



Horizon

Version 2.7, 2025-11-05

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Chapter 1. Installation

Description

Horizon is EverTrust Certificate lifecycle management solution. This document is an installation procedure detailing how to install and bootstrap Horizon server on your infrastructure. It does not describe how to configure and operate a Horizon instance. Please refer to the administration guide for administration related tasks.

Prerequisites

Choose an installation method

We offer two installation modes:

- Enterprise Linux 8.x/9.x x64
- A cloud-native installation using Kubernetes

Depending on your needs, you'll have to choose the solution that fits your use cases the best. Reach out to our support team to get suggestions on how to deploy on your infrastructure.

Gathering your credentials

Both methods require that you download the binaries of the Horizon software from our [software repository](#). The access to this repository is protected by username and password, which you should have got from our tech team. If you don't, you won't be able to continue with the installation. Email us to get your credentials, and come back to this step.

1.1. Installing on CentOS/RHEL

1.1.1. Pre-requisites

This section describes the system and software pre-requisites to install Horizon.

System pre-requisites

The following elements are considered as system pre-requisites:

- A server running EL [8.x-9.x] x64 (CentOS / RHEL) with the network configured and **SELinux** as well as **FIPS mode** disabled;
- Base and EPEL CentOS / RHEL [8.x-9.x] x64 repositories activated;
- An access with administrative privileges (root) to the server mentioned above;
- The IP address / DNS Name of an SMTP relay;
- The email address of the Horizon server administrator.

Software pre-requisites

The following elements are considered as software pre-requisites:

- The Horizon installation package: `horizon-2.7.X-1.noarch.rpm`;
- The MongoDB Community Edition package available from the [MongoDB web site](#);
- EPEL repository activated.



As a reminder, EPEL can be activated on CentOS / RHEL by doing the following:

```
$ yum install epel-release
```

1.1.2. Installation

Install MongoDB



Mongo DB version 7.0 to 8.0 are supported by Horizon

Download the latest version of the following Mongo DB 8.x RPMs from the [MongoDB web site](#):

- `mongodb-org`
- `mongodb-org-mongos`
- `mongodb-org-server`
- `mongodb-org-shell`
- `mongodb-org-tools`

Download the last version of the `mongosh` RPM from the [MongoDB GitHub](#).

- `mongodb-mongosh`

Upload the downloaded RPMs through SCP on the server under `/root`.

Using an account with privileges, install the RPMs using 'yum'. For example, to install MongoDB, run the following command from the folder containing the RPMs:

```
$ yum install mongodb-org*  
$ yum install mongodb-mongosh
```

Enable the service at startup with the following command:

```
$ systemctl enable mongod
```

Start the `mongod` service with the following command:


```
$ systemctl start mongod
```

Verify that you can connect to the Mongo instance by running the mongo shell:

```
$ mongo
```



You can disconnect from the shell with ^D

Install NGINX

1. Access the server through SSH with an account with administrative privileges;
2. Install the NGINX web server using the following command:

```
$ yum install nginx
```

3. Enable NGINX to start at boot using the following command:

```
$ systemctl enable nginx
```

4. Stop the NGINX service with the following command:

```
$ systemctl stop nginx
```

Install Horizon

Installation from the EverTrust repository

Create a `/etc/yum.repos.d/horizon.repo` file containing the EverTrust repository info:

```
[horizon]
enabled=1
name=Horizon Repository
baseurl=https://repo.evertrust.io/repository/horizon-rpm/
gpgcheck=0
username=<username>
password=<password>
```

Replace `<username>` and `<password>` with the credentials you were provided.

You can then run the following to install the latest Horizon version:

```
$ yum install horizon
```

To prevent unattended upgrades when running yum update, you should pin the Horizon version by adding

```
exclude=horizon
```

at the end of the `/etc/yum.repos.d/horizon.repo` file after installing Horizon.

After installing, services must be reloaded to take the change into account

```
$ systemctl daemon-reload
```

Installing from RPM

Upload the file `horizon-2.7.X-1.noarch.rpm` through SCP under `/root`.

Access the server through SSH with an account with administrative privileges;

Install the Horizon package with the following command:

```
$ yum localinstall /root/horizon-2.7.X-1.noarch.rpm
```



Installing the Horizon package will install the following dependencies:

- `dialog`
- `java-17-openjdk-headless`

Please note that these packages may have their own dependencies.

After installing, services must be reloaded to take the change into account

```
$ systemctl daemon-reload
```

Enable Horizon to start at boot using the following command

```
$ systemctl enable horizon
```

Configure the Firewall

Access the server through SSH with an account with administrative privileges;

Open port TCP/443 on the local firewall with the following command:

```
$ firewall-cmd --permanent --add-service=https
```

Reload the firewall configuration with:

```
$ systemctl restart firewalld
```

1.1.3. Configuration

Initial Configuration

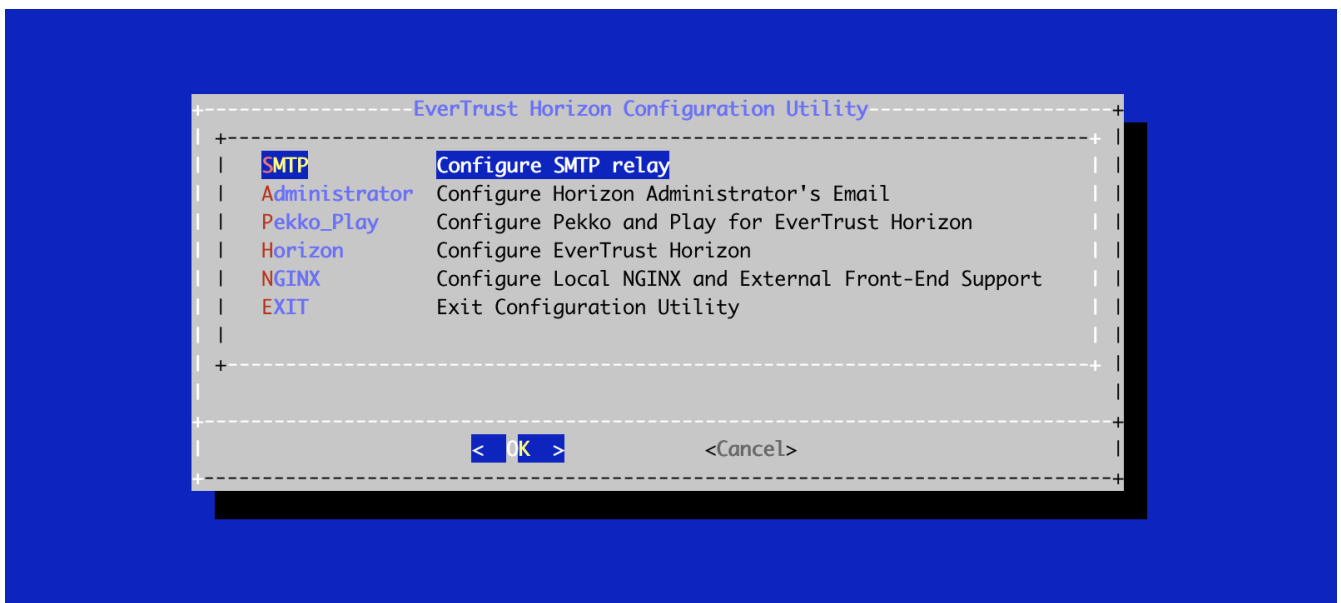
Configuring the SMTP Relay

Access the server through SSH with an account with administrative privileges;

Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

In the main menu, select '**SMTP**':



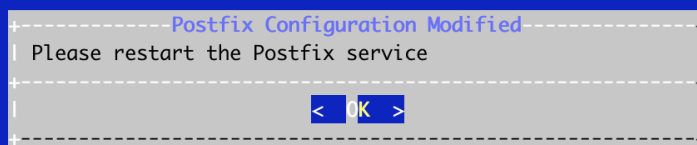
Specify IP address or the DNS name of the SMTP relay and validate:

Specify the SMTP Relay:

smtp.evertrust.fr

< OK > <Cancel>

The Postfix configuration is updated:



Exit the configuration utility and restart the Postfix service with the following command:

```
$ systemctl restart postfix
```

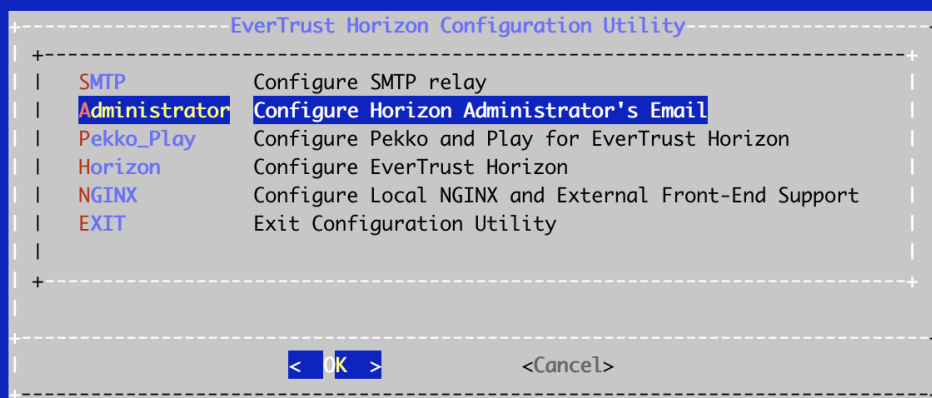
Configuring the Horizon Administrator's Email Address

Access the server through SSH with an account with administrative privileges;

Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

In the main menu, select **Administrator**:



Specify the email address of the Horizon Administrator and validate:

Specify Horizon Administrator's Email:

administrator@evertrust.fr

< OK > <Cancel>

Exit the Configuration Utility;

Validate the SMTP relay and Administrator Email Address with the following commands:

```
$ yum install mailx
$ mail -s "Hello Horizon root"
  > Hello From Horizon
  .
```

Ensure that the email receives the test email.

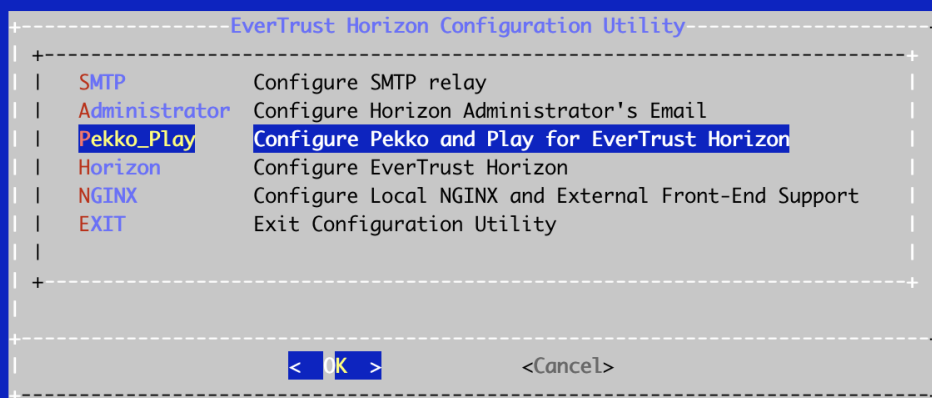
Generating a new Horizon Application Secret

Access the server through SSH with an account with administrative privileges;

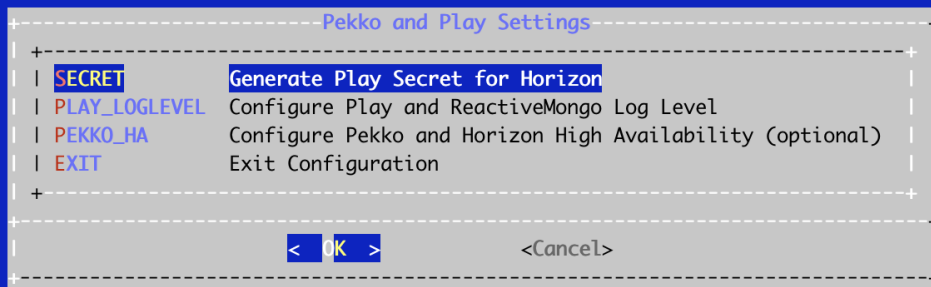
Run the Horizon Configuration Utility with the following command:

```
$/opt/horizon/sbin/horizon-config
```

In the main menu, select '**Pekko_Play**':



In the Pekko_Play menu, select '**SECRET**':



Validate the new Horizon Application Secret:



The Horizon configuration is updated:



JVM Configuration

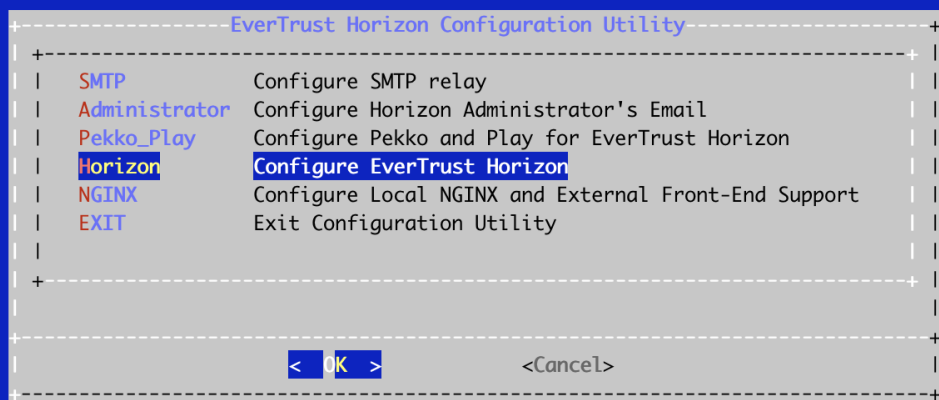
Horizon allows you to configure the *xms* (minimum memory allocation pool) and *mxm* (maximum memory allocation pool) parameters of the JVM running Horizon using the configuration tool.

Access the server through SSH with an account with administrative privileges;

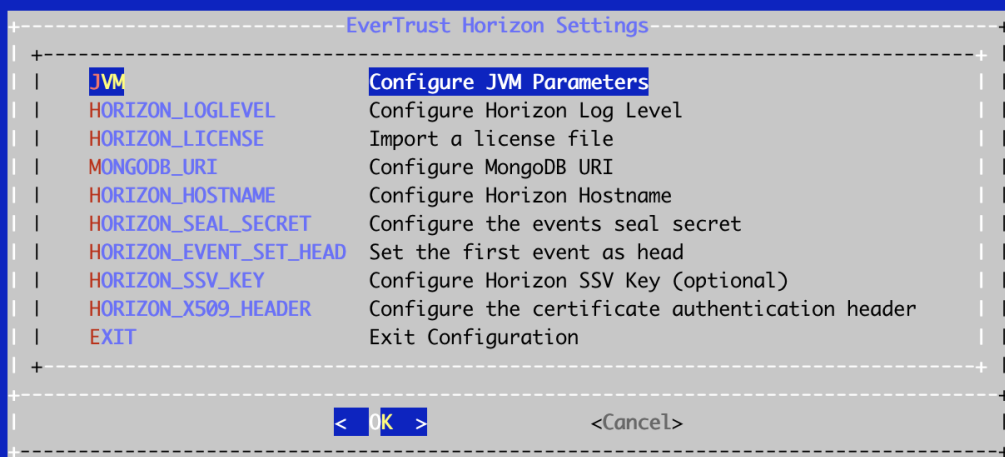
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

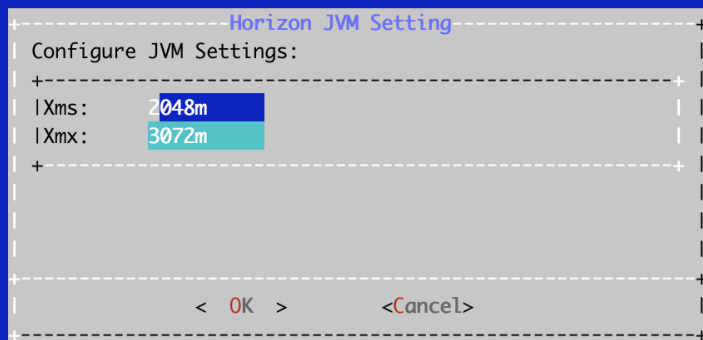
In the configuration menu, select '**Horizon**':



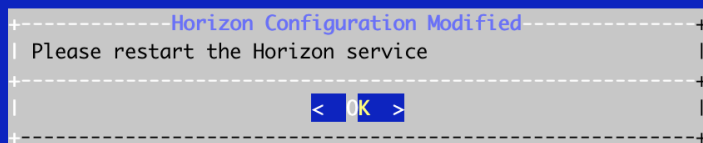
In the Horizon configuration menu, Select '**JVM**':



Specify the 2048 for *xms* and 3072 for *xmx* parameters and select 'OK':



The new JVM parameters are configured:



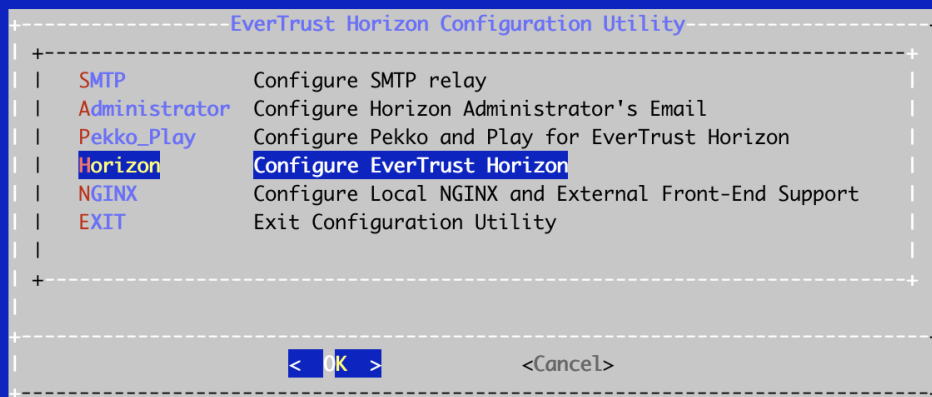
MongoDB URI Configuration

Access the server through SSH with an account with administrative privileges;

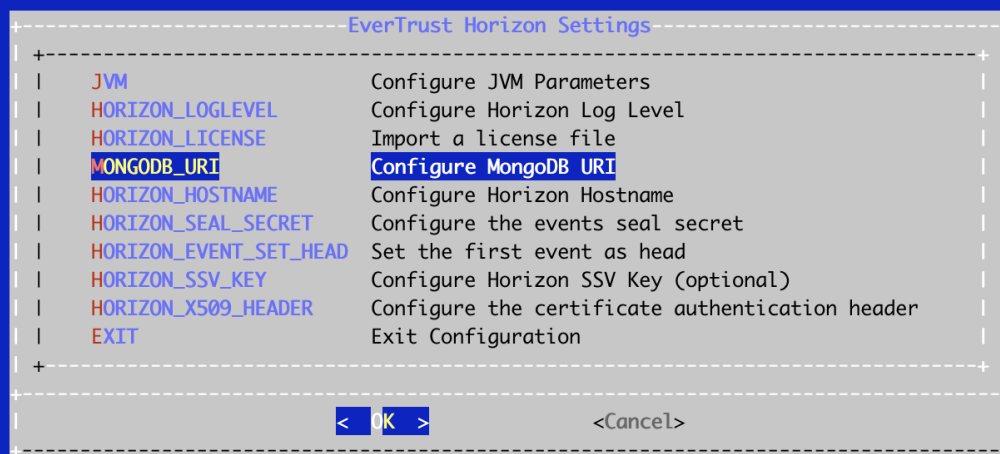
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

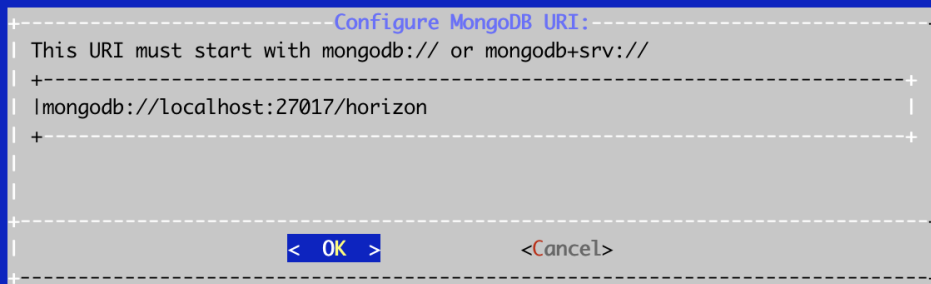
In the main menu, select **Horizon**:



In the Horizon configuration menu, Select **MONGODB_URI**:



Specify the MongoDB URI to target your MongoDB instance:



Horizon is installed to target a local MongoDB instance by default.

If you use an external MongoDB (such as MongoDB Atlas Database or dedicated On-premises database) instance:

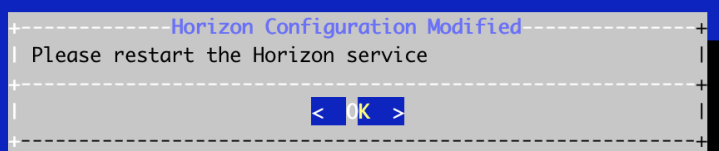


- Create a user with "read/write" permissions on your MongoDB instance;
- Create a replicaSet if using a MongoDB cluster;
- Specify a MongoDB URI that does match your context.

External MongoDB database URI syntax: `mongodb+srv://<user>:<password>@<Mongo-DB-hostname>:<Mongo-DB-Port>/horizon`

External MongoDB cluster of databases URI syntax: `mongodb+srv://<user>:<password>@<Mongo-DB-hostname-1>,<Mongo-DB-hostname-2>:<Mongo-DB-Port>/horizon?replicaSet=<Horizon-ReplicaSet-Name>&authSource=admin`

The MongoURI is configured:



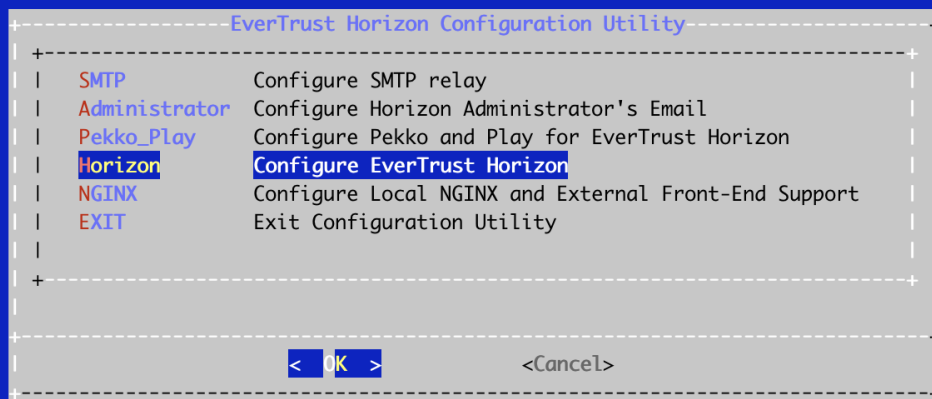
Horizon Hostname Configuration

Access the server through SSH with an account with administrative privileges;

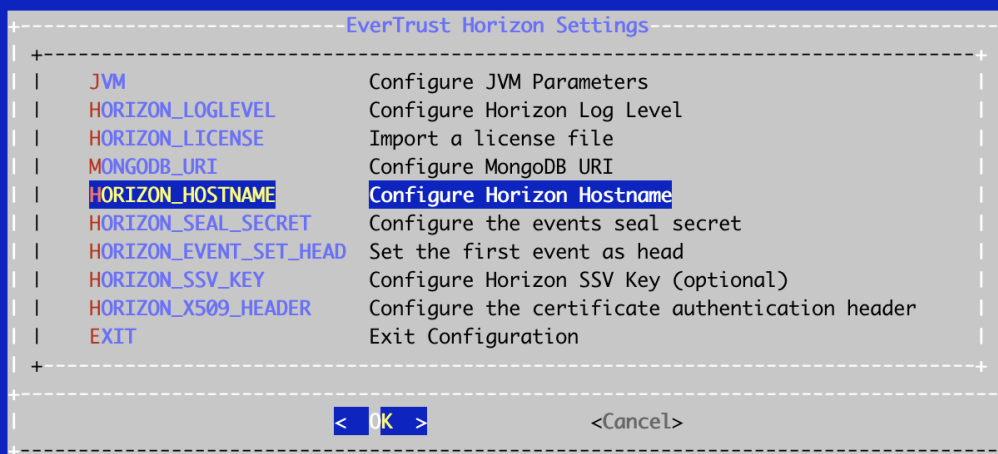
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

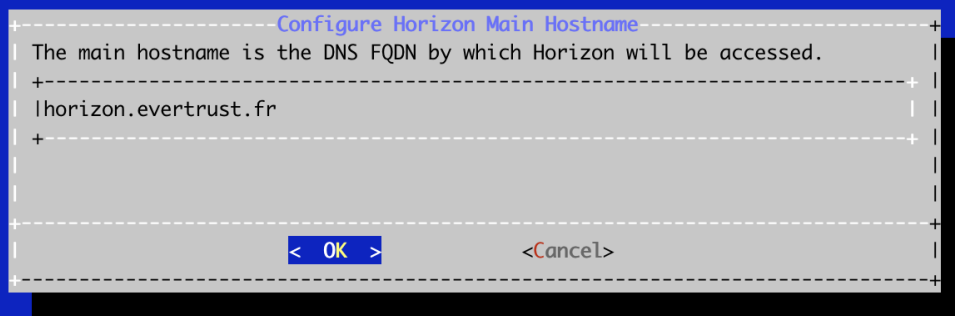
In the main menu, select '**Horizon**':



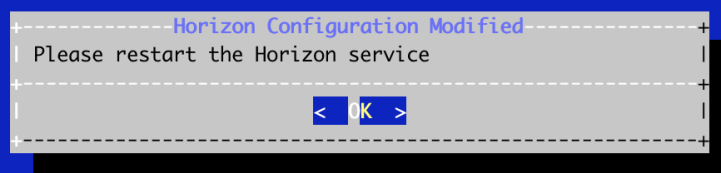
In the Horizon configuration menu, select **HORIZON_HOSTNAME**:



Specify the DNS FQDN by which Horizon will be accessed:



The Horizon Hostname is configured:



Generating an event seal secret

Horizon will generate functional events when using the software.

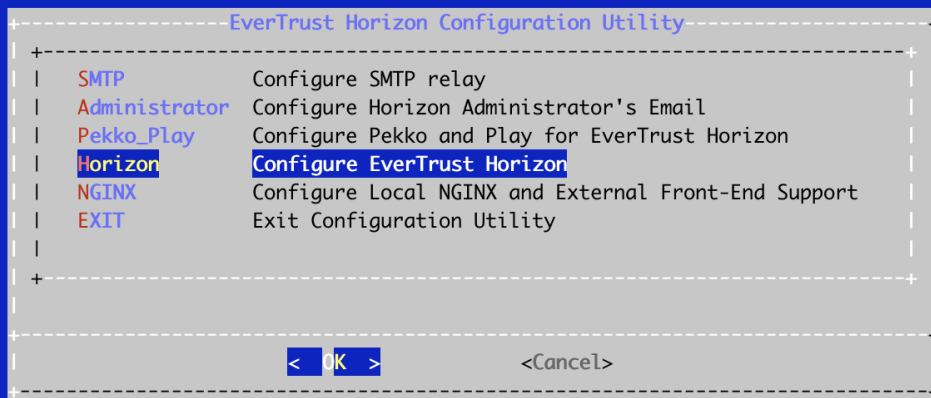
These events are typically signed and chained to ensure their integrity. Therefore, you must specify a sealing secret for this feature to work correctly.

Access the server through SSH with an account with administrative privileges;

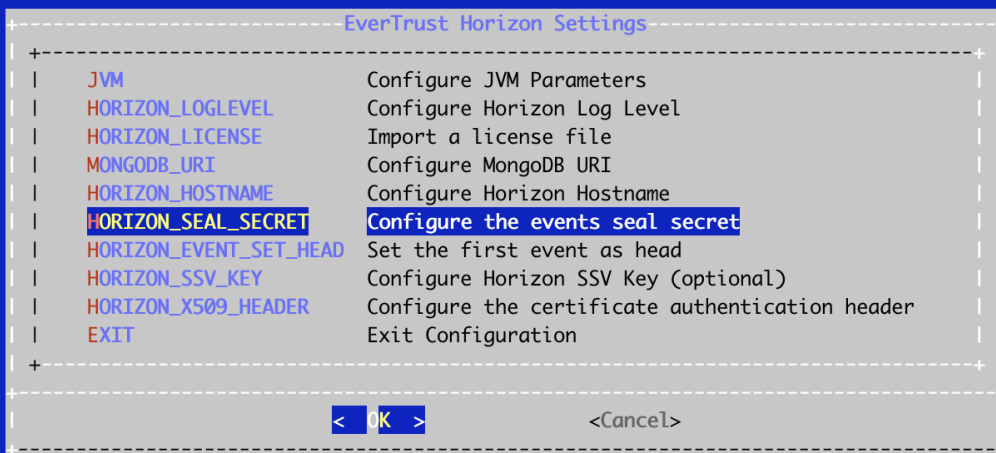
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

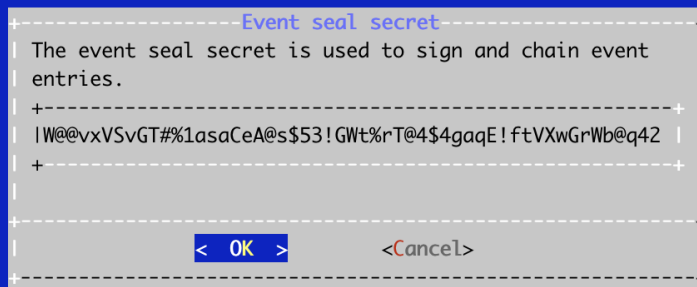
In the main menu, select '**Horizon**':



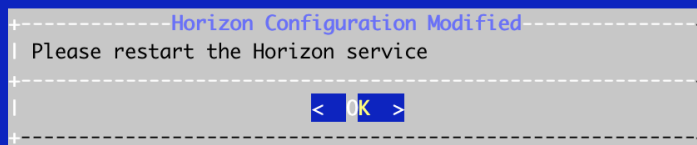
In the Horizon menu, select '**HORIZON_SEAL_SECRET**':



Validate the new event seal secret:



The event seal secret is now configured:



Installing the Horizon license



You should have been provided with a '**horizon.lic**' file. This file is a license file and indicates:

- The horizon entitled module(s)
- The limitation in terms of holder per module if any
- A end of support date

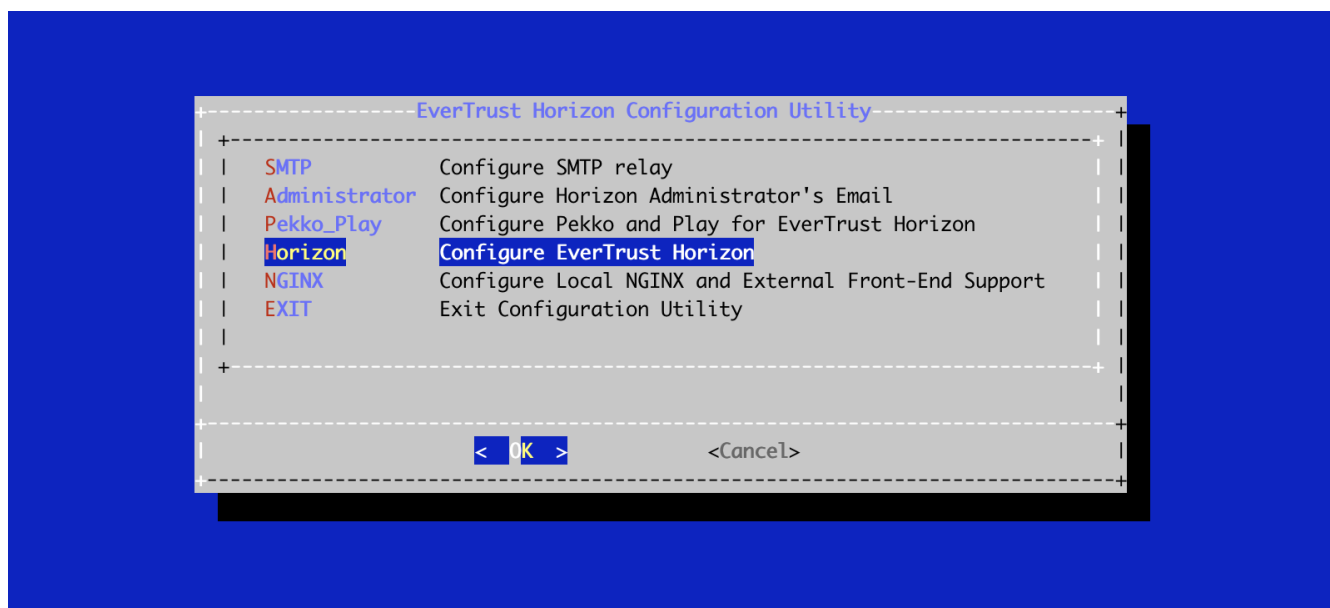
Upload the **horizon.lic** file through SCP under **/tmp/horizon.lic**;

Access the server through SSH with an account with administrative privileges;

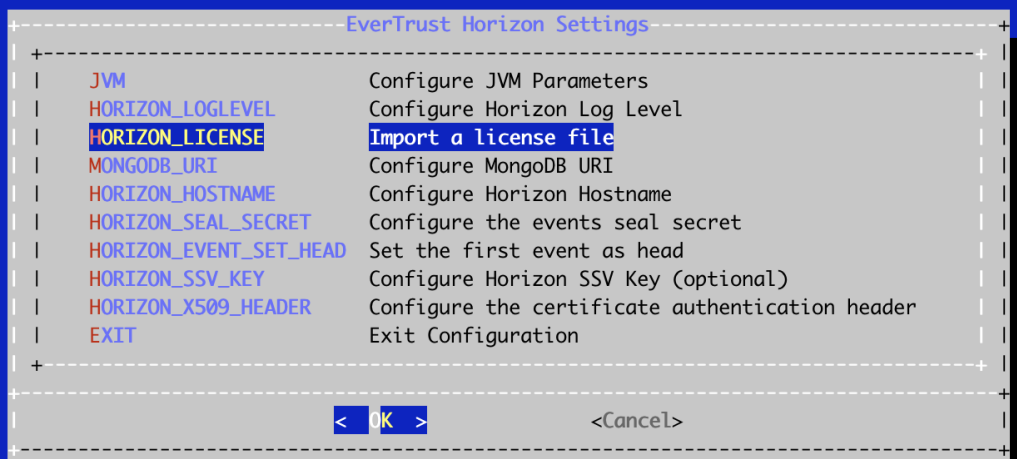
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

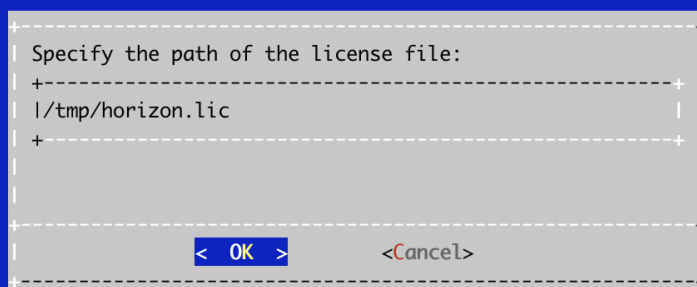
In the main menu, select '**Horizon**':



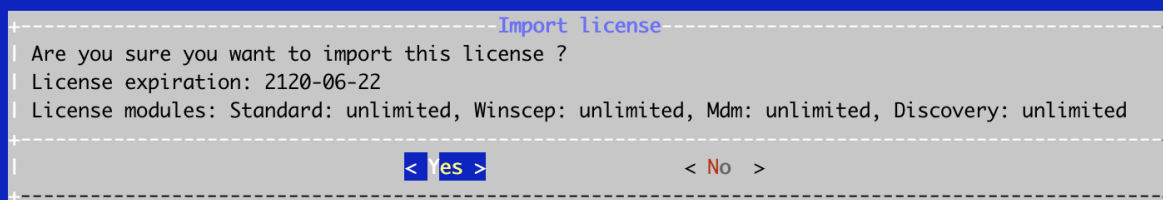
In the Horizon configuration menu, Select '**HORIZON_LICENSE**':



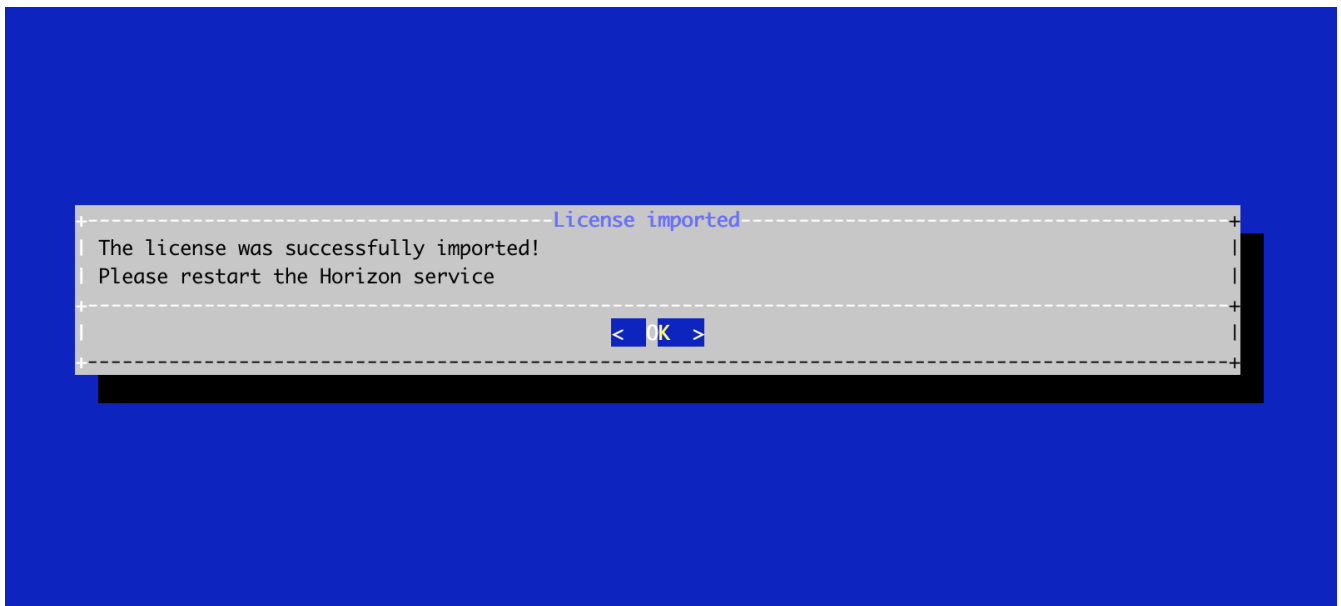
Specify the path `/tmp/horizon.lic` and validate:



The information of the license should be prompted. If everything is good, import the license:



The Horizon License is configured:



Restart the horizon service using the following command:

```
$ systemctl restart horizon
```

Horizon Vault Key configuration

Horizon stored sensitive data in a secure way using encryption.

Horizon masterkey can be derived from:



- Software key;
- HSM stored key using (PKCS#11 compatible HSMs are supported);
- Azure Key Vault stored key;
- Hashicorp vault stored key;
- FCMS vault stored key.

Please refer to the proper section according to your setup.

Horizon SSV key Configuration (Software)



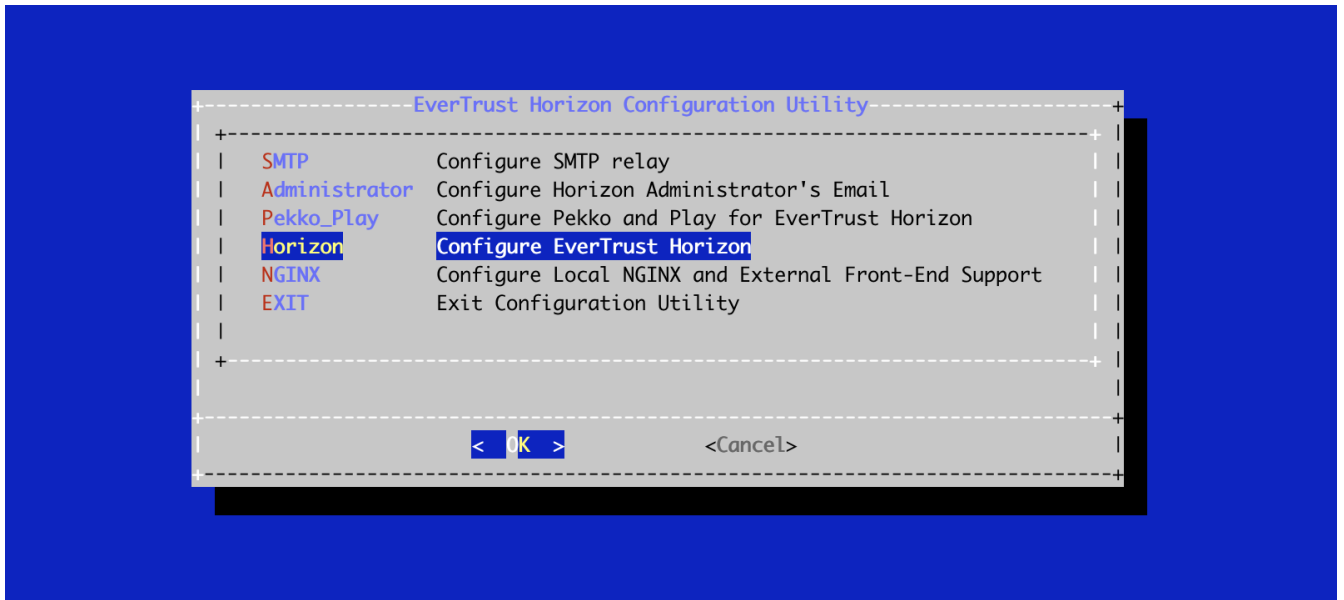
This section must not be followed if you use another vault than the default one.

Access the server through SSH with an account with administrative privileges;

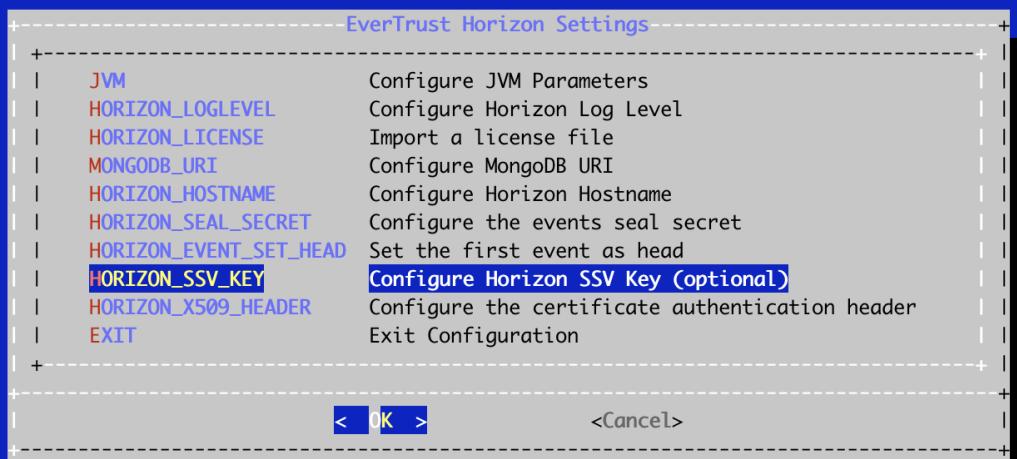
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

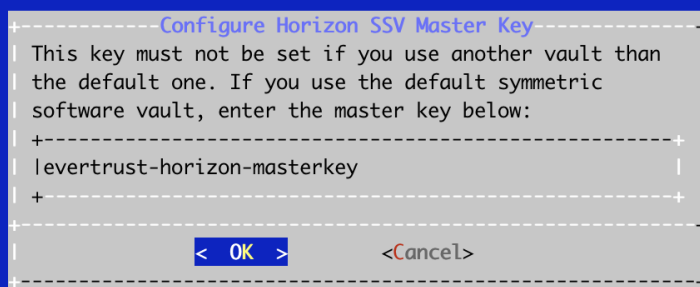
In the main menu, select '**Horizon**':



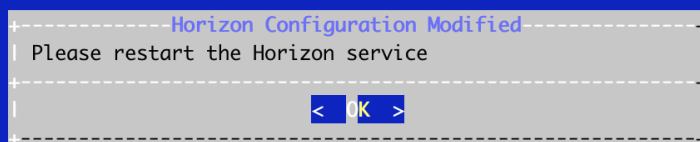
In the Horizon configuration menu, Select '**HORIZON_SSV_KEY**':



Specify the master key that will be used:



Horizon masterkey is configured:



Restart the horizon service using the following command:

```
$ systemctl restart horizon
```

HSM vault Configuration

Horizon supports **PKCS#11 compatible HSM vaults**.



This section must not be followed if you use another vault than the HSM vault.



HSM middleware should be properly installed and HSM slot initialization should be done using the tools provided by the HSM provider. "horizon" linux user should be member of the proper HSM linux management group to perform cryptographic operations ('nfast' for nCipher nShield HSM or 'hsmusers' for Luna HSM for example).

Access the server through SSH with an account with administrative privileges;

Create a **vaults.conf** configuration file in **/opt/horizon/etc/conf.d** directory with the following content to configure the HSM vault:

```
default {  
  module_path = ""  
  slot_id = ""  
  pin = ""  
  label = ""  
  allow_master_key_gen = true  
}
```

- **module_path**: The path to the PKCS#11 library (string between double quotes);
- **slot_id**: ID of the Slot on the PKCS#11 Module (string between double quotes);
- **pin**: The PIN used to authenticate to your HSM slot (string between double quotes);
- **label**: Label of key (string between double quotes);
- **allow_master_key_gen**: Allow the masterkey to be generated by Horizon if not found in the slot.

Set the permissions using the following commands:

```
$ chown horizon:horizon /opt/horizon/etc/conf.d/vaults.conf
```

Restart the horizon service using the following command:

```
$ systemctl restart horizon
```



At the end of the installation procedure:

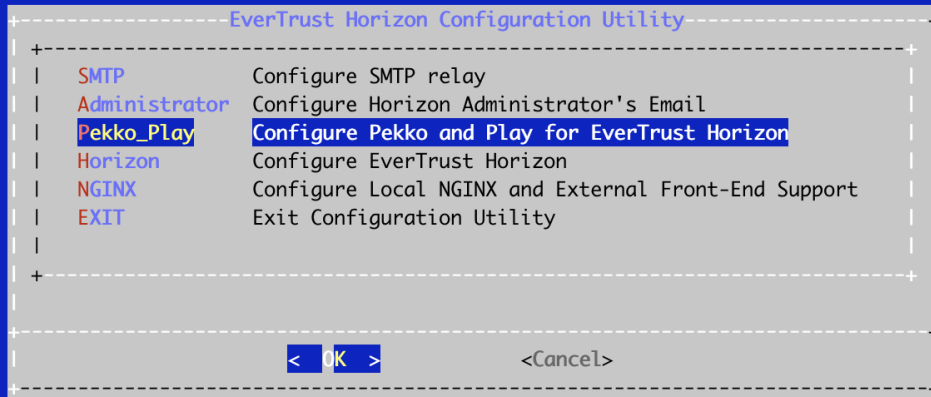
- Set **allow_master_key_gen** value to **false**.
- Restart the horizon service.

Installing Horizon on a cluster of servers

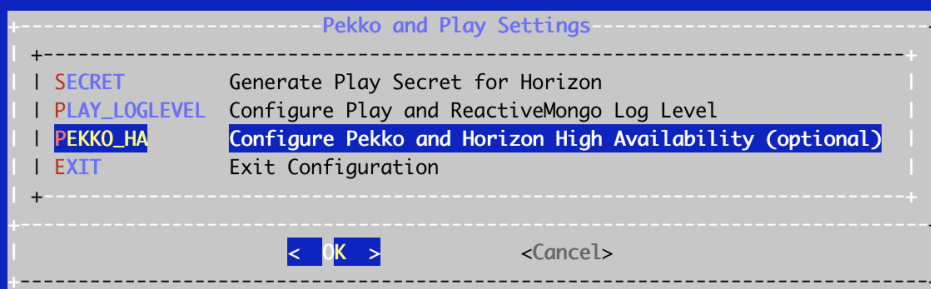


This section must not be followed if you plan on deploying Horizon in standalone mode (vs cluster mode). WARNING: This section does not explain how to install Horizon on a Kubernetes cluster. Please refer to the dedicated section.

In the main menu, select '**Pekko_Play**':



In the Pekko_Play menu, select '**PEKKO_HA**':



In this menu, specify either the IP address or the DNS name for each server that will be running Horizon on this cluster, as well as the local node index (the number of the node that you are configuring at that moment). You must also specify where the port Artery is hosted, usually it should be on the same node with a different port.



Note that the local node index must match the Node Hostname parameter:


```

+-----HA: Pekko Nodes Configuration for Horizon-----+
| Enter 3 or 5 Pekko Nodes information if you want to setup High Availability. |
| Leave empty otherwise. |
+-----+
| IHA nodes in hostname:port format, comma separated: |
| node1.evertrust.fr:7626,node2.evertrust.fr:7626,node3.evertrust.fr:7626 |
| Local Node Index (starts at 0):0 |
| Artery of the local node in hostname:port format: |
| node1.evertrust.fr:17355 |
+-----+
| < OK > <Cancel> |
+-----+

```

Save your changes from the menu.

The High Availability mode is now configured on the current node:

```

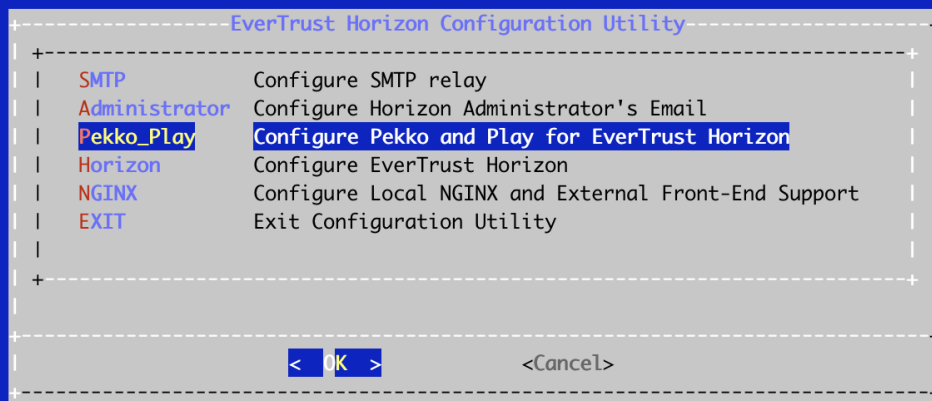
+-----Horizon Configuration Modified-----+
| WARNING: you modified the /etc/default/horizon file. |
| That file MUST be exactly the same on all the nodes, except for the |
| AKKA_MANAGEMENT_LOCAL (Local Node Index) parameter. |
| Once configuration has been adjusted on all nodes, please restart Horizon. |
+-----+
| < OK > |
+-----+

```

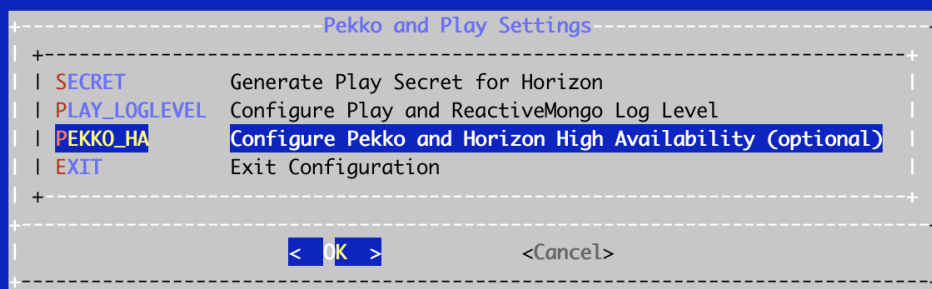
You must now configure your other nodes, but because they belong to the same cluster they need to share the **same secret, the same secret seal event, the same hostname and the same database**. In order to be able to do that, you need to copy the configuration file that was generated by the horizon-config app, named `/etc/default/horizon` and paste it on each one of your nodes;

Then on each other node, run the Horizon Configuration utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```



In the Pekko_Play menu, select 'PEKKO_HA':



Here, you need to change the local node index to match the hostname of the node that you are configuring:

```

+-----HA: Pekko Nodes Configuration for Horizon-----+
| Enter 3 or 5 Pekko Nodes information if you want to setup High Availability. |
| Leave empty otherwise. |
+-----+
| IHA nodes in hostname:port format, comma separated: |
| node1.evertrust.fr:7626,node2.evertrust.fr:7626,node3.evertrust.fr:7626 |
| Local Node Index (starts at 0):1 |
| Artery of the local node in hostname:port format: |
| node2.evertrust.fr:17355 |
+-----+
| < OK > <Cancel> |
+-----+

```



You will need to import the Horizon license file on each node manually, following the guidelines of section [Installing the Horizon license](#).

Additionally, on each node, you will need to open the ports used for Pekko_HA and Pekko_MGMT, which are by default 17355 and 7626:

```

$ firewall-cmd --permanent --add-port=17355/tcp
$ firewall-cmd --permanent --add-port=7626/tcp

```

Reload the firewall configuration with:

```

$ systemctl restart firewalld

```

Restart the Horizon service on each one of the nodes:

```

$ systemctl restart horizon

```

Enabling the lease

To allow for High Availability even when a minority of nodes are up, the following configuration should be added (reference).

```

pekko.cluster.split-brain-resolver {
  active-strategy = "lease-majority"
  lease-majority {
    lease-implementation = "lease.mongo"
  }
}

```

Server Authentication Certificate

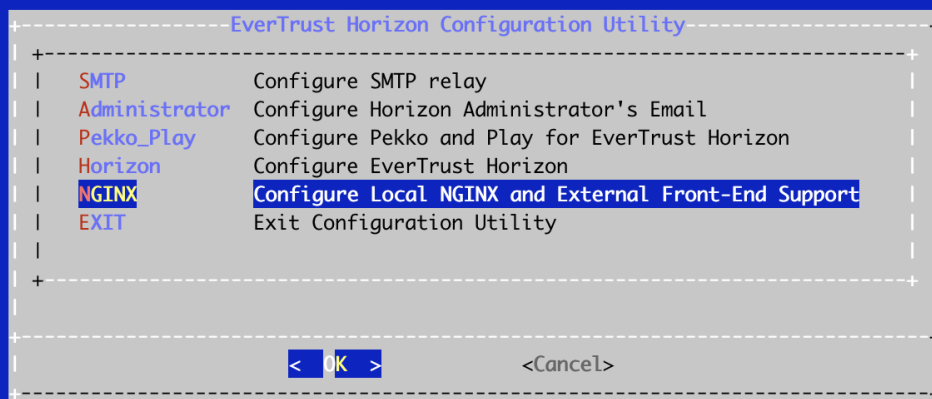
Issuing a Certificate Request (PKCS#10)

Access the server through SSH with an account with administrative privileges.

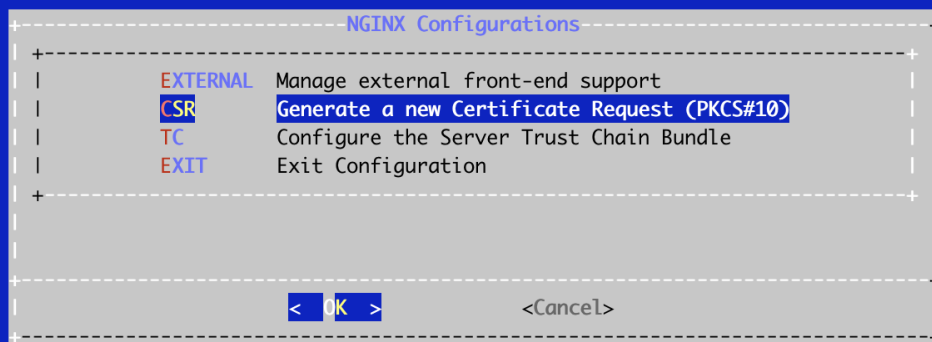
Run the Horizon Configuration Utility with the following command:

```
$ /opt/horizon/sbin/horizon-config
```

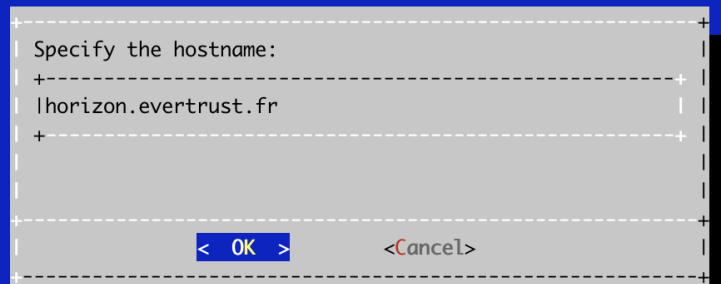
In the main menu, select '**NGINX**':



In the NGINX menu, select '**CSR**':



Specify the DNS Name of the Horizon server (by default, the config script takes the Horizon hostname if defined or the local machine hostname otherwise):



The certificate request is generated and available under `/etc/nginx/ssl/horizon.csr.new`:

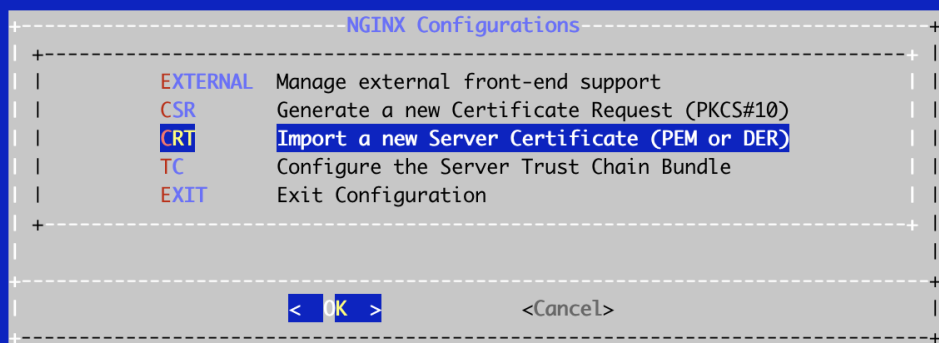


Sign the certificate request using your PKI.

Installing a Server Certificate

Upload the generated server certificate on the Horizon server under `/tmp/horizon.pem` through SCP;

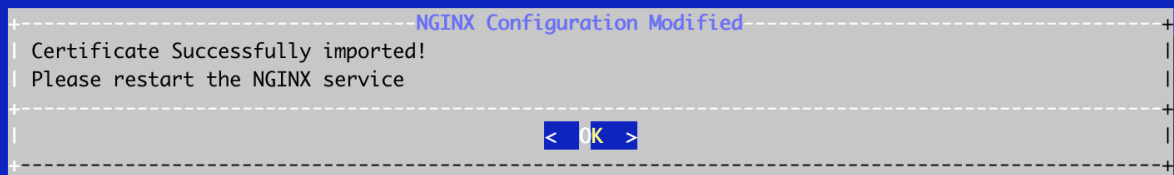
In the NGINX configuration menu, select 'CRT':



Specify the path `/tmp/horizon.pem` and validate:



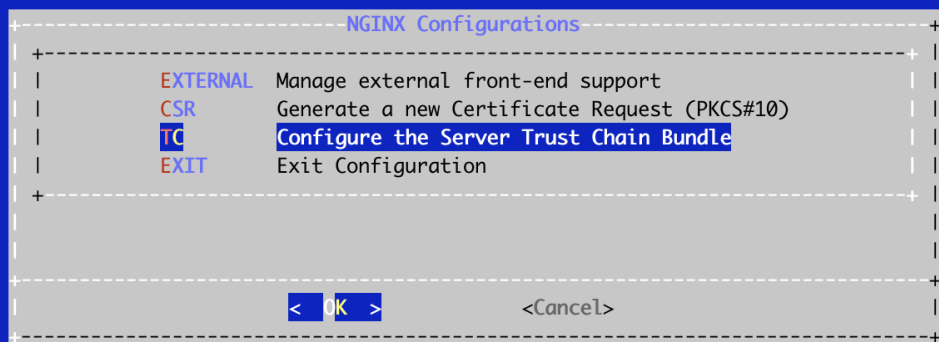
The server certificate is successfully installed:



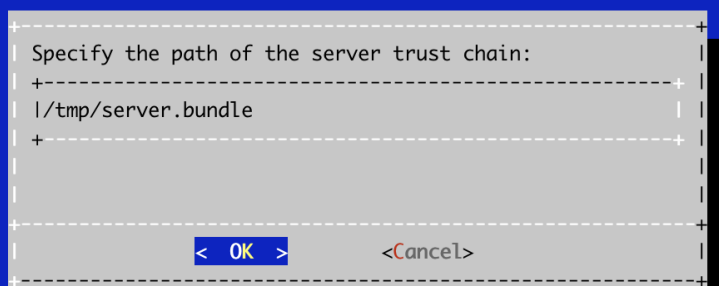
Installing the Server Certificate Trust Chain

Upload the server certificate trust chain (the concatenation of the Certificate Authority certificates in PEM format) on the Horizon server under `/tmp/server.bundle` through SCP;

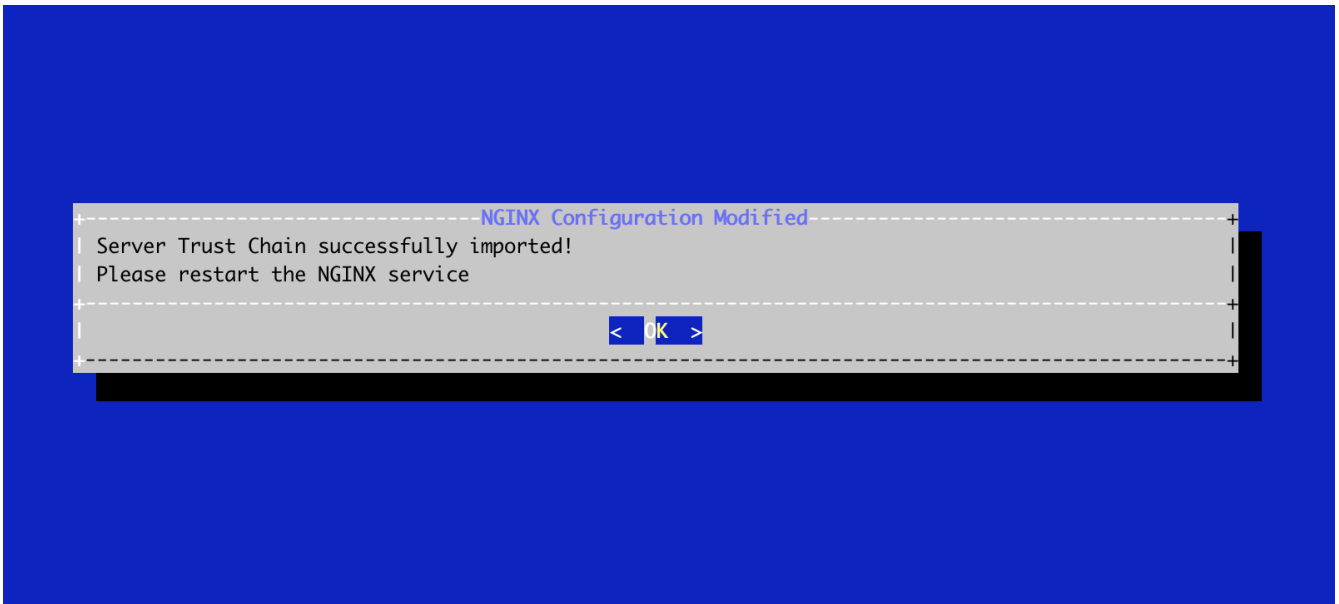
In the NGINX configuration menu, select 'TC':



Specify the path `/tmp/server.bundle` and validate:



The server bundle is successfully installed:



Verify the NGINX configuration with the following command:

```
$ nginx -t
```

Restart the NGINX service with the following command:

```
$ systemctl restart nginx
```

1.1.4. Startup & login

Starting the Horizon services

1. Access the server through SSH with an account with administrative privileges;
2. Start the horizon service with the following command:

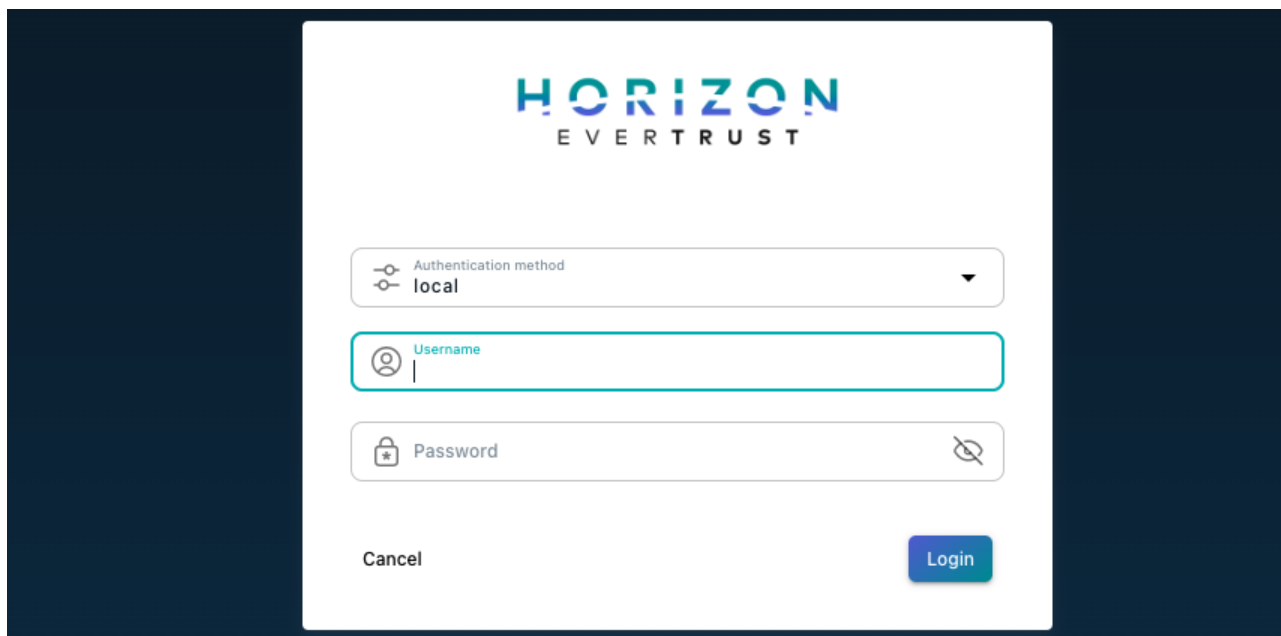
```
$ systemctl start horizon
```

3. Start the nginx service with the following command:

```
$ systemctl start nginx
```

Accessing the web UI

1. Launch a web browser;
2. Browse to [https://\[Horizon IP or FQDN\]:](https://[Horizon IP or FQDN]:)

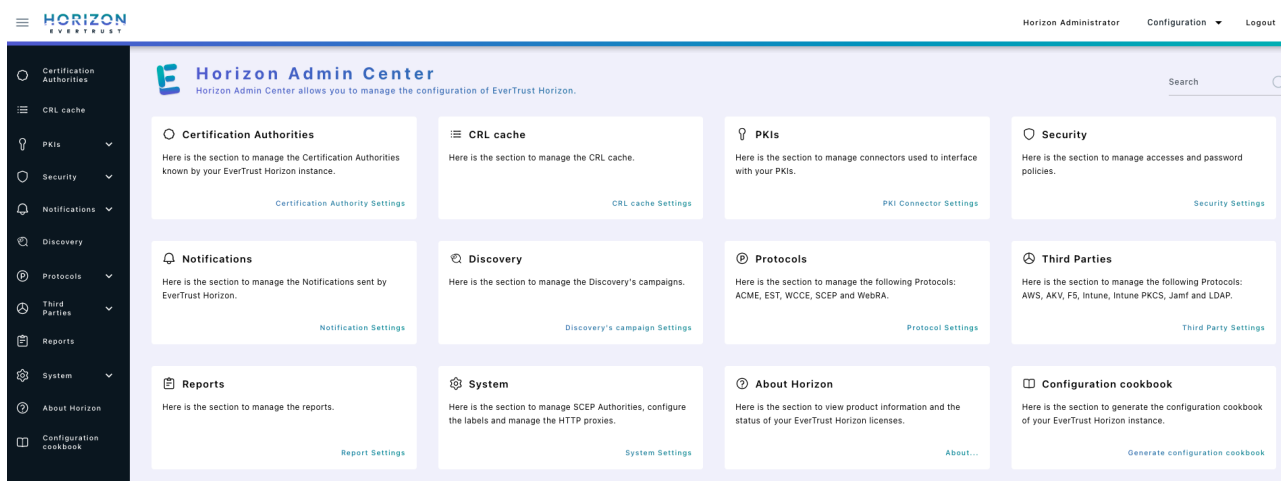


The login screen for Horizon EverTrust features the logo at the top. Below it is a form with three input fields: 'Authentication method' (a dropdown menu currently showing 'local'), 'Username' (with a user icon), and 'Password' (with a lock icon and a toggle for visibility). At the bottom of the form are two buttons: 'Cancel' and 'Login'.



Upon first boot, a random administrator password will be generated. To retrieve it, open the `/opt/horizon/var/run/adminPassword` file. The default administration login is `administrator`.

3. Specify the default administration credentials and hit the 'Login' button:



It is **highly recommended** to create a dedicated administration account and delete the default one, or at least modify the default administrator password.

1.1.5. Backup and Restore

This section details how to back-up and restore Horizon. Back-up and restore operation can be performed using the back-up and restore tool available under `/opt/horizon/sbin/horizon-backup`. It is designed to be used only in RPM-Based deployments.

For Docker or Kubernetes based deployments, the configuration should be managed by the Docker/Kubernetes management platform, and the database should be backed-up using MongoDB tools.

Backup Procedure

This section details how to back up Horizon configuration elements.

Several elements can be backed up:

- The Horizon configuration files.
- The Horizon MongoDB.

The backup tool allows backing up these elements independently.

```
$ /opt/horizon/sbin/horizon-backup --help
usage: horizon-backup [-cdho:qs]
  -c | --conf          Backup the configuration files
  -d | --db            Backup the MongoDB database
  -h | --help          Display the 'horizon-backup' help
  -o | --output [path] Specify the backup output folder (default:
'/opt/horizon/var/backup')
  -q | --quiet         Quiet mode
```

To back up the configuration files, run the following command:

```
$ /opt/horizon/sbin/horizon-backup -c
```

The configuration files backup consists of a compressed archive (**.tar.gz**) located under **/opt/horizon/var/backup/**.

To back up the MongoDB database, run the following command:

```
$ /opt/horizon/sbin/horizon-backup -d
```

The MongoDB database backup consists of a compress file (**.gz**) located under **/opt/horizon/var/backup/**.

To run a complete backup, execute the following command:

```
$ /opt/horizon/sbin/horizon-backup -c -d
```



- The backup output folder can be overridden using the **-o | --output** parameter
- The backup tool can operate in quiet mode (when scheduled in a cron job) using the **-q | --quiet** parameter

Restoration Procedure

This section details how to restore horizon configuration elements.



This restore procedure only applies to the exact same application version as the backup file.

Restoration operation should be performed while the Horizon service is not running. Stop the Horizon service with the following command:

```
$ systemctl stop horizon
```

To restore a configuration backup, run the following command:

```
$ tar xzpvf [horizon configuration backup archive path] -C/
```

To restore the MongoDB database, run the following command:

```
$ mongorestore --uri="[MongoDB URI]" --drop --gzip --archive=[horizon MongoDB backup archive path]
```



The MongoDB URI can be retrieved from the `/etc/default/horizon/_*` configuration file, as `MONGODB_URI` parameter.

The Horizon service can now be started with the following command:

```
$ systemctl start horizon
```

1.2. Installing on Kubernetes

1.2.1. Installation

Concepts overview

In Kubernetes, applications are deployed onto **Pods**, which represents a running version of a containerized application. Pods are grouped by **Deployments**, which represent a set of Pods running the same application. For instance, should you need to run Horizon in high availability mode, your deployment will contain 3 pods or more. Applications running in Pods are made accessible by a **Service**, which grants a set of Pods an IP address (which can either be internal to the cluster or accessible on the public Internet through a Load Balancer).

The recommended way of installing on Horizon is through the Horizon's Helm Chart. Helm is a package manager for Kubernetes that will generate Kubernetes resources necessary to deploy

Horizon onto your cluster. The official Helm Chart will generate a deployment of one or more Pods running Horizon on your cluster.

Prerequisites

Before you start, make sure you have the following prerequisites:

- The `kubectl` command line tool installed and configured to access the destination cluster : [installation](#).
- The `helm` command line tool installed and configured to access the destination cluster: [installation](#).
- A working knowledge of Kubernetes and Helm. If you are new to Kubernetes, we recommend you read the [Kubernetes Basics](#) tutorial. If you are new to Helm, we recommend you read the [Helm Quickstart](#) tutorial.
- A cluster that can pull images from the EVERTRUST container registry. If this is not possible through Internet, see [Running behind a container registry proxy](#) for more information on how to set up a private registry mirror.
- A license file for your Horizon installation. This file is usually named `horizon.lic` and should have been provided to you by EVERTRUST.
- A set of credentials to access the EVERTRUST container repository. You should have received them from EVERTRUST.

Configuring the namespace

For isolation purposes, we strongly recommend that you create a dedicated namespace for **Horizon**:

```
$ kubectl create namespace horizon
```

The namespace should be empty. In order to run Horizon, you'll need to create two secrets in that namespace:

- A license secret containing your Horizon license file
- An image pull secret, allowing Kubernetes to authenticate to the EVERTRUST's container repository

Creating the license secret

You should have a license file for your Horizon installation, most probably named `horizon.lic`. To convert this file to a Kubernetes secret, run:

```
$ kubectl create secret generic horizon-license \
  --from-file=license="<path to your license file>" \
  --namespace horizon
```

Creating the image pull secret

Next, you should configure Kubernetes to authenticate to the EVERTRUST repository using your credentials. They are necessary to pull the Horizon docker image, you should have received them upon purchase. Get your username and password and create the secret:

```
$ kubectl create secret docker-registry evertrust-registry \
--docker-server=registry.evertrust.io \
--docker-username="<your username>" \
--docker-password="<your password>" \
--namespace horizon
```

Setting up Helm repository

Now that the application secrets are configured, add the **EVERTRUST Helm repository** to your machine:

```
$ helm repo add evertrust https://repo.evertrust.io/repository/charts
```

Verify that you have access to the Chart:

```
$ helm search repo evertrust/horizon
```

NAME	CHART VERSION	APP VERSION	DESCRIPTION
evertrust/horizon	0.9.1	2.7.0	EverTrust Horizon Helm chart

Configuring the chart

You'll next need to override the defaults **values.yaml** file of the Helm Chart to reference the secrets that we've created. We'll provide a minimal configuration for demonstration purposes, but please do follow our production setup guide before deploying for production.

Create a **override-values.yaml** file somewhere and paste this into the file:

```
image:
  pullSecrets:
    - evertrust-registry

license:
  secretName: horizon-license
  secretKey: license
```

To finish Horizon's installation, simply run the following command:

```
$ helm install horizon evertrust/horizon -f override-values.yaml -n horizon
```

Please allow a few minutes for the Horizon instance to boot up. You are now ready to go on with the **Startup & Login**. This instance will allow you to test out if Horizon is working correctly on your cluster. However, this installation is not production-ready. Follow our **Production Checklist** to make sure your instance is fit to run in your production environment.

1.2.2. Production checklist

Even though the Helm Chart makes installing Horizon a breeze, you'll still have to set up a few things to make Horizon resilient enough to operate in a production environment.

Operating the database

All persistent data used by Horizon is stored in the underlying MongoDB database. Therefore, the database should be operated securely and backed up regularly.

When installing the chart, you face multiple options regarding your database:

- By default, a temporary MongoDB instance will be spawned in your cluster, using the `mongo` image. No additional configuration is required but it is not production ready out of the box.
- If you want to use an existing MongoDB instance, provide the `externalDatabase.uri` value. The URI should be treated as a secret as it must include credentials:

```
externalDatabase:
  uri:
    valueFrom:
      secretKeyRef:
        name: <secret name>
        key: <secret key>
```

The chart doesn't manage the database. You are still in charge of making sure that the database is correctly backed up. You could either back up manually using `mongodump` or use a managed service such as MongoDB Atlas, which will take care of the backups for you.

Managing secrets

Storing secrets is a crucial part of your Horizon installation. On cloud-native installations like on Kubernetes, we recommend using SSV (Secure Software Vault) to encrypt sensitive data: a master passphrase will be used to encrypt and decrypt data before they enter the database. Alongside with other application secrets like your MongoDB URI (containing your credentials or certificate). We recommend that you create Kubernetes secrets beforehand or inject them directly into the pod.

Values that should be treated as secrets in this chart are:

Name	Description	Impact on loss
<code>vaults.*.master_password</code>	SSV password used to encrypt sensitive data in database.	Highest impact: database would be unusable

Name	Description	Impact on loss
<code>events.secret</code>	Secret used to sign and chain events.	Moderate impact: events integrity would be unverifiable
<code>externalDatabase.uri</code>	External database URI, containing a username and password.	Low impact: reset the MongoDB password
<code>appSecret</code>	Application secret use to encrypt session data.	Low impact: sessions would be reset
<code>mailer.password</code>	SMTP server password	Low impact: reset the SMTP password

For each of these values, either:

- leave the field empty, so that a secret will be automatically generated.
- derive the secret value from an existing Kubernetes secret:

```
appSecret:
  valueFrom:
    secretKeyRef:
      name: <secret name>
      key: <secret key>
```



Always store auto-generated secrets in a safe place after they're generated. If you ever uninstall your Helm chart, the deletion of the SSV secret will lead to the impossibility of recovering most of your data.

High availability

By default, the chart will configure a single-pod deployment. This deployment method is fine for testing but not ready for production as a single failure could take down the entire application. Instead, we recommend that you set up a Horizon cluster using at least 3 pods.

In order to do that, configure an `horizontalAutoscaler` in your `override-values.yaml` file:

```
horizontalAutoscaler:
  enabled: true
  minReplicas: 3
  maxReplicas: 3
```



Use `nodeAffinity` to spread your Horizon cluster Pods among multiple nodes in different availability zones to reduce the risk of Single Point of Failure.

If your cluster setup requires specific configurations (that could be due to network or configuration constraints), we encourage you to check out the [Networking overview](#) section of the

documentation.

Configuring ingresses

The recommended way to access Horizon is behind a reverse proxy, known in the Kubernetes world as "ingress controllers". However, Horizon requires that the reverse proxy in front of it (that also terminates the TLS connection) requests certificate client authentication (also known as mTLS).

To create an ingress upon installation, simply set the following keys in your `override-values.yaml` file:

```
ingress:
  enabled: true
  hostname: horizon.lab
  tls: true
```

Identify CAs which will require certificate authentication

You'll need to gather a list of CAs that will emit certificates which will be able to authenticate to Horizon. To identify them, ask yourself whether the certificates signed by these CAs will:

- renew using the EST protocol (used by the Horizon Client)
- be used to authenticate users to Horizon (either through API or via the UI)
- be used to authenticate the WinHorizon component (in an Active Directory environment)

Other use-cases might also require you to authenticate with a client certificate.

Configure your ingress to require a client certificate

Configuration for mTLS depends on the ingress controller that you use. The following ingress controllers are officially supported by EVERTRUST, and we strongly advise to use one of them with Horizon. However, almost any ingress controller can be configured to correctly request client certificates manually.

ingress-nginx

The Horizon Helm Chart supports autoconfiguring `ingress-nginx`. To enable client certificate authentication, simply set the following values in the `values-override.yaml` file:

```
ingress:
  enabled: true
  type: nginx
  clientCertificateAuth: true
  hostname: horizon.lab
  tls: true
```

Skip to the [Ensure certificate authentication is effective](#) section to test your configuration.



`ingress-nginx` doesn't require a list of CAs trusted for client authentication, so any certificate may be submitted by a connecting client. If you wish to specify a list of CAs, disable autoconfiguration and manually configure your ingress using annotations following the [ingress-nginx documentation](#).

Traefik

The Horizon Helm Chart supports autoconfiguring Traefik. To enable client certificate authentication, simply set the following values in the `values-override.yaml` file:

```
ingress:
  enabled: true
  type: traefik
  clientCertificateAuth: true
  hostname: horizon.lab
  tls: true
```

Skip to the [Ensure certificate authentication is effective](#) section to test your configuration.



Traefik doesn't require a list of CAs trusted for client authentication, so any certificate may be submitted by a connecting client. If you wish to specify a list of CAs, disable autoconfiguration and manually configure your ingress using annotations following the [Traefik documentation](#).

Other ingress controllers

If you do not wish or cannot use autoconfiguration, you should ensure your ingress controller is correctly configured to enable all Horizon features.

- When requiring client certificates for authentication, the web server should not perform checks to validate that the certificate is signed by a trusted CA. Instead, the certificate should be sent to Horizon through a request header, base64-encoded. The header name used can be controlled using the `clientCertificateHeader`.
- Some endpoints should not be server over HTTPS, in particular those used for SCEP enrollment. You may want to create an HTTP-only ingress for serving paths prefixed by `/scep` and `/certsrv`, and prevent those from redirecting to HTTPS.



The `cert-auth-proxy` component, maintained by EverTrust, can be used to add client certificate authentication to any ingress controller which supports passthrough TLS.

Ensure certificate authentication is effective

To ensure that Horizon can properly decode certificates being sent by clients, get a certificate from a CA configured for client authentication in a `cert.pem` file and its associated key in a `key.pem` file.

Then, run the following `curl` command :

```
$ curl -k --cert cert.pem --key key.pem https://<Horizon  
URL>/api/v1/security/principals/self
```

If Horizon returns an error, or states that the principal is not authenticated (through a 204 HTTP code), then certificate authentication is incorrectly configured.

Instead, information about the certificate should be returned in the principal key :

```
{  
  "identity": {  
    "identifier": "CN=User, O=EVERTRUST, C=FR", ①  
    "name": "User",  
    "identityProviderType": "X509", ②  
    "identityProviderName": "EVERTRUST CA"  
  },  
  "permissions": [],  
  "roles": null,  
  "teams": null,  
  "preferences": null,  
  "customDashboards": null  
}
```

① The DN of the certificate is used as the principal identifier.

② The identity provider is of type X509.

1.2.3. Startup & login

Accessing Horizon

Once the Horizon deployment is up and running, you can expose it to access the web UI and start configuring the instance.



By default, Horizon will expose a plain HTTP endpoint on port 9000 and an HTTPS endpoint on port 9443 (serving a self-signed certificate, unless configured otherwise).

Expose locally with a port forward

Recommended for testing and debugging, this is the fastest way to connect to your Horizon instance. The idea is to map a local port of your host computer to the remote port of the Horizon container.

To do so, run:

```
kubectl port-forward <horizon pod name> 9000:9000
```

Horizon will then be available on `http://localhost:9000`. A more in-depth tutorial on port forwarding can be found [here](#).

Expose through an ingress controller

When an ingress controller is configured in your cluster, this is the proper way to access Horizon. To deploy an ingress alongside Horizon, set the `ingress.enabled` key to true in the Helm Chart's values override.

Logging in for the first time

Upon the first startup, an administrator account will be generated for you to log in. This account has the `administrator` username and a random password stored on disk, on the master Horizon pod.

To find out the randomly generated password, run:

```
kubectl exec $(kubectl get pods -n <namespace> -l "app.kubernetes.io/name=horizon"
--sort-by={.status.podIP} -o jsonpath="{.items[0].metadata.name}") -n <namespace> --
/bin/sh -c "cat /tmp/tmp.*/adminPassword"
```



It is **highly recommended** to create a dedicated administration account and delete the default one, or at least modify the default administrator password.

1.2.4. Advanced usage

Some edge use-cases might not have been included in the previous installation documentation, for clarity purposes. You may find some of them below.

Running behind a container registry proxy

If your installation environment requires you to whitelist images that can be pulled by the Kubernetes cluster, you must whitelist the `registry.evertrust.io/horizon` and `registry.evertrust.io/horizon-upgrade` images. It is then possible to override the images being pulled by setting the `global.imageRegistry` key in your `values.yaml` file to point to your private registry:

```
global:
  imageRegistry: <YOUR-PRIVATE-REGISTRY>
```

Leases

To ensure clustering issues get resolved as fast as possible, Horizon can use Kubernetes leases. We strongly recommend that you use this safety mechanism. However, the feature can be disabled by setting the `leases.enabled` key to `false`.

Trusting custom CAs



Available from image [2.7.5-1](#)

When your application needs to establish secure connections with services that use certificates signed by custom Certificate Authorities, you need to import these CA certificates into your system's trust store. This documentation shows how to accomplish this using Kubernetes ConfigMaps or Secrets.

1. Import Your Custom CA Certificate

Choose one of the following methods to store your CA certificate:

A. Using a ConfigMap

```
extraObjects:
- apiVersion: v1
  kind: ConfigMap
  metadata:
    name: custom-ca-certificates
  data:
    company-internal-ca.pem: |
      -----BEGIN CERTIFICATE-----
      MIIGfjCCBGagAwIBAg...
```

B. Using a Secret

```
extraObjects:
- apiVersion: v1
  kind: Secret
  metadata:
    name: custom-ca-certificates
  data:
    company-internal-ca.pem: <YOUR_CA_CERTIFICATE_BASE64_ENCODED>
```



To encode your certificate in base64, use: `cat your-ca.pem | base64 -w 0`

2. Configure Your Application to Trust the CA Certificate

After creating the ConfigMap or Secret with your CA certificate, configure your application to use it by setting the appropriate environment variable:

A. Loading from ConfigMap

```
environment:
- name: SYSTEM_CA_TRUST
```

```

valueFrom:
  configMapKeyRef:
    name: custom-ca-certificates
    key: company-internal-ca.pem

```

B. Loading from Secret

```

environment:
- name: SYSTEM_CA_TRUST
  valueFrom:
    secretKeyRef:
      name: custom-ca-certificates
      key: company-internal-ca.pem

```

Notes

- The `SYSTEM_CA_TRUST` environment variable is used by the application to add the provided certificate to the system's trusted certificate store.
- You can provide multiple CA certificates by concatenating multiple certificates under a single key (ensure each certificate begins with `-----BEGIN CERTIFICATE-----` and ends with `-----END CERTIFICATE-----`)

Example Complete Deployment using Horizon Helm Chart

```

environment:
- name: SYSTEM_CA_TRUST
  valueFrom:
    configMapKeyRef:
      name: custom-ca-certificates
      key: company-internal-ca.pem

extraObjects:
- apiVersion: v1
  kind: ConfigMap
  metadata:
    name: custom-ca-certificates
  data:
    company-internal-ca.pem: |
      -----BEGIN CERTIFICATE-----
      MIIGfjCCBGagAwIBAg...
      -----END CERTIFICATE-----

```

Custom startup scripts

Sometimes, you'll want to run scripts each time the container starts up in order to configure files in the container or set environment variables. To do so, you'll need to mount shell scripts into the

`/docker-entrypoint.d/` directory in the container.

Networking overview

When installed in HA, Horizon sends messages to other running instances in its cluster. To form the cluster and set up networking between nodes, Horizon is relying on [Pekko](#), a framework for building clusterized applications. Understanding how clustering works is important when building deployments with highly specific needs or when preparing a disaster recovery plan.

When deployed on multiple nodes inside a Kubernetes cluster, the following steps are followed:

1. **Discovery:** the discovery process locates all nodes that will be used to form a cluster. It relies on a third-party to give that information, such as a DNS record or the Kubernetes API (which is the default when deploying using the Helm Chart). For documentation, see [Pekko Discovery](#).
2. **Bootstrap:** once each node in the cluster has the address of every other node, nodes start to contact each other. This is done through Pekko Management, a tool for helping nodes coordinate. For documentation, see [Pekko Management](#).
3. **Remoting:** the cluster is now formed, nodes can communicate with each other. This uses Pekko Remoting, a higher level protocol for serializing data over multiple transports. Typically, TCP is used. For documentation, see [Pekko Remoting](#).

This clustering process can be summarized by the below diagram:

Sequence diagram of the cluster management of Horizon

```
sequenceDiagram
    autonumber
    rect rgb(191, 223, 255)
        Pod1 ->> Kubernetes API: Discovery request
        destroy Kubernetes API
        Kubernetes API ->> Pod1: Returns other pods addresses
    end
    Note right of Pod2: 1-2: Discovery process

    rect rgb(156, 250, 152)
        Pod1 ->> Pod2: Contact Pekko Management
        Pod2 ->> Pod1: Returns already contacted nodes

        break when an existing cluster is found
        Pod1 ->> Pod2: Joins the existing cluster
    end

    break when no existing cluster is found
        Pod1 ->> Pod1: Self-joins and create cluster
        Pod2 ->> Pod1: Joins the created cluster
    end
end

Note over Pod1,Pod2: Leader election is performed at this point
```

Note right of Pod2: 3-7: Bootstrap process

```
rect rgb(250, 148, 142)
Pod1 ->> Pod2: Exchanges actor messages
Pod2 ->> Pod1: Exchanges actor messages
end
```

Note right of Pod2: 8-9: Remoting

Traffic between different nodes is described in the below table:

Table 1. Traffic detail for Horizon clustering

Traffic type	Diagram color	Protocol	Port
Kubernetes API	Blue	HTTP	443
Pekko Management	Green	HTTP	7626 (by default)
Pekko Remote	Red	TCP (by default)	17355

1.3. Installing on Openshift

Installing Horizon on Openshift is very similar to installing on Kubernetes. The main difference is that you need to use the `oc` command instead of `kubectl`. For that reason, you should follow the Kubernetes installation procedure.

This page details the differences expected between Kubernetes and Openshift.

Security contexts

The default Horizon Helm chart uses the `1001` user to avoid running as root inside the container. However, on OpenShift, this results in the `anyuid` SCC being required to run the container. Since a random non-root UID will be assigned by OpenShift to the container upon startup, this security measure is unnecessary. It can be safely disabled by adding the following YAML to your `values-override.yaml` file:

```
podSecurityContext:
  enabled: false

containerSecurityContext:
  enabled: false
```

If you're using the built-in database for test purposes, you'll also need to disable the security context for the database container:

```
mongodb:
  podSecurityContext:
```



```
enabled: false

containerSecurityContext:
  enabled: false
```

Leases

In a large cluster, chances are that CRDs cannot be installed by a regular user. However, Horizon can be configured to rely on leases that are CRDs for clustering. See the [dedicated documentation section](#) for more information on how leases work.

Leases can be safely disabled without having a large impact on Horizon reliability. They mostly help in case of a network partition across multiple datacenters or availability zones.

To disable leases, add the following YAML to your `values-override.yaml` file:

```
leases:
  enabled: false
```

Then, when installing the helm chart, add the `--skip-crds` option to ensure that the leases CRD is not installed.

Router configuration

When exposing Horizon through the OpenShift router, you need to provide Horizon with a way to authenticate client certificates. You have two options to do so:

- Install the `cert-auth-proxy` component as a sidecar of the Horizon pod and use a passthrough route to forward traffic to Horizon. (**recommended**)
- Configure the router to ask for client certificates and forward traffic to Horizon.

Using `cert-auth-proxy`

The `cert-auth-proxy` component is a small proxy that can be used to authenticate client certificates. It is installed as a sidecar container to Horizon, and then referenced in place of Horizon in the OpenShift route or ingress. To install it, add the following YAML to your `values-override.yaml` file:

```
clientCertificateHeader: "X-Forwarded-Tls-Client-Cert"

sidecars:
  - name: cert-auth-proxy
    image: registry.evertrust.io/cert-auth-proxy:latest
    imagePullPolicy: Never
    ports:
      - name: https-proxy
        containerPort: 8443
    env:
```

```

- name: UPSTREAM
  value: localhost:9000
volumeMounts:
- name: horizon-local-tls
  # This mountPath will enable the certificate for the "horizon.local" route
  mountPath: /var/cert-auth-proxy/certificates/horizon.local

extraVolumes:
- name: horizon-local-tls
  secret:
    # This secret must contain a valid TLS certificate for route hostname.
    secretName: horizon.local-tls

service:
  extraPorts:
    - name: https-proxy
      protocol: TCP
      port: 8443
      targetPort: https-proxy

```

Then, you can either use the following extra values to `override-values.yaml` to generate an ingress with a passthrough route:

```

ingress:
  enabled: true
  annotations:
    route.openshift.io/termination: "passthrough"
  extraRules:
    - host: "horizon.local"
      http:
        paths:
          - path: /
            pathType: Prefix
            backend:
              service:
                name: horizon
                port:
                  name: https-proxy
  extraTls:
    - hosts:
        - "horizon.local"
      secretName: horizon.local-tls

```

If you wish to use the `Route` resource instead, disable the ingress by setting `ingress.enabled` to `false` and manually create the route:

```

$ oc create route passthrough horizon --service=horizon --port=https-proxy
--hostname=horizon.local

```

Using the router mTLS configuration



This method is no longer recommended since it requires deploying a specific ingress controller for Horizon purposes. Changing mTLS settings on an ingress controller affects all routes served by this ingress controller.

Follow the [Kubernetes ingress controller configuration procedure](#). Gather all ACs identified in the previous step and create a bundle file containing all of them, called `ca-bundle.pem`.

Then, follow the [OpenShift documentation](#) to configure the ingress controller serving Horizon requests to ask for client certificates signed by any of these ACs:

Upload the ACs to the OpenShift cluster in a configmap

```
$ oc create configmap router-ca-certs-default --from-file=ca-bundle.pem=ca-bundle.pem
-n openshift-config
```

Tell the ingress controller to ask for client certificates

```
$ oc edit IngressController default -n openshift-ingress-operator
```

And set the following values:

```
apiVersion: operator.openshift.io/v1
kind: IngressController
metadata:
  name: default
namespace: openshift-ingress-operator
spec:
  clientTLS:
    clientCertificatePolicy: Optional
    clientCA:
      name: router-ca-certs-default
```

Then, when installing Horizon through the Chart, set the `clientCertificateDefaultParsingType` key to the value `haproxy` (which is what the OpenShift ingress controller is based on).



As of 4.14, OpenShift will only download CRLs from the certificates in the `ca-bundle.pem` chain (inferred from their CRLDPs). This can lead to a TLS handshake failure when authenticating using a client certificate. Introducing a dummy entity certificate in the chain might be required to ensure that the operational CAs CRLs are downloaded by the OpenShift ingress controller. See [this issue](#) for more information.

Skip to the [Ensure certificate authentication is effective](#) section to test your configuration.

1.4. Running with Docker/Compose

If you just want to try out Horizon, one way of doing so could be to directly run Horizon from Docker. For resiliency reasons, this is obviously not recommended for production usage.

We provide a Docker image that's entirely configurable through environment variables. All Docker examples require that you login to our Docker repository beforehand :

```
$ docker login registry.evertrust.io
```



If you're looking to try out Horizon's features, take a look at the [EVERTRUST Playground](#). It is a Docker Compose project bundled with demo values to get you started swiftly.

Docker Compose example

The simplest way to spin up an Horizon instance is to let Docker Compose manage the required components :

- the database,
- the Horizon instance
- and (optionally) the reverse proxy.

Copy the following `docker-compose.yaml` file and tweak it to match your needs :

```
version: "3.1"
services:
  horizon:
    image: registry.evertrust.io/horizon:2.7.x
    ports:
      - "9000:9000"
    networks:
      - horizon
    environment:
      LICENSE: MI...
      APPLICATION_SECRET: tobechanged
      EVENT_SEAL_SECRET: tobechanged
      VAULT_TYPE: ssv
      VAULT_MASTER_PASSWORD: tobechanged
      HOSTS_ALLOWED.0: .
      MONGODB_URI: mongodb://mongo:27017/horizon
    depends_on:
      - mongo
    healthcheck:
      test: [ "CMD", "curl", "-f", "http://localhost:7626/ready" ]
      interval: 10s
      timeout: 60s
```

```

    retries: 10
mongo:
  image: mongo:7
  restart: always
  volumes:
    - database:/data/db
  networks:
    - horizon
volumes:
  database: {}
networks:
  horizon: {}

```

You then only need to run the following in the directory where you created the previous file :

```
$ docker compose up
```

Horizon should quickly become available on <http://localhost:9000>.

Vanilla Docker example

Pull the latest Horizon image:

```
$ docker pull registry.evertrust.io/horizon:2.7.x
```

The Horizon Docker image ships with sensible configuration defaults. Most can be configured by injecting environment variables when running the container, like so:

```

$ docker run \
  -e LICENSE="MI..." \
  -e APPLICATION_SECRET="tobechanged" \
  -e EVENT_SEAL_SECRET="tobechanged" \
  -e VAULT_TYPE="ssv" \
  -e VAULT_MASTER_PASSWORD="tobechanged" \
  -e HOSTS_ALLOWED.0="." \
  -e MONGODB_URI="" \
  -p [port]:9000 \
  registry.evertrust.io/horizon:2.7.x

```

Environment variables

General configuration

Variable	Type	Description	Default
LICENSE	string	A valid Horizon license string, base64-encoded. Can be used if LICENSE_PATH is empty.	
LICENSE_PATH	path	Path where an Horizon license file is mounted inside the container. Can be used if the license is not passed directly through LICENSE .	
APPLICATION_SECRET	string	Application secret used by Horizon	
MONGODB_URI	string	A valid MongoDB URI. See MongoDB URI Configuration .	
HOSTS_ALLOWED	array	Array of hosts. Append the array index after a dot (the nth allowed host variable name would be HOSTS_ALLOWED.n).	



Your license usually contains newline characters, that you must replace by '\n' when setting it through the environment.

Configure the secrets vault

Variable	Type	Description	Default
VAULT_TYPE	string	Vault backend. ssv for a software encrypted vault. shv for a PKCS#11 HSM.	
VAULT_MASTER_PASSWORD	string	When using an ssv vault, this encryption key backs all secrets encrypted in database.	
VAULT_MODULE_PATH	string	Used to connect to an HSM.	
VAULT_SLOT_ID	string	Used to connect to an HSM.	

Variable	Type	Description	Default
VAULT_PIN	string	Used to connect to an HSM.	
VAULT_LABEL	string	Used to connect to an HSM.	
VAULT_ALLOW_MASTER_KEY_GEN	string	Allow key generation on PKCS#11 devices when no existing is found.	

Configuring HTTPS

In production, it is strongly recommended to ensure all requests go through a layer of encryption. Configuring TLS for Horizon will allow your reverse proxy to request Horizon data using TLS.



If all settings are left empty, Horizon will generate a self-signed certificate upon startup and still expose its HTTPS endpoint on

Variable	Type	Description	Default
HTTP_PORT	port	Port of the HTTP server	9000
HTTPS_PORT	port	Port of the HTTPS server	9443
HTTPS_KEYSTORE_PATH	string	Location where the keystore containing a server certificate is located.	
HTTPS_KEYSTORE_PASSWORD	string	Password for the given keystore, if required by the keystore type	
HTTPS_KEYSTORE_TYPE	string	Format in which the keystore is. Can be either <code>pkcs12</code> , <code>jks</code> or <code>pem</code> (a base64-encoded DER certificate)	pkcs12
HTTPS_KEYSTORE_ALGORITHM	string	The key store algorithm	Platform default algorithm

Mailer configuration

Variable	Type	Description	Default
SMTP_HOST	string	SMTP host	
SMTP_PORT	string	SMTP port	

Variable	Type	Description	Default
SMTP_SSL	boolean	Whether SSL should be used	
SMTP_TLS	boolean	Whether TLS should be used	
SMTP_USER	string	SMTP user	
SMTP_PASSWORD	string	SMTP password	

Events configuration

Variable	Type	Description	Default
EVENT_CHAINSIGN	boolean	Whether to sign events to verify their integrity	true
EVENT_TTL	duration	Event time to live in database	
EVENT_DISCOVERY_TTL	duration	Discovery events time to live. Can be shorter in case a large number of discovery events are logged.	

Analytics parameters

Variable	Type	Description	Default
ANALYTICS_URL	string	The absolute path of the analytics database file	
ANALYTICS	boolean	Enable all analytics: certificate, event and discovery event. A database file must be provided through the ANALYTICS_URL environment variable	false
CERTIFICATE_ANALYTICS	boolean	Enable certificate analytics only. A database file must be provided through the ANALYTICS_URL environment variable	false

Variable	Type	Description	Default
EVENT_ANALYTICS	boolean	Enable event analytics only. A database file must be provided through the <code>ANALYTICS_URL</code> environment variable	false
EVENT_DISCOVERY_ANALYTICS	boolean	Enable discovery event analytics only. A database file must be provided through the <code>ANALYTICS_URL</code> environment variable	false

Advanced parameters

Variable	Type	Description	Default
AKKA_ACTOR_SYSTEM	string	Name of the actor system used by Pekko. Useful if you need to run multiple instances of Horizon in the same Kubernetes namespace. Due to compatibility reasons, the variable is still called Akka.	horizon
SESSION_MAXAGE	string	Log in session duration.	15 minutes
HTTP_CERTIFICATE_HEADER	string	Header name in which the client certificate should be sent when using mTLS.	

1.5. Analytics

Analytics can be enabled on Horizon to speed search and dashboards on certificates, events and discovery events. It will create an embedded analytics database on the filesystem on each of the Horizon nodes to store a copy of those objects.

This will increase RAM and CPU consumption on the Horizon server itself, but will reduce load on the database. You should consider enabling the analytics if you have slow interfaces due to a large number of certificates or events



The analytics database is only used for research; all other operations are done directly to the mongo database

Configuring the analytics

Analytics is an opt-in feature that can be enabled through configuration:

RPM

Follow the [Advanced configuration guide](#) to add the following key to set up the analytics database file:

```
horizon.analytics.url = "jdbc:duckdb:/opt/horizon/var/run/analytics.db"
```

The following configuration keys are used to enable the analytics on certificate, event and/or discovery event.

```
horizon.event.analytics.enabled = true
horizon.discovery.event.analytics.enabled = true
horizon.certificate.analytics.enabled = true
```

The following configuration keys are additional parameters for advanced configuration:

```
horizon.analytics.pool-size = 10
horizon.analytics.memory-limit = "1GB"
```

Kubernetes

While the analytics data store on disk is not critical for the core application functionality, we recommend enabling data persistence to reduce synchronization overhead. When persistence is enabled in the Helm chart, Horizon will be deployed as a StatefulSet instead of a standard Deployment.

This configuration utilizes a Persistent Volume Claim (PVC) to ensure reliable storage and retention of analytics data across pod restarts and rescheduling.

```
analytics:
  enabled: true

updateStrategy:
  type: RollingUpdate

persistence:
  enabled: true
  volumeClaimTemplates:
    analytics:
      storageClass: <YOUR-CLUSTER-STORAGE-CLASS>
      size: "1Gi"
```



Updating the application with a `StatefulSet` will require additional considerations.

Docker

Environment variables are available to configure the analytics see the [docker analytics parameters](#).

1.6. Monitoring

Healthchecks

Liveness check

The liveness check is available on the `/alive` route of the pekko management port (7626 by default).

It checks that the pekko cluster is operational and performs a ping on the mongo database.

Readiness check

The readiness check is available on the `/ready` route of the pekko management port (7626 by default).

It checks that the pekko cluster is operational and verifies that the instance has been bootstrapped.



For RPM configuration, this check is proxied by the default NGINX configuration, and available on `/ready`

Metrics

Horizon can expose Prometheus metrics to monitor key KPIs and health infos about the instance.

Enabling metrics

RPM

To enable basic Prometheus metrics on port 9095, the following configuration must be applied (following [this guide](#)):

```
kamon {  
  modules {  
    prometheus-reporter.enabled = yes  
    apm-reporter.enabled = no  
    host-metrics.enabled = no  
    jvm-metrics.enabled = no  
  }  
}
```

```

prometheus {
  include-environment-tags = true
  embedded-server {
    hostname = 0.0.0.0
    port = 9095
  }
}

horizon {
  metrics.enabled = true
}

```

Kubernetes

To enable metrics on port 9095, add the following to your `values.yaml` file:

```

metrics:
  enabled: true
  port: 9095

```

Exposed metrics

These metrics basic clustering metrics, and Horizon-specific metrics such as:

- License expiration information
- License usage information
- Horizon version
- Scala version
- PKI Queue size
- PKI Connector status
- Credentials expiration
- Last user activity
- Analytics database status ($\geq 2.7.5$)



Additional metrics configuration such as refresh intervals can be found on the configuration reference page.

1.7. Troubleshooting

Horizon Doctor



Horizon Doctor is currently only available for deployments on CentOS/RHEL. To

troubleshoot deployments on Kubernetes, use built-in tools like events and logs.

Horizon doctor is a tool that performs checks on your Horizon installation as well as its required dependencies to ensure that everything is configured properly. The tool is targeted towards troubleshooting during installation or update procedures. Note that the tool requires root permissions to run.

Performed checks

At the moment, Horizon Doctor checks for:

OS checks

- Checks for installed Horizon version, MongoDB version, Java version, Nginx version, OS Version.
 - If the OS is a RedHat distribution, checks if the RedHat subscription is active
 - If Mongo is not installed locally, it notices it as an information log
- Checks for **SELinux**'s configuration: throws a warning if it is enabled, says ok if it is on permissive or disabled
- Checks for the status of the necessary services: **postfix**, **mongod**, **nginx** and **horizon**.
 - If the **postfix** service is running, tries to connect via a TCP SYN on the port 25 of the **relayhost** specified in the */etc/postfix/main.cf* file and throws an error if it can't.
- Checks how long the **Horizon** service has been running for.
- Checks if there is an **NTP service** active on the machine and checks if the system clock is synchronized with the NTP service.

Config checks

- Checks for existence and permissions of the **configuration** file: the permissions are expected to be at least 640 and the file is supposed to belong to horizon:horizon
- Checks for existence and permissions of the **licence** file: the permissions are expected to be at least 640 and the file is supposed to belong to horizon:horizon.
- Checks for existence and permissions of the **vault** file: the permissions are expected to be at least 640 and the file is supposed to belong to horizon:horizon.
- Checks for the permission of the Horizon directory (default: */opt/horizon*): the permission is expected to be at least 755.
- Checks for the existence of the **symbolic link** for **nginx configuration** and runs an **nginx -t** test.
- Retrieves the **Java heap size parameters** that were set for Horizon and throws a warning if the default ones are used (min = 2048 and max = 3072).
- Retrieves the **Horizon DNS hostname** and stores it for a later test (throws an error if it has not been set).
- Checks for the **Horizon Play Secret** and **Horizon Event Seal Secret**: these are the Horizon

application secrets and should be different from default value thus Horizon Doctor throws an error if either of them is equal to the default value (*changeme*).

- Retrieves the **MongoDB URI** (throws a warning if MongoDB is running on localhost; throws an error if MongoDB is running on an external instance but the *authSource=admin* parameter is missing from the URI).
- Parses the **Horizon license file** to retrieve its expiration date as well as the license details (number of holders per category).

Network checks

- Runs a **MongoDB ping** on the URI, then checks for the database used in the URI (throws a warning if the database used is not called *horizon*; throws an error if no database is specified in the URI).
- Checks for **PEKKO High Availability** settings: if no node hostname is set up, skips the remaining HA checks. If 2 nodes are set up, retrieves which node is running the doctor and checks for the other node. If 3 nodes are set up, retrieves which node is running the doctor and checks for the other 2 nodes. The check runs as:
 - if *curl* is installed, runs a *curl* request on the Node hostname at *alive* on the management port (default is 7626), and if alive runs another *curl* request on the Node hostname at */ready* on the management port. Both requests should return HTTP/200 if ok, 000 otherwise.
 - if *curl* is not installed, uses the built-in Linux TCP socket to run TCP SYN checks on both the HA communication port (default is 17355) and the management port (default is 7626) on the Node hostname.
- Checks for **firewall configuration**. Currently only supports *firewalld* (RHEL) and a netstat test.
 - The **netstat part** will run a *netstat* command to check if the JVM listening socket is active (listening on port 9000). If *netstat* is not installed, it will skip this test.
 - The **firewalld part** will check if the HTTP and HTTPS services are opened in the firewall and if it detected a HA configuration, it will check if the HA ports (both of them) are allowed through the firewalld. If *firewalld* is not installed or not active, it will skip this test.
- Checks if **IPv6** is active in every network interface and throws a warning if it is the case (specifying the interface with IPv6 turned on).

TLS checks

- Checks for existence and permissions of the **Horizon server certificate** file: the permissions are expected to be at least 640 and the file is supposed to belong to the nginx group.
- Parses the **Horizon server certificate** file: it should be constituted of the actual TLS server certificate first, then of every certificate of the trust chain (order being leaf to root). It throws a warning if the certificate is self-signed or raises an error if the trust chain has not been imported. It otherwise tries to reconstitute the certificate trust chain via the *openssl verify* command, and throws an error if it cannot.
- Parses the **Horizon server certificate** file and checks if the **Horizon hostname** is present in the **SAN DNS names** of the certificate, throws an error if it is not there.

Log packing option

If the Horizon doctor is launched with the *-l option*, it will pack the logs of the last 7 days (in */opt/horizon/var/log*) as well as the startup logs (the */var/log/horizon/horizon.log* file) and create a tar archive.

The *-l option* accepts an optional parameter that should be an integer (1-99) and will pack the logs of the last n days instead, as well as the startup logs.

Note that the **Horizon doctor** will still perform all of its check; the log packing is done at the very end of the program.

Example of call to pack the logs of the last 7 days:

```
$ horizon-doctor -l
```

Example of call to pack the logs of the last 30 days:

```
$ horizon-doctor -l 30
```

Saving the doctor's output

If the Horizon doctor is launched with the *-o option*, it will perform all of its checks and save the output in the specified file instead of displaying it into the stdout (default is the command line interface).

If you use the option, you must provide a filepath in a writable directory.

Example of call to save the output in a file named **horizon-doctor.out** instead of the stdout:

```
$ horizon-doctor -o horizon-doctor.out
```

Help menu

To display Horizon doctor's help menu, use the *-h* option.

Additional checks

- Ensure that you are using an up-to-date web browser when trying to access the Horizon web interface.
- Ensure that Javascript is turned on in your web browser.
- Ensure that your user machine can access the server where Horizon was installed.
- If several hostnames have been set up for the Horizon interface, ensure that every single one of them is present in the TLS certificate SAN DNS names.

1.8. Logging

Horizon emits logs of two main categories:

- technical logs, which are emitted on the default log location. They are used for troubleshooting the app and monitored for bugs;
- events, which are stored in database and can be viewed in-app. They allow auditing actions on the platform.

Default log location

The default log location varies depending on your deployment mode:

RPM

Horizon defines a default rolling file appender named **RUN**. This appender keeps the technical logs for 30 days into files with the following naming convention:

```
horizon.log-<yyyy-MM-dd>.log
```

Those files are available under the `/opt/horizon/var/log` directory.

Kubernetes

By default, Horizon logs are written to `stdout`. It is currently not possible to write logs to any other destination.

Log format

By default, Horizon logs are formatted to be human readable using the following format:

```
%date{yyyy-MM-dd HH:mm:ss} - [%logger] - [%traceID] - [%level] -  
%message%n%xException{full}
```

This format can be customized:

RPM

In the `/opt/horizon/etc/horizon-logback.xml` file, update the appender's `<encoder>` key:

```
<encoder>  
  <pattern>%date{yyyy-MM-dd HH:mm:ss ZZZZ} | %message</pattern>  
</encoder>
```


Kubernetes

Add the following keys to your `values.yaml` file:

```
logback:  
  pattern: "%date{yyyy-MM-dd HH:mm:ss ZZZZ} | %message"
```



All the available patterns can be found in the [logback docs](#).

It's also possible to configure Horizon to emit JSON structured logs, which can be easier to parse by machines. To do so:

RPM

Edit the `/opt/horizon/etc/horizon-logback.xml` file to either:

- send the logs to a syslog server:

An example for a syslog server on 192.168.1.2 and the logs processed by the LOCAL6 facility

```
<conversionRule conversionWord="syslogStart"  
  converterClass="ch.qos.logback.classic.pattern.SyslogStartConverter"/>  
<appender name="JSON_SYSLOG"  
  class="net.logstash.logback.appender.LogstashUdpSocketAppender">  
  <host>192.168.1.2</host>  
  <port>514</port>  
  <layout class="net.logstash.logback.layout.LogstashLayout">  
    <prefix class="ch.qos.logback.classic.PatternLayout">  
      <pattern>%syslogStart{LOCAL6}</pattern>  
    </prefix>  
    <fieldNames>  
      <timestamp>time</timestamp>  
      <logger>logger</logger>  
      <thread>thread</thread>  
      <level>severity</level>  
      <stackTrace>exception</stackTrace>  
    </fieldNames>  
    <customFields>{"app":"horizon",  
"hostname":"${HOSTNAME}"}</customFields>  
  </layout>  
</appender>
```

- or send the logs to the local console:

```
<appender name="STDOUT" class="ch.qos.logback.core.ConsoleAppender">  
  <encoder class="net.logstash.logback.encoder.LogstashEncoder">  
    <fieldNames>  
      <timestamp>time</timestamp>
```

```

    <logger>logger</logger>
    <thread>thread</thread>
    <level>severity</level>
    <stackTrace>exception</stackTrace>
  </fieldNames>
  <customFields>{"app":"horizon",
"hostname":"${HOSTNAME}"}</customFields>
</encoder>
</appender>

```

Then, update any logger with the appender ref and ensure that the log level is not OFF:

```

<logger name="event" level="INFO">
  <appender-ref ref="JSON_SYSLOG"/>
</logger>

```

Kubernetes

Update the `values.yaml` file to set the log format:

```
logFormat: json
```

Horizon should now start producing JSON logs such as :

```

{
  "time": "2023-08-16T16:12:54.481+02:00",
  "@version": "1",
  "message": "[Actor pkimanager] - Registering PKI Queue 'slowed-queue' (cluster
wide: 'false')",
  "logger": "actors.pki.PKIManagerActor",
  "thread": "application-blocking-io-dispatcher-43",
  "severity": "INFO",
  "level_value": 20000,
  "HOSTNAME": "horizon.evertrust",
  "application.home": "/opt/horizon",
  "kamonSpanId": "c5a74b959971c7ee",
  "kamonTraceId": "b1ccb54c9eb7e493",
  "kamonSpanName": "/ui",
  "app": "horizon",
  "hostname": "horizon.evertrust"
}

```

Additional loggers

Sometimes, for debugging purposes, you'll be asked to enable a specific logger or change the logging level of an existing one. To do so:

RPM

Edit the `/opt/horizon/etc/horizon-logback.xml` file, and add or edit the logger you wish to change:

```
<logger name="<logger name>" level="<log level>">
  <appender-ref ref="<appender name>"/>
</logger>
```

Kubernetes

Override the `logback.loggers` array in the `values.yaml` file:

```
logback:
  loggers:
    - name: <logger name>
      level: <log level>
```

Log events to the default log location

Events are produced by Horizon and typically stored in database. For compliance reasons (for example when sending logs to an external processor), you might want to also log events to the default log location.

RPM

In the `/opt/horizon/etc/horizon-logback.xml` file, change the level of the `events` logger from `OFF` to `INFO`:

```
<logger name="events" level="INFO">
  <appender-ref ref="<appender name>"/>
</logger>
```

Kubernetes

Override the `logback.loggers` array in the `values.yaml` file to add :

```
logback:
  loggers:
    - name: json_events
      level: info
```

Sending logs to an external processor

Horizon logs can be sent to an external source (such as a SIEM) using logback.

RPM

In the `/opt/horizon/etc/horizon-logback.xml` file, edit the appender named `SYSLOG` to change the IP address for the `syslogHost` to redirect to your own syslog server. As an example, if your syslog server is on 192.168.1.2 and the Horizon logs must be processed by the LOCAL6 facility, the syslog appender should look like this:

```
<appender name="SYSLOG" class="ch.qos.logback.classic.net.SyslogAppender">
  <syslogHost>192.168.1.2</syslogHost>
  <facility>LOCAL6</facility>
  <suffixPattern>%msg%n</suffixPattern>
</appender>
```

Then, update any logger with the SYSLOG appender ref and ensure that the log level is set to "INFO":

```
<logger name="event" level="INFO">
  <appender-ref ref="SYSLOG"/>
</logger>
```

Kubernetes

On Kubernetes, logging should be done by containers to `stdout` and managed at the cluster level by a log collector such as Grafana Alloy or Vector.

As an example of a mature and battle-tested log processing pipeline, take a look at our Cloud log management document.

1.9. Advanced configuration

Some technical configurations can be applied to an instance directly in its configuration file. This should be used carefully as it may cause things to break.

Injecting advanced configuration

RPM

On VMs, you have access to the `/opt/horizon/etc/conf.d/horizon-extra.conf` file. For each parameter you wish to override, create a newline and use the following syntax:

```
<parameter>=<value>
```

As an example, if you want to modify the file extension that DER certificates will have when sent as email attachments and set it to CRT, you need to add:

```
horizon.notification.mail.attachment.extension.der="crt"
```

After modifying the file, restart the Horizon service:

```
$ systemctl restart horizon
```



One added line means one modified option, you need to add as many lines at the end of the file as there are values that you want to override.

Kubernetes

The Horizon container provides a bundled `application.conf` file that is mostly configured through environment variables. To modify low-level behavior of Horizon that are not accessible through an environment variable, use the `extraConfig` value in your `values.yaml` file to update specific settings:

```
extraConfig: |
  horizon {
    notification.mail.attachment.extension.der = "der"
  }
```

Extra configurations are appended at the end of the config file, overriding any previously set config value.

Docker

The Horizon container provides a bundled `application.conf` file that is mostly configured through environment variables. To modify low-level behavior of Horizon that are not accessible through an environment variable, you can mount custom configuration files, giving you full control over how Horizon behaves.

The mounted folder :

- MUST contain an `pekko.conf` file configuring the Pekko cluster. See the [reference config](#) to get an idea over what's configurable.
- CAN contain a `application.conf` file containing any extra config options unrelated to clustering.

A typical Docker command would then be :

```
$ docker run \
  -v [configurationPath]:/opt/horizon/etc/:rw \
  ...
```

Startup scripts

Sometimes, you'll want to run scripts each time the container starts up in order to configure files in the container or set environment variables. To do so, you'll need to mount shell scripts into the `/docker-entrypoint.d/` directory in the container :

Kubernetes

Using the Helm chart, this can be achieved easily using the following `values.yaml` overrides:

```
extraVolumes:
- name: horizon-entrypoint-scripts
  configMap:
    name: horizon-entrypoint-scripts

extraVolumeMounts:
- name: horizon-entrypoint-scripts
  mountPath: /docker-entrypoint.d/
```

Given you've previously create a `ConfigMap` called `horizon-entrypoint-scripts`:

```
apiVersion: v1
kind: ConfigMap
metadata:
  name: horizon-entrypoint-scripts
data:
  run-on-startup.sh: |
    echo "Hello World !"
```

Docker

```
$ docker run \ -v [scriptsPath]:/docker-entrypoint.d/ \
...
registry.evertrust.io/horizon:2.7.x
```

Where `scriptsPath` is a directory containing one or multiple shell scripts that will be sourced before running Horizon.



By design, Horizon is configured to run as an unprivileged user inside the container to follow industry best practices. This means that your scripts won't be able to perform privileged operations on the container, such as trusting custom CAs. If you do want to overcome this problem, you can run the container as `root`,

even though it is generally discouraged.

Available settings



Parameter `horizon.security.http.headers.xapi.idprov` was deleted.



Parameter `horizon.security.http.headers.xapi.key` was deleted.



Parameter `horizon.security.http.headers.xapi.id` was deleted.



Parameter `horizon.security.http.headers.xhorizonid` was deleted.



Parameter `horizon.security.http.headers.[nonceType]_certificate_pop` was deleted.



Parameter `horizon.acme.order.updater.prefix` was deleted.



Parameter `horizon.acme.response.verifier.prefix` was deleted.



Parameter `horizon.bootstrap.prefix` was deleted.



Parameter `horizon.crl.updater.prefix` was deleted.



Parameter `horizon.ca.prefix` was deleted.



Parameter `horizon.ca.manager.prefix` was deleted.



Parameter `horizon.event.manager.prefix` was deleted.



Parameter `horizon.grading.actor.prefix` was deleted.



Parameter `horizon.grading.manager.prefix` was deleted.



Parameter `horizon.pki.manager.prefix` was deleted.



Parameter `horizon.report.manager.prefix` was deleted.



Parameter `horizon.scheduler.manager.prefix` was deleted.



Parameter `horizon.security.manager.prefix` was deleted.



Parameter `horizon.thirdparty.manager.prefix` was deleted.



Parameter `horizon.trigger.manager.prefix` was deleted.



Parameter `horizon.vault.manager.prefix` was deleted.



Parameter `horizon.est.default.key_type` was deleted.



Parameter `horizon.request.search.csv.max-rows` was deleted.



Parameter `horizon.event.search.csv.max-rows` was deleted.



Parameter `horizon.discovery.event.search.csv.max-rows` was deleted.



Parameter `horizon.certificate.search.csv.max-rows` was deleted.

ACME Configuration

`horizon.acme.url.default-scheme`

```
horizon.acme.url.default-scheme = "https"
```

Protocol to use to calculate the ACME base URL if there isn't any X-Forwarded-Proto nor X-Forwarded-Host in the header of the request

`horizon.acme.url.prefix`

```
horizon.acme.url.prefix = "/acme"
```

Prefix used to calculate the ACME base URL

`horizon.acme.behavior.emulate-boulder`

```
horizon.acme.behavior.emulate-boulder = true
```

Defines whether Horizon should behave like the Boulder ACME implementation (if set to false, Horizon will strictly follow the RFC). Only applicable if `horizon.acme.http.json.prettify` is set to "true"



This parameter replaces `horizon.acme.behavior.emulate.boulder`. Please modify your configuration accordingly

horizon.acme.behavior.post-as-get

```
horizon.acme.behavior.post-as-get = true
```

Whether the ACME API can be used with GET requests instead of POST ones



This parameter replaces `horizon.acme.behavior.enable.post-as-get.legacy`. Please modify your configuration accordingly

horizon.acme.maximum.timeout

```
horizon.acme.maximum.timeout = "5m"
```

Maximum configurable timeout in the ACME profiles



This parameter replaces `horizon.acme.max.timeout`. Please modify your configuration accordingly

horizon.acme.maximum.retry.delay

```
horizon.acme.maximum.retry.delay = "1h"
```

Maximum configurable delay in the ACME profiles



This parameter replaces `horizon.acme.max.retry.delay`. Please modify your configuration accordingly

horizon.acme.maximum.retry.count

```
horizon.acme.maximum.retry.count = 15
```

Maximum configurable retry count in the ACME profiles



This parameter replaces `horizon.acme.max.retry.count`. Please modify your configuration accordingly

horizon.acme.order.updater.worker

```
horizon.acme.order.updater.worker = 5
```

Number of instances that will be started for each Horizon node to perform the ACME validation

horizon.acme.order.ttl

```
horizon.acme.order.ttl = "1m"
```

Order time to live

horizon.acme.response.verifier.worker

```
horizon.acme.response.verifier.worker = 5
```

Number of instances that will be started for each Horizon node to perform the ACME validation

horizon.acme.challenge.entropy

```
horizon.acme.challenge.entropy = 32
```

Acme challenge size

horizon.acme.http.json-prettyfy

```
horizon.acme.http.json-prettyfy = true
```

HTTP response as sent as prettyfied JSON



This parameter replaces `horizon.acme.http.json.prettyfy`. Please modify your configuration accordingly

ACME Pki connector configuration

horizon.pki.acme.authorization.interval

```
horizon.pki.acme.authorization.interval = "3s"
```

Interval at which authorization validation is checked against the ACME server

horizon.pki.acme.authorization.max-delay

```
horizon.pki.acme.authorization.max-delay = "30s"
```

Max delay before validation check against the ACME server is abandoned

horizon.pki.acme.authorization.initial-delay

```
horizon.pki.acme.authorization.initial-delay = "5s"
```

Initial delay before starting validation check against the ACME server

horizon.pki.acme.order.interval

```
horizon.pki.acme.order.interval = "5s"
```

Interval at which order status is checked against the ACME server

horizon.pki.acme.order.max-delay

```
horizon.pki.acme.order.max-delay = "30s"
```

Max delay before order retrieval against the ACME server is abandoned

Analytics Configuration

horizon.event.analytics.actor.timeout

```
horizon.event.analytics.actor.timeout = "1m"
```

The timeout for requests to the event analytics actor

horizon.event.analytics.actor.interval

```
horizon.event.analytics.actor.interval = "5s"
```

Interval at which the events are synchronized

horizon.event.analytics.enabled

```
horizon.event.analytics.enabled = false
```

Enable event analytics

horizon.discovery.event.analytics.actor.timeout

```
horizon.discovery.event.analytics.actor.timeout = "1m"
```

The timeout for requests to the discovery event analytics actor

horizon.discovery.event.analytics.actor.interval

```
horizon.discovery.event.analytics.actor.interval = "5s"
```

Interval at which the discovery events are synchronized

horizon.discovery.event.analytics.enabled

```
horizon.discovery.event.analytics.enabled = false
```

Enable discovery event analytics

horizon.certificate.analytics.actor.timeout

```
horizon.certificate.analytics.actor.timeout = "1m"
```

The timeout for requests to the certificate analytics actor

horizon.certificate.analytics.enabled

```
horizon.certificate.analytics.enabled = false
```

Enable certificate analytics

horizon.analytics.url

```
horizon.analytics.url = "jdbc:duckdb:"
```

The url to the analytics database. Should start with jdbc:duckdb: followed by the absolute path of the file.

horizon.analytics.pool-size

```
horizon.analytics.pool-size = 10
```

The thread pool size for the analytics operations. Should be equal to $((\text{physical_core_count} * 2) + \text{effective_spindle_count})$

horizon.analytics.memory-limit

```
horizon.analytics.memory-limit = "1GB"
```

The memory limit to set to the duck db analytics database

Bootstrap Configuration

horizon.bootstrap.administrator.name

```
horizon.bootstrap.administrator.name = "administrator"
```

How long the authentication cache lasts

Default administrator account name

horizon.bootstrap.administrator.display-name

```
horizon.bootstrap.administrator.display-name = "Horizon Administrator"
```

Default administrator account display name



This parameter replaces `horizon.bootstrap.administrator.display.name`. Please modify your configuration accordingly

horizon.bootstrap.administrator.password.path

```
horizon.bootstrap.administrator.password.path = "var/run/adminPassword"
```

Relative path of the file where the initial admin password should be stored into

horizon.bootstrap.administrator.password.length

```
horizon.bootstrap.administrator.password.length = 24
```

Length (in bytes) of the initial admin password

horizon.bootstrap.local.identity.provider

```
horizon.bootstrap.local.identity.provider = "local"
```

Default administrator account identity provider to use

horizon.bootstrap.timeout

```
horizon.bootstrap.timeout = "1m"
```

Duration after which the bootstrap of Horizon times out

CA Configuration

horizon.ca.manager.default-cache-idletime

```
horizon.ca.manager.default-cache-idletime = "30d"
```

Default idle time after which a CA crl is removed from cache



This parameter replaces `horizon.ca.manager.cache.default.timetoidle`. Please modify your configuration accordingly

horizon.ca.manager.timeout

```
horizon.ca.manager.timeout = "1m"
```

Duration that the CA manager actor will wait to retrieve information about certificates (trust status, trust chain, ...)

horizon.ca.maximum.timeout

```
horizon.ca.maximum.timeout = "5m"
```

Maximum configurable timeout for CRL/OCSP request for a CA

horizon.ca.maximum.refresh

```
horizon.ca.maximum.refresh = "7d"
```

Maximum configurable refresh for a CA's CRL

CSV Configuration

horizon.request.search.csv.delimiter

```
horizon.request.search.csv.delimiter = ";"
```

The CSV delimiter to use when exporting an HRQL query result to a CSV file

horizon.event.search.csv.delimiter

```
horizon.event.search.csv.delimiter = ";"
```

The CSV delimiter to use when exporting an HEQL query result to a CSV file

horizon.discovery.event.search.csv.delimiter

```
horizon.discovery.event.search.csv.delimiter = ";"
```

The CSV delimiter to use when exporting an HDQL query result to a CSV file

horizon.certificate.search.item.attribute.separator

```
horizon.certificate.search.item.attribute.separator = ":"
```

The CSV item attribute separator to use when exporting an HCQL query result to a CSV file

horizon.certificate.search.item.separator

```
horizon.certificate.search.item.separator = "\n"
```

The CSV item separator to use when exporting an HCQL query result to a CSV file

horizon.certificate.search.csv.delimiter

```
horizon.certificate.search.csv.delimiter = ";"
```

The CSV delimiter to use when exporting an HCQL query result to a CSV file

Certificate authentication

horizon.security.http.headers.certificate

```
horizon.security.http.headers.certificate = null
```

Name of the HTTP header containing the certificate

Database Configuration

horizon.security.principal.search.timeout

```
horizon.security.principal.search.timeout = "0s"
```

Maximum time allowed for security principals search operations. For infinite timeout, use 0s

horizon.request.search.timeout

```
horizon.request.search.timeout = "0s"
```

Maximum time allowed for request search and aggregate operations. For infinite timeout, use 0s

horizon.event.search.timeout

```
horizon.event.search.timeout = "30s"
```

Maximum time allowed for event search operations. For infinite timeout, use 0s

horizon.discovery.event.search.timeout

```
horizon.discovery.event.search.timeout = "30s"
```

Maximum time allowed for discovery event search and aggregate operations. For infinite timeout, use 0s

horizon.certificate.search.timeout

```
horizon.certificate.search.timeout = "30s"
```

Maximum time allowed for certificate search and aggregate operations. For infinite timeout, use 0s

Discovery Event Configuration

horizon.discovery.event.ttl

```
horizon.discovery.event.ttl = null
```

Time to live of the discovery events. If not set, events never expire

Event Configuration

horizon.event.ttl

```
horizon.event.ttl = null
```

Time to live of the events. If not set, events never expire

horizon.event.chainsign

```
horizon.event.chainsign = true
```

Specify whether to chain and sign the Horizon events to ensure they haven't been tampered with

horizon.event.seal.algorithm

```
horizon.event.seal.algorithm = "HS512"
```

Algorithm to use to hash the signature of the events in Horizon (other possible values are "HS384" and "HS256")

horizon.event.seal.secret

```
horizon.event.seal.secret = null
```

Secret to seal the events with

horizon.event.ignore-unsealed-pending

```
horizon.event.ignore-unsealed-pending = false
```

Do not throw an error if pending events are unsealed

horizon.event.timeout

```
horizon.event.timeout = "30s"
```

Duration after which the event manager times out when trying to retrieve the last signed event in the database

horizon.event.manager.interval

```
horizon.event.manager.interval = "5s"
```

How often will the Event Manager actor check in the database if new a new event appeared to sign it and display it in the "Events" section of Horizon

General

horizon.security.pop.iat.future

```
horizon.security.pop.iat.future = "5s"
```

Difference of time allowed between the "Issued At Time" and the validation time (or the server time) (in the future only)



This parameter replaces `horizon.security.[nonce type]_certificate_pop.iat.future`. Please modify your configuration accordingly

horizon.security.pop.iat.past

```
horizon.security.pop.iat.past = "5s"
```

Difference of time allowed between the "Issued At Time" and the validation time (or the server time) (in the past only)



This parameter replaces `horizon.security.[nonce type]_certificate_pop.iat.past`. Please modify your configuration accordingly

horizon.security.pop.iat.clock-skew

```
horizon.security.pop.iat.clock-skew = "30s"
```

Difference of time allowed between the client time and the server time



This parameter replaces `horizon.security.[nonce type]_certificate_pop.iat.clock-skew`. Please modify your configuration accordingly

horizon.security.identity.local.password-reset.duration

```
horizon.security.identity.local.password-reset.duration = "2m"
```

Time to live of a password reset request (from the login prompt)



This parameter replaces `horizon.security.local.identity.password.reset.duration`. Please modify your configuration accordingly

horizon.security.trustmanager.enforce-serverauth

```
horizon.security.trustmanager.enforce-serverauth = false
```

If set to true, enforces the use of the serverAuth ECU in the server authentication certificates (when Horizon accesses a service through TLS)



This parameter replaces `horizon.security.trustmanager.enforce_serverauth`. Please modify your configuration accordingly

horizon.security.manager.timeout

```
horizon.security.manager.timeout = "1m"
```

Duration after which the security manager times out when trying to authenticate a principal with its session

horizon.request.default.grace-period

```
horizon.request.default.grace-period = "30d"
```

Default grace period for all requests



This parameter replaces all of `horizon.request.grace_period.[module].[request workflow]`. Please modify your configuration accordingly

horizon.request.default.duration

```
horizon.request.default.duration = "7d"
```

Default duration for all requests



This parameter replaces all of `horizon.request.default_duration.[module].[request workflow]`. Please modify your configuration accordingly

horizon.intune.revocation.max-requests

```
horizon.intune.revocation.max-requests = 250
```

Number of revocation requests downloaded from Intune

Limited to 500 max



This parameter replaces `horizon.intune.revocation.max_requests`. Please modify your configuration accordingly

horizon.datasource.default-timeout

```
horizon.datasource.default-timeout = "5s"
```

Default timeout for REST requests for the REST datasource

horizon.scheduler.manager.timeout

```
horizon.scheduler.manager.timeout = "1m"
```

Duration after which the Scheduler manager actor times out when retrieving scheduled tasks in the database

horizon.notification.mail.attachment.extension.der

```
horizon.notification.mail.attachment.extension.der = "der"
```

File extension that DER certificates sent as email attachments (through the notifications feature) will be given

horizon.notification.mail.attachment.extension.p7b

```
horizon.notification.mail.attachment.extension.p7b = "p7b"
```

File extension that PKCS#7 certificates sent as email attachments (through the notifications feature) will be given

horizon.notification.mail.attachment.extension.pem

```
horizon.notification.mail.attachment.extension.pem = "pem"
```

File extension that PEM certificates sent as email attachments (through the notifications feature) will be given

horizon.hql.max-recursion-depth

```
horizon.hql.max-recursion-depth = 5
```

Maximum recursion allowed for the HQL queries

horizon.system.monitor.timeout

```
horizon.system.monitor.timeout = "30s"
```

Timeout for the system monitor loading

horizon.crl.updater.parallelism

```
horizon.crl.updater.parallelism = 500
```

Number of certificates per batch when Horizon synchronizes the database with the CRL or update the cached entries

horizon.crl.synchronizer.refresh-interval

```
horizon.crl.synchronizer.refresh-interval = "5m"
```

The refresh interval between CRL synchronizations

horizon.crl.synchronizer.timeout

```
horizon.crl.synchronizer.timeout = "30s"
```

Timeout for the synchronizer actor

horizon.thirdparty.manager.timeout

```
horizon.thirdparty.manager.timeout = "1m"
```

Timeout for thirdparty synchronization requests



This parameter replaces `horizon.thirdparty.manager.timeout`. Please modify your configuration accordingly

horizon.pki.manager.maximum.timeout

```
horizon.pki.manager.maximum.timeout = "5m"
```

Maximum configurable timeout on the PKI connectors



This parameter replaces `horizon.pki-connector.max.timeout`. Please modify your configuration accordingly

horizon.pki.manager.timeout

```
horizon.pki.manager.timeout = "1m"
```

Duration after which the PKI Manager times out when trying to enroll or revoke a certificate

horizon.pki.manager.queue.parallelism

```
horizon.pki.manager.queue.parallelism = 5
```

Number of parallel certificate requests (enrollment, revocation...) on the default queue



This parameter replaces `horizon.pki.manager.default.parallelism`. Please modify your configuration accordingly

horizon.pki.manager.queue.size

```
horizon.pki.manager.queue.size = 100
```

Number of certificate requests (enrollment, revocation) that can be queued on the default queue



This parameter replaces `horizon.pki.manager.default.size`. Please modify your configuration accordingly

horizon.pki.manager.healthcheck.interval

```
horizon.pki.manager.healthcheck.interval = "5m"
```

Interval at which the PKI connectors statuses are checked

horizon.show-banner

```
horizon.show-banner = true
```

Hide the start-up banner

horizon.est.store-encryption-type

```
horizon.est.store-encryption-type = "AES_STRONG"
```

Default store encryption type to use when sending centralized EST responses

horizon.scim.discovery-endpoints.authenticated

```
horizon.scim.discovery-endpoints.authenticated = true
```

Choose whether or not scim discovery endpoints are authenticated

horizon.automation-policy.default.keytype

```
horizon.automation-policy.default.keytype = "rsa-2048"
```

Default key type used for automation when none are specified in the profile



This parameter replaces `horizon.automation-policy.default.keytype`. Please modify your configuration accordingly

horizon.endpoints

```
horizon.endpoints = null
```

Custom endpoint configuration

Global constraints Configuration

horizon.default.constraints.allowed.domains

```
horizon.default.constraints.allowed.domains = null
```

Default allowed domains: a regular expression that the dns or email domains should match

horizon.default.constraints.allowed.email.domains

```
horizon.default.constraints.allowed.email.domains = null
```

Default allowed email domains: a regular expression that the email domains should match (after the @)

horizon.default.constraints.allowed.dns.domains

```
horizon.default.constraints.allowed.dns.domains = null
```

Default allowed dns domains: a regular expression that the dns domains should match

Grading Configuration

horizon.grading.manager.timeout

```
horizon.grading.manager.timeout = "30s"
```

Duration after which the grading manager times out when retrieving the grading configuration from the database

horizon.grading.manager.queue.size

```
horizon.grading.manager.queue.size = 100
```

How large can the grading manager queue can get before it discards new grading requests

horizon.grading.timeout

```
horizon.grading.timeout = "30s"
```

Duration after which the grading actor times out when grading a certificate (upon enrolment)

HTTP Headers Configuration

horizon.security.http.headers.enforce-connection-close

```
horizon.security.http.headers.enforce-connection-close = true
```

Defines whether HTTP connections should remain open



This parameter replaces `horizon.http.header.enforce_connection_close`. Please

modify your configuration accordingly

horizon.security.http.headers.real-ip

```
horizon.security.http.headers.real-ip = "X-Real-IP"
```

Name of the HTTP header to use as Real IP



This parameter replaces `horizon.http.header.realip`. Please modify your configuration accordingly

horizon.security.http.headers.scheme

```
horizon.security.http.headers.scheme = "X-Forwarded-Proto"
```

Name of the HTTP header containing the scheme requested - used for ACME



This parameter replaces `horizon.http.header.scheme`. Please modify your configuration accordingly

horizon.security.http.headers.host

```
horizon.security.http.headers.host = "X-Forwarded-Host"
```

Name of the HTTP header containing the host requested - used for ACME



This parameter replaces `horizon.http.header.host`. Please modify your configuration accordingly

Metrics Configuration

horizon.metrics.enabled

```
horizon.metrics.enabled = false
```

Enable advanced metrics for collection

horizon.metrics.intervals.short

```
horizon.metrics.intervals.short = "30s"
```

Interval at which short lived metrics are computed

horizon.metrics.intervals.long

```
horizon.metrics.intervals.long = "5m"
```

Interval at which background metrics are computed

Nonce Configuration

horizon.automation.nonce.size

```
horizon.automation.nonce.size = 32
```

Size of the nonce value used for the JWT authentication token

horizon.automation.nonce.ttl

```
horizon.automation.nonce.ttl = "5s"
```

Time to live of the nonce used to validate the JWT authentication token

horizon.acme.nonce.size

```
horizon.acme.nonce.size = 32
```

Size (in bytes) of the challenge stored in the nonce

horizon.acme.nonce.ttl

```
horizon.acme.nonce.ttl = "5s"
```

Duration for which a nonce stays in Horizon before being removed

horizon.openid.nonce.size

```
horizon.openid.nonce.size = 32
```

Size (in bytes) of the challenge stored in the nonce



This parameter replaces `horizon.security.identity.provider.openid.nonce.size`. Please modify your configuration accordingly

horizon.openid.nonce.ttl

```
horizon.openid.nonce.ttl = "5s"
```

Duration for which a nonce stays in Horizon before being removed



This parameter replaces `horizon.security.identity.provider.openid.nonce.ttl`. Please modify your configuration accordingly

horizon.request.nonce.size

```
horizon.request.nonce.size = 32
```

Size (in bytes) of the challenge stored in the nonce

horizon.request.nonce.ttl

```
horizon.request.nonce.ttl = "5s"
```

Duration for which a nonce stays in Horizon before being removed

OpenID Configuration

horizon.openid.state-separator

```
horizon.openid.state-separator = "#"
```

Separator character of the OpenID state



This parameter replaces `horizon.security.identity.provider.openid.state.separator`. Please modify your configuration accordingly

horizon.openid.https-callback

```
horizon.openid.https-callback = false
```

Force the callback URI to https

horizon.openid.allow-empty-key-usage

```
horizon.openid.allow-empty-key-usage = false
```

Allow empty key usage for the JWKS. This will allow any key in the set without `use` or `key_ops` to be used for JWT verification

horizon.openid.token-auth-method-order

```
horizon.openid.token-auth-method-order = ["client_secret_post", "client_secret_basic"]
```

Selection order for the authentication method on the access token retrieval endpoint

Search Configuration

horizon.security.principal.search.page.default-size

```
horizon.security.principal.search.page.default-size = 50
```

How many elements to retrieve in a security principals search query if no `pageSize` has been specified



This parameter replaces `horizon.security.principal.search.page.default_size`. Please modify your configuration accordingly

horizon.security.principal.search.page.max-size

```
horizon.security.principal.search.page.max-size = null
```

How big can the `pageSize` parameter be in a security principals search query (Must be a positive integer)



This parameter replaces `horizon.security.principal.search.page.max_size`. Please modify your configuration accordingly

horizon.request.search.page.default-size

```
horizon.request.search.page.default-size = 50
```

How many elements to retrieve in a request search query if no `pageSize` has been specified



This parameter replaces `horizon.request.search.page.default_size`. Please modify your configuration accordingly

horizon.request.search.page.max-size

```
horizon.request.search.page.max-size = null
```

How big can the pageSize parameter be in a request search query (Must be a positive integer)



This parameter replaces `horizon.request.search.page.max_size`. Please modify your configuration accordingly

horizon.event.search.page.default-size

```
horizon.event.search.page.default-size = 50
```

How many elements to retrieve in an event search query if no pageSize has been specified



This parameter replaces `horizon.event.search.page.default_size`. Please modify your configuration accordingly

horizon.event.search.page.max-size

```
horizon.event.search.page.max-size = null
```

How big can the pageSize parameter be in an event search query (Must be a positive integer)



This parameter replaces `horizon.event.search.page.max_size`. Please modify your configuration accordingly

horizon.discovery.event.search.page.default-size

```
horizon.discovery.event.search.page.default-size = 50
```

How many elements to retrieve in a request search query if no pageSize has been specified



This parameter replaces `horizon.discovery.event.search.page.default_size`. Please modify your configuration accordingly

horizon.discovery.event.search.page.max-size

```
horizon.discovery.event.search.page.max-size = null
```

How big can the pageSize parameter be in a request search query (Must be a positive integer)



This parameter replaces `horizon.discovery.event.search.page.max_size`. Please modify your configuration accordingly

horizon.certificate.search.page.default-size

```
horizon.certificate.search.page.default-size = 50
```

How many elements to retrieve in a request search query if no pageSize has been specified



This parameter replaces `horizon.certificate.search.page.default_size`. Please modify your configuration accordingly

horizon.certificate.search.page.max-size

```
horizon.certificate.search.page.max-size = null
```

How big can the pageSize parameter be in a request search query (Must be a positive integer)



This parameter replaces `horizon.certificate.search.page.max_size`. Please modify your configuration accordingly

Trigger Configuration

horizon.trigger.retry.initial-delay

```
horizon.trigger.retry.initial-delay = "5m"
```

How long must a trigger that fails for the first time wait before retrying



This parameter replaces `horizon.trigger.retry.initial_delay`. Please modify your configuration accordingly

horizon.trigger.retry.max-attempts

```
horizon.trigger.retry.max-attempts = 15
```

Maximum amount of failed attempts that a trigger can have before canceling



This parameter replaces `horizon.trigger.max.retry`. Please modify your configuration accordingly

horizon.trigger.manager.timeout

```
horizon.trigger.manager.timeout = "1m"
```

Trigger manager timeout

horizon.trigger.manager.interval

```
horizon.trigger.manager.interval = "5m"
```

How often does the trigger manager check for triggers to run

Vault Configuration

horizon.vault.escrow

```
horizon.vault.escrow = null
```

The name of the escrow vault

horizon.vault.configuration

```
horizon.vault.configuration = null
```

The name of the configuration vault

horizon.vault.transient

```
horizon.vault.transient = null
```

The name of the transient vault

horizon.vault.manager.timeout

```
horizon.vault.manager.timeout = "1m"
```

Timeout for encryption requests

1.10. Upgrade

Before the upgrade

- Before upgrading Horizon, you should always take a full database backup. Remind that upgrading is a one-way operation, and that you'll need to restore to an older database state if you wish to rollback the upgrade.
- Upgrades should run when Horizon is stopped. Currently, Horizon doesn't support rolling (HA) migrations.
- Check the release notes for the version you're upgrading to for known defects that might impact you. Also, carefully read the [Specific upgrade instructions](#) for any particular instructions for the version you're upgrading to.

Upgrade Horizon

RPM

You must retrieve the latest Horizon RPM from the [EVERTRUST repository](#) manually using the user credentials you were provided.

Access the server through SSH with an account with administrative privileges.

Install the Horizon package with the following command:

```
$ yum install horizon-2.7.X-1.noarch.rpm
```

After installing, services must be reloaded to take the change into account

```
$ systemctl daemon-reload
```

Kubernetes

When upgrading Horizon, you'll need to pull the latest version of the chart:

```
$ helm repo update evertrust
```

Verify that you now have the latest version of Horizon (through the App version column):

```
$ helm search repo evertrust/horizon
NAME                CHART VERSION  APP VERSION  DESCRIPTION
evertrust/horizon   0.9.3          2.7.0        EverTrust Horizon Helm
chart
```

Launch an upgrade by specifying the new version of the chart through the `--version` flag in your command:


```
$ helm upgrade <horizon> evertrust/horizon \  
--values override-values.yaml \  
--version 0.9.3
```



We recommended that you only change values you need to customize in your `values.yaml` file to ensure smooth upgrading.

Migrate the database

Horizon requires that you run a script called `horizon-upgrade` before installing a newer version of Horizon. This script will migrate the database schemas for compatibility with the new version.

RPM

Since version 2.1.0, `horizon-upgrade` comes bundled with Horizon. Therefore, after each upgrade, you should run `horizon-upgrade` to check whether new migrations should be run.

Access the server through SSH with an account with administrative privileges.

Run the following command:

```
$ /opt/horizon/sbin/horizon-upgrade -t <target version>
```

In most cases, `horizon-upgrade` can detect the version you're upgrading from by checking the database. However, when upgrading from version prior to 2.1.0, you will encounter the following error:

```
*** Unable to infer the source version from your database. Specify it  
explicitly with the -s flag. ***
```

You'll have to explicitly tell `horizon-upgrade` which version you are upgrading from. To do that, simply set the source version explicitly with the `-s` flag:

```
$ /opt/horizon/sbin/horizon-upgrade -t <target version> -s <source version>
```

Similarly, `horizon-upgrade` will try to use the MongoDB URI that was configured by the Horizon configuration utility. If it fails to auto-detect your database URI or you wish to migrate another database, specify the URI explicitly using the `-m` flag:

```
$ /opt/horizon/sbin/horizon-upgrade -t <target version> -m "<mongo uri>"
```



The upgrade script requires a MongoDB client to connect to your database

(either `mongo` or `mongosh`). If no client is installed on the host where Horizon is running, consider installing the standalone `mongosh` client or running the upgrade script from another host that has access to the database.

Kubernetes

By default, the chart will automatically create a `Job` that runs an upgrade script when it detects that the Horizon version has changed between two releases.

Should you wish to disable the automatic upgrade mechanism, just set the `upgrade.enabled` key to `false`. You'll need to manually run the upgrade script, you can use the dockerized version of the script provided that your host device has access to the Horizon's MongoDB database:

```
apiVersion: batch/v1
kind: Job
metadata:
  name: horizon-upgrade
spec:
  template:
    spec:
      containers:
        - name: horizon-upgrade
          image: registry.evertrust.io/horizon-upgrade:2.7.x
          imagePullPolicy: IfNotPresent
          args: [
            "-y",
            "-m", "$(MONGODB_URI)",
            "-s", "<source version>", ①
            "-t", "<target version>"
          ]
          env:
            - name: MONGODB_URI
              valueFrom:
                secretKeyRef:
                  name: horizon ②
                  key: mongoUri
            restartPolicy: Never
            backoffLimit: 0
```

① The source and target values should be updated to match the desired upgrade path

② The secret name and key should match where you store the Horizon MongoDB URI, so it will be injected as an environment variable to the Pod.



When upgrading from an old version of Horizon, you may need to explicitly specify the version you're upgrading from using the `upgrade.from` key. The created pod will pull an image named `horizon-upgrade:2.7.x`, so make sure this image will be available to the cluster when upgrading.

Docker

You can run the script on any computer that has access to your MongoDB database, provided that it has Docker installed:

```
$ docker run -it --rm registry.evertrust.io/horizon-upgrade:2.7.x \
  -m <mongo uri> \
  -t <target version> \
  -s <source version> # This is required when upgrading from an older version
of Horizon
```

Specific upgrade instructions

These steps should be followed in addition to the common upgrade procedure found in the above standard upgrade instructions.

Kubernetes

Upgrading with a StatefulSet

When using a `StatefulSet` in Kubernetes (for instance when `Analytics` are configured with persistence), you'll need to take extra steps before launching the upgrade to ensure that pods get shutdown while the migration script is running:

- the `StatefulSet` strategy should be set to `RollingUpdate`;
- the `StatefulSet` resource should be scaled down to 1 replica:

```
$ kubectl scale --replicas=1 rs/{release-name}
```



If not scaled down to one replica, multiple versions of Horizon could write to the database and corrupt data.

Upgrading to 0.3.0

- Loggers are now configured with an array instead of a dictionary. Check the `values.yaml` format and update your override `values.yaml` accordingly.
- The init database parameters (`initDatabase`, `initUsername` and `initPassword`) have been renamed and moved to `mongodb.horizon`.

Upgrading to 0.5.0

- The ingress definition has changed. The `rules` and `tls` keys have been removed in favor of a more user-friendly `hostname` that will autoconfigure the ingress rules, and a boolean `tls` key that will enable TLS on that ingress. Check the `Ingress` section.

Upgrading to 0.9.0

- `clientCertificateDefaultParsingType` has been removed and is no longer supported by Horizon. Explicitly set the `clientCertificateHeader` or use ingress autoconfiguration to continue using client certificate authentication.
- `ingress.type` will now be strictly validated. It may fail if you use an unsupported value.
- `mailer.port`, `mailer.tls` and `mailer.ssl` are no longer set by default. You must now explicitly set if you want to use them.

Upgrading to 0.11.0

- New Lease CRD is added.
- `akka.conf` has been replaced with `pekko.conf`. It may fail if you use custom configuration otherwise it will be handled by the helm chart.

Upgrade to 0.16.0

- Switching to native Kubernetes leases implementation. CRDs leases aren't used anymore.

Upgrade to 1.0.0

- This version drops support for the Bitnami MongoDB subchart. Instead, a new `temporaryDatabase` key controls whether a temporary MongoDB instance should be created for the duration of the upgrade. To migrate from the Bitnami MongoDB subchart to a temporary instance or an external MongoDB database, you can use the `mongodump` and `mongorestore` utilities.

RPM

Upgrading from a version prior to 2.1.0

You must manually create an entry to pass an event seal secret to Horizon in the `/etc/default/horizon` file. `horizon-config` won't do that automatically.

To do so, open the `/etc/default/horizon` file with a text editor:

```
$ vi /etc/default/horizon
```

And add a new line under the `Horizon variables` section:

```
# Horizon variables
HORIZON_NOTIFICATION_SMTP_HOST=127.0.0.1
HORIZON_HOSTNAME=
HORIZON_DEFAULT_SSV_KEY=
HORIZON_EVENT_SEAL_SECRET=changeme # <- this one
```

Then, near the end of the file, after the `# Setting Horizon Mongo DB uri` section, create a new section

for the event seal secret:

```
# Setting the Horizon event seal secret
JAVA_OPTS="$JAVA_OPTS -Dhorizon.event.seal.secret=${HORIZON_EVENT_SEAL_SECRET}"
```

Horizon won't boot if the `HORIZON_EVENT_SEAL_SECRET` is set to `changeme`. Therefore, you should set your secret to something hard to guess. Refer to the [\[install-guide:iaas-setup-horizon:::_initial_configuration\]](#) guide to learn how to generate a seal secret with `horizon-config`.

1.11. Uninstallation

Before uninstalling

Before uninstalling, please make sure that you have a **proper backup of the Horizon component**. That includes:

- the database contents
- a copy of your application secrets (in particular the SSV secret). Without it, you won't be able to decrypt your database and it will become useless.

If not, once uninstalled, all the Horizon data will be **irremediably lost!**

Uninstallation procedure

RPM

First, uninstall Horizon with the following commands:

```
$ systemctl stop horizon
$ yum remove horizon
$ rm -rf /opt/horizon
$ rm -rf /var/log/horizon
$ rm -f /etc/default/horizon
```

If NGINX was installed alongside with Horizon, you can remove it with the following commands:

```
$ systemctl stop nginx
$ yum remove nginx
$ rm -rf /etc/nginx
$ rm -rf /var/log/nginx
```

The same cleanup operation apply to MongoDB, which can be removed with the following commands:

```
$ systemctl stop mongod  
$ rpm -qa | grep -i mongo | xargs rpm -e  
$ rm -rf /var/log/mongodb  
$ rm -rf /var/lib/mongodb
```

Kubernetes

To uninstall Horizon from your cluster, simply run:

```
$ helm uninstall horizon -n horizon
```

This will uninstall Horizon. If you installed a local MongoDB instance through the Horizon's chart, it will also be uninstalled, meaning you'll lose all data from the instance.

Chapter 2. Admin guide

Description

The admin guide describes configuration options for the Horizon product.

Prerequisites

To administrate Horizon, you need the following prerequisites:

- an up and running Horizon instance, which you can access through your web browser;
- an administrator account (or any account with configuration permissions), see [Startup & login](#).

2.1. User Information

This is the section where to find all your profile information (identifier, email, name, authentication type, role and permissions), your preferences and change your account password (local account authentication only).

Profile access

1. Log in to Horizon.
2. Access your profile from the header by clicking on your account name.

How to change your password

1. Profile access
2. Fill your local password and confirm it.
3. Click on the 'Change Password' button.



Changing your password is only available if you are using a local account.

How to change your preferences

1. Profile access
2. Change your preferences:
 - Appearance (light/dark mode)
 - Horizon default language
3. Click on the 'Save' button.

2.2. Certification Authorities

This section details how to configure the Certification Authorities known by EverTrust Horizon.

Prerequisites

Certification Authorities will be needed beforehand, in one of these formats:

- Certificate file (PEM or DER).
- Certificate string (PEM).

You might also need the URL of the CRL issued by the CA, and/or the URL of the OCSP Responder for that CA.

How to configure a Certification Authority

1. Log in to Horizon Administration Interface.
2. Access Certification Authorities from the drawer or card: **Certification Authorities**.
3. Click on .

Certificate Tab:

4. Either
 - Fill in the certificate section with certificate string (PEM) OR
 - Import the certificate file (PEM or DER).

Then click on the next button.

Details Tab:

5. Check the information from your CA certificate. Then click on the next button.

Configuration Tab:

6. Fill in the information you want to add.
 - **Name*** (*string input*):
Enter a meaningful certificate authority name. It must be unique for each certificate authority.
 - **OCSP responder URL** (*string*):
URL to request an OCSP responder.
 - **CRL URL** (*string*):
URL to download the CA CRL.
 - **Refresh Period** (*finite duration*):
CRL or OCSP Refresh Period. Must be a valid finite duration.

- **Timeout** (*finite duration*):
Connection timeout when reaching CRL or OCSP. Must be a valid finite duration.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy to use to reach the CRL or the OCSP Responder, if any.
- **Is exposed on Registration Authority** (*boolean*):
Display the CA in the Trust chains view on the RA side. The default value is set to false.
- **Is trusted for server authentication** (*boolean*):
Tells whether the CA should be trusted for server authentication, aka SSL/TLS server trust. The default value is set to false.
- **Is trusted for client authentication** (*boolean*):
Tells whether the CA should be trusted for client authentication. The default value is set to false.
- **Outdated Revocation Status Policy** (*option*):
Select "Revoked" if you want all certificates to be handled as revoked if the CRL/OCSP are unavailable. Select "Last available status" if you want Horizon to use the last available revocation status for the certificates.

7. Click on the import button.

You can edit , download  or delete  the Certification Authorities.



You will not be able to delete a Certification Authority if it is referenced in any other configuration element. Pay also attention that the CA might be used (e.g. for TLS trust chain building), even if it is not explicitly referenced in configuration items.

2.3. PKIs

2.3.1. PKI Queue

This section details how to configure a PKI Queue. PKI Queue are used to limit the PKI requests (enrollment, revocation)

PKI Queue Configuration

1. Log in to Horizon Administration Interface.

2. Access PKI Queues from the drawer or card: **PKI › PKI Queues**.

3. Click on .

4. Fill in the fields:

- **Name*** (*string input*):
Choose a meaningful queue name. It must be unique.
- **Description** (*string input*):
The description for the PKI Queue.
- **Throttle Parallelism** (*int input*):
Number of requests processed at the same time.
- **Throttle Duration** (*finite duration*):
Maximum requests processed at the same time in a given duration. Parallelism must be set.
- **Max Size*** (*int input*):
Maximum requests stored in the queue
- **Cluster Wide** (*boolean*):
If not enabled, then the `throttleParallelism` and `throttleDuration` will be the same for all nodes in the cluster. If enabled, then the `throttleParallelism` and `throttleDuration` is generalized for all clusters.



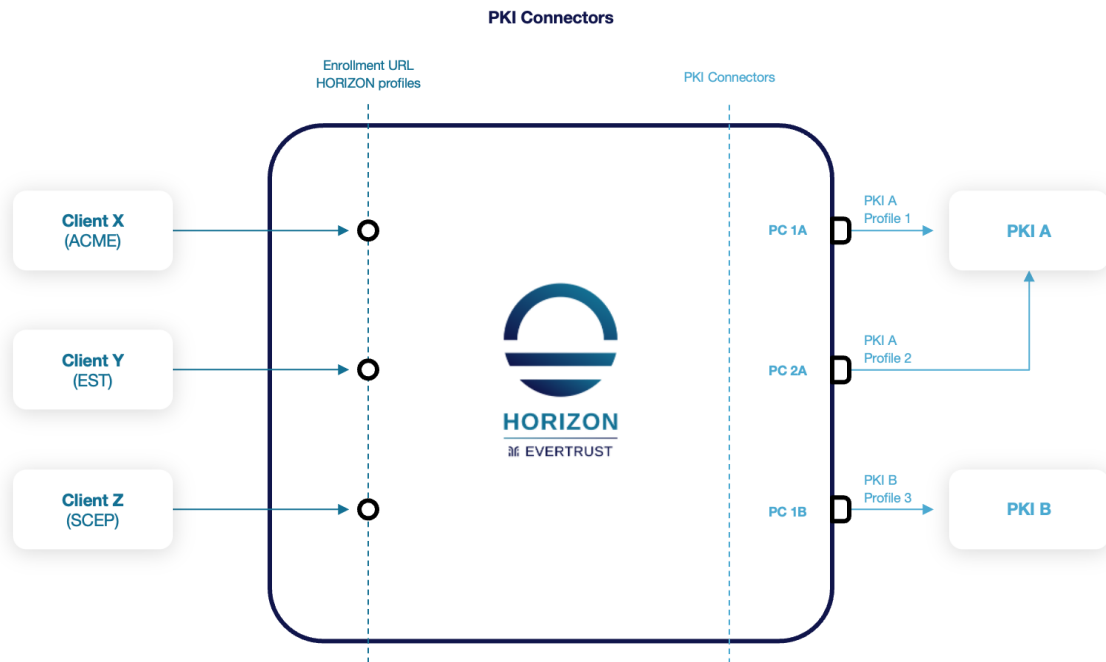
If the queue is full every new request will be discarded.

2.3.2. PKI Connectors

General Information

Description

A "PKI Connector" is a configuration piece that allows to establish the communication with any supported PKI. Additionally, it enables to map a specific certificate profile within the connected PKI.



Common prerequisites

To grant "Horizon" proper access to a given PKI, three categories of requirements must be gathered:

- **Credentials:** It could be either certificates (PKCS#12 format) or technical accounts (login/password) allowing to authenticate against the PKI API.
- **Permissions:** The credentials must be granted with the proper permissions on the PKI in order to be able to manage certificate lifecycle (enroll, revoke, renew).
- **Profile/Certificate information:** This information is used to map certificate types and/or certificate fields.

AWS

Prerequisites

- You need to create a user using AWS IAM, and give it the `AWSCertificateManagerPrivateCAUser` right.
- You need to retrieve the Private CA ARN from ACM Private CA console.



Refer to the editor's documentation to configure the PKI side [here](#).

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI > PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The [admin-guide:pki_queue::_pki_queue] used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **AWS Region*** (*string input*):
AWS region to use.
- **AWS PCA ARN*** (*string input*):
Amazon Resource Name (ARN) is a file naming convention used to identify a particular resource in AWS public cloud. To be retrieved from AWS ACM Console.
- **AWS PCA Template ARN** (*string input*):
A template is a declaration of the AWS resources that make up a stack. The default value is set to: `arn:aws:acm-pca:::template/EndEntityCertificate/V1`.
- **AWS PCA Role ARN** (*string input*)
- **Certificate Policy OID** (*string input*):
An identifying number, in the form of an "object identifier" that is included in the `certificatePolicies` field of a certificate.
- **Certificate signing hash** (*select*):
Select the hash function that will be used.
- **Certificate Usage** (*select*):
Select the certificate usage.
- **Number of valid days** (*finite duration*):
Certificate validity duration in days. Must be a valid finite duration. The default value is set to 365 days.

- **Retry Interval** (*finite duration*):

Predefined interval of time before retrying to retrieve the certificate from AWS. Must be a valid finite duration. The default value is set to 3 seconds.

9. Click on the next button

Authentication tab

10. Fill in the PKI-authentication fields:

- **AWS Access Credentials*** (*select*):

Select **Login credentials** containing the AWS user access key ID and the AWS user secret key (see the [AWS Account and Access Keys documentation](#)).

11. Click on the save button.

You can edit , duplicate  or delete  the AWS PKI connector.

CertEurope

Prerequisites

- A technical account should be created.
- This technical account must have permissions to enroll and revoke SSL certificates on the desired domain(s).

Limitations

- Only the following fields are managed: **commonName** and **subjectAltName DNS**.
- For multi-valued fields (SAN DNS), if more data items are provided than configured in CCS for the given "Offer Identifier", the exceeding items will be ignored.
- All limitations induced by the use of the CCS REST Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI > PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The [admin-guide:pki_queue::_pki_queue] used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Endpoint URL to the CSS partner API*** (*string input*):
URL to access the CertEurope web service API.
- **Technical account credentials*** (*select*):
Select **Log in** credentials containing your technical account created in CCS. The login is usually an email address.
- **CCS offer identifier*** (*string input*):
The identifier of the offer within CCS.
- **Organization ID*** (*string input*):
Customer organization ID. For French companies, it's usually the "SIREN".
- **Revocation reason** (*string select*):
Select from the drop down the default revocation reason.
- **Interval before retrying to retrieve certificate** (*finite duration*):
The default value is set to 21 seconds.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate** credentials containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit , duplicate  or delete  the CertEurope PKI connector.

CS-Novidy's TrustKey

Prerequisites

- A technical account should be created.
- This technical account must have permissions to enroll and revoke SSL certificates on the desired certificate profiles.
- An authentication and a signature certificate must be issued under as PKCS#12 files for this account.

Limitations

- Only the following fields are managed: `commonName` (as `mail_lastname`), `contactEmail` (as `mail_email`), `OU` (as `org_unit`), `O` (as `corp_company`), `C` (as `country`), `UID` (as `employeeID`), `subjectAltNames` DNS and `msUPN`.
- For multi-valued fields (SAN DNS), if more data items are provided than configured in TrustyKey for the given `PGC`, the exceeding items will be ignored.
- All limitations induced by the use of the TrustyKey CMP Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.
3. Click on .
4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
 - **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
 - **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed

"Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **API endpoint URL*** (*string input*):
URL to access the CS-Novidy's TrustyKey web service.
- **PGC*** (*string input*):
Enter name of the **PGC** to be used.
- **TrustyKey PKI server DN*** (*string input*):
Enter the DN of the TrustyKey PKI server, starting from the CN.
- **TrustyKey PKI server Certificate*** (*string input*):
Enter the PEM representing the certificate of the CA issuing the certificates.
- **CN mapping** (*string input*):
Enter a CN to be mapped.
- **Email mapping** (*string input*): Enter an email address or domain to be mapped.
- **SAN DNS mapping** (*string input*):
Enter a SAN DNS to be mapped.
- **Profile mapping** (*string input*):
Enter a profile to be mapped.
- **Issuer mapping** (*string input*):
Enter an issuer to be mapped.
- **Legacy CMP Style** (*boolean*)
Chose whether to use the legacy CMP style.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate credentials** containing the authentication certificate used to connect to the PKI.
- **Signer Credentials*** (*select*):
Select **Certificate credentials** containing the signature certificate used to sign the CMP messages.

11. Click on the save button.

You can edit  , duplicate  or delete  the CS-Novidy's TrustyKey PKI connector.

Digicert CertCentral

Prerequisites

- You need to validate the domain(s) for which you will issue certificates prior to their issuance. This can be done in DigiCert CertCentral in the Certificates > Domains menu.
- You need to retrieve the `organizationId` from DigiCert CertCentral in the Certificates > Organizations menu.
- You need to generate an API Key in DigiCert CertCentral using the Account > Account Access menu.

Limitations

- Only the following fields are managed: `commonName` and `subjectAltName` DNS and `RFC822Name`.
- For multi-valued fields (SAN DNS and `RFC822Name`), if more data items are provided than configured in DigiCert CertCentral for the given type of certificate, the exceeding items will be ignored.
- All limitations induced by the use of the DigiCert CertCentral REST Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI > PKI Connectors**.
3. Click on .
4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
 - **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
 - **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed

"Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **DigiCert CertCentral API baseUrl*** (*string input or select*):
Base url to access DigiCert CertCentral API along with the certificate type to issue the possible values are listed [here](#). To do so you can select from the drop down menu or type in your "certificate offer" value, then press "Enter" the corresponding URL will be automatically fetched.
- **DigiCert CertCentral API productId*** (*string input or select*):
The type of certificate enrolled on the PKI. An exhaustive list is available [here](#).
- **DigiCert CertCentral Customer Organization ID*** (*int*):
Enter customer organization ID.
- **DigiCert CertCentral CA Cert ID** (*int*):
Enter CA Cert ID, to be used for private CA only.
- **Interval before retrying to retrieve certificate** (*finite duration*):
Use for private CA only. The default value is set to 9 seconds.
- **Skip Approval** (*boolean*):
The default value is set to false.

9. Click on the next button.

Custom tab

10. Click on  if custom data mapping is needed.

11. Fill in the PKI-custom data mapping:

- **Custom data field*** (*string input*):
- **Label field*** (*select*):
Any existing Horizon [Label](#)

12. Click on the next button.

Authentication tab

13. Fill in the PKI-authentication fields:

- **DigiCert CertCentral API Key*** (*select*):
Select [API Token credentials](#) containing the API Key.

14. Click on the save button.

You can edit , duplicate  or delete  the DigiCert CertCentral PKI connector.

EJBCA

Prerequisites

- A certificate profile should be created, e.g. reusing the default "SERVER" certificate profile.
- An authentication certificate should be issued for Horizon, and it should be given certificate issuance and revocation permissions on the aforementioned certificate procedure.

Limitations

- Only the following fields are managed: all Subject DN fields and `subjectAltNames` `DNS`, `IPAddress`, `RFC822Name`, `msUPN` and `msGUID`.
- For multi-valued fields (`SAN DNS` and `RFC822Name`), if more data items are provided than configured in EJBCA for the given *End Entity* profile, the exceeding items will be ignored.
- All limitations induced by the use of the EJBCA RA SOAP Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** > **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an `HTTP/HTTPS` proxy to properly forward the traffic.
 - **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
 - **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.
7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **EJBCA RA URL*** (*string input*):
Enter SOAP endpoint URL of the EJBCA WebService.
- **EJBCA Certificate Profile Name*** (*string input*):
Enter EJBCA Certificate Profile to map for certificate issuance.
- **EJBCA CA Name*** (*string input*):
Enter CA to use for certificate issuance.
- **EJBCA End Entity Profile*** (*string input*):
Enter EJBCA End Entity profile.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate** credentials containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit , duplicate  or delete  the EJBCA PKI connector.

Entrust Certificates Services

Prerequisites

- A technical account should be created to be used with the API.
- This technical account must have permissions to enroll and revoke SSL certificates on the desired certificate profiles (superadmin role).

Limitations

- Only the following fields are managed: **commonName** (as **cn**, for **SMIME** certs), **contactEmail** (as **requester email address**), **OU** (**only one**) and **subjectAltName** **DNS** (for **SSL** certs) and **RFC822Name** (for **SMIME**).
- For multi-valued fields (SAN DNS), if more data items are provided than configured in ECS for the given certificate type, the exceeding items will be ignored.
- All limitations induced by the use of the ECS REST Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Technical account credentials*** (*select*):
Select **Login credentials** containing the technical account login/password.
- **Certificate Type** (*select*):
Select the Certificate Type to issue.
- **Requester's default email*** (*string input*):
Enter the requester default email address.
- **Requester's name** (*string input*):
Enter the requester name to register.
- **Requester's phone** (*string input*):
Enter the requester phone to register.
- **Certificate lifetime** (*finite duration*): Enter Certificate lifetime, in days. For **SMIME_ENT** it is the number of years. The default value is set to 90 days.
- **Client ID** (*int*):
Enter Client ID. The default value is set to 1.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate credentials** containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit , duplicate  or delete  the Entrust Certificate Services PKI connector.

Eviden IDCA

Prerequisites

- A certificate profile should be created.
- An authentication certificate should be issued for Horizon, and it should be given certificate issuance and revocation permissions on the aforementioned certificate profile.

Limitations

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment,

revocation).

- **Timeout** (*finite duration*):

Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **IDCA RA Connector URL*** (*string input*):
Must point to the "RA" connector URL.
- **IDCA Certificate template name*** (*string input*):
The IDCA certificate template to use.
- **IDCA partition** (*string input*):
Specify a partition (if used).

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate** credentials containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit  , duplicate  or delete  the OpenTrust PKI connector.

EverTrust Integrated CA

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI** > **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an [HTTP/HTTPS proxy](#) to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Certificate Type*** (*select*):
Specify the certificate type to issue.
- **Signing algorithm*** (*select*):
Specify the signing algorithm.
- **CA Certificate** (*string input*):
Enter CA certificate.
- **CA Key** (*string input*):
Enter CA key.
- **CRL save path** (*string input*):
Path to save the CRL on the Horizon server.
- **CRL lifetime** (*finite duration*):
CRL lifetime in days. Must be a valid finite duration.
- **Certificate Back Date** (*finite duration*):
Certificate Back Date. Must be a valid duration.
- **Check Proof of Possession** (*boolean*)

9. Click on the save button.

You can edit  , duplicate  or delete  the EverTrust integrated CA PKI connector.

EverTrust Stream CA

Prerequisites

- A certificate template should be created in Stream for Horizon to enroll certificates upon.

- A dedicated Horizon account should be created in Stream and should have all lifecycle permissions on the desired CA. The credentials of this account should be either login and password or a PKCS#12 authentication certificate.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

8. Fill all mandatory fields:

- **Endpoint*** (*string input*):
Fill in the Stream endpoint url.
- **Template*** (*string input*):
Fill in the Stream certificate template to enroll upon.
- **CA** (*string input*):
Fill in the Stream CA enrolling certificate (internal name).

9. Click on the next button.

Authentication tab

- **Authentication Credentials*** (*select*):

Select **Certificate credentials** containing the authentication certificate used to connect to the PKI, or **Credentials** containing the dedicated Horizon account on Stream.

10. Click on the save button.

You can edit , duplicate  or delete  the Evertrust Stream PKI connector.

FISId

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI › PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **FISId endpoint URL*** (*string input*):
URL to access the API.
- **Template ID*** (*int*):

Enter the template ID.

- **Default owner ID*** (*string input*):
Enter a default owner ID.
- **Authentication domain ID*** (*int*):
Enter an authentication domain ID.
- **Owner groups** (*string input*):
Enter one or several, separated by commas
- **To delete after revocation** (*boolean*):
The default value is set to false.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **API Key*** (*select*):
Select **API Token** credentials containing the API Key.

11. Click on the save button.

You can edit  , duplicate  or delete  the FISId PKI connector.

GlobalSign Atlas

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI** > **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS** proxy to properly forward the traffic.

- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Hash Algorithm** (*select*):
Select the hash algorithm for the certificate to be issue.
- **API Credentials*** (*select*):
Select **Login credentials** containing the key and password that allows to authenticate against GlobalSign Atlas API.
- **Certificate Usage** (*select*):
Select a usage from the drop down list.
- **Retry Interval** (*finite duration*):
The default value is set to 3 seconds.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate credentials** containing the authentication certificate used to connect to the PKI.

10. Click on the save button.

You can edit  , duplicate  or delete  the GlobalSign Atlas PKI connector.

GlobalSign MSSL

Prerequisites

- A technical account should be created.
- This technical account must have permissions to enroll and revoke SSL certificates on the desired domain.

Limitations

- Only the following fields are managed: `contactEmail` and `subjectAltName` DNS.
- For multi-valued fields (SAN DNS), if more data items are provided than configured in GlobalSign MSSL for the given "Product", the exceeding items will be ignored.
- All limitations induced by the use of the GlobalSign MSSL SOAP Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.
3. Click on  .
4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS** proxy to properly forward the traffic.
 - **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
 - **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.
7. Click on the next button

Details tab

8. Fill in all mandatory fields:
 - **GlobalSign endpoint*** (*string select*):
Select from the drop-down list: the value must be "prod" for GlobalSign Production endpoint or "test" for the test environment.
 - **GlobalSign profile ID*** (*string input*):
To be retrieved from the URL in the GlobalSign MSSL console.

- **GlobalSign domain ID*** (*string input*):
The ID of the domain to manage. Displayed in the GlobalSign MSSL console.
- **Certificate validity** (*int input*):
Certificate validity in months.
- **Default email address** (*string input*):
Choose a default email address.
- **Default phone number** (*string input*):
Choose a default phone number.
- **Interval before retrying to retrieve certificate** (*finite duration*):
The default value is set to 9 seconds.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Technical account credentials*** (*select*):
Select **Login credentials** containing the login/password of the account created in GlobalSign MSSL.

11. Click on the save button.

You can edit , duplicate  or delete  the GlobalSign MSSL PKI connector.

MetaPKI

Prerequisites

Endpoint issuing CA

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI › PKI Connectors**.
3. Click on .
4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):

Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.

- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The [admin-guide:pki_queue::_pki_queue] used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Endpoint*** (*string input*):
The MetaPKI Endpoint.
- **Endpoint Issuing CA*** (*string select*):
Select the CA that will be issuing the certificates for this connector (from the imported Horizon CAs)
- **Profile*** (*string input*):
Example: Applications_Auth_Client_Serveur_SSL.
- **Profile Cle*** (*string input*):
Example: Serveur_SSL
- **Workflow*** (*string input*):
Example: S_LOCAL_SOFT
- **Form Porteur Name** (*string input*)
- **Valid Days** (*finite duration*):
Certificate lifetime in days (must be a valid finite duration).

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate** credentials containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit  , duplicate  or delete  the MetaPKI PKI connector.

MSAD Certificate Services

Setup of the ADCS Connector

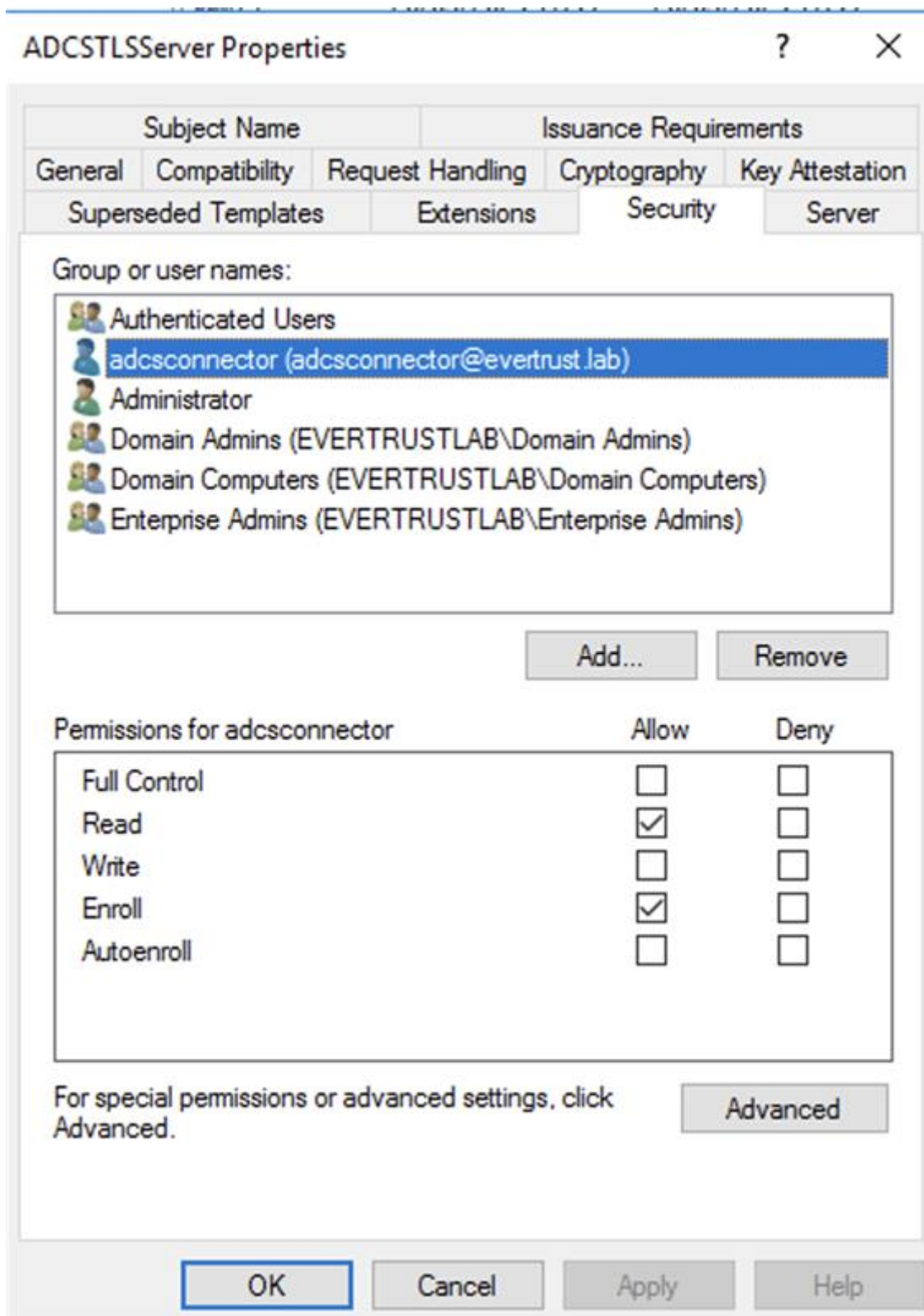
To set up a Microsoft Active Directory Certificate Services Connector (EverTrust ADCS Connector), you will need to have a machine running on Windows Server 2016+ with .NET 4.5.2 or later installed.



The connector can be installed on the ADCS server itself or on another machine in the same domain. For the latter, you will need to copy the `C:\Windows\System32\certadm.dll` file from the ADCS server to that server at the same place and call `regsvr32 C:\Windows\System32\certadm.dll` from an elevated command prompt.

If all the pre-requisites are met then follow these steps:

1. Download the MSI installer from the EverTrust Repo (in the horizon-win folder) on the machine you wish to install it onto;
2. Start the setup and follow the installation wizard;
3. Once completed, enroll a TLS Web Server certificate with a SAN DNS that will have the DNS name you are going to use for this ADCS machine and import it in the certificate store of the ADCS machine;
4. Retrieve the hash of that certificate through `certlm.msc`. Be careful as some special characters may be copied alongside with the hash, so ensure that you get rid of them should they be present;
5. Edit the `C:\Program Files\EverTrust\ADCSConnector\EverTrustADCSConnector.exe.config` file and paste the previously copied hash to be the value of the "CertHash" line, then save the file;
6. Ensure that the port 4443 is opened in the firewall of this machine and that the machine can indeed be reached from the Horizon machine;
7. Using `services.msc`, start the "EverTrust ADCS Connector" service. To see whether the service started successfully, start Internet Explorer and go to <https://localhost:4443/api/certificate>. This should download a JSON file that says "OK" if everything is good;
8. Create a new certificate template on the ADCS (or use an existing one) that the connector will use to enroll the certificates;
9. Create a technical account that needs to be able to log-in on the machine where the connector is installed;
- 9.1 Give it the right to enroll on the previously created template;



9.2 Give it the right to **Issue and Manage Certificates** on the ADCS;

ADCS CA Properties

?

×

Extensions

Storage

Certificate Managers

General

Policy Module

Exit Module

Enrollment Agents

Auditing

Recovery Agents

Security

Group or user names:

Authenticated Users

adcsconnector (adcsconnector@evertrust.lab)

Domain Admins (EVERTRUSTLAB\Domain Admins)

Enterprise Admins (EVERTRUSTLAB\Enterprise Admins)

Administrators (WIN-QUPJS3DLT41\Administrators)

Add...

Remove

Permissions for adcsconnector

Allow

Deny

Read

Issue and Manage Certificates

Manage CA

Request Certificates

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OK

Cancel

Apply

Help

10. Create an enrollment agent certificate and export it as PKCS#12. This certificate will be the one used to sign the CMC messages from Horizon.

Now that the configuration on ADCS-side is over, we can tackle the configuration on Horizon side.

Creating the ADCS PKI Connector in Horizon

The previous steps are considered as pre-requisites to continue the setup. If you haven't yet configured the ADCS Connector on the ADCS side, please refer to the [Setup of the ADCS Connector](#). The rest of this section assumes that the EverTrust ADCS Connector is installed and correctly set-up on the ADCS side.

Limitations

- All limitations induced by the use of ADCS.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** > **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an [HTTP/HTTPS proxy](#) to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Endpoint*** (*string input*):

URL to access the machine where the AD CS connector is running on port 4443.

- **Active Directory Domain Netbios Name*** (*string input*):
The NETBIOS name of the Active Directory domain where to find the technical user and the AD CS server.
- **Profile*** (*string input*):
The technical name of the template that you created at step 8 of the Setup of the AD CS Connector section. Example: WebServer
- **CA Config*** (*string input*):
The `CaConfig` string, as given out by `certutil -getconfig` for the considered AD CS CA. It's usually in the form `<AD CS Hostname>\<CA CommonName>`

9. Click on the next button.

Authentication tab

10. Fill in the AD CS authentication fields:

- **Enrollment agent certificate*** (*select*):
Select `Certificate credentials` containing the PKCS#12 enrollment agent certificate that was exported at step 10 of the Setup of the AD CS Connector section.
- **MS AD CS user account*** (*select*):
Select `Login credentials` containing the username and password of the technical account created at step 9 of the Setup of the AD CS Connector section.



Specify only the username of the technical account on the AD CS machine, without the Netbios domain name.

For example, in `PKI\Technical` do not include the `PKI\` part.

11. Click on the save button.

You can edit , duplicate  or delete  the Microsoft Active Directory Certificate Services PKI connector.

Nameshield

Prerequisites

- A dedicated Horizon account with enroll and revoke permissions must be set up
- An authentication token must be obtained using Nameshield's procedure

Limitations

- CSR must contain at least a FQDN CN and DNS SAN
- Only DNS SANs can be overridden
- Renewal period of the profiles using this connector should be aligned with the renewal period of the NameShield platform (30d), as renewal will otherwise be blocked on the PKI.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

8. Fill all mandatory fields:

- **Environment*** (*select*):
Fill in the environment of the nameshield instance (Production or Testing).
- **Organization ID*** (*number input*):
Fill in the Nameshield Organization ID.
- **Product ID*** (*number input*):
Fill in the Nameshield Product ID.
- **Customer ID*** (*number input*):
Fill in the Nameshield Customer ID.

9. Click on the next button.

Authentication tab

- **API Key*** (*select*):
Select **API Token credentials** containing the authentication token used to connect to Nameshield.

10. Click on the save button.

You can edit , duplicate  or delete  the Nameshield connector.

Nexus Certificate Manager

Prerequisites

- A certificate procedure and a token procedure should be created.
- An authentication certificate should be issued for Horizon, and it should be given certificate issuance and revocation permissions on the aforementioned token procedure.
- Nexus Endpoint CA

Limitations

- Only the following fields are managed: `commonName`, `UID`, `OU`, `O`, `C` and `subjectAltNames` `DNS`, `IPAddress`, `RFC822Name` and `msUPN`.
- For multi-valued fields (SAN DNS, RFC822Name and IP address), if more data items are provided than configured in Nexus CM Procedure, the exceeding items will be ignored.
- All limitations induced by the use of the Nexus CM SDK.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.
3. Click on .
4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
 - **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).

- **Timeout** (*finite duration*):

Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill all mandatory fields:

- **Nexus CM DNS name*** (*string input*):

URL to access the Nexus Certificate Manager. Two modes are available:

- Direct connection, you can specify the IP:PORT
- Using PGWY, you will need to specify the PGWY url as following https://<pgwy_url>/sdkproxy

- **Nexus endpoint CA*** (*select*):

Select the endpoint CA.

- **Nexus CM Certificate procedure name*** (*string input*):

The token procedure name to use.

Should point to the appropriate certificate procedure, and must be on PKCS#10 format.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):

Select **Certificate credentials** containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit  , duplicate  or delete  the Nexus Certificate Manager PKI connector.

OpenTrust PKI

Prerequisites

- A certificate profile should be created.
- An authentication certificate should be issued for Horizon, and it should be given certificate issuance and revocation permissions on the aforementioned certificate profile.

Limitations

- Only the following fields are managed: **commonName**, **userID**, **serialNumber**, **organizationalUnit**, **organization**, **country**, **adminEmail** or **contactEmail**, **msCertTemplateName** and **subjectAltNames** DNS, **IPaddress**, **RFC822Name**, **msUPN** and **msGUID**.

- For multi-valued fields (SAN DNS, IP address and RFC822Name), if more data items are provided than configured in OTPKI 'certificate template name', the exceeding items will be ignored.
- All limitations induced by the use of the RA SOAP Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on  .

4. Select the correct PKI type.
5. Click on the next button

General tab

6. Fill in the common mandatory fields:
 - **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
 - **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
 - **PKI Queue** (*string select*):
The [admin-guide:pki_queue::_pki_queue] used to manage the PKI Requests (enrollment, revocation).
 - **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:
 - **OTPKI RA Connector URL*** (*string input*):
Must point to the "RA" connector URL.
 - **OTPKI Certificate template name*** (*string input*):
The OTPKI certificate template to use.
 - **OTPKI zone** (*string input*):
Specify a zone (if used).
 - **Contact email mapping** (*string input*):
Allows to change the default fields names accordingly to certificate profiles.

- **SAN DNS mapping** (*string input*):
Allows to change the default fields names accordingly to certificate profiles.
- **SAN Email mapping** (*string input*):
Allows to change the default fields names accordingly to certificate profiles.
- **UID mapping** (*string input*):
Allows to change the default fields names accordingly to certificate profiles.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication Credentials*** (*select*):
Select **Certificate credentials** containing the authentication certificate used to connect to the PKI.

11. Click on the save button.

You can edit , duplicate  or delete  the OpenTrust PKI connector.

Sectigo SCM

Prerequisites

- For publicly trusted certificates, you need to validate the domain(s) for which you will issue certificates prior to their issuance.
- You need to retrieve the **customerUri** and the **organizationId** from Sectigo SCM.
- You need to create a technical account with appropriate permissions including the **allow ssl auto approve** permission. You need to set a password for the technical account.

Limitations

- Only the **subjectAltName DNS** field is managed.
- The certificate Subject DN will be set to whatever is specified in the PKCS#10 CSR.
- All limitations induced by the use of the Sectigo SCM REST Connector.

Create the PKI connector

1. Log in to Horizon Administration Interface.

2. Access PKI from the drawer or card: **PKI > PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an HTTP/HTTPS proxy to properly forward the traffic.
- **PKI Queue** (*string select*):
The [admin-guide:pki_queue::_pki_queue] used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

Details tab

8. Fill in all mandatory fields:

- **Customer URI*** (*string input*):
Enter the Customer URI. An integer is expected.
- **Organization ID*** (*int input*):
Enter the Organization ID.
- **Profile (Certificate Type)*** (*string input*):
Enter the Profile (Certificate Type). An integer is expected.
- **Retry interval** (*finite duration*):
Predefined interval of time before retrying to retrieve the certificate from Sectigo. Must be a valid finite duration. No default value is set.
- **Valid Days** (*finite duration*):
Certificate validity duration in days. Must be a valid finite duration. No default value is set.

9. Click on the next button.

Authentication tab

10. Fill in the PKI-authentication fields:

- **Authentication credentials*** (*select*):
Select **Login credentials** containing your Sectigo SCM login and password.

11. Click on the save button.

You can edit , duplicate  or delete  the Sectigo SCM PKI connector.

ACME

Prerequisites

- An ACME directory URL.
- If required by your ACME provider, External Account Binding credentials.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** > **PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

8. Fill all mandatory fields:

- **Endpoint*** (*string input*):
Fill in the ACME directory url. It often ends in **/directory**.
- **Account Key Type*** (*select*):
The key type to use for the ACME account that will be created on the directory. Using **rsa** or **ecdsa** is recommended, depending on your ACME provider.

- **Account Email** (*string input*):
Fill in the email to associate with the account. It will be used at the ACME provider's discretion, to inform on certificate status.
- **External Account Binding** (*select*):
Select **Login credentials** containing the External Account Binding (EAB) Key ID as login and the EAB Key as password if your provider requires EAB.
- **Rotate Account** (*boolean*):
Activate this if you wish to recreate the account associated with this connector (not needed if no account was yet created). This allows to rotate the account key if required.
- **DNS Provider*** (*select*):
Select the DNS provider that will expose the ACME challenge. The following steps will change according to the selected provider.

9. Click on the next button.

Manual

Domain dictionary configuration

Domain dictionaries are available to configure domain-specific dictionary keys. These will only be available when creating the DNS record to validate the specified domain. For CloudFlare, this should contain the zone id for example.

- **Domain*** (*string input*):
Define the domain for which the dictionary is available.
 - **Key*** (*string input*):
The dictionary key to use in the REST trigger.
 - **Value*** (*string input*):
The value associated with the key.

10. Click on the next button.

DNS Record Creation REST Call

This REST request needs to create the TXT DNS record in your DNS Provider

Available dictionary keys:

- **record**: the expected name of the DNS record
- **digest**: the challenge value (content of the DNS record)
- **domain**: the domain the notification is trying to validate. **This is for informational purpose only (comments, ...)**
- The *domain dictionary* defined above for this domain is also available

REST Configuration

- **HTTP Method and URL***: (*select & string input*)

Choose the HTTP method and the destination URL for your notification. The URL is a **template string** and can contain keys for parametrization.

- **Proxy:** (*select*)
Define a proxy for this REST API call.
- **Timeout*** (*finite duration*):
Connection timeout when executing the REST API call. Must be a valid finite duration.
- **Accepted response HTTP code*** (*multiselect | input*):
Response codes meaning the REST call was a success. If another one is received, a failure will be logged.
- **Authentication type and credentials*** (*select & select*):
Choose the authentication type and the **credentials** to perform the authentication. Custom authentication allows the credentials values to be accessible in headers.
- **Headers** (*input string & input string*):
Choose the header name and value. Header values are **template strings** and can contain keys for parametrization.
- **Body*** (*string input*):
Enter the REST body. It is a **template string** and can contain keys for parametrization.

11. Click on the next button.

DNS Record Deletion REST Call

This REST request needs to delete the TXT DNS record if needed

Available dictionary keys:

- The *JSON response* from the creation is available. For example if the response was:

```
{
  "id": "dns_id",
  "info": {
    "type": "txt",
    "comment": "some comment"
  }
}
```

The **id**, **info.type** and **info.comment** keys are available. For APIs sending HTML or a JSON value at the root, the content is available in the **body** key.

- The *domain dictionary* defined above for this domain is also available

REST Configuration

- **HTTP Method and URL*:** (*select & string input*)
Choose the HTTP method and the destination URL for your notification. The URL is a **template string** and can contain keys for parametrization.

- **Proxy:** *(select)*
Define a proxy for this REST API call.
- **Timeout*** *(finite duration)*:
Connection timeout when executing the REST API call. Must be a valid finite duration.
- **Accepted response HTTP code*** *(multiselect | input)*:
Response codes meaning the REST call was a success. If another one is received, a failure will be logged.
- **Authentication type and credentials*** *(select & select)*:
Choose the authentication type and the **credentials** to perform the authentication. Custom authentication allows the credentials values to be accessible in headers.
- **Headers** *(input string & input string)*:
Choose the header name and value. Header values are **template strings** and can contain keys for parametrization.
- **Body*** *(string input)*:
Enter the REST body. It is a **template string** and can contain keys for parametrization.

11. Click on the save button.

Nameshield

Nameshield DNS configuration

- **Environment*** *(select)*:
Select the Nameshield environment to target.
- **Nameshield credentials*** *(select)*:
Select **API Token credentials** containing the API key to authenticate against the Nameshield API.
- **Timeout*** *(finite duration)*:
Timeout to request the Nameshield APIs. Must be a valid Finite Duration.

10. Click on the save button.



When saving the connector, the account will be created. If the configuration is incorrect, this step could fail.

You can edit  , duplicate  or delete  the ACME connector.

SwissSign Managed PKI

Prerequisites

- Your managed PKI credentials, given to you by SwissSign.

Create the PKI connector

1. Log in to Horizon Administration Interface.
2. Access PKI from the drawer or card: **PKI** › **PKI Connectors**.

3. Click on .

4. Select the correct PKI type.

5. Click on the next button

General tab

6. Fill in the common mandatory fields:

- **Connector Name*** (*string input*):
Choose a meaningful connector name allowing to identify the mapping between the PKI and the Certificate Profile. It must be unique and must not contain spaces.
- **Proxy** (*string select*):
If the PKI is not directly reachable from Horizon, you can set up an **HTTP/HTTPS proxy** to properly forward the traffic.
- **PKI Queue** (*string select*):
The `[admin-guide:pki_queue::_pki_queue]` used to manage the PKI Requests (enrollment, revocation).
- **Timeout** (*finite duration*):
Represents a predefined interval of time without a PKI response, when the time has passed "Horizon" will cease trying to establish the communication. Must be a valid finite duration.

7. Click on the next button

8. Fill all mandatory fields:

- **Endpoint Type*** (*select*):
Choose between the production and preproduction environment of the SwissSign API.
- **Login Credentials*** (*select*):
Select **Login credentials** containing the mpki identifier as login (ex: `mpkiXXXXXX.XXX`) and the API key as password (ex: `IDJjdznbgDziojDBduzh...`).

Then click the connect button to retrieve the available products for your MPKI. Then, fill the product field for this connector:

- **Product*** (*select*):
Select the product you wish to link with this connector.

9. Click on the save button.

You can edit , duplicate  or delete  the SwissSign Managed PKI connector.

2.4. Security

2.4.1. Local Accounts

This section details how to configure the EverTrust Horizon local accounts and set their password.



Local accounts are useful to create technical accounts, such as required by `horizon-cli` for some scenarios (e.g. Scan/Discovery)

How to create local accounts

1. Log in to Horizon Administration Interface.
2. Access Local accounts from the drawer or card: **Security** › **Access Management** › **Local Accounts**.
3. Click on .
4. **Fill in the mandatory fields.**
 - **Identifier*** (*string input*):
Enter a meaningful identifier for the account holder. It will be used as a login to access to the solution.
 - **Name** (*string input*):
Enter a meaningful name for the account holder.
 - **Email** (*string input*):
Enter the account holder email.
5. Click on the save button.

How to set a password to a local account

1. Once a local account is created. Click on .
2. **Fill in the mandatory fields.**
 - **Password*** (*string input*):
Set a password.
 - **Confirm password*** (*string input*):
Confirm the password.
3. Click on the save button.

You can edit  or delete  a local account. You can manage  a local account password.



You can not delete yourself from local accounts.

2.4.2. Authorization

This section details how to configure the permissions granted to an account, either directly or through a configured role.

Prerequisites

According to the context, you might need to set up:

- [admin-guide:security-roles::_roles]
- Local accounts

How to add an authorization manually or from a certificate

1. Log in to Horizon Administration Interface.
2. Access Authorizations from the drawer or card: **Security** › **Access Management** › **Authorizations**.
3. Click on .
4. Click on Add Authorization Manually
5. **Fill the mandatory fields.**
 - Either:
 - Fill in an **Identifier*** (*string input or import*):
Enter a meaningful identifier. It can be either a local account identifier or an OpenID Connect identifier (usually email address).
 - Import a certificate by clicking on certificate button .
 - **Contact email** (*string input*):
Enter the contact email for the account.
6. Click on add button.

How to add an authorization from a search

1. Log in to Horizon Administration Interface.
2. Access Authorizations from the drawer or card: **Security** › **Access Management** › **Authorizations**.
3. Click on .
4. Click on Search and Add Authorization

5. Fill one of the fields.

- **Identifier*** (*string input*):
Enter the identifier of the account to look for.
- **Email*** (*string input*):
Enter the email of the account to look for.

6. Click on search button.

7. Choose the identifier you want to add.

8. Click on add button.

You can update  or delete  Authorization.

How to grant a permission

1. Click on .

Role

2. Select a role previously created (if needed).

Team

3. Select a team previously created (if needed).

Configuration

You can build here a configuration permission. The permission follows the pattern: Section / Module / Right.

4. Click on add button.

5. Select a section, then a module, then a submodule if there is, and a right.

6. Click on add button (Don't forget to save).

7. Click on the save button if you are done.

Lifecycle

You can build here a lifecycle permission. The permission follows the pattern: Module / Profile / Right. You can further restrict the permission by adding a filter from the "Horizon Permission Query Language".

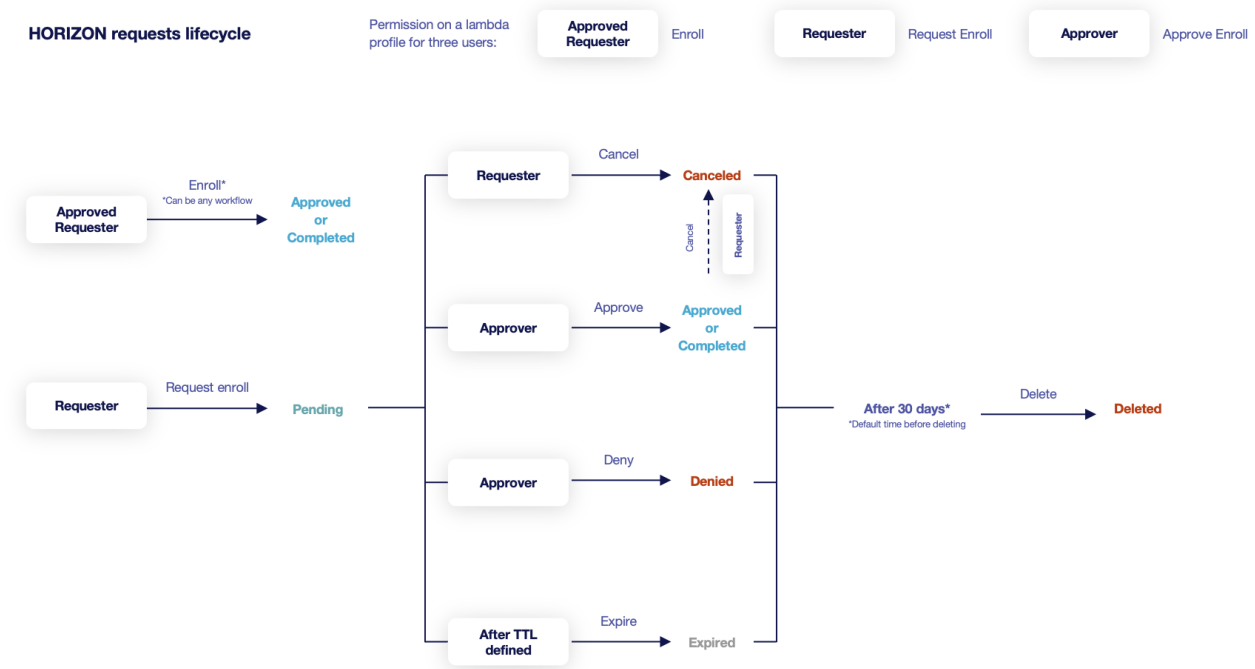
4. Click on add button.

5. Select a module, then a profile, and a right.

6. Click on add button. (don't forget to save).

7. Click on the save button if you are done.

Horizon requests lifecycle:



HPQL

The *Horizon Permission Query Language* allows you to restrict lifecycle permissions on labels and team.

The following keywords are available:

Name	Value
x equals y	true if x 's value equals y
x contains y	true if x 's value contains y
x in y	true if x 's value is contained in y (array)
x matches y	true if x 's value matches y (regex)
x within y	true if x 's value matches a value in y (regex array)

These can be combined with the following keywords:

Name	Value
x and y	true if x and y are true
x or y	true if x or y are true
x not expression y	true if x expression y is false

Examples

To filter on the **myLabel** label:

```
label.myLabel equals "labelValue"
=> myLabel: label = false
=> myLabel: labelValue = true
label.myLabel contains "label"
=> myLabel: label = true
=> myLabel: labelValue = true
label.myLabel within [ "\d+", "other\d?Value" ]
=> myLabel: 12345 = true
=> myLabel: otherValue = true
```

To filter on the team:

```
team matches "team[A-Z]"
=> team: teamA = true
=> team: bestTeam = false
team in ["teamA", "teamB"]
=> team: teamA = true
=> team: bestTeam = false
```

Discovery

You can build here a discovery permission. The permission follows the pattern: Module / Discovery campaign name / Right.

4. Click on add button.
5. Select a module, then a campaign, and a right.
6. Click on add button. (don't forget to save)
7. Click on the save button if you are done.

2.4.3. Roles

This section details how to configure the roles. Roles are groups of permissions that can be configured for authorizations.

How to create a role

1. Log in to Horizon Administration Interface.
2. Access Roles from the drawer or card: **Security** › **Access Management** › **Roles**.

3. Click on  .

4. Fill in at least the mandatory fields.

- **Name*** (*string input*):
Enter a meaningful name.
- **Description** (*string input*):
Enter a description.

6. Configuration permissions

7. Lifecycle permissions

8. Discovery permissions

9. Click on the save button.

You can get the list of members .

You can update  or delete  the Role.

2.4.4. Teams

This section details how to configure teams. Teams are groups of horizon objects owner (certificates, requests) and does not define permissions.

How to create a team

1. Log in to Horizon Administration Interface.

2. Access Teams from the drawer or card: **Security** › **Access Management** › **Teams**.

3. Click on .

4. Fill at least the mandatory fields.

- **Name*** (*string input*):
Enter a meaningful name.
- **Description** (*string input*):
Enter a description.
- **Contact email** (*string input*):
Enter a valid email.
- **Manager email** (*string input*):
Enter a valid email.
- **Messaging tool** (*select*):
Select one of Webhook Messaging tools supported
- **URL** (*string input*):
Enter the webhook messaging URL for the team(used by [Groupware notifications](#))

5. Click on the save button.

You can get the list of members .

You can update  or delete  the Team.

2.4.5. Identity Providers Configuration

This section details how to configure Identity Providers. Identity Providers are going to be used by Horizon to verify the identity of an end-user based on the authentication performed by an external authorization server.

How to configure an Identity Provider

1. Log in to Horizon Administration Interface.
2. Access Identity Providers from the drawer or card: **Security › Access Management › Identity Providers**.

3. Click on .

General tab

4. Select an identity provider type. Currently only OpenID is supported

OpenID connect

5. Fill in all mandatory fields:

- **Name*** (*string input*):
Enter a meaningful identity provider name.
- **Provider metadata URL*** (*string input*):
Enter the OpenID Connect provider metadata URL.
- **Client ID*** (*string input*):
Identifier generated on the OpenID Connect IDP when setting up a new application (Horizon) to authenticate users on the identity provider.
- **Client Secret*** (*string input*):
Password associated to the aforementioned identifier (Client ID);
- **Scope*** (*string input*):
Scope used by Horizon during authentication on the identity provider to authorize access to user's details.
- **Proxy** (*string select*):
Proxy used to access Provider metadata URL, if any.
- **Timeout** (*finite duration*):
Timeout used for authentication on the identity provider. Must be a valid finite duration. By

default 10 seconds.

- **Identifier Claim*** (*string input*):

Dynamic expression defining how to construct the identifier from the OpenID Connect claims. Claim names must be declared between `{{` and `}}` characters. For example, if the user identifier is contained in the `login` claim, then the configured value should be `{{login}}`.

- **Email Claim*** (*string input*):

Dynamic expression defining how to construct the user email from the OpenID Connect claims. Claim names must be declared between `{{` and `}}` characters. For example, if the user email is contained in the 'email' claim, then the configured value should be `{{email}}`. If the email is not available directly from the claims but can be computed from the 'login' claim by appending a domain, the configured value should be `{{login}}@evertrust.fr`.

- **Name Claim*** (*string input*):

Dynamic expression defining how to construct the username from the OpenID Connect claims. Claim names must be declared between `{{` and `}}` characters. For example, if the user name must be constructed as `family name`, `given name` and family name is available in the `family_name` claim, given name is available in the `given_name` claim, then the configured value should be `{{family_name}}, {{given_name}}`.

- **Enable*** (*boolean*):

Enable/Disable the identity provider.

- **Enabled on UI*** (*boolean*):

Enable/Disable the identity provider on user interface.

Languages tab

You can add more languages by clicking  .

- **Language*** (*select*):

Select a language. Supported languages are:

- **en**: English
- **fr**: French

- **Display Name** (*string input*):

Enter a display name. This will be the localized name of the provider on the login page.

- **Description** (*string input*):

Enter a description. This will be displayed in a tooltip when the provider is chosen on the login page.

You can delete  the localization.

6. Click on the save button.

You can update  or delete  the Identity Provider.



You won't be able to delete an Identity Provider if it is referenced in any other

configuration element.

2.4.6. Credentials

This section details how to configure credentials. Credentials are where credentials for all integrations are regrouped.

How to create credentials

1. Log in to Horizon Administration Interface.

2. Access Credentials from the drawer or card: **Security** › **Credentials**.

3. Click on .

4. Fill at least the mandatory fields.

- **Type*** (*select*):
Select the credentials type: **Certificate** for certificate based authentication, **Login** for login with password credentials or **API Token** for a single value secret (JSON or other).
- **Name*** (*string input*):
Enter a meaningful name.
- **Description** (*string input*):
Enter a description.
- **Expiration date** (*date input*):
Enter an expiration date. This will be taken from the certificate for **Certificate** credentials.
- **Expiration notifications** (*select*):
Select [admin-guide:notifications-mail::_email], [admin-guide:notifications-groupware::_groupware] or [admin-guide:notifications-rest::_REST] notifications on event **Credentials expiration** that will run on expiration. Notifications configured here will be sent by the internal monitoring action.
- Certificate:
 - **PKCS#12*** (*file select*):
Select your PKCS#12 file containing the authentication certificate and its key.
 - **PKCS#12 Password*** (*string input*):
Enter the password of the PKCS#12.
- Credentials:
 - **Login*** (*string input*):
Enter the account login.
 - **Password*** (*string input*):
Enter the account password.
- JSON Token:
 - **JSON Token*** (*string input*):

Enter the token.

5. Click on the save button.

You can update  or delete  the Credentials.

2.4.7. Password Policies

This section details how to configure password policies that will be used by Horizon.

How to configure a Password Policy

1. Log in to Horizon Administration Interface.

2. Access Password Policies from the drawer or card: **Security** › **Password Policies**.

3. Click on  .

4. Fill in the mandatory fields.

- **Name*:**
Enter a meaningful password policy name;
- **Password range length* (int):**
Password length (0 is unlimited);
- **Minimum of lowercase (int):**
Minimum of lowercase characters in the password;
- **Minimum of uppercase (int):**
Minimum of uppercase characters in the password;
- **Minimum of digit (int):**
Minimum of digit in the password;
- **Minimum of special character (int):**
Minimum of special characters in the password;
- **Special characters accepted (string input):**
Whitelist of special characters accepted in the password.

5. Click on the save button.

You can update  or delete  the Password Policy.



You won't be able to delete a Password Policy if it is referenced in any other configuration element.

2.4.8. SCIM

SCIM Introduction

This section refers to SCIM 2.0 integration with Horizon, used to provision users and groups in Horizon.

Description

SCIM (System for Cross-domain Identity Management) is an open standard protocol for automating the exchange of groups and users identity information between identity domains and Horizon, users and groups are synchronized between the two systems with a rich but simple set of operations:

- GET
- POST
- PUT
- PATCH
- DELETE

The SCIM protocol is detailed in the following RFCs:

- RFC7642 (System for Cross-domain Identity Management: Definitions, Overview, Concepts, and Requirements)
- RFC7643 (System for Cross-domain Identity Management: Core Schema)
- RFC7644 (System for Cross-domain Identity Management: Protocol)



Horizon does not support the full RFC, Horizon only supports the minimum of the RFC and ensures compatibility with Azure Ad and Okta.

Prerequisites

According to the context, you need:

- An application that is compatible with **SCIM 2.0**.
- Have users or groups configured in your identity manager for provisioning

Authentication with Horizon

- Have a bearer token or basic Auth

To build the bearer token you must encode in base 64 → Login:Password

Endpoint

SCIM 2.0 Base URL corresponds to: `https://<horizonUrl>/security/scim/<scimProfileName>/`

Limitations

Endpoints

List of endpoints supported:

- Users
- Groups
- ServiceProviderConfig
- ResourceTypes

Filters

List of operators supported for filtering:

- eq
- and
- ()
- []

List of attributes supported for filtering:

- userName
- displayName

Password

Horizon does not manage the password assignment.

Email

Horizon only have one email for SCIM user, it is the **mail type** in SCIM Profile.

SCIM User

The id of a SCIM User corresponds to the identifier of a **Principal Info**.

SCIM Group

Horizon does not support the creation and deletion of SCIM groups.

Supported Attributes

The list of objects and their representations :

SCIM User

- schemas
- userName
- id
- emails
- meta
- active

SCIM Group

- schemas
- id
- displayName
- members

Synchronization in Horizon

To synchronize between the SCIM groups and the roles and teams there is an object called a SCIM Profile. This object serves as an intermediary between SCIM and Horizon.

SCIM Profiles

This section details how to configure the SCIM profiles, it allows you to manage SCIM identity in Horizon.

How to create a SCIM Profile

1. Log in to Horizon Administration Interface.
2. Access SCIM Profiles from the drawer or card: **Security** › **SCIM Profiles**.
3. Click on  .
4. Fill at least the mandatory field.
 - **Name*** (*string input*):
Enter a meaningful name.
5. Click on the save button.

You can update  or delete  the SCIM Profile.

How to create a SCIM specific parameters

1. Log in to Horizon Administration Interface.

2. Access SCIM Profiles from the drawer or card: **Security › SCIM Profiles**.

3. Click on .

4. Fill at least the mandatory field.

- **Name*** (*string input*):
Enter a meaningful name.

5. Fill the at least the optional field.

- **Mail type** (*string input*):
Enter a meaningful mail type. The mail type corresponds to the mail coming from a SCIM provider that must be synchronised in horizon. By default, the mail type is "work".

6. Click on  **Add a mapping**.

The mapping corresponds to the fields allowing synchronization between Horizon and SCIM provider.

7. Fill the SCIM group name, it is referred to the SCIM group coming from the SCIM provider that must be synchronised in horizon.

8. You must choose either a **role** or a **team** for the SCIM group, but **you cannot select both**.

You can add more mappings by clicking .

10. Click on the save button.

You can update  or delete  the SCIM Profile.



You won't be able to choose a **role** or **team** if it is referenced in any other Horizon user.

2.5. Notifications

2.5.1. Email

This section details how to configure the email notifications.

How to create an email notification

1. Log in to Horizon Administration Interface.

2. Access emails from the drawer or card: **Notifications › Emails**.

3. Click on .

4. Fill in all mandatory fields.

- **Name*** (*string input*):
Enter a meaningful email notification name.
- **Event type*** (*select*):
Select the event type to notify (certificate or request).
- **Event*** (*select*):
Select the event to notify.
- **Retries in case of error** (*int*):
Select the number of times Horizon should retry to send the notification in case of error. The default value is set to 10.
- **From***: (*string input*)
Enter the email address that will appear in the email "From" field.
- **To***: (*select multiple & input multiple*)
Select one or several recipients. You may also enter an email address.
- **Subject*** (*string input*):
Enter the email subject. You may use dynamic attributes, that will be automatically replaced by the appropriate values upon email generation.
- **Body*** (*string input*):
Enter the email body. You may use dynamic attributes, that will be automatically replaced by the appropriate values upon email generation.
- **Is HTML** (*boolean*):
Sets whether the email body contains HTML code (true) or plain text (false). The default value is set to false.



You can click on the "+" next to "How to use dynamic attributes" in order to get a range of possibilities from which one or more may be chosen.

*In case you selected a **Request** type event on any **Approval** event, or a **Certificate** event:*

- **Attachments** (*list*):
Sets whether to attach the certificate to the email notification and which format to use for the attached certificate (if any).
 - Attach certificate (PEM) attaches the certificate under PEM format
 - Attach bundle (PEM) attaches the certificate as well as the entire trust chain used to sign it in PEM format
 - Attach certificate (PKCS#7) attaches the certificate under PKCS#7 format
 - Attach bundle (PKCS#7) attaches the certificate as well as the entire trust chain used to sign it in PKCS#7 format
 - Attach certificate (DER) attaches the certificate under DER format

*In case you selected **Certificate Expiration**:*

- **Duration before certificate expiration causing the notification*** (*finite duration*):

Sets how long before certificate expiration the email notification should be sent. The default value is set to 5 days.

- **Run on renewed** (*boolean*):

Sets whether the expiration notification should be sent even though the certificate has been renewed. Default value is set to false (if the certificate has been renewed, the notification will not be sent).

*In case you selected as an Event **Enroll request Approval** or **Renew request Approval** or **Recover request Approval**:*

- **Attach PKCS#12** (set at false) (*boolean*):

Sets whether the certificate in PKCS#12 format (certificate + private key encrypted by password) should be attached to the email. The default value is set to false.

- **Send email if** (*select unique*):

Select either Always - Centralized (Horizon generates the private key) - Decentralized (a CSR is provided to Horizon). The default value is set to Always.

*In case you selected as an Event **Enroll request Pending** or **Renew request Pending** or **Revoke request Pending** or **Recover request Pending** or **Update request Pending** or **Migrate Request Pending**:*

- **Duration after request submission causing the notification*** (*finite duration*):

Duration after request submission causing the notification to be sent, in case the request was not approved in the meantime. The default value is set to 5 days.

6. Click on the save button.

You can edit  , duplicate  or delete  the Email Notification .

2.5.2. Groupware

This section details how to configure the groupware notifications.

The supported groupwares are:

- Slack
- Mattermost
- Microsoft Teams

Prerequisites

You will need a webhook URL from the groupware tools in order to send notification:

- Slack
- Mattermost
- Microsoft Teams

How to create a Groupware notification

1. Log in to Horizon Administration Interface.

2. Access Groupware from the drawer or card: **Notifications** › **Groupware**.

3. Click on  .

4. Fill in all mandatory fields.

- **Name*** (*string input*):
Enter a meaningful email notification name.
- **Event type*** (*select*):
Select the event type to notify (certificate or request).
- **Event*** (*select*):
Select the event to notify.
- **Retries in case of error** (*int*):
Select the number of times Horizon should retry to send the notification in case of error. The default value is set to 10.
- **Timeout*** (*finite duration*):
The time before Horizon stop trying to connect to Webhook or Proxy.
- **Proxy** (*string select*):
The **HTTP/HTTPS proxy** to use to reach the groupware tool, if any.
- **To*** (*select*):
Select one of:
 - Static

- **Groupware*** (*select*):

Select the groupware on which to send the message. Supported options are:

- Slack
- Mattermost
- Microsoft Teams

- **URL*** (*select*):

The webhook URL allowing the publication of messages. See the [prerequisites](#) to obtain one.

- [admin-guide:security-teams:::_teams] webhook

- **Title*** (*string input*):

Enter the title of the instant message. You may use dynamic attributes, that will be automatically replaced by the appropriate values upon notification generation.

- **Body*** (*string input*):

Enter the body of the instant message. You may use dynamic attributes, that will be automatically replaced by the appropriate values upon notification generation.



You can click on the "+" next to "How to use dynamic attributes" in order to get a range of possibilities from which one or more may be chosen.

*In case you selected as an Event **Certificate Expiration**:*

- **Duration before certificate expiration causing the notification*** (*finite duration*):

Sets how long before certificate expiration the groupware notification should be sent. The default value is set to 5 days.

*In case you selected as an Event **Enroll request Pending** or **Renew request Pending** or **Revoke request Pending** or **Recover request Pending** or **Update request Pending** or **Migrate request Pending**:*

- **Duration after request submission causing the notification*** (*finite duration*):

Duration after request submission causing the groupware notification to be sent, in case the request was not approved in the meantime. The default value is set to 5 days.

6. Click on the save button.

You can edit , duplicate  or delete  the Groupware Notification.

2.5.3. REST

This section details how to configure REST notifications.

How to create a REST notification

1. Log in to Horizon Administration Interface.

2. Access REST from the drawer or card: **Notifications** › **REST**.

3. Click on .

4. Fill in all mandatory fields.

- **Name*** (*string input*):
Enter a meaningful REST notification name.
- **Event type*** (*select*):
Select the event type to notify (certificate or request).
- **Event*** (*select*):
Select the event to notify.
- **Retries in case of error** (*int*):
Select the number of times Horizon should retry to send the notification in case of error. The default value is set to 10.
- **HTTP Method and URL***: (*select & string input*)
Choose the HTTP method and the destination URL for your notification. The URL is a **template string** and can contain keys for parametrization.
- **Proxy**: (*select*)
Define a proxy for this REST API call.
- **Timeout*** (*finite duration*):
Connection timeout when executing the REST API call. Must be a valid finite duration.
- **Accepted response HTTP code*** (*multiselect | input*):
Response codes meaning the REST call was a success. If another one is received, a failure will be logged.
- **Authentication type and credentials*** (*select & select*):
Choose the authentication type and the **credentials** to perform the authentication. Custom authentication allows the credentials values to be accessible in headers.
- **Headers** (*input string & input string*):
Choose the header name and value. Header values are **template strings** and can contain keys for parametrization.
- **Body*** (*string input*):
Enter the REST body. It is a **template string** and can contain keys for parametrization.



You can click on the "Dynamic attributes" drawer in order to get a range of possibilities from which one or more may be chosen.

6. Click on the save button.

You can edit , duplicate  or delete  the REST Notification.

2.6. Discovery

This section details how to configure Discovery campaigns. An EverTrust Horizon Discovery campaign will contain all certificates discovered on a specific scope.



A discovered certificate can be:

- An unknown certificate.
 - > All certificate information will be stored and this certificate will appear as an 'unmanaged' certificate.
- An already discovered certificate (due to another Discovery campaign).
 - > Discovery campaign metadata will be added to the existing certificate.
- A managed certificate.
 - > Discovery campaign metadata will be added to the existing certificate.

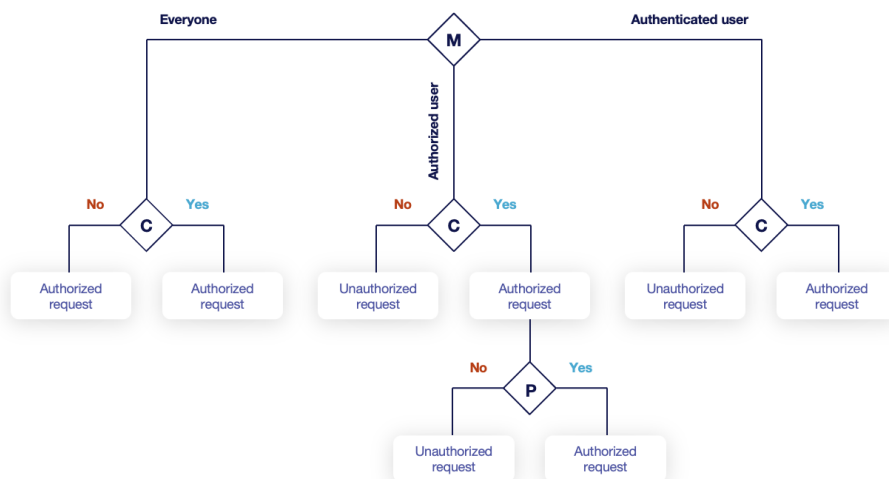
How to create a Discovery Campaign

1. Log in to Horizon Administration Interface.
2. Access Discovery from the drawer or card: **Discovery**.
3. Click on .
4. Fill in all mandatory fields.

General tab

- **Campaign name*** (*string input*):
Enter a meaningful Discovery campaign name.
- **Description** (*string input*):
Enter Discovery campaign description.
- **Enable** (*boolean*):
Enable/Disable this Discovery campaign.
- **Grading policy** (*select*):
The grading policy to apply to every discovered certificate on this campaign.
- **Search** (*select*):
Select an authorization level to search this Discovery campaign.
- **Feed** (*select*):
Select an authorization level to feed this Discovery campaign.

Authorization requests workflow



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Log event on success*** (*boolean*):
Enable/Disable discovery event on success.
- **Log event on failure*** (*boolean*):
Enable/Disable discovery event on failure.
- **Log event on warning*** (*boolean*):
Enable/Disable discovery event on warning.

Host tab

- **Hosts** (*string input or int*):
Specify the target to scan. Can be hostname(s), IP address(es), IP range or CIDR address(es). It is possible to add several hostnames separated by commas.

Port tab

- **Ports** (*string input or int*):
Enter the port(s) to scan on hosts. It is possible to add several ports separated by commas or to add a port range separated by an hyphen (ex: 1-1000 to go from 1 to 1000). If no ports are specified, ports 25, 443, 663, 8443 are scanned by the Horizon Client.



Hosts and ports should only be set if you intend to perform a network scan using **horizon-cli** in order to discover the certificates. These parameters are ignored in all other discovery modes (local scan, third party import).

6. Click on the save button.

You can edit , flush or delete the Discovery.

How to flush a Discovery Campaign

Flushing a Discovery campaign is the action to remove Discovery campaign reference from all discovered certificates.



There are three different cases:

- If the certificate is not managed by Horizon (only discovered by a Discovery campaign) AND only referenced by the campaign you are willing to flush → The certificate will be removed from the Horizon database.
- If the certificate is not managed by Horizon but is referenced by at least another Discovery campaign → The certificate will NOT be removed from the database and only the Discovery metadata will be removed from the certificate.
- If the certificate is managed by Horizon → Only the Discovery metadata will be removed from the certificate.

1. Log in to Horizon Administration Interface.
2. Access Discovery from the drawer or card: **Discovery**.
3. Click on .
4. Click on the Confirm button to perform the flush.

2.7. Automation

2.7.1. Automation Introduction

Certificate Lifecycle Automation allows your certificates to always be up to date with your security policy without interrupting your services unexpectedly, and without need of tiring manual operations.

The following elements are needed to allow this behavior to take place:

- **horizon-cli**: The horizon client. Installed on your server machine, it will communicate with Horizon to know when to perform the certificate change, and it will install the new certificate automatically. This feature is only available since client version **1.6.0**.

On EverTrust Horizon side:

- **Execution policies**: Define when the interruption of service to switch the certificate should take place.
- **Automation policies**: Define what profile to enroll the certificates on, and also various cryptographic parameters.
- **Profiles**: Define on which protocol and PKI your certificate is enrolled, and its contents. Automation is available on **SCEP**, **ACME** and **EST** profiles.

2.7.2. Execution Policy

Execution policies are a way to define time periods during which execution of automated actions are permitted. This allows you to avoid a service interruption during business hours.

Configure your execution policies

1. Log in to Horizon Administration Interface.
2. Access Execution policy from the drawer or card: **Automation** › **Execution Policy**.
3. Click on .
4. Fill in the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful policy name. It must be unique for each execution policy. Horizon use the name to identify the policy.
- **Description** (*string input*):
Enter a description for your policy. It will be displayed in a tooltip on the policy list view.

Authorized periods

The Horizon Client can perform automation operations in the following time frames.

Click on .

- **Start Date** (*date: yyyy-mm-dd*):
Enter the start date of this period. If no start and no end date are defined, all dates are in this period.
- **End Date** (*date: yyyy-mm-dd*):
Enter the end date of this period. If no start and no end date are defined, all dates are in this period.
- **Start Time** (*time: hh:mm:ss*):
Enter the start time of this period. If no start and no end time are defined, all times are in this period.
- **End Time** (*time: hh:mm:ss*):
Enter the end time of this period. If no start and no end time are defined, all times are in this period.
- **Day selector**:
Enter the authorized days of the week.



Selecting no weekdays means no weekdays are in this period.

You can delete  periods.

Forbidden periods

The Horizon Client cannot perform automation operations in the following time frames.

Click on .

- **Start Date** (date: yyyy-mm-dd):
Enter the start date of this period. If no start and no end date are defined, all dates are in this period.
- **End Date** (date: yyyy-mm-dd):
Enter the end date of this period. If no start and no end date are defined, all dates are in this period.
- **Start Time** (time: hh:mm:ss):
Enter the start time of this period. If no start and no end time are defined, all times are in this period.
- **End Time** (time: hh:mm:ss):
Enter the end time of this period. If no start and no end time are defined, all times are in this period.
- **Day selector:**
Enter the authorized days of the week.



Selecting no weekdays means no weekdays are in this period.

You can delete  periods.

5. Click on the save button.

You can edit  or delete  the policy.

2.7.3. Automation Policy

Automation policies allow you to choose when and how to automate your certificate renewal, while also providing additional security policy parameters.

Configure your automation policies

1. Log in to Horizon Administration Interface.

2. Access Automation policy from the drawer or card: **Automation** › **Automation Policy**.

3. Click on .

4. Fill in the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful policy name. It must be unique for each automation policy. Horizon use the name to identify the policy.
- **Profile*** (*select*):
Select an existing SCEP, EST or ACME profile on which to enroll the certificates.



Cryptographic information, such as the key types for certificate enrollment are taken from the profile Crypto Policy.

- **Execution policy** (*select*):
Select a preexisting execution policy. If no policy is selected, renewal actions are always allowed.

Compliance

- **Authorized CAs** (*multiselect*):
Select CAs on which the certificate will be considered as compliant if its issuer is in the list. An empty list means all issuing CAs are authorized.
- **Authorized hash algorithms** (*multiselect*):
Select algorithms on which the certificate will be considered as compliant if its hash algorithm is in the list. An empty list means all hash algorithms are authorized.
- **Trust chains** (*multiselect*):
Select trust chains that will be installed on the machine at the same time as the certificate installation. If no chain is specified, only the one optionally needed by the server will be installed.

5. Click on the save button.

You can edit  or delete  the policy.

2.8. Protocols

2.8.1. ACME

ACME Introduction

This section details how to configure and consume the ACME protocol.

Horizon implements an ACME service respecting the [RFC 8555](#) and more specifically the following lifecycle workflows:

- Enrollment;
- Renewal (which is equivalent to an enrollment);
- Revocation.

Managing certificate lifecycle through the ACME protocol involves up to three components:

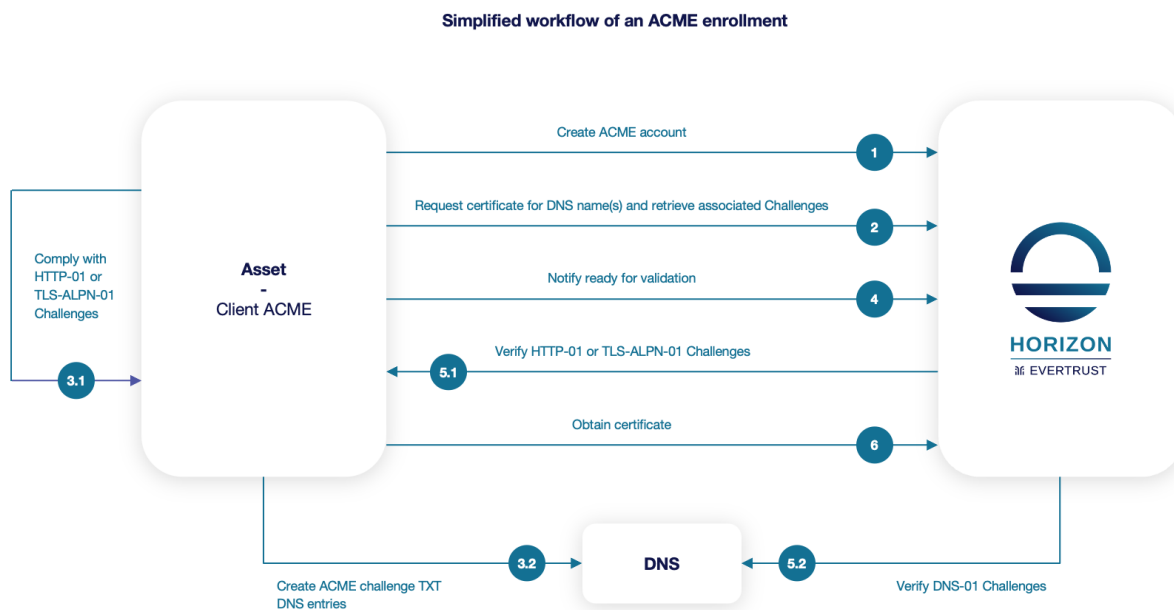
- Horizon as the ACME endpoint;
- An asset executing an ACME client or directly integrating the ACME protocol;
- When the ACME validation method is 'dns-01', DNS server(s).



ACME validation modes will be detailed later on.

The protocol paradigm can be described as follows: **'if the asset can prove it has authority on the DNS names (called identifiers in ACME) it is requesting for, the certificate should be automatically enrolled / renewed'**, which is basically equivalent to a **Domain Validation**.

The following schema is a simplified workflow of an ACME enrollment:



The protocol is based on the notion of challenge and offers three validation modes to actually verify challenges and prove that the asset owns authority on the requested DNS name(s), i.e. ACME identifiers:

- **http-01:** For each requested identifier, Horizon will validate the challenge by connecting back in **HTTP** on the configured **http-01 validation port** (TCP/80 by default) and retrieve the response to the challenge;
- **tls-alpn-01:** For each requested identifier, Horizon will validate the challenge by connecting back in **HTTPS** on the configured **tls-alpn-01 validation port** (TCP/443 by default) and extract the response to the challenge from an **ALPN** extension in the asset / client **HTTPS** response;
- **dns-01:** For each requested identifier, Horizon will validate the challenge through a DNS request and look for a specific TXT entry containing the response corresponding to the challenge for the considered identifier.

Therefore, validation modes have the following constraints:

- **http-01** and **tls-alpn-01**:
 - Horizon must be able to access the asset on the validation port;
 - The validation port must be available and opened on the asset;
- **dns-01**: the ACME client must be configured with DNS credentials owning the permission to create TXT records on the requested domain(s).



For **http-01** and **tls_alpn-01** validation modes, it is possible to configure an HTTP proxy to proxify the ACME validation tentative(s). Using an HTTP proxy is useful when **http-01** and/or **tls-alpn-01** validation need to be performed on asset(s) hosted within a DMZ where incoming network streams must be limited. In this scenario, an HTTP proxy is configured to relay ACME validations coming from the Horizon nodes within the DMZ and a unique incoming stream needs to be open to allow communication from Horizon node to the HTTP proxy.

The choice of the validation mode to use mainly depends on the architecture. Here are the EverTrust recommendations:

- If the requester is not the asset, prefer the **dns-01** validation mode;
- If the requester is the asset:
 - If the asset is reachable from Horizon nodes, prefer the **http-01**;
 - If the asset is not reachable from Horizon nodes, prefer the **dns-01**;
- **tls-alpn-01** is the most complicated validation mode to implement and therefore should only be used when no other validation mode is an option.

Qualified ACME clients

EverTrust qualifies the following ACME clients for any release of the Horizon product:

- Linux ACME clients:
 - **acme.sh**
 - **certbot**
 - **lego**
 - **Horizon CLI**
- Windows ACME client:
 - **lego**
 - **WinCertes**: this open source client is developed and maintained by EverTrust, therefore officially supported
 - **Horizon CLI**
- Kubernetes: **cert-manager**



If an ACME client is not listed above, it does not necessarily mean that the client will not work with Horizon, only that the client is not included in the list of clients

tested in Horizon's continuous integration test cases.

ACME Profile

This section details how to configure an ACME Profile.

Prerequisites

PKI Connector

How to configure ACME Profile

1. Log in to Horizon Administration Interface.
2. Access ACME Profile from the drawer or card: **Protocols** › **ACME**.
3. Click on  .
4. Fill in the mandatory fields.

ACME Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile. As the name will be part of a URL, it is advisable to use only lower case letters and dashes.
- **Enable*** (*boolean*):
Indicates whether the profile is enabled or not. The default value is set to true.
- **PKI Connector** (*string select*):
Select a PKI connector previously created.

Validations

- **Validation Methods** (*select*):
Select the authorized ACME validation method(s) on the considered profile (**HTTP-01** and/or **TLS-ALPN-01** and/or **DNS-01**).
- **HTTP_01 validation port** (*int*):
HTTP port to perform the **http-01** validation (only if HTTP-01 has been selected). The default value is set to 80.
- **TLS-ALPN_01 validation port** (*int*):
HTTPS port to perform the **tls-alpn-01** validation (only if TLS-ALPN-01 has been selected). The default value is set to 443.
- **Challenge verification attempts*** (*int*):
Specify the number of times Horizon should try to validate an ACME challenge. The default

value is set to 3.

- **Challenge verification retry delay*** (*finite duration*):
Specify the time duration Horizon should wait between two consecutive validations for the same challenge. The default value is set to 3 seconds.
- **Proxy** (*string select*):
Specify an HTTP proxy to use when performing `http-01` or `tls-alpn-01` validations.
- **Timeout*** (*finite duration*):
Specify the time duration Horizon should wait when performing `http-01`, `tls-alpn-01` or `dns-01` validations.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in `reject` behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Requests management

- **Authorized short name** (*boolean*):
Specify if using short name is authorized when requesting certificate. If set to yes, one verifiable FQDN must be requested for each specified short name. The default value is set to false.
- **Authorized empty contact** (*boolean*):
Specify if an ACME account can be registered without specifying a contact email address. Default to false.
- **Default contacts email** (*string input multiple*):
Specify a list of default contact email addresses when registering an ACME account with no specified contact email address.
- **Max DNS name** (*int*):
If specified, enforce the maximum number of requested DNS name(s).

Meta

- **Is required terms of service** (*boolean*):
Specify if explicitly agreeing to the terms of service is required when registering an ACME account. The default value is set to false.

- **Terms of service** (*string input*):
Specify an URL identifying the current terms of service.
- **Website** (*string input*):
Specify an HTTP or HTTPS URL locating a website providing more information about the ACME server.
- **CAA Identities** (*string input*):
The hostnames that the ACME server recognizes as referring to itself for the purposes of CAA record validation as defined in [RFC6844](#).

Crypto policy

- **Default Key Type** (*select*):
Key Type that will be used by horizon-cli in certificate enrollment.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

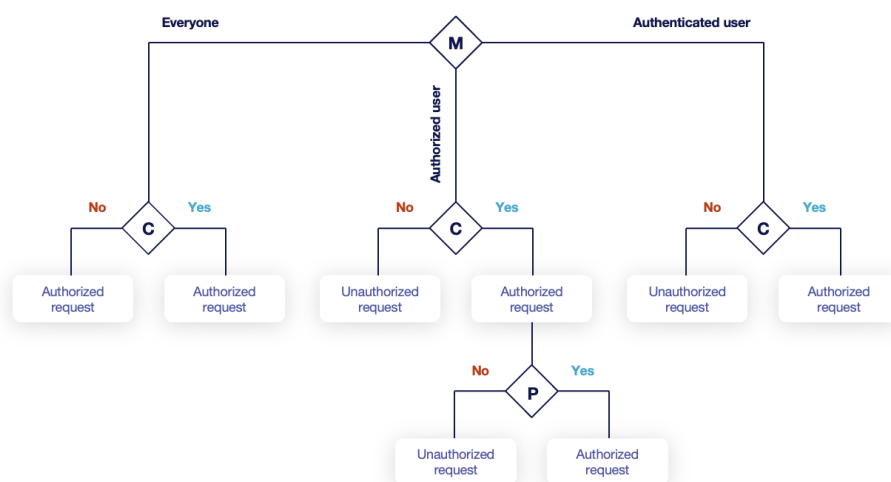
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the [grading rules page](#).

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Update request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Migration request* (finite duration):**

Must be a valid finite duration. The default value is set to seven days.

- **Recover request (finite duration):**

*Enabled on **escrow**:* Must be a valid finite duration. The default value is set to seven days.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke (boolean):**

Grant self revoke permission. The default value is set to false.

- **Revoke (pop) (boolean):**

Grant self revoke permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

- **Update (boolean):**

Grant self update permission. The default value is set to false.

- **Update (pop) (boolean):**

Grant self update permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

Constraints

- **Allowed email domains (string input):**

Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains (string input):**

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.

2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Certificate Template

*This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.*



Defining a template will use the CSR to fill the available field. A CSR with unexpected fields will be rejected. Using a template also disables CSR Data

Subject DN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.

- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking .

- **Name** (*select*):

Select a preexisting label.

- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.
 - **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated computation rule. This value will override any other value including the user input.
- **Contact email**

- **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when approving a request.
- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):
Specify if the certificate's team is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's team can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's team can be overridden by the requester when approving a request.
- **Default team** (*string input*):
Set a default team. This value must comply with the team restriction.
- **Team restriction**
 - **Whitelist** (*string input multiple*):
The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to

associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

5. Click on the save button.

You can edit , duplicate  or delete  the ACME Profile.



You won't be able to delete an ACME Profile if it is referenced somewhere else.

ACME client usages

This section details how to use the most common Linux and Windows ACME clients.

Linux ACME clients

This section details how to use the **acme.sh** and **certbot** ACME clients.

Overview

Certbot is able to run on any recent UNIX-like operating system equipped with Python 2.7 or 3.4+, while acme.sh can also run on any recent Linux distribution running either bash, dash or sh.

They both fully support the latest ACMEv2 protocol including its main latest feature: wildcard certificates (*.example.com).

Both clients supports different modes for obtaining a certificate and in some cases automatically installing it.

The following tables lists the different modes for each clients:

Modes	certbot	acme.sh	Notes
apache	Y	Y	Obtains and automatically installs a certificate using the running Apache server. (For acme.sh, this mode will only obtain a certificate without installing it)
nginx	Y	Y	Obtains and automatically installs a certificate using the running NGINX server. (For acme.sh, this mode will only obtain a certificate without installing it)
webroot	Y	Y	Obtains a certificate by writing to the webroot directory of an already running web server
standalone	Y	Y	Uses a "standalone" web server managed by Certbot or acme.sh. This mode is useful on system with no web servers or if using the running web server is not desired
DNS	Y	Y	This mode automates obtaining a certificate by modifying a DNS record to prove the control over a domain

Modes	certbot	acme.sh	Notes
tls-alpn	N	Y	Uses a TLS server to validate the control over a domain

Requesting a certificate

Both clients must be started using administrative privileges (**sudo**), except for acme.sh when using the webroot or DNS modes.

Each client requires only a few parameters to request a certificate.

acme.sh parameters:

Parameter	Description
-issue	Obtain or renew a certificate, but does not install it
-w [VALUE]	Path of the server's webroot folder
-d [VALUE]	The domain(s) to enroll.

certbot parameters:

Parameter	Description
certonly	Obtain or renew a certificate, but does not install it
webroot	Place files in a server's webroot folder for authentication
-w [VALUE]	Path of the server's webroot folder
-d [VALUE]	The domain(s) to enroll.

Requesting a certificate for Apache using certbot:

```
(sudo) certbot run --apache --no-eff-email --agree-tos --server <Horizon ACME
endpoint, example: https://horizon.evertrust.fr/acme/profile1/directory> -m <contact
email address, example: kma@evertrust.fr> --domain <DNS name, example:
apache.evertrust.fr>
```

Where:

- **--apache**: Enables the Apache mode
- **--no-eff-email**: Does not share your email address with EFF
- **--agree-tos**: Explicitly agrees to the terms of service
- **--server**: Horizon ACME profile endpoint
- **-m**: Contact email address

- **--domain**: Requested DNS name (can be specified several times)

Requesting a certificate for nginx using certbot:

```
(sudo) certbot run --nginx --no-eff-email --agree-tos --server <Horizon ACME endpoint,
example: https://horizon.evertrust.fr/acme/profile1/directory> -m <contact email
address, example: kma@evertrust.fr> --domain <DNS name, example: nginx.evertrust.fr>
```

Where:

- **--nginx**: Enables the nginx mode
- **--no-eff-email**: Does not share your email address with EFF
- **--agree-tos**: Explicitly agrees to the terms of service
- **--server**: Horizon ACME profile endpoint
- **-m**: Contact email address
- **--domain**: Requested DNS name (can be specified several times)

Requesting a certificate for nginx using acme.sh:

```
(sudo) acme.sh --issue --nginx --server <Horizon ACME endpoint, example:
https://horizon.evertrust.fr/acme/profile1/directory> --accountemail <contact email
address, example: kma@evertrust.fr> -d <DNS name, example: nginx.evertrust.fr>
```

Where:

- **--issue**: Specifies that this is a certificate request
- **--nginx**: Enables the nginx mode
- **--server**: Horizon ACME profile endpoint
- **--accountemail**: Contact email address
- **-d**: Requested DNS name (can be specified several times)

Requesting a certificate in standalone mode using certbot:

```
(sudo) certbot certonly --standalone --no-eff-email --agree-tos --server <Horizon ACME
endpoint, example: https://horizon.evertrust.fr/acme/profile1/directory> -m <contact
email address, example: kma@evertrust.fr> --domain <DNS name, example:
apache.evertrust.fr>
```

Where:

- **--standalone**: Enables the standalone mode, i.e. certbot will start a local web server to server the response
- **--no-eff-email**: Does not share your email address with EFF

- **--agree-tos**: Explicitly agrees to the terms of service
- **--server**: Horizon ACME profile endpoint
- **-m**: Contact email address
- **--domain**: Requested DNS name (can be specified several times)

Requesting a certificate in standalone mode using acme.sh:

```
(sudo) acme.sh --issue --standalone --server <Horizon ACME endpoint, example:
https://horizon.evertrust.fr/acme/profile1/directory> --accountemail <contact email
address, example: kma@evertrust.fr> -d <DNS name, example: apache.evertrust.fr>
```

Where:

- **--issue**: Specifies that this is a certificate request
- **--standalone**: Enables the standalone mode, i.e. acme.sh will start a local web server to server the response
- **--server**: Horizon ACME profile endpoint
- **--accountemail**: Contact email address
- **-d**: Requested DNS name (can be specified several times)

Revoking a certificate

Revoking a certificate using certbot:

```
(sudo) certbot revoke --cert-path <path of the certificate to revoke> --server
<Horizon ACME endpoint, example: https://horizon.evertrust.fr/acme/profile1/directory>
```

Where:

- **--cert-path**: Specifies the path of the certificate to revoke
- **--server**: Horizon ACME profile endpoint

Revoking a certificate using acme.sh:

```
(sudo) acme.sh --server <Horizon ACME endpoint, example:
https://horizon.evertrust.fr/acme/profile1/directory> --revoke -d <DNS name, example:
apache.evertrust.fr>
```

Where:

- **--server**: Horizon ACME profile endpoint
- **-d**: DNS name of the certificate to revoke

Windows ACME clients

This section details how to use the **WinCertes** ACME client.

Overview

WinCertes is a simple and efficient CLI-based client made to run on any Windows Server (> Windows Server 2008 R2 SP1 (64 bits)) and running .NET 4.6.1 or higher.

The client fully supports ACMEv2 including its latest feature, along with the support of wildcard certificates (*.example.com).

WinCertes eases certificate installation and renewal by automatically binding them to the appropriate web site on IIS and by creating a Scheduled Task that will check the expiration date of the certificates and trigger a renewal if necessary.

WinCertes offers the possibility to launch a PowerShell script upon the successful retrieval of a certificate. This feature enables advanced deployment on Exchange or multi-servers for instance.

The client supports two validation modes for validating the identity of the certificate requester:

1. HTTP challenge validation
 - With the ability to support the running IIS web server or to use an embedded standalone web server for easier configuration.
2. DNS challenge validation
 - Support for Windows DNS Server
 - Support for **acme-dns**

Requesting a certificate

To request a certificate using WinCertes, the Windows command line (**cmd.exe**) must be run as Administrator.

Then WinCertes requires only a few parameters to request a certificate:

Parameter	Description
-d [VALUE]	The domain(s) to enroll
-w	toggle the local web server use and sets its ROOT directory (default c:\inetpub\wwwroot). Activates HTTP validation mode.
-b [VALUE]	The name of the IIS web site to bind the certificate to
-p	Used to make WinCertes create a Scheduled Task to handle certificate renewal

There are many more options to customize the requests to specific needs.

Requesting a certificate for IIS using WinCertes:

```
(as administrator) wincertes -s <Horizon ACME endpoint, example:
https://horizon.evertrust.fr/acme/profile1/directory> -w -b <IIS Site Name, example:
"Default Web Site"> -p -e <contact email address, example: kma@evertrust.fr> -d <DNS
name, example: iis.evertrust.fr>
```

Where:

- **-s**: Horizon ACME profile endpoint
- **-w**: Enables standalone mode, i.e. WinCertes will start a local web server to serve the response
- **-b**: IIS Web Site name
- **-p**: Registers a scheduled task to enable certificate automated renewal
- **-e**: Contact email address

2.8.2. ACME External

ACME External Introduction

This section details how to configure the ACME protocol to be managed by Horizon but enrolled on an external ACME endpoint.

The certificate are not enrolled on Horizon but managed thanks to automatic import by third parties such as the Horizon Client.

External ACME enrollment allows to configure:

- Enrollment (will be performed by the third party);
- Renewal (will be performed by the third party, depending on the Horizon defined renewal period);
- Revocation (will be performed by Horizon).

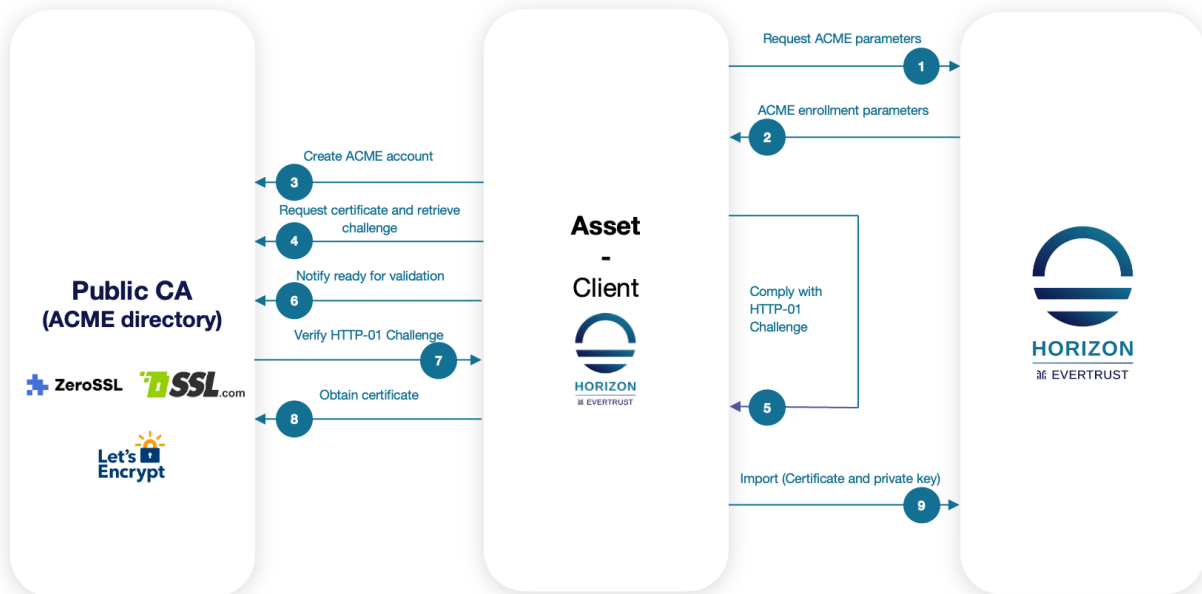


ACME validation modes will be detailed later on. As of today, only **http-01** validation is supported.

The protocol paradigm can be described as follows: **'if the asset can prove it has authority on the DNS names (called identifiers in ACME) it is requesting for, the certificate should be automatically enrolled / renewed'**, which is basically equivalent to a **Domain Validation**.

The following schema is a simplified workflow of an ACME External enrollment:

Simplified workflow of an ACME External enrollment



The protocol is based on the notion of challenge and offers three validation modes to actually verify challenges and prove that the asset owns authority on the requested DNS name(s), i.e. ACME identifiers:



As of today, only **http-01** validation is supported.

- **http-01:** For each requested identifier, the ACME repository will validate the challenge by connecting back in **HTTP** on the configured **http-01 validation port** (TCP/80 by default) and retrieve the response to the challenge;
- **tls-alpn-01:** For each requested identifier, the ACME repository will validate the challenge by connecting back in **HTTPS** on the configured **tls-alpn-01 validation port** (TCP/443 by default) and extract the response to the challenge from an **ALPN** extension in the asset / client **HTTPS** response; (not yet supported)
- **dns-01:** For each requested identifier, the ACME repository will validate the challenge through a DNS request and look for a specific TXT entry containing the response corresponding to the challenge for the considered identifier. (not yet supported)

Therefore, validation modes have the following constraints:

- **http-01 and tls-alpn-01:**
 - The ACME Repository must be able to access the asset on the validation port;
 - The validation port must be available and opened on the asset;
- **dns-01:** the ACME client must be configured with DNS credentials owning the permission to create TXT records on the requested domain(s).

Supported third parties

The following third party ACME directories have been tested with horizon-cli and Horizon:



Most third party vendors only support **keyCompromise** as revocation reason. Revocation with another reason will be rejected or ignored.

- Let's encrypt
- ZeroSSL
- SSL.com

ACME External Profile

This section details how to configure an ACME External Profile.

Prerequisites

PKI Connector

How to configure ACME External Profile

1. Log in to Horizon Administration Interface.
2. Access ACME External Profile from the drawer or card: **Protocols** › **ACME External**.
3. Click on  .
4. Fill in the mandatory fields.

ACME Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile. As the name will be part of a URL, it is advisable to use only lower case letters and dashes.
- **Enable*** (*boolean*):
Indicates whether the profile is enabled or not. The default value is set to true.
- **PKI Connector** (*select*):
Select a PKI connector previously created. Only ACME connectors can be selected for this profile as only ACME revocation is supported.

Validations

- **Validation Methods*** (*select*):
Select the authorized ACME validation method(s) on the considered profile (**HTTP-01**).
- **ACME URL endpoint*** (*string input*):
Enter the ACME repository endpoint. It should end in **/acme/directory**.

- **Authorized CAs** (*select multiple*):
Select the authorized CAs for enrollment. Certificates not emitted on these CAs will not be able to be imported.
- **Require External Account Binding** (*boolean*):
Enable the requirement for the Horizon Client to ask for external account binding.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Crypto policy

- **Default Key Type** (*select*):
Key Type that will be used by horizon-cli in certificate enrollment.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.
 - **Private key escrowing** (*boolean*):
Tells whether the private key should be escrowed by Horizon. This is true for ACME External profiles as the private key is required for revocation.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):

Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

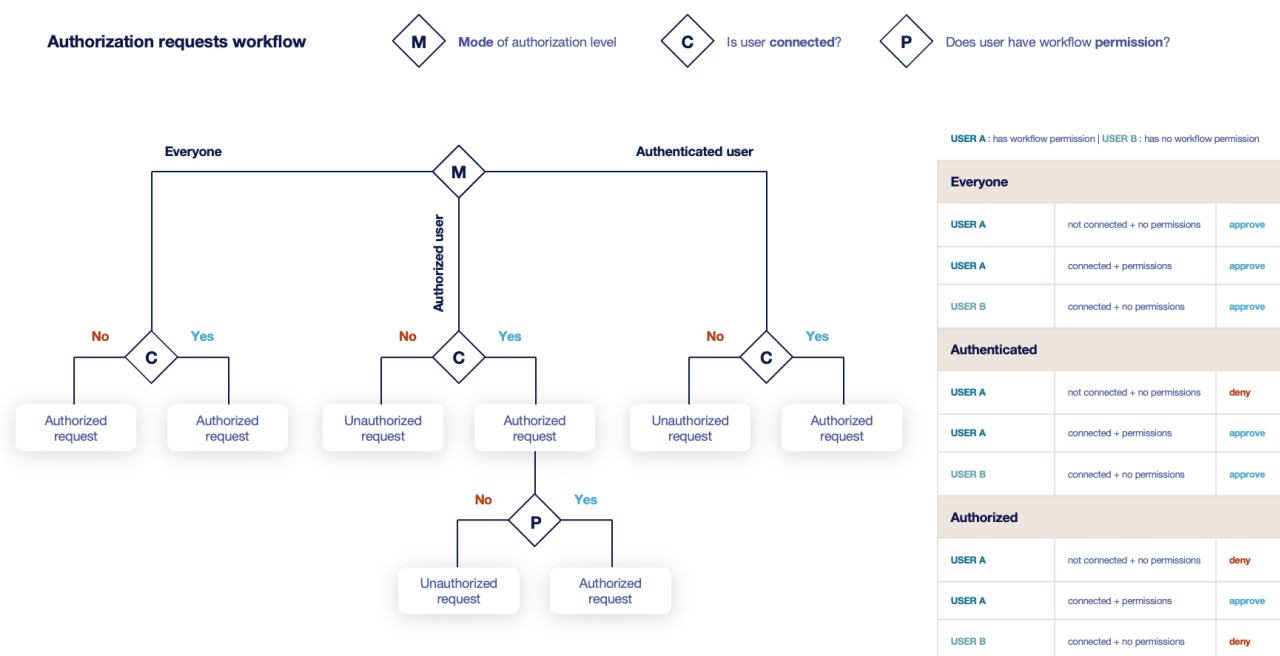
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the grading rules page.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke** (*boolean*):
Grant self revoke permission. The default value is set to false.
- **Revoke (pop)** (*boolean*):
Grant self revoke permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.
- **Update** (*boolean*):
Grant self update permission. The default value is set to false.
- **Update (pop)** (*boolean*):
Grant self update permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

Constraints

- **Allowed email domains** (*string input*):
Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANS as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.
2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting **label**.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**

- **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when approving a request.
- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):

Specify if the certificate's team is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's team can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's team can be overridden by the requester when approving a request.

- **Default team** (*string input*):

Set a default team. This value must comply with the team restriction.

- **Team restriction**

- **Whitelist** (*string input multiple*):

The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):

Select a metadata.

- **Editable by requester** (*boolean*):

Tells whether the metadata is editable by the requester. The default value is set to false.

- **Editable by approver** (*boolean*):

Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

5. Click on the save button.

You can edit , duplicate  or delete  the ACME Profile.



You won't be able to delete an ACME External Profile if it is referenced somewhere else.

2.8.3. CRMP

CRMP Introduction

This integration involves the following components:

- OpenTrust CMS
- EverTrust Horizon
- Cards to be enrolled

The integration is very simple, Horizon acting as an OpenTrust PKI for OpenTrust CMS. We will first see how to configure the Horizon CRMP Profile, which will define how to enroll your certificates, and then a step by step guide for a quick integration.

CRMP Profile

This section details how to configure the CRMP Profile

Prerequisites

PKI Connector

How to configure CRMP Profile

1. Log in to Horizon Administration Interface.
2. Access CRMP Profile from the drawer or card: **Protocol** › **CRMP**.
3. Click on  .
4. Fill in the mandatory fields.

CRMP profile specific configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon use the name to identify the profile.
- **Enable** (*boolean*):
Tells whether the profile is enabled for enrollment or not. The default value is set to true.
- **PKI Connector*** (*string select*):
Select a **PKI connector** previously created.
- **Data field identifier** (*select*):
Enabled on Escrow: When **recovering** a certificate, select on which Horizon field the field named **userprincipalname** on the CMS will be mapped. This will be used to identify a user, so this data should be a unique identifier on the CMS side, in a field named **userprincipalname**, and mapped to the corresponding Horizon field in application configuration on the CMS.

Crypto policy

- **Default Key Type*** (*select*):
Key Type that will be used by the CMS in certificate enrollment.
- **Centralized enrollment** (*boolean*):
Enable centralized enrollment. In CRMP, only one enrollment mode can be enabled.
 - **Private key escrowing** (*boolean*):
Enable key escrow. Only available in centralized enrollment mode.
 - **PKCS#12 Password generation Mode*** (*select*):
For certificate recovery: Select a mode for PKCS#12 password generation:

- **manual**: prompt the user to choose its password.
- **random**: have the password generated on Horizon side.
- **Password policy** (*select*):
Select a previously created password policy. It will be enforced on PKCS#12 password for recovery and CMS centralized enrollments.
- **Store encryption type*** (*select*):
Select an encryption algorithm from the list. The PKCS#12 will use this algorithm. For CRMP it is enforced on DES Average because of CMS support.
- **Decentralized enrollment** (*boolean*):
Enable decentralized enrollment. In CRMP, only one enrollment mode can be enabled.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

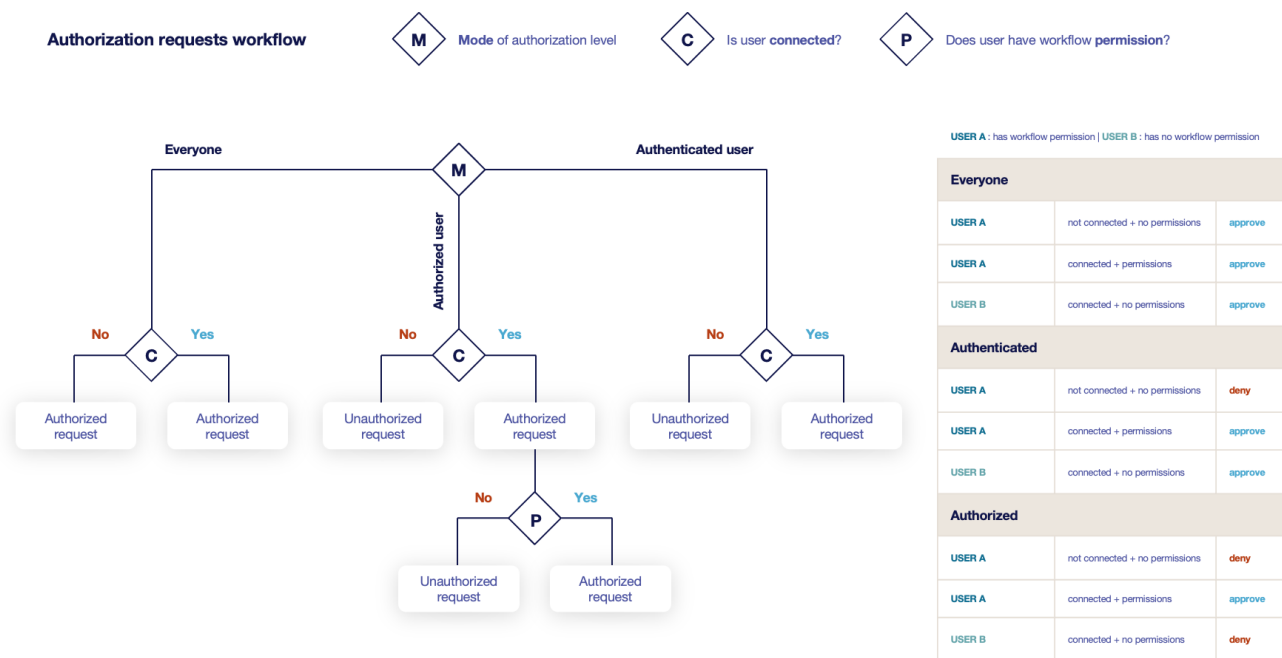
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the grading rules page.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke** (*boolean*):
Grant self revoke permission. The default value is set to false.
- **Recover** (*boolean*):
Grant self recover permission. The default value is set to false.
- **Update** (*boolean*):
Grant self update permission. The default value is set to false.

Constraints

- **Allowed email domains** (*string input*):
Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):
Enter a valid regular expression that the inputted domain should match.

Certificate Template

*This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.*



In a CRMP profile, defining a template is mandatory.

Subject DN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will

override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting **label**.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):

Tells whether the label should be editable by the requester. The default value is set to false.

- **Editable by approver** (*boolean*):

Tells whether the label should be editable by the approver. The default value is set to false.

- **Default value** (*string input*):

Set a default value to the label.

- **Label value restriction**

- **Whitelist** (*string input multiple*):

The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.

- **Suggestions** (*string input multiple*):

Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.

- **Regex** (*regex*):

The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**

- **Mandatory** (*boolean*):

Specify if the certificate's owner is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):

Specify if the certificate's contact email is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when submitting

a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when approving a request.

- **Default contact email** (*string input*):

Set a default contact email. This value must comply with the contact email restriction.

- **Contact email restriction**

- **Whitelist** (*string input multiple*):

The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the contact email to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):

Specify if the certificate's team is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's team can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's team can be overridden by the requester when approving a request.

- **Default team** (*string input*):

Set a default team. This value must comply with the team restriction.

- **Team restriction**

- **Whitelist** (*string input multiple*):

The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications/Triggers

This section details how to configure notifications and triggers to perform actions on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

Triggers

Horizon support the use of third-party triggers in the form of callbacks on specific events happening on the profile, giving a way to synchronize the third party repositories and Horizon.

- **Enrollment** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is enrolled on this profile.
- **Renewal** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is renewed on this profile.
- **Revocation** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate gets revoked on this profile.
- **Expire** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate expires on this profile.

The available triggers are the following:

AKV Triggers	AWS Triggers	F5 Triggers	[admin-guide:third-parties-ldap-triggers::_ldap_triggers]	On WebRA and Intune PKCS only: Intune PKCS Triggers
--------------	--------------	-------------	---	--

5. Click on the save button.

You can edit , duplicate  or delete  the CRMP Profile.



You won't be able to delete a CRMP Profile if a certificate is enrolled on it.

Enroll your first card with OpenTrust CMS

A step by step guide for a perfect integration between Horizon and OpenTrust CMS

I. Configure Horizon

1. Create your profiles.

In **Configuration > Protocols > CRMP** you will have the possibility to setup your profiles.

Let's create three profiles, that will later result in 3 certificates for each user: an authentication certificate, a signing certificate and an encryption certificate.

The first two will be decentralized profiles, and the encryption one will be centralized with escrow, so that we can always decrypt the user communications later. All configuration

options are available in the profile section.

The screenshot shows the 'Edit Encryption' configuration page in the Horizon CMS. The left sidebar contains a menu with options like Certification Authorities, CRL cache, PKIs, Security, Notifications, Discovery, Automation, Protocols, ACME, CRMP (selected), EST, SCEP, WCCE, WebRA, Third Parties, MDM, and Reports. The main content area is titled 'Edit Encryption' and has a 'Save' button. It is divided into four tabs: 'CRMP profile specific configuration' (active), 'Common configuration for profiles', 'Certificate Template', and 'Certificate Metadata'. The 'CRMP profile specific configuration' tab contains three sections: 1. General, 2. Crypto Policy, and 3. Max Certificate Per Holder Policy. The 'General' section has fields for 'Name' (Encryption), 'PKI connector' (Stream_conn), and 'Data field identifier' (RFC822NAME), with an 'Enable' toggle. The 'Crypto Policy' section has a 'Default key type' dropdown (RSA / 4096), 'Decentralized enrollment' and 'Centralized enrollment' toggles, 'Private key escrowing' toggle, 'PKCS#12 Password generation mode' dropdown (Random), 'Password policy' dropdown, 'Store encryption type' dropdown (DES_AVERAGE), and 'Show PKCS#12 Password On Recover' and 'Show PKCS#12 On Recover' toggles. The 'Max Certificate Per Holder Policy' section has a 'Maximum' dropdown and a 'Behavior' dropdown.

2. Create an account.

OpenTrust CMS will need access to Horizon in order to manage your cards certificates.

In order to do so, a certificate needs to be enrolled on a CA trusted by Horizon for client authentication.

This certificate should be able to **enroll**, **revoke**, **recover** and **search** on the CRMP profiles you want it to manage.

My certificate will here have for DN: **CN=horizon-auth**, and I will give it the appropriate rights.

The screenshot shows the 'Grant permissions to CN=horizon-auth' configuration page in the Horizon CMS. The left sidebar is the same as the previous screenshot, with 'Authorization' selected. The main content area is titled 'Grant permissions to CN=horizon-auth' and has a 'Save' button. It contains five sections: 1. Teams, 2. Configuration permissions, 3. Lifecycle permissions, 4. Discovery permissions, and 5. Lifecycle permissions. The 'Teams' section has an 'Add teams' button and a 'Reset teams' button. The 'Configuration permissions' section has a search bar and a message 'No configuration permission defined'. The 'Lifecycle permissions' section has a search bar and a list of permissions: 'CRMP / Signature, Encryption, Authentication : Enroll, Revoke, Recover, Search'. The 'Discovery permissions' section has a search bar and a message 'No discovery permission defined'.

II. Configure your CMS applications

1. Connect your applications.

For each of the profiles on Horizon, a **CRMP** application must be created (If **CRMP** is not available, it must be installed on your CMS: refer to OpenTrust CMS documentation).

It first needs to be able to connect.

The server url must be set to `https://<horizon-url>/crmp`.

The SSL client identity must then be set to the certificate created in step I.2.

Connection Settings	
Server URL	https://<horizon-url>/crmp
SSL Client Identity	CN=crmp-auth ▼ <button>Modify</button>
Connection to Application	<button>Connect</button>

2. Map your applications.

The information setup on Horizon will be displayed, and the fields can be mapped.

The enrolled certificate on Horizon will be the result of the values mapped in the Horizon Fields on the left.

It should be noted that some Horizon fields are indexed, but the CMS does not display numbers. They are ordered in the same order as on Horizon, with mandatory fields first and then optional fields.

Certificate Management Profile Settings	
Profile	Encryption ▼ 
PKI Version	2.004 (API 1, r2.004)
Type	Centralized ☒ Escrow Key Size: 4096
subject.cn.*	Datasource:cn X
san.rfc822name.*	Datasource:userprincipalname X
Email	Datasource:userprincipalname X



Escrow: Due to a technical limitation in the CMS, for certificates that are escrowed, a field with technical name `userprincipalname` must be mapped to the selected **Data Field Identifier** in the CRMP Profile. Otherwise, the user will not be able to recover its certificates. The field `userprincipalname` must then be able to uniquely identify each user.

2.8.4. EST

EST Introduction

This section refers to the EST protocol, as described by RFC 7030.

EST Profile

This section details how to configure the EST Profile

Prerequisites

PKI Connector

How to configure EST Profile

1. Log in to Horizon Administration Interface.
2. Access EST Profile from the drawer or card: **Protocol** › **EST**.
3. Click on .
4. Fill in the mandatory fields.

EST Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon use the name to identify the profile.
- **Enable** (*boolean*):
Tells whether the profile is enabled or not. The default value is set to true.
- **PKI Connector** (*string select*):
Select a PKI connector previously created.

Authorization and validation

- **Authorization mode** (*select*):
Select from the list.
- **Authorized:**
 - **Enable whitelist** (*boolean*):
Tells whether whitelist is enabled or not. The default value is set to false.
 - **CA*** (*select*):
Select a Certificate Authority previously created.

- **X509:**
 - **Enrollment CAs** (*select*):
Available only if mode at x509. Select a Certificate Authority previously created.
 - **Enable whitelist** (*boolean*):
Tells whether whitelist is enabled or not. The default value is set to false.
 - **CA*** (*select*):
Select a Certificate Authority previously created.
- **Challenge:**
 - **Password policy** (*select*):
Select a password policy previously created. It is used for the challenge generation.
 - **Enable whitelist** (*boolean*):
Tells whether whitelist is enabled or not. The default value is set to false.
 - **CA*** (*select*):
Select a Certificate Authority previously created.
- **Auto Validation:**

This enables auto validation.

- **CA*** (*select*):
Select a Certificate Authority previously created.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Renewal management

- **Renewal period** (*finite duration*):
Must be a valid finite duration.
- **Renewal CAs** (*select*):
Select a Certificate Authority previously created.

Crypto Policy

- **Default Key Type** (*select*):
Select the default type of key to generate when using centralized enrollment mode.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.
- **Centralized enrollment** (*boolean*):
Tells whether the profile should be used with a centralized enrollment, i.e providing a PKCS#12. The default value is set to false.
 - **Private key escrowing** (*boolean*):
Tells whether the private key should be escrowed by Horizon. The default value is set to false.
 - **Show PKCS#12 Password On Recover** (*boolean*):
Tells whether the PKCS#12 password should be displayed on recover. The default value is set to false.
 - **Show PKCS#12 On Recover** (*boolean*):
Tells whether the PKCS#12 should be displayed on recover. The default value is set to false.
 - **PKCS#12 Password Mode*** (*select*):
Select how to generate PKCS#12 password:
 - **manual**: prompt the user to choose its password. This is the default behavior.
 - **random**: have the password generated on Horizon side.
 - **Password policy** (*select*):
Select a previously created password policy. It will be enforced on PKCS#12 password for recovery and centralized enrollments.
 - **Store encryption type*** (*select*):
Select an encryption algorithm from the list. The PKCS#12 will use this algorithm. The default value is set to DES_AVERAGE.
- **Decentralized enrollment** (*boolean*):
Tells whether the profile should be used with a decentralized enrollment mode, i.e CSR (PKCS#10) signing by the PKI. The default value is set to true.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French

- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the grading rules page.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using [configuration files](#).

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

Constraints

- **Allowed email domains** (*string input*):
Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):
Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.
2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Workflow

Auto-validation

Configure auto validation rules to avoid needing permissions configuration.



A request permission must be available in order for the request to be created and then auto-validated. See [workflows](#) to modify request permissions.

1. To enable auto-validation, switch the profile mode to **auto-validation**
2. Add rules that will be evaluated on each request. For more details, see the [validation rules](#) reference.
3. Add the threshold. This is the number of rules that must pass in order for the request to be validated.

Data source flow

Configure which data sources to execute and in which order.

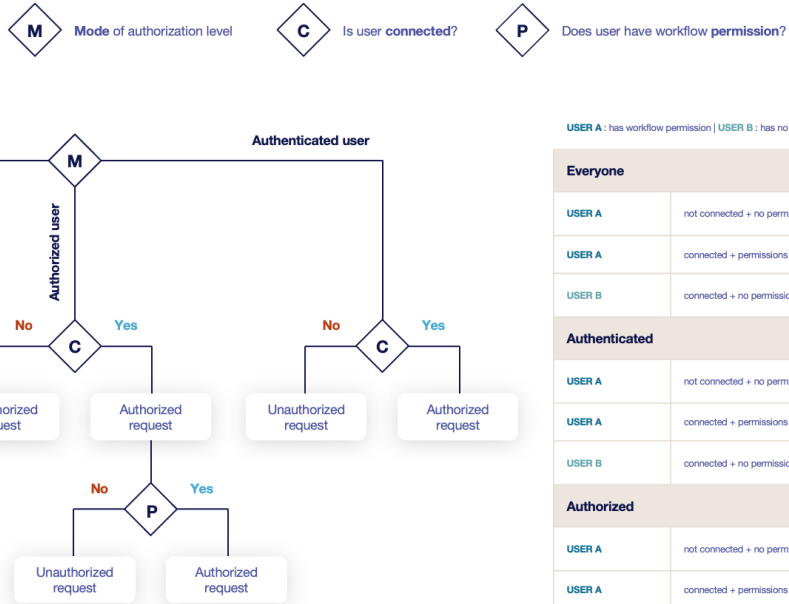
1. Select a data source to execute first, and fill its inputs with a [computation rule](#).
2. Add other data sources if needed. Each datasource input can use outputs from previously executed data sources.
3. All data sources output are available in computation rules throughout the certificate template and metadata.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.

Authorization requests workflow



- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke (boolean):**
Grant self revoke permission. The default value is set to false.
- **Revoke (pop) (boolean):**
Grant self revoke permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.
- **Recover (boolean):**
Grant self recover permission. The default value is set to false.
- **Update (boolean):**
Grant self update permission. The default value is set to false.
- **Update (pop) (boolean):**
Grant self update permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

Certificate Template

This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.



Defining a template will use the CSR to fill the available field. A CSR with unexpected fields will be rejected. Using a template also disables CSR Data Mapping.

Subject DN composition

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):

Tells whether the element should be editable by the approver. The default value is set to false.

- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting label.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when approving a request.
- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):
Specify if the certificate's team is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's team can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's team can be overridden by the requester when approving a request.
- **Default team** (*string input*):
Set a default team. This value must comply with the team restriction.
- **Team restriction**
 - **Whitelist** (*string input multiple*):
The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex (regex):**

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** ([admin-guide:other-computation_rules::_computation_rule] input):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (overridable metadata)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (select):

Select a metadata.

- **Editable by requester** (boolean):

Tells whether the metadata is editable by the requester. The default value is set to false.

- **Editable by approver** (boolean):

Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting **email**, [admin-guide:notifications-rest::_REST] or **groupware** notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

5. Click on the save button.

You can edit , duplicate  or delete  the EST Profile.



You won't be able to delete a EST Profile if this one is referenced somewhere else.

2.8.5. SCEP

SCEP Introduction

This section refers to the SCEP protocol, as described by RFC 8894.

SCEP Authorities

This section details how to configure SCEP Authorities.

The draft-nourse-scep-23 as well as RFC 8894 define how SCEP communications are secured. This involves using a SCEP Authority, which is a certificate and its associated private key, used to sign and encrypt communications between SCEP server and client.

Two setups are possible:

- the **CA mode** in which the SCEP Authority is a self-signed certificate. In that mode the SCEP server returns the self-signed certificate as `application/x-x509-ca-cert` when the client uses the `GetCaCert` call.
- the **RA mode** in which the SCEP Authority is a certificate signed by the CA that will issue certificates using the considered SCEP profile. In that mode, the SCEP server returns the SCEP Authority certificate and its issuing CA chain as `application/x-x509-ca-ra-cert` when the client uses the `GetCaCert` call.

Therefore, it is important in each SCEP or MDM Profile to align the SCEP mode with the characteristics of the SCEP Authority configured in the current section.

Prerequisites

- PKCS#12 containing the SCEP Authority certificate and private key. See above for explanation about the SCEP contents.

How to configure a SCEP Authority

SCEP Authorities are configured as credentials.

SCEP Profile

This section details how to configure the SCEP Profile

Prerequisites

PKI Connector	SCEP Authority
---------------	----------------

How to configure SCEP Profile

1. Log in to Horizon Administration Interface.
2. Access SCEP Profile from the drawer or card: **Protocol** › **SCEP**.
3. Click on .
4. Fill in the mandatory fields.

SCEP Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon use the name to identify the profile.
- **Enable** (*boolean*):
Tells whether the profile is enabled or not. The default value is set to true.
- **PKI Connector*** (*string select*):
Select a **PKI connector** previously created.
- **Authorize POST enrollment** (*boolean*):
Enable scep enrollment routes with HTTP POST method. The defaults value is set to false.
- **Authorization mode*** (*select*):
Select **Challenge** mode to allow enrollment using a pre validated request containing a challenge, **NDES** mode to use challenge validation but allow automatic request creation by a user with enroll permissions, **Authorized** to allow enrollment by a challenge containing credentials of a user with enroll permissions. In this mode, you can generate the credentials in the appropriate format by clicking on the shield icon. You will be asked to enter a username and password, then hit the 'Generate' button to display and/or copy the payload in the clipboard. Select **Auto Validation** to use auto validation.
- **Enable DN Whitelist*** (*boolean*):
Tells whether the DN whitelist is enabled or not. The default value is set to false.

SCEP protocol parameters

- **Mode*** (*select*):
Choose from the two modes RA or CA. The default value is set to RA.
- **SCEP Authority*** (*select*):
Select a previously created SCEP Authority.
- **CAPS*** (*select*):
Select a caps from the list. The default value is set to SHA.
- **Encryption algorithm*** (*select*):
Select an encryption algorithm from the list.
 - **Password policy** (*select*):
Select a previously created password policy. It is used for the challenge generation.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Renewal management

- **Renewal period** (*finite duration*):
Must be a valid finite duration.

Crypto Policy

- **Default Key Type** (*select*):
Key Type that will be used by horizon-cli in certificate enrollment.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the [grading rules page](#).

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using [configuration files](#).

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

Constraints

- **Allowed email domains** (*string input*):
Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.
2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Workflow

Auto-validation

Configure auto validation rules to avoid needing permissions configuration.



A request permission must be available in order for the request to be created and then auto-validated. See [workflows](#) to modify request permissions.

1. To enable auto-validation, switch the profile mode to **auto-validation**
2. Add rules that will be evaluated on each request. For more details, see the [validation rules](#) reference.
3. Add the threshold. This is the number of rules that must pass in order for the request to be validated.

Data source flow

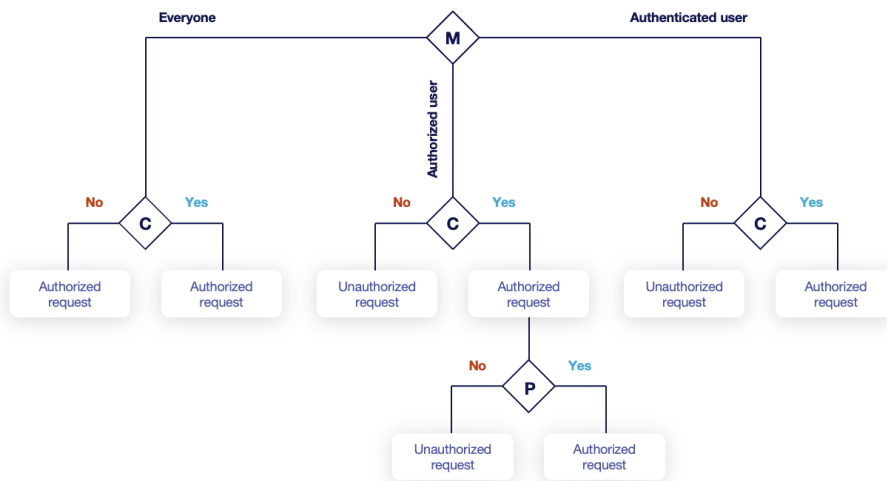
Configure which data sources to execute and in which order.

1. Select a **data source** to execute first, and fill its inputs with a **computation rule**.
2. Add other data sources if needed. Each datasource input can use outputs from previously executed data sources.
3. All data sources output are available in computation rules throughout the certificate template and metadata.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke (boolean):**
Grant self revoke permission. The default value is set to false.
- **Revoke (pop) (boolean):**
Grant self revoke permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.
- **Update (boolean):**
Grant self update permission. The default value is set to false.
- **Update (pop) (boolean):**
Grant self update permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

Certificate Template

This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.



Defining a template will use the CSR to fill the available field. A CSR with unexpected fields will be rejected. Using a template also disables CSR Data Mapping.

Subject DN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):

Tells whether the element should be editable by the approver. The default value is set to false.

- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting **label**.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when approving a request.
- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):
Specify if the certificate's team is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's team can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's team can be overridden by the requester when approving a request.
- **Default team** (*string input*):
Set a default team. This value must comply with the team restriction.
- **Team restriction**
 - **Whitelist** (*string input multiple*):
The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex (regex):**

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** ([admin-guide:other-computation_rules::_computation_rule] input):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (overridable metadata)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (select):

Select a metadata.

- **Editable by requester** (boolean):

Tells whether the metadata is editable by the requester. The default value is set to false.

- **Editable by approver** (boolean):

Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting **email**, [admin-guide:notifications-rest::_REST] or **groupware** notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

5. Click on the save button.

You can edit , duplicate  or delete  the SCEP Profile.



You won't be able to delete a SCEP Profile if this one is referenced somewhere else.

2.8.6. WCCE

WCCE Introduction

This section details how to configure and consume the Windows Client Certificate Enrollment (WCCE) protocol.

Managing certificate lifecycle through the WCCE protocol involves up to three components:

- Active Directory asset (domain controller, server, workstation, user) as WCCE Client;
- WinHorizon as the Active Directory enrollment service;
- Horizon as the WCCE proxy;

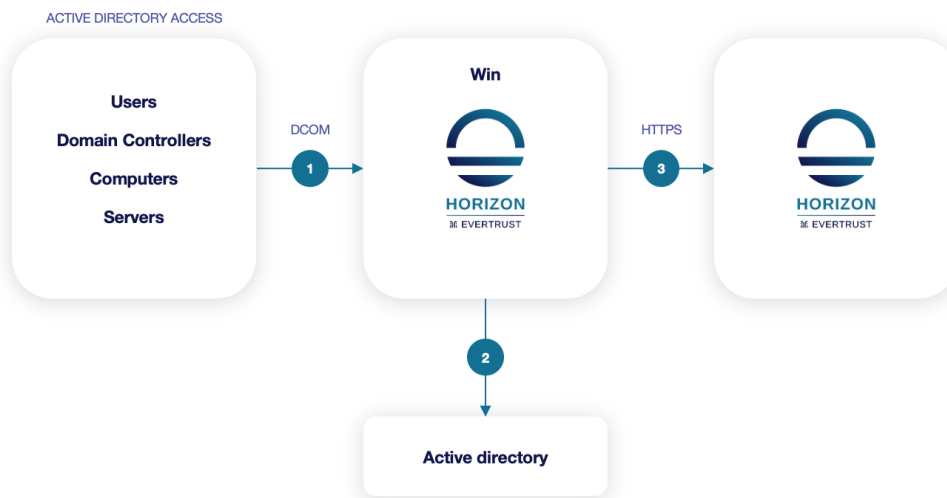


WCCE enrollment modes will be detailed later on.

The protocol paradigm can be described as follows: **'every Windows Active Directory member (machines, users) can use DCOM interfaces to interact with a CA to request certificate enrollment'**.

The following schema is a simplified workflow of an WCCE enrollment:

Simplified workflow of an WCCE enrollment



The protocol is based on the notion of Active Directory membership and configuration. Active Directory clients (such as machines and users) having rights on **Microsoft Certificate Templates** can use Active Directory **enrollment service** through DCOM interface to request certificate enrollment.

Horizon supports different WCCE enrollment modes:

- **Entity:** Certificate's elements are built using Active Directory content;
- **Enrollment On Behalf of Others (EOBO):** Certificate signing request (CSR) is signed by one/many Certificate Enrollment Agent(s);
- **Trust request:** Certificate signature request (CSR) content is fully trust and certificate will be created using its content.



For **Enrollment On Behalf of Others (EOBO)** enrollment mode, it is possible to configure a whitelist of **Authorized CAs** trusted as issuers of enrollment agent certificates.

Windows official resources

EverTrust WCCE implementation is based on official WCCE documentation provided by Microsoft:

- MS-WCCE: Windows Client Certificate Enrollment Protocol

Prerequisites

- WinHorizon should be installed using [WinHorizon installation guide](#);
- WinHorizon and Active Directory should be configured using [WinHorizon administration guide](#).

WCCE Forest

The first step is to register WCCE Forest on which you want to use WCCE protocol through Horizon.

Uses

MSAD Connector

How to configure WCCE Forest

1. Log in to Horizon Administration Interface.
2. Access WCCE Forest from the drawer or card: **Protocol** › **WCCE** › **Forest**.
3. Click on .
4. Fill the mandatory fields.
 - **Forest Name*** (*string input*): Enter the Active Directory forest name.
5. Click on the save button.

You can duplicate  or delete  the WCCE Forest.



You won't be able to delete an WCCE Forest if it is referenced somewhere else.

WCCE Profile

The second step details how to create and configure a WCCE Horizon profile. This profile is an **internal** Horizon profile.

Uses

[admin-guide:protocols-wcce-wcce_template:::_wcce_template_mapping]	WCCE Scheduled Task
---	---------------------

Prerequisites

PKI Connector

How to configure a WCCE Profile

1. Log in to Horizon Administration Interface.
2. Access WCCE Profile from the drawer or card: **Protocol** › **WCCE** › **Profiles**.
3. Click on .

4. Fill the mandatory fields.

WCCE Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile. As the name will be part of an URL, it is advisable to use only lower case letters and dashes.
- **Enable*** (*boolean*):
Indicates whether the profile is enabled or not. The default value is set to true.
- **PKI Connector** (*string select*):
Select a PKI connector previously created.
- **Exchange certificate*** (*select*):
Enabled on escrow: Select a preexisting Exchange Certificate or create one with the .

Crypto Policy

- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.
 - **Private key escrowing** (*boolean*):
Tells whether the private key should be escrowed by Horizon. The default value is set to false.



This can only be enabled using an Evertrust Stream PKI connector.
 - **Show PKCS#12 Password On Recover** (*boolean*):
Tells whether the PKCS#12 password should be displayed on recover. The default value is set to false.
 - **Show PKCS#12 On Recover** (*boolean*):
Tells whether the PKCS#12 should be displayed on recover. The default value is set to false.
 - **PKCS#12 Password Mode*** (*select*):
Select how to generate PKCS#12 password:
 - **manual**: prompt the user to choose its password. This is the default behavior.
 - **random**: have the password generated on Horizon side.
 - **Password policy** (*select*):
Select a previously created password policy. It will be enforced on PKCS#12 password for recovery and centralized enrollments.
 - **Store encryption type*** (*select*):
Select an encryption algorithm from the list. The PKCS#12 will use this algorithm. The default value is set to DES_AVERAGE.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

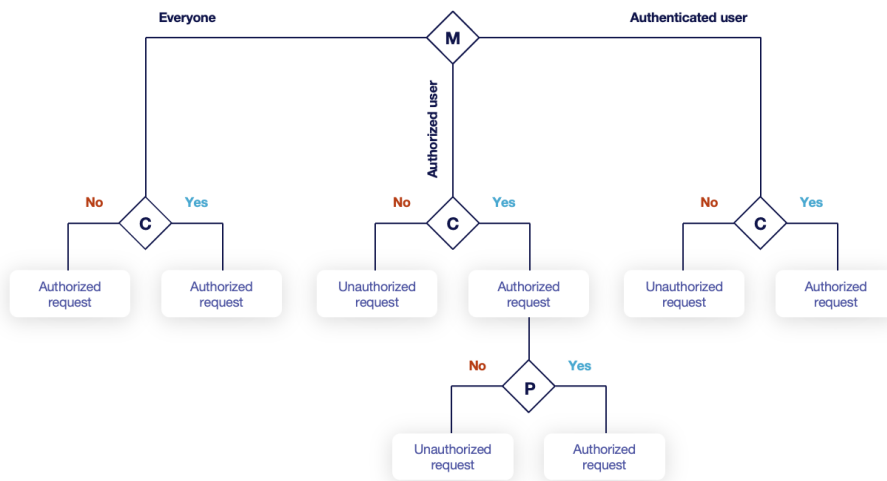
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the [grading rules page](#).

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Update request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Migration request* (finite duration):**

Must be a valid finite duration. The default value is set to seven days.

- **Recover request** (*finite duration*):

*Enabled on **escrow***: Must be a valid finite duration. The default value is set to seven days.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke** (*boolean*):

Grant self revoke permission. The default value is set to false.

- **Recover** (*boolean*):

Grant self recover permission. The default value is set to false.

- **Update** (*boolean*):

Grant self update permission. The default value is set to false.

Constraints

- **Allowed email domains** (*string input*):

Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.

2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Certificate Template

*This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.*



Defining a template will use the CSR to fill the available field. A CSR with unexpected fields will be rejected. Using a template also disables CSR Data Mapping.

Subject DN composition

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will

override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting label.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):

Tells whether the label should be editable by the requester. The default value is set to false.

- **Editable by approver** (*boolean*):

Tells whether the label should be editable by the approver. The default value is set to false.

- **Default value** (*string input*):

Set a default value to the label.

- **Label value restriction**

- **Whitelist** (*string input multiple*):

The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.

- **Suggestions** (*string input multiple*):

Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.

- **Regex** (*regex*):

The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**

- **Mandatory** (*boolean*):

Specify if the certificate's owner is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):

Specify if the certificate's contact email is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when submitting

a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when approving a request.

- **Default contact email** (*string input*):

Set a default contact email. This value must comply with the contact email restriction.

- **Contact email restriction**

- **Whitelist** (*string input multiple*):

The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the contact email to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):

Specify if the certificate's team is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's team can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's team can be overridden by the requester when approving a request.

- **Default team** (*string input*):

Set a default team. This value must comply with the team restriction.

- **Team restriction**

- **Whitelist** (*string input multiple*):

The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications/Triggers

This section details how to configure notifications and triggers to perform actions on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

Triggers

Horizon support the use of third-party triggers in the form of callbacks on specific events happening on the profile, giving a way to synchronize the third party repositories and Horizon.

- **Enrollment** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is enrolled on this profile.
- **Renewal** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is renewed on this profile.
- **Revocation** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate gets revoked on this profile.
- **Expire** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate expires on this profile.

The available triggers are the following:

AKV Triggers	AWS Triggers	F5 Triggers	[admin-guide:third-parties-ldap-triggers::_ldap_triggers]	On WebRA and Intune PKCS only: Intune PKCS Triggers
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5. Click on the save button.

You can edit , duplicate  or delete  the WCCE Profile .



You won't be able to delete a WCCE Profile if this one is referenced somewhere else.

WCCE Template Mapping

The third and last step is to configure mapping between Microsoft Certificate Template configured on Active Directory and Horizon WCCE profile. A mapping is created using a specific enrollment mode. As a result of this mapping, every Microsoft Certificate Template can issue certificate from different PKI (using PKI connector of WCCE profile associated to Microsoft Certificate Template).

Prerequisites

[admin-guide:protocols-wcce-wcce_forest::_wcce_forest]

[admin-guide:protocols-wcce-wcce_profile::_wcce_profile]

How to configure WCCE Template Mapping

1. Log in to Horizon Administration Interface.
2. Access WCCE Forest from the drawer or card: **Protocol** › **WCCE** › **Forest**.
3. Identify the section corresponds to the forest for which you want to add mapping. Click on + button.
4. Fill the mandatory fields.
 - **Microsoft Template Name*** (*string input*):
Enter the Microsoft Certificate Template name created on Active Directory side.
 - **Enrollment mode** (*select*):
Specify the enrollment mode of this mapping.
 - **EOBO CAs** (*select*):
Specify the CA(s) to use for EOBO enrolment.
 - **Profile*** (*select*):
Select a previously created WCCE profile.
5. Click on the save button.

You can edit  or delete the WCCE Template mapping.

WCCE Test enrollment

This section details how to use the Microsoft Management Console (MMC) to manually retrieve a certificate through WCCE using different enrollment modes. If you want to enroll **machine certificate** you need to perform the following actions using Administrator Account.

1. Launch **mmc.exe**
2. Click on **File** › **Add/Remove or Remove Snap-ins**
3. On the left panel, click on **Certificates** then **Add**



If you don't have administrative privileges, the **User certificate store** will be automatically chosen. If your account has administrative privileges, it will be prompted a window to choose Microsoft Certificate Store to use. If you want to enroll **User** certificate please chose **My user account**. If you want to enroll **Machine** certificate (computer or IIS for example) please chose **Computer account**.

4. Navigate to **Personal** › **Certificates**

5. Right click on Windows and chose **All tasks › Request certificate**

6. Click on **Next**

7. On the next step, let default enrollment policy configuration, then click on **Next**

The next step lists all Microsoft Certificate Templates on which you have enrollment rights. The Microsoft Certificate template selection and last parts of this testing procedure are specific to the enrollment mode you want to perform.

Please refer to the proper section below.

Requesting a certificate using 'Entity' enrollment mode

8. Select the Microsoft Certificate Template configured on Horizon side as a part of a **Template Mapping** using **Entity** enrollment mode. Click on **Next**

9. Click on **Enroll** to request Enrollment.

10. Enrollment is requested to WinHorizon. Few seconds later, if enrollment is successful it will be displayed **STATUS: Succeeded**. Click on **Finish**.

11. Your certificate is displayed and available.

Requesting a certificate using 'Enrollment On Behalf of Others' enrollment mode

8. Identify the Microsoft Certificate Template configured on Horizon side as a part of a **Template Mapping** using **Enrollment On Behalf of Others (EOBO)** enrollment mode. Click on **Details** then **Properties**.

9. Navigate to **Extensions** tab and select **Enrollment Agent Certificate** (to be used to sign Certificate Request). Click on **OK**.

10. Click on **Enroll** to request Enrollment.

11. Enrollment is requested to WinHorizon. Few seconds later, if enrollment is successful it will be displayed **STATUS: Succeeded**. Click on **Finish**.

12. Your certificate is displayed and available.

Requesting a certificate using 'Trust request' enrollment mode

8. Identify the Microsoft Certificate Template configured on Horizon side as a part of a **Template Mapping** using **Trust request** enrollment mode. Click on **Details** then **Properties**.

9. Navigate to **Subject** tab to build your Certificate request manually. Click on **OK**.

10. Click on **Enroll** to request Enrollment.

11. Enrollment is requested to WinHorizon. Few seconds later, if enrollment is successful it will be displayed **STATUS: Succeeded**. Click on **Finish**.

12. Your certificate is displayed and available.

WCCE MSAD Connector

This section details how to to configure the Microsoft Active Directory Connectors.

Uses

WCCE Scheduled Task

Prerequisites

[admin-guide:protocols-wcce-wcce_forest::_wcce_forest]

How to configure an MSAD Connector

1. Log in to Horizon Administration Interface.
2. Access MSAD Connectors from the drawer or card: **Protocol** › **WCCE** › **MSAD Connectors**.
3. Click on  .
4. Fill in the mandatory fields.

General

- **Name*** (*select*):
Select the Active Directory Forrest you want to use to set up the connector.
- **Hostname*** (*string input*):
DNS name or IP of the Active Directory domain.
- **Port** (*string input*):
Port to connect to the Active Directory. The default value is set to 636.
- **Proxy** (*string select*):
Select a **proxy** to connect to the Active Directory, if needed.
- **LDAP Credentials*** (*select*):
Select **Login credentials** containing the DN and password of the Active Directory account. Must have right privileges to browse and list objects.
- **Timeout*** (*finite duration*):
The time before Horizon stop trying to connect to Active Directory. Must be a valid finite duration.
- **Max stored certificate per holder** (*int*):
When specified, define the maximum number of active certificates for a given Holder.

Assets identification

- **Base DN*** (*string input*):
It can be the root of your domain or a restriction.
- **LDAP Filter** (*string input*):
This filter must respect LDAP filter syntax.

Actor management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be requested more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
The default value is set to 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
The default value is set to 3.

5. Click on the save button.

You can update  or delete  the MSAD Connector.



You won't be able to delete a MSAD Connector if this one is referenced somewhere else.

WCCE Scheduled Tasks

This section details how to schedule tasks that will run periodically on your WCCE profiles. You will be able to use MSAD Connector to browse Active Directory and retrieve changes (basically computer removal) to trigger certificate revocation. This mechanism works using comparison between Active Directory content (using MSAD connector) and Horizon certificate list based on a specific WCCE profile. If Horizon has a certificate for a holder that does not exist on Active Directory side a revocation will be triggered automatically.

Prerequisites

[admin-guide:protocols-wcce-wcce_forest::_wcce_forest]	[admin-guide:protocols-wcce-wcce_profile::_wcce_profile]	[admin-guide:protocols-wcce-wcce_msad_connector::_wcce_msad_connector]
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How to configure WCCE Scheduled Tasks

1. Log in to Horizon Administration Interface.
2. Access WCCE scheduled tasks from the drawer or card: **Protocol › WCCE › Scheduled Tasks**.

3. Click on .

4. Fill the mandatory fields.

- **WCCE Profile*** (*select*):
Select the target WCCE profile.
- **Target Connector*** (*select*):
Select the MSAD connector to use as **golden source** of active Active Directory objects.
- **Cron scheduling in Quartz format** (*cron expression*):
Enter a Cron scheduling expression (in Quartz format). Default value is every 5 hours.
- **Revoke** (*boolean*):
If true, will revoke all certificate that do not exist on the AD side.
- **Dry run** (*boolean*):
If enabled, revocation actions will not be performed. Instead, a message will be logged, explaining what would have been done.

5. Click on the save button.

You can run , update  or delete  the Schedules Tasks.

2.8.7. WebRA

WebRA Introduction

WebRA is a powerful protocol designed by EverTrust. It allows a validation process with edition of all certificate fields, to perform enrollments with user friendly web interfaces on Horizon Registration Authority portal.

WebRA Profile

This section details how to configure the WebRA Profile.

Required By

WebRA Scheduled Task

Prerequisites

PKI Connector

How to configure WebRA Profile

1. Log in to Horizon Administration Interface.
2. Access WebRA Profiles from the drawer or card: **Protocols** › **WebRA** › **Profiles**.

3. Click on .

4. Fill in the mandatory fields.

Profile specific configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name, this setting will be the profile identifier. It must be unique for each profile.
- **Enable** (*boolean*):
Should the profile be enabled. The default value is set to true.
- **PKI Connector** (*string select*):
Select a previously created PKI connector.
- **Authorization Mode*** (*select*):
This concern enrollment requests only: Select **Authorized** to use the configured permissions, **Auto Validation** to use auto validation or **Auto Validation → Authorized** to use auto validation then fallback on the configured permissions.

Crypto Policy

- **Default Key Type** (*select*):
Select the default type of key to generate when using centralized enrollment mode.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.
- **Centralized enrollment** (*boolean*):
Tells whether the profile should be used with a centralized enrollment, i.e providing a PKCS#12. The default value is set to false.
 - **Private key escrowing** (*boolean*):
Tells whether the private key should be escrowed by Horizon. The default value is set to false.
 - **Show PKCS#12 Password On Enroll** (*boolean*):
Tells whether the PKCS#12 password should be displayed on enroll. The default value is set to false.
 - **Show PKCS#12 On Enroll** (*boolean*):
Tells whether the PKCS#12 should be displayed on enroll. The default value is set to false.
 - **Show PKCS#12 Password On Recover** (*boolean*):
Tells whether the PKCS#12 password should be displayed on recover. The default value is set to false.
 - **Show PKCS#12 On Recover** (*boolean*):
Tells whether the PKCS#12 should be displayed on recover. The default value is set to false.

- **PKCS#12 Password Mode*** (*select*):

Select how to generate PKCS#12 password:

- **manual**: prompt the user to choose its password. This is the default behavior.
- **random**: have the password generated on Horizon side.

- **Password policy** (*select*):

Select a previously created password policy. It will be enforced on PKCS#12 password for recovery and centralized enrollments.

- **Store encryption type*** (*select*):

Select an encryption algorithm from the list. The PKCS#12 will use this algorithm. The default value is set to DES_AVERAGE.

- **Decentralized enrollment** (*boolean*):

Tells whether the profile should be used with a decentralized enrollment mode, i.e CSR (PKCS#10) signing by the PKI. The default value is set to true.

Max Certificate per Holder Policy

- **Maximum** (*int*):

When specified, define the maximum number of active certificates for a given holder.

- **Behavior** (*select*):

What behavior to have when the maximum number is reached:

- **revoke** the previous certificates.
- **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):

When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):

Select a language. Supported languages are:

- **en**: English
- **fr**: French

- **Display Name** (*string input*):

Enter a display name. This will be the localized name of this profile.

- **Description** (*string input*):

Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the [grading rules page](#).

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using [configuration files](#).

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

CSR Data Mapping

1. Click on  to add a mapping.
2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Workflow

Auto-validation

Configure auto validation rules to avoid needing permissions configuration.



A request permission must be available in order for the request to be created and then auto-validated. See [workflows](#) to modify request permissions.

1. To enable auto-validation, switch the profile mode to **auto-validation**
2. Add rules that will be evaluated on each request. For more details, see the [validation rules](#) reference.
3. Add the threshold. This is the number of rules that must pass in order for the request to be validated.

Data source flow

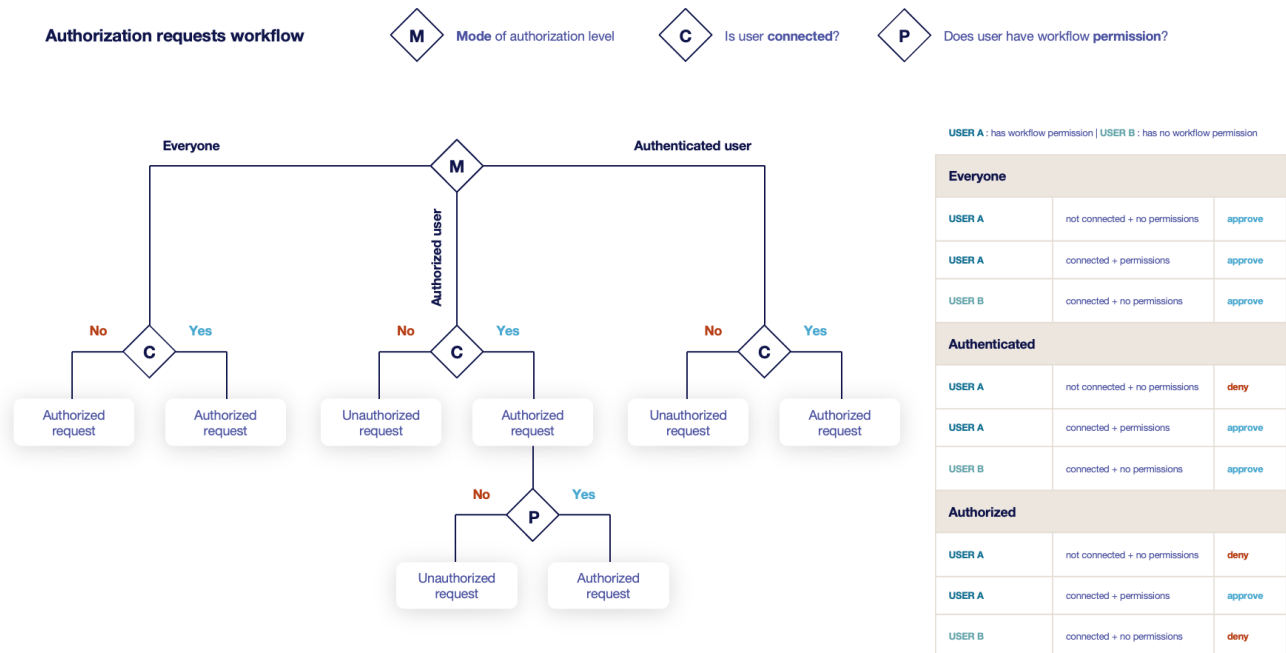
Configure which data sources to execute and in which order.

1. Select a data source to execute first, and fill its inputs with a computation rule.
2. Add other data sources if needed. Each datasource input can use outputs from previously executed data sources.
3. All data sources output are available in computation rules throughout the certificate template and metadata.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.

- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke (boolean):**
Grant self revoke permission. The default value is set to false.
- **Revoke (pop) (boolean):**
Grant self revoke permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.
- **Recover (boolean):**
Grant self recover permission. The default value is set to false.
- **Update (boolean):**
Grant self update permission. The default value is set to false.
- **Update (pop) (boolean):**
Grant self update permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.
- **Renew (boolean):**
Grant self renew permission. The default value is set to false.
- **Renew (pop) (boolean):**
Grant self renew permission with owner being determined by Proof of Possession. This is used by horizon-cli. The default value is set to false.

Certificate Template

*This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.*



In a WebRA profile, defining a template is mandatory.

Subject DN composition

You can add more elements by clicking  .

- **Element*** (select):
Select an attribute from the elements list.
- **Mandatory (boolean):**
Should the element be mandatory. The default value is set to false.

- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking .

- **Name** (*select*):
Select a preexisting **label**.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):

Set a default value to the label.

- **Label value restriction**

- **Whitelist** (*string input multiple*):

The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.

- **Suggestions** (*string input multiple*):

Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.

- **Regex** (*regex*):

The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**

- **Mandatory** (*boolean*):

Specify if the certificate's owner is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):

Specify if the certificate's contact email is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when approving a request.

- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):
Specify if the certificate's team is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's team can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's team can be overridden by the requester when approving a request.
- **Default team** (*string input*):
Set a default team. This value must comply with the team restriction.
- **Team restriction**
 - **Whitelist** (*string input multiple*):
The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications/Triggers

This section details how to configure notifications and triggers to perform actions on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
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Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
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Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

Triggers

Horizon support the use of third-party triggers in the form of callbacks on specific events happening on the profile, giving a way to synchronize the third party repositories and Horizon.

- **Enrollment** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is enrolled on this profile.
- **Renewal** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is renewed on this profile.
- **Revocation** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate gets revoked on this profile.
- **Expire** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate expires on this profile.

The available triggers are the following:

AKV Triggers	AWS Triggers	F5 Triggers	[admin-guide:third-parties-ldap-triggers::_ldap_triggers]	On WebRA and Intune PKCS only: Intune PKCS Triggers
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5. Click on the save button.

You can edit , duplicate  or delete  the WebRA Profile.



You won't be able to delete a WebRA Profile if it is referenced somewhere else.

WebRA Scheduled Tasks

This section details how to schedule tasks that will run periodically with your WebRA profiles.

Prerequisites

[admin-guide:third-parties-aws-connector::_aws_connector]	[admin-guide:third-parties-akv-connector::_azure_akv_connector]	[admin-guide:third-parties-f5-connector::_f5_connector]	[admin-guide:third-parties-gcm-connector::_gcm_connector]	[admin-guide:protocols-webra-webra_profile::_webra_profile]
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How to configure WebRA Scheduled Tasks

1. Log in to Horizon Administration Interface.
2. Access the "Scheduled tasks" from the drawer or card: **Protocols** › **WebRA** › **Scheduled Tasks**.
3. Click on .

4. Fill in the mandatory fields.

- **WebRA Profile*** (*select*):
Select a previously created WebRA profile.
- **Target Connector*** (*select*):
Select a previously created third party connector.
- **Cron scheduling** (*cron expression*):
Enter a Cron scheduling expression (in Quartz format). The default expression is built to run the task every 5 hours.
- **Revoke** (*boolean*):
If enabled, will revoke all certificate whose container was deleted from the third party repository. The default value is set to false.
- **Renew** (*boolean*):
If enabled, will renew all certificate who are about to expire. The default value is set to false.
- **Dry run** (*boolean*):
If enabled, revocation and renewal actions will not be performed. Instead, a message will be logged, explaining what would have been done.

5. Click on the save button.

You can run  or edit  or delete  the Schedules Tasks.

2.8.8. Auto Validation

Auto-validation can be enabled on the following protocols:

- WebRA
- EST
- SCEP

When the auto-validation mode is enabled, **Validation Rules** are evaluated to allow or deny an enrollment request.

Multiple rules can be defined on each profile, and the minimum number of passing rules can be defined.

Validation Rules

A validation rule is a condition that can be true or false. Inputs are taken from **dictionary entries** and can be manipulated using **Computation Rules** and validation functions and **operators**.

For example, to allow all requests coming from a subnet and having all DNS SANs that resolves on the Horizon server, the following rule can be used:

```
{[http.request.ip]} in 154.12.45.0/24 and [[admin-guide:protocols-  
autovalidation::csr.san.dnsname]] resolvesDNS
```

Here, two expressions are combined using the **and** operator:

- `{{http.request.ip}}` **in** `154.12.45.0/24`: a **computation rule** `{{http.request.ip}}` fetches the value of the IP from the incoming request, and checks that this IP is **in** the `154.12.45.0/24` subnet, using the **In** operator.
- `[[admin-guide:protocols-autovalidation:::csr.san.dnsname]]` **resolvesDNS** : a **computation rule** `[[admin-guide:protocols-autovalidation:::csr.san.dnsname]]` fetches the values of the DNS SANs from the csr in the incoming request, and checks that these SANs **[.orange#resolvesDNS#]**.

Examples

DNS Validation

To validate that all DNS requested in a WebRA enroll request resolve on the DNS Server with IP 192.10.132.2, the following rule can be used:

```
[[admin-guide:protocols-autovalidation:::webra.enroll.san.dnsname]]  
resolvesDNS(192.10.132.2:53)
```

Here all the dns sans from the request are fetched and are submitted to the dns server.

Email validation

To validate that the Email SAN requested in an EST enroll request are associated to the requester's Common Name, using a datasource that fetches the emails on an external LDAP server, the following rule can be used:

```
{{csr.san.rfc822name.1}} = {{ds.1.1.mail}}
```

Here the condition checks if the first Email SAN from the CSR is equal to the mail fetched from the LDAP datasource (supposing the LDAP datasource is the first in the flow).

Quick Reference

The table below lists the possible operators for a validation rule:

Operator Name	Syntax
And	<code>expression and expression</code>
Or	<code>expression or expression</code>
Equals	<code>expression equals expression</code>
In	<code>expression in expression</code>
Exists	<code>expression exists</code>
Contains	<code>expression contains expression</code>
Matches	<code>expression matches expression</code>
Within	<code>expression within expression</code>
Is Empty	<code>expression is empty</code>

Operator Name	Syntax
Starts With	<code>expression</code> starts with <code>expression</code>
Ends With	<code>expression</code> ends with <code>expression</code>
Resolves DNS	<code>expression</code> resolvesDNS

And

```
left:<expression> and right:<expression>
```

This outputs the logical and operation on the result evaluated from `left` and `right`

```
"left" = "left" and "right"="right" => true
Upper("left") = "left" and "right"="right" => false
```

Or

```
left:<expression> or right:<expression>
```

This outputs the logical or operation on the result evaluated from `left` and `right`

```
"left" = "left" or "right"="right" => true
Upper("left") = "left" or "right"="right" => true
```

Equals

```
left:<expression> equals right:<expression>
left:<expression> = right:<expression>
```

This tests the equality operation on the result evaluated from `left` and `right`

```
"left" = "left" => true
Upper("left") equals "left" => false
```

Not Equals

```
left:<expression> not equals right:<expression>
left:<expression> != right:<expression>
```

```
"left" != "left" => false
```

```
Upper("left") not equals "left" => true
```

In

Element inclusion

```
elem:<single expression> in array:<multi expression>
```

This tests if **elem** is contained in **array**

```
"left" in [ "left" ] => true  
Upper("left") in ["left"] => false
```

Multiple Element inclusion

```
any of elems:<multi expression> in array:<multi expression>  
all of elems:<multi expression> in array:<multi expression>
```

This tests if **all** or **any** element in **elems** is contained in **array**

```
any of ["left", "right"] in [ "left" ] => true  
all of ["left", "right"] in [ "left" ] => false
```

IP in CIDR

```
ip:<single expression> in subnet:<subnet>
```

This tests if **ip** is contained in **subnet** (cidr notation)

```
"128.12.13.14" in 128.12.15.0/24 => false  
"2001:0db8:85a3:0000:0000:0000:0000:0001" in 2001:db8:85a3::8a2e:370:7334/64 => true
```

Multiple IPs in CIDR

```
any of ips:<multi expression> in subnet:<subnet>  
all of ips:<multi expression> in subnet:<subnet>
```

This tests if **all** or **any** IP in **ips** is contained in **subnet** (cidr notation)

```
any of ["128.12.13.14", "128.12.15.32" ] in 128.12.15.0/24 => true
```

```
all of [ "2001:0db8:85a3:0000:0000:0000:0000:0001",  
"2002:0db8:85a3:0000:0000:0000:0000:0001" ] in 2001:db8:85a3::8a2e:370:7334/64 => false
```

Element not included

```
elem:<single expression> not in array:<multi expression>  
any of elems:<multi expression> not in array:<multi expression>  
all of elems:<multi expression> not in array:<multi expression>
```

```
"left" not in ["right"] => true  
any of ["left", "right"] not in [ "left" ] => true  
all of ["left", "right"] not in [ "left" ] => false  
"128.12.13.14" not in 128.12.15.0/24 => true
```

Exists

```
elem:<expression> exists
```

This tests if **elem** exists. For single values, this will be true if the dictionary key is defined and for multi values if the array is not empty.

```
" " exists => true  
{{will.not.exist}} exists => false  
[[will.not.exist]] exists => false
```

Not exists

```
elem:<expression> not exists
```

```
" " not exists => false  
{{will.not.exist}} not exists => true  
[[will.not.exist]] not exists => true
```

Is Empty

```
elem:<expression> is empty
```

This tests if **elem** is empty. For single values, this will be true if the dictionary key is not defined or if the value is empty, and for multi values if the array is empty or if all values are empty.

```
"" is empty => true
{{will.not.exist}} is empty => true
[[will.not.exist]] is empty => true
[ "", "" ] is empty => true
```

Is Not empty

```
elem:<expression> is not empty
```

```
"" is not empty => false
{{will.not.exist}} is not empty => false
[[will.not.exist]] is not empty => false
```

Contains

Single element contained

```
containing:<expression> contains elem:<single expression>
```

This tests if **containing** contains the **elem** value. If **containing** is a string, the presence of the substring **elem** is checked, if it is an array the presence of the element in the array is checked.

```
"google.com" contains "google" => true
["google.com", "google.fr"] contains "google.fr" => true
"google.com" contains {{does.not.exist}} => true
```

Multiple elements contained

```
containing:<multi expression> contains all of elems:<multi expression>
containing:<multi expression> contains any of elems:<multi expression>
```

This tests if **containing** contains **all** or **any** of the elements of the **elems** array. An empty **elems** array will always be contained.

```
["google.com", "google.fr"] contains all of ["test.com"] => false
["google.com"] contains all of [[does.not.exist]] => true
["google.com", "google.fr"] contains any of ["google.com", "a"] => true
```

Single element not contained


```
containing:<expression> not contains elem:<single expression>
```

```
"google.com" not contains "" => false
```

Multiple elements not contained

```
containing:<multi expression> not contains all of elems:<multi expression>  
containing:<multi expression> not contains any of elems:<multi expression>
```

```
["test", "abc" ] not contains all of ["abc", "d"] => true  
["test", "abcf", "d"] not contains any of ["f", "e"] => true
```

Matches

Single element match

```
elem:<single expression> matches regex:<single expression>  
elem:<single expression> ~ regex:<single expression>
```

This tests if **elem** matches the **regex**. If **regex** is None, this will output false.

```
"left" matches "\d+" => false  
Upper("left") ~ "[A-Z]+" => true
```

Multiple element match

```
any of elems:<multi expression> matches regex:<single expression>  
all of elems:<multi expression> matches regex:<single expression>
```

This tests if **any** or **all** element in **elems** matches the **regex**. If **regex** is None, this will output false.

```
any of ["left", "42"] matches "\d+" => true  
all of Upper(["left", "42"]) matches "[A-Z]+" => false
```

Not matching

```
elem:<single expression> not matches regex:<single expression>  
any of elems:<multi expression> not matches regex:<single expression>
```

```
all of elems:<multi expression> not matches regex:<single expression>
```

```
"left" not matches "\d+" => true  
any of ["left", "aaaaa"] not matches "a+" => true  
all of ["left", "aaaaa"] not matches "a+" => false
```

Within

Element matching

```
elem:<single expression> within array:<multi expression>
```

This tests if **elem** matches a regex in **array**.

```
"left" within [ "\d+", "[a-z]+" ] => true  
Upper("left") within [ "\d+", "[a-z]+" ] => false
```

Multiple Element matching

```
any of elems:<multi expression> within array:<multi expression>  
all of elems:<multi expression> within array:<multi expression>
```

This tests if **all** or **any** element in **elems** matches a regex in **array**

```
any of ["left", "aaaaa"] within [ "\d+", "a+" ] => true  
all of ["left", "aaaaa"] within [ "\d+", "a+" ] => false
```

Element not matching

```
elem:<single expression> not within array:<multi expression>  
any of elems:<multi expression> not within array:<multi expression>  
all of elems:<multi expression> not within array:<multi expression>
```

```
"left" not within [ "\d+", "[a-z]+" ] => false  
any of ["left", "aaaaa"] not within [ "\d+", "a+" ] => true  
all of ["left", "aaaaa"] not within [ "\d+", "a+" ] => false
```

Starts With

Element matching

```
elem:<single expression> starts with start:<single expression>
```

This tests if **elem** starts with **start** value. An empty **elem** will send return false.

```
"left" starts with "le" => true  
Upper("left") starts with "le" => false
```

Multiple Element matching

```
any of elems:<multi expression> starts with start:<single expression>  
all of elems:<multi expression> starts with start:<single expression>
```

This tests if **all** or **any** element in **elems** starts with **start**

```
any of ["left", "aaaaa"] starts with "aaa" => true  
all of ["left", "aaaaa"] starts with "aaa" => false
```

Element not matching

```
elem:<single expression> starts not with start:<single expression>  
any of elems:<multi expression> starts not with start:<single expression>  
all of elems:<multi expression> starts not with start:<single expression>
```

```
"left" starts not with "le" => false  
any of ["left", "aaaaa"] starts not with "a" => true  
all of ["left", "aaaaa"] starts not with "a" => false
```

Ends With

Element matching

```
elem:<single expression> ends with start:<single expression>
```

This tests if **elem** ends with **start** value. An empty **elem** will send return false.

```
"left" ends with "ft" => true  
Upper("left") ends with "ft" => false
```

Multiple Element matching

```
any of elems:<multi expression> ends with start:<single expression>  
all of elems:<multi expression> ends with start:<single expression>
```

This tests if **all** or **any** element in **elems** ends with **start**

```
any of ["left", "aaaaa"] ends with "aaa" => true  
all of ["left", "aaaaa"] ends with "aaa" => false
```

Element not matching

```
elem:<single expression> ends not with start:<single expression>  
any of elems:<multi expression> ends not with start:<single expression>  
all of elems:<multi expression> ends not with start:<single expression>
```

```
"left" ends not with "ft" => false  
any of ["left", "aaaaa"] ends not with "a" => true  
all of ["left", "aaaaa"] ends not with "a" => false
```

Resolves DNS

```
host:<expression> resolvesDNS  
host:<expression> resolvesDNS(101.12.13.14:53)
```

This tests if **host** resolves on the DNS server. An optional DNS server in the **ip:port** format can be used. If **host** is an array, DNS must resolve for each value. An empty array returns **false**.

```
"google.com" resolvesDNS => true  
["google.com", "google.fr"] resolvesDNS => true  
["google.com", "not.resolving"] resolvesDNS => false
```

Not Resolves DNS

```
host:<expression> not resolvesDNS  
host:<expression> not resolvesDNS(101.12.13.14:53)
```

```
"google.com" not resolvesDNS => false  
["google.com", "google.fr"] not resolvesDNS => false
```

2.9. Datasources

2.9.1. Datasource Introduction

Datasources are external assets that contain data useful for certificate enrollment or enrollment validation.

Datasources are fetched on enrollment request **submission** and are used to fill the request dictionary. This dictionary is then available to use in **computation rules** and **validation rules**.

To define which datasources to fetch, and with which parameters, a **datasource flow** is available on all certificate profiles. A Datasource Flow is a collection of datasources to fetch, with inputs from the request.



Keys fetched from datasources are prefixed with `ds.<i>`, `i` being the index of the datasource in the flow (starting from 1).

2.9.2. DNS Datasource

This section details how to configure a DNS datasource.

How to configure DNS datasource

1. Log in to Horizon Administration Interface.
2. Access Datasources from the drawer or card: **Datasources**.
3. Click on .
4. Select **DNS Type**
5. Fill in the mandatory fields.

Datasource specific configuration

General

- **Name*** (*string input*):
Enter a meaningful datasource name, this setting will be the datasource identifier. It must be unique for each datasource.
- **Description** (*string input*):
Enter a description to describe this datasource usage.

DNS Parameters

- **Hostname and port***: (*select & string input*)
Choose the hostname and port of your DNS server.

- **Record types** (*select string*):
Choose the record types to fetch. If none are selected, all record types are fetched.
- **Lookup*** (*string input*):
Lookup to query. It is a **template string** and can contain keys for parametrization.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.

2.9.3. LDAP Datasource

This section details how to configure a LDAP datasource.

How to configure LDAP datasource

1. Log in to Horizon Administration Interface.
2. Access Datasources from the drawer or card: **Datasources**.
3. Click on  .
4. Select **LDAP Type**
5. Fill in the mandatory fields.

Datasource specific configuration

General

- **Name*** (*string input*):
Enter a meaningful datasource name, this setting will be the datasource identifier. It must be unique for each datasource.
- **Description** (*string input*):
Enter a description to describe this datasource usage.

LDAP Parameters

- **Hostname*** (*string input*):
Enter the URL pointing to LDAP.
- **Port** (*int*):
Enter the port where to reach the running LDAP instance (default values are 389 for LDAP and 636 for LDAPS).
- **LDAP Credentials*** (*select*):
Select **Login** credentials containing the technical user created for Horizon login DN and password.
- **Base DN*** (*string input*):
Enter the Base DN where Horizon should publish the certificate. It is a **template string** and can contain keys for parametrization.

- **Filter** (*string input*):
Enter the custom filter. It is a **template string** and can contain keys for parametrization.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy used to reach LDAP, if any.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.
- **Follow referrals** (*boolean*):
Allow publication to follow LDAP referrals.
- **Secure** (*boolean*):
Only use secure LDAP connection
- **Disable hostname validation** (*boolean*):
Allow non validated hostname during LDAP connection
- **Limit*** (*integer*):
Maximum number of results for the LDAP query

2.9.4. REST Datasource

This section details how to configure a REST datasource.

How to configure REST datasource

1. Log in to Horizon Administration Interface.
2. Access Datasources from the drawer or card: **Datasources**.
3. Click on  .
4. Select **REST Type**
5. Fill in the mandatory fields.

Datasource specific configuration

General

- **Name*** (*string input*):
Enter a meaningful datasource name, this setting will be the datasource identifier. It must be unique for each datasource.
- **Description** (*string input*):
Enter a description to describe this datasource usage.

REST Parameters

- **HTTP Method and URL***: (*select & string input*)
Choose the HTTP method and the destination URL for your notification. The URL is a **template string** and can contain keys for parametrization.

- **Proxy:** *(select)*
Define a proxy for this REST API call.
- **Timeout*** *(finite duration)*:
Connection timeout when executing the REST API call. Must be a valid finite duration.
- **Accepted response HTTP code*** *(multiselect | input)*:
Response codes meaning the REST call was a success. If another one is received, a failure will be logged.
- **Authentication type and credentials*** *(select & select)*:
Choose the authentication type and the **credentials** to perform the authentication. Custom authentication allows the credentials values to be accessible in headers.
- **Headers** *(input string & input string)*:
Choose the header name and value. Header values are **template strings** and can contain keys for parametrization.
- **Body*** *(string input)*:
Enter the REST body. It is a **template string** and can contain keys for parametrization.

2.10. Third parties

2.10.1. AWS

AWS Introduction

This section refers to the AWS Certificate Manager (ACM) integration with Horizon, used to enroll certificates held in ACM.

This integration involves at least two infrastructure components:

- AWS Certificate Manager
- EverTrust Horizon

AWS Connector

Here is the section to manage the AWS Connector.

Required By

```
[admin-guide:third-parties-aws-triggers::_aws_trigger]
```

Prerequisites

On Horizon side, you might need to set up a **Proxy** , used to reach AWS, if necessary.

On AWS side, you need to create a user using the AWS IAM module, and following [AWS guide](#). You should create an access key for that user, and give him appropriate permissions. The created user should hold the following permissions:

- `AWSResourceGroupsReadOnlyAccess`
- `ResourceGroupsandTagEditorReadOnlyAccess`
- `AWSCertificateManagerFullAccess`

After performing these steps, you will get the following information, required later:

- the AWS Region
- the User Access Key ID
- the User Access Key Secret

On top of that, you need to define a Resource Group, using AWS Resource Groups and Tags Editor, with the following characteristics:

- Group Type: Tag based
- Resource Type: `AWS::CertificateManager::Certificate`
- Tag key and value (e.g. key=manage and value=HRZ)

After performing this steps, you will get the following information, required later:

- The Resource Group name
- the Tag name
- the Tag value

How to configure AWS Connector

1. Log in to Horizon Administration Interface.
2. Access AWS Connectors from the drawer or card: **Third Parties** › **AWS** › **Connectors**.
3. Click on  .
4. Fill the mandatory fields.

Connection

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **Region*** (*string input*):
Enter a valid AWS region. Here's the [region](#) list from AWS.
- **AWS Access Key Credentials** (*select*):
Select **Login credentials** containing the User Access Key ID and secret used by Horizon to connect to AWS.
- **Proxy** (*string select*):
The **HTTP/HTTPS proxy** to use to reach AWS, if any.

- **Timeout*** (*finite duration*):

The timeout for Horizon-initiated connections to AWS. Must be a valid finite duration.

Assets identification

- **Resource group name** (*string input*):

Name of the resource group pointing to the tag name and value.

- **Role ARN** (*string input*):

Name of the AWS role Horizon will impersonate in ACM.

- **Tag key** (*string input*):

Name of the tag used to identify certificates managed by Horizon in ACM.

- **Tag value** (*string input*):

Value of the tag used to identify certificates managed by Horizon in ACM.

Actors and renewal management

- **Throttle duration*** (*finite duration*):

Set by default at 3 seconds. Must be a valid finite duration.

- **Renewal period** (*finite duration*):

Certificate renewal period (time before expiration to trigger renewal). Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the AWS Connector.



You won't be able to delete an AWS Connector if it is referenced somewhere else.

Synchronize your third party

Your third-party certificates can be synchronized with Horizon using scheduled tasks.

Scheduled tasks are a functionality of WebRA that allows to synchronize automatic renewal or revocation events with a third party periodically with what occurs on a WebRA profile. To be more specific, it will periodically check whether the certificate has entered the "renewal period" that was defined in the connector's configuration, and renew it automatically if necessary.

1. Refer to the [third party connector documentation](#) to create a third party connector.
2. Ensure you have an existing `[admin-guide:protocols-webra-webra_profile:::_webra_profile]`: renewal will be automated on the selected profile.
3. Follow the documentation of the `[admin-guide:protocols-webra-webra_schedule_tasks:::_webra_scheduled_tasks]` section to properly configure a scheduled task.

AWS Trigger

Here is the section to manage the Triggers that will be used by Profiles to push or delete certificates to/from AWS ACM.

Prerequisites

[admin-guide:third-parties-aws-connector::_aws_connector]

How to configure AWS Trigger

1. Log in to Horizon Administration Interface.
2. Access AWS Triggers from the drawer or card: **Third Parties** › **AWS** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **AWS Connector*** (*select*):
Select an AWS connector previously created.
 - **Retries in case of error** (*int*):
Number of times to retry to push the change on the AWS repository in case of error. Must be an integer between 1 and 15.
5. Click on the save button.

You can update  or delete  the AWS Trigger.



You won't be able to delete an AWS Trigger if it is referenced somewhere else.

Synchronization using triggers

Triggers are a functionality of WebRA, Intune PKCS, WCCE and CRMP profiles that allows to push lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called

whenever the selected event occurs)

6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party container.

2.10.2. AKV

AKV Introduction

This section refers to the Azure Key Vault (AKV) integration with Horizon, used to enroll certificates held in AKV.

This integration involves at least three infrastructure components:

- Azure Key Vault
- Azure Active Directory
- EverTrust Horizon

Azure AD is used to authenticate Horizon, which should be a registered application.

Azure AKV Connector

Here is the section to manage the Azure AKV Connector.

Required By

Azure AKV Trigger

Prerequisites

On Horizon side, you might need to set up a Proxy used to reach Azure, if necessary.

On Azure AD side, it is required to set up an application by following Microsoft's [guide](#).



Horizon supports only client secret authentication

After performing these steps, you will get the following information, required later:

- the Tenant ID
- the Application ID
- the Application Authentication Key

Finally, you should give all Certificate Permissions to the Application you created for Horizon inside the target Azure Key Vault "Access policies" menu entry, using the "Add Access Policy" link.

How to configure AKV Connector

1. Log in to Horizon Administration Interface.
2. Access AKV Connectors from the drawer or card: **Third Parties** › **AKV** › **Connectors**.
3. Click on .
4. Fill the mandatory fields.

Connection

- **Name*** (*string input*):
Enter a meaningful Connector Name.
- **Azure Tenant*** (*string input*):
Enter the Tenant, which is the domain name after the @ sign in your account.
- **App Registration Credentials*** (*select*):
Select **Login** credentials containing your app registration ID and secret key.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy used to reach Azure AD and AKV, if necessary.
- **Timeout** (*finite duration*):
Set on the connections used to reach Azure AD and AKV. Configured by default at 10 seconds.
Must be a valid finite duration.
- **Vault fully qualified domain name*** (*string input*):
Fully qualified domain name used to reach the Azure Key Vault to be managed by Horizon.

Assets identification and management

- **Prefix** (*string input*): Used to filter the certificates managed by Horizon in the specified Azure Key Vault. Defaults to "HRZ-"

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default at 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default at 3.
- **Renewal period** (*finite duration*):
Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the AKV Connector.



You will not be able to delete an AKV Connector if it is referenced in any other configuration element.

Synchronize your third party

Your third-party certificates can be synchronized with Horizon using scheduled tasks.

Scheduled tasks are a functionality of WebRA that allows to synchronize automatic renewal or revocation events with a third party periodically with what occurs on a WebRA profile. To be more specific, it will periodically check whether the certificate has entered the "renewal period" that was defined in the connector's configuration, and renew it automatically if necessary.

1. Refer to the [third party connector documentation](#) to create a third party connector.
2. Ensure you have an existing `[admin-guide:protocols-webra-webra_profile:::_webra_profile]`: renewal will be automated on the selected profile.
3. Follow the documentation of the `[admin-guide:protocols-webra-webra_schedule_tasks:::_webra_scheduled_tasks]` section to properly configure a scheduled task.

AKV Trigger

This section details how to configure the Triggers that will be used by Profiles to push or delete certificates to/from AKV.

Prerequisites

[admin-guide:third-parties-akv-connector:::_azure_akv_connector]

How to configure AKV Trigger

1. Log in to Horizon Administration Interface.
2. Access AKV Triggers from the drawer or card: **Third Parties** › **AKV** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **Azure Key Vault Connector*** (*select*):
Select an AKV connector previously created.

- **Retries in case of error** (*int*):

Number of times to retry to push the change on the AKV repository in case of error. Must be an integer between 1 and 15.

5. Click on the save button.

You can update  or delete  the AKV Trigger.

Synchronization using triggers

Triggers are a functionality of WebRA, Intune PKCS, WCCE and CRMP profiles that allows to push lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called whenever the selected event occurs)
6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party container.

2.10.3. F5

F5 Introduction

This section refers to the F5 BigIP integration with Horizon, used to enroll certificates used by F5 BigIP.

This integration involves at least two infrastructure components:

- F5 BigIP
- EverTrust Horizon

Horizon connects to the F5 BigIP using the iControl REST administration API in order to manage the lifecycle of certificates associated to Client SSL Profiles within the BigIP.

F5 Connector

This section details how to configure the F5 Connector.

Required By

```
[admin-guide:third-parties-f5-triggers::_f5_trigger]
```

Prerequisites

On the F5 BigIP side, you need to create a technical user for Horizon, and give it full administrator rights. This is required because only full admins have the right to upload certificates on an F5 BigIP.

After performing these steps, you will get the following information, required later:

- the technical user login/username
- the technical user password

How to configure F5 Connector

1. Log in to Horizon Administration Interface.
2. Access F5 Connectors from the drawer or card: **Third Parties** › **F5** › **Connectors**.
3. Click on .
4. Fill the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **F5 BigIP hostname*** (*string input*):
Enter the F5 BigIP hostname (DNS or IP address).
- **F5 BigIP credentials*** (*select*):
Select **Login credentials** containing the username and password created for Horizon in the F5 BigIP. Must have administrator rights.
- **F5 Login Provider** (*string input*):
Login provider to use in TACACS authentication mode. **tmos** for example
- **Proxy** (*string select*):
The **HTTP/HTTPS proxy** to use.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.
- **Max stored certificates per holder** (*int*):
When specified, define the maximum number of certificates stored in the third party for a given holder.
- **TLS Insecure** (*boolean*):
If enabled, TLS validation will ignore expired, invalid or untrusted certificates.



This is not recommended for production usage

Assets identification

- **Partition** (*string input*):
F5 BigIP partition to manage. **Common** by default.
- **SSL parent** (*string input*):
Name of the parent Client SSL Profile. **clientssl** by default.
- **Prefix** (*string input*):
Used to filter the certificates managed by Horizon in the specified F5 Client. **hrz-** by default.
- **Cipher group** (*string input*):
Name of the Cipher group. **None** by default.
- **Version** (*string input*):
Major version of the F5 BigIp instance. For a F5 instance in **15.1.10** use **15.0.0** for example. **13.0.0** by default.
- **Override profile configuration** (*boolean*):
If enabled, the SSL Parent and the Cipher Group will be overridden when updating a client profile. **true** by default.

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default at 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default at 3.
- **Renewal period*** (*finite duration*):
Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the F5 Connector.



You will not be able to delete an F5 Connector if it is referenced in any other configuration element.

Synchronize your third party

Your third-party certificates can be synchronized with Horizon using scheduled tasks.

Scheduled tasks are a functionality of WebRA that allows to synchronize automatic renewal or revocation events with a third party periodically with what occurs on a WebRA profile. To be more specific, it will periodically check whether the certificate has entered the "renewal period" that was defined in the connector's configuration, and renew it automatically if necessary.

1. Refer to the third party [connector documentation](#) to create a third party connector.
2. Ensure you have an existing `[admin-guide:protocols-webra-webra_profile::_webra_profile]`: renewal will be automated on the selected profile.
3. Follow the documentation of the `[admin-guide:protocols-webra-webra_schedule_tasks::_webra_scheduled_tasks]` section to properly configure a scheduled task.

F5 Trigger

This section details how to configure the Triggers that will be used by Profiles to push or delete certificates to/from F5 BigIP.

Prerequisites

[admin-guide:third-parties-f5-connector::_f5_connector]

How to configure F5 Trigger

1. Log in to Horizon Administration Interface.
2. Access F5 Triggers from the drawer or card: **Third Parties** › **F5** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **F5 Connector*** (*select*):
Select a F5 connector previously created.
 - **Retries in case of error** (*int*):
Number of times to retry to push the change on the F5 BigIP repository in case of error. Must be an integer between 1 and 15.
5. Click on the save button.

You can update  or delete  the F5 Trigger.

Synchronization using triggers

Triggers are a functionality of WebRA, Intune PKCS, WCCE and CRMP profiles that allows to push

lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called whenever the selected event occurs)
6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party container.

2.10.4. F5 AS3

F5 Introduction

This section refers to the F5 BigIP integration with Horizon, used to enroll certificates used by F5 BigIP.

This integration involves at least two infrastructure components:

- F5 BigIP
- F5 AS3 enabled
- EverTrust Horizon

Horizon connects to the F5 BigIP using the AS3 declarative document API in order to manage the lifecycle of certificates within the BigIP.

Limitations

Horizon can only manage the lifecycle of certificate already on the F5 AS3. It cannot push new certificate to it.

Horizon can **renew** certificates that need to be renewed on the AS3 and **replace** the previous certificate.

Horizon can **revoke** certificates that are removed from the AS3 and are managed in Horizon.

Horizon cannot remove certificates from the AS3 after a revocation on Horizon.

You will need to import your F5 AS3 certificates into Horizon, it is recommended to use **horizon-cli** to do so.

F5 AS3 Connector

This section details how to configure the F5 AS3 Connector.

Required By

[admin-guide:third-parties-f5as3-triggers::_f5as3_trigger]
--

WEBRA Scheduled task

Prerequisites

On the F5 AS3 side, you need to create a technical user for Horizon and give it full administrator rights. This is required because AS3 is a declarative way of managing the configuration, you have either the permission to manage it or not.

After performing these steps, you will get the following information required later:

- the technical user login/username
- the technical user password

How to configure F5 Connector

1. Log in to Horizon Administration Interface.
2. Access F5 AS3 Connectors from the drawer or card: **Third Parties** › **F5 AS3** › **Connectors**.
3. Click on .
4. Fill the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **F5 hostname*** (*string input*):
Enter the F5 hostname (DNS or IP address).
- **F5 credentials*** (*select*):
Select **Login credentials** containing the username and password created for Horizon in the F5 BigIP. Must have administrator rights.
- **F5 Login Provider** (*string input*):
Login provider to use in TACACS authentication mode. **tmoss** for example
- **Proxy** (*string select*):
The HTTP/HTTPS proxy to use.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.

- **TLS Insecure** (*boolean*):

If enabled, TLS validation will ignore expired, invalid or untrusted certificates.



This is not recommended for production usage

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default at 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default at 3.
- **Renewal period*** (*finite duration*):
Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the F5 Connector.



You will not be able to delete an F5 AS3 Connector if it is referenced in any other configuration element.

Synchronize your third party

Your third-party certificates can be synchronized with Horizon using scheduled tasks.

Scheduled tasks are a functionality of WebRA that allows to synchronize automatic renewal or revocation events with a third party periodically with what occurs on a WebRA profile. To be more specific, it will periodically check whether the certificate has entered the "renewal period" that was defined in the connector's configuration, and renew it automatically if necessary.

1. Refer to the third party [connector documentation](#) to create a third party connector.
2. Ensure you have an existing `[admin-guide:protocols-webra-webra_profile:::_webra_profile]`: renewal will be automated on the selected profile.
3. Follow the documentation of the `[admin-guide:protocols-webra-webra_schedule_tasks:::_webra_scheduled_tasks]` section to properly configure a scheduled task.

F5 AS3 Trigger

This section details how to configure the Triggers that will be used by Profiles to push or delete certificates to/from F5 BigIP.

Prerequisites

F5 Connector

How to configure F5 Trigger

1. Log in to Horizon Administration Interface.
2. Access F5 AS3 Triggers from the drawer or card: **Third Parties** › **F5 AS3** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **F5 AS3 Connector*** (*select*):
Select a F5 AS3 connector previously created.
 - **Retries** (*int*):
Number of times to retry to push the change on the F5 BigIP repository in case of error. Must be an integer between 1 and 15.
 - **On execution error** (*notification trigger*): In case of an error happening during the trigger execution, notification defined here will be sent.
5. Click on the save button.

You can update  or delete  the F5 Trigger.

Synchronization using triggers

Triggers are a functionality of WebRA, Intune PKCS, WCCE and CRMP profiles that allows to push lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called whenever the selected event occurs)
6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party

container.

2.10.5. GCM

GCM Introduction

This section refers to the Google Certificate Manager integration with Horizon, used to enroll certificates used by Google Certificate Manager.

This integration involves at least two infrastructure components:

- Google Certificate Manager
- EverTrust Horizon

GCM Connector

This section details how to configure the Google Certificate Manager Connector.

Required By

```
[admin-guide:third-parties-gcm-triggers::_gcm_trigger]
```

Prerequisites

On Horizon side, you might need to set up a [Proxy](#) , used to reach GCM, if necessary.

On Google Cloud side, you need to create a service account using the IAM, and grant that SA the appropriate permissions, as [documented here](#). Typically, these can be granted through the Certificate Manager Owner role ([roles/certificatemanager.owner](#)), or through the individual following permissions:

- [certificatemanager.certs.create](#)
- [certificatemanager.certs.list](#)
- [certificatemanager.certs.get](#)
- [certificatemanager.certs.update](#)
- [certificatemanager.certs.delete](#)

After performing these steps, you will get the following information, required later:

- the GCP Project
- the GCP Location
- the API token for the GCP Service Account

How to configure GCM Connector

1. Log in to Horizon Administration Interface.

2. Access GCM Connectors from the drawer or card: **Third Parties › GCM › Connectors**.

3. Click on .

4. Fill the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **GCM Service Account Credentials*** (*select*):
Select **API Token credentials** containing the authentication information.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy to use.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.

Assets identification

- **Project name*** (*string input*):
Name of the GCM project.
- **Location*** (*string input*):
Location of the GCM server.
- **Label** (*string inputs*):
Used to filter the certificates managed by Horizon in GCM.
 - **Key** (*string input*):
The label key. *manage* by default.
 - **Value** (*string input*):
The label value. *horizon* by default.

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default at 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default at 3.
- **Renewal period*** (*finite duration*):
Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the GCM Connector.



You will not be able to delete a GCM Connector if it is referenced in any other configuration element.

Synchronize your third party

Your third-party certificates can be synchronized with Horizon using scheduled tasks.

Scheduled tasks are a functionality of WebRA that allows to synchronize automatic renewal or revocation events with a third party periodically with what occurs on a WebRA profile. To be more specific, it will periodically check whether the certificate has entered the "renewal period" that was defined in the connector's configuration, and renew it automatically if necessary.

1. Refer to the [third party connector documentation](#) to create a third party connector.
2. Ensure you have an existing `[admin-guide:protocols-webra-webra_profile:::_webra_profile]`: renewal will be automated on the selected profile.
3. Follow the documentation of the `[admin-guide:protocols-webra-webra_schedule_tasks:::_webra_scheduled_tasks]` section to properly configure a scheduled task.

GCM Trigger

This section details how to configure the Triggers that will be used by Profiles to push or delete certificates to/from Google Certificate Manager.

Prerequisites

`[admin-guide:third-parties-gcm-connector:::_gcm_connector]`

How to configure GCM Trigger

1. Log in to Horizon Administration Interface.
2. Access GCM Triggers from the drawer or card: **Third Parties** › **GCM** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **GCM Connector*** (*select*):
Select a GCM connector previously created.

- **Retries in case of error** (*int*):

Number of times to retry to push the change on the GCM repository in case of error. Must be an integer between 1 and 15.

5. Click on the save button.

You can update  or delete  the GCM Trigger.

Synchronization using triggers

Triggers are a functionality of **WebRA**, **Intune PKCS**, **WCCE** and **CRMP** profiles that allows to push lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called whenever the selected event occurs)
6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party container.



Google Certificate Manager requires the certificate CN to be a valid DNS hostname. If you try to push a certificate with a CN that is not a valid DNS hostname, you may receive a validation error stating that the "domain name doesn't comply with RFC 1034 3.5 preferred name syntax (relaxed by RFC 1123 2.1)".

Therefore, we recommend validating the certificate CN using Horizon validation rules to ensure consistency between certificates in Horizon and on Google Certificate Manager.

2.10.6. LDAP

LDAP Introduction

This section details the LDAP integration with Horizon, used to publish and unpublish certificates on LDAP.

The integration will require to set up the following elements (on Horizon side):

- an LDAP Connector, which holds the configuration items required by Horizon to connect to

LDAP

- an LDAP Trigger, which holds the configuration items specifying how Horizon should publish/unpublish certificates for the specified LDAP connector



Only SMIME Certificates can be published

LDAP Connector

This section details how to configure an LDAP Connector.

Required By

LDAP Trigger

Prerequisites

On the LDAP side, it is required to create a technical user with permissions to write in the LDAP sub DN, so that Horizon will be able to search by email, to publish and to unpublish certificates using that technical user. The following information will be required later:

- LDAP Hostname
- a login DN
- a password
- Base DN to publish SMIME certificates

How to configure LDAP Connector

1. Log in to Horizon Administration Interface.
2. Access LDAP Connector from the drawer or card: **Third Parties** › **LDAP** › **Connectors**.
3. Click on .
4. Fill the mandatory fields.

Connection

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **Hostname*** (*string input*):
Enter the URL pointing to LDAP.
- **LDAP Credentials*** (*select*):
Select **Login credentials** containing the technical user created for Horizon login DN and password.

- **Base DN*** (*string input*):
Enter the Base DN where Horizon should publish the certificate.
- **Max stored certificates per holder*** (*int*):
When specified, define a maximum number of certificates stored in the third party.
- **Port** (*int*):
Enter the port where to reach the running LDAP instance (default values are 389 for LDAP and 636 for LDAPS).
- **Proxy** (*string select*):
The HTTP/HTTPS proxy used to reach LDAP, if any.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.
- **TLS Insecure** (*boolean*):
If enabled, TLS validation will ignore expired, invalid or untrusted certificates.



This is not recommended for production usage

Assets identification and management

- **Filter** (*string input*):
Enter the custom filter. By default, LDAP Identities are filtered by (`objectclass=user`). If you are using `inetOrgPerson` as type, you will have to manually set the following filter: (`objectclass=inetOrgPerson`).
- **Target LDAP publication attribute** (*string input*):
When specified, the certificate will be published on the specified attribute. In most LDAP applications you will have to set the field to: `userCertificate;binary` but in MSAD the field is already well managed.
- **Target LDAP user identifier attribute** (*string select*):
The LDAP attribute that will be used to identify a user for publication. Possible values are `CN`, `MAIL`, `UID`.
- **Certificate user identifier attribute** (*string select*):
The Certificate attribute value that will be used to identity a user for publication, possible values are `UID` `SERIALNUMBER` `SURNAME` `GIVENNAME` `T` `UNSTRUCTUREDADDRESS` `UNSTRUCTUREDNAME` `E` `OU` `ORGANIZATIONIDENTIFIER` `PSEUDONYM` `UNIQUEIDENTIFIER` `STREET` `ST` `L` `O` `C` `DESCRIPTION` `DC` `RFC822NAME` `DNSNAME` `URI` `IPADDRESS` `OTHERNAME_UPN` `OTHERNAME_GUID`.
- **Follow referrals** (*boolean*):
Allow publication to follow LDAP referrals.
- **Create LDAP entry** (*boolean*):
If true, an LDAP entry will be created for this certificate if no entry matching the filter and the identifier attribute are detected. This entry will have its `objectClass` set to the filter value.

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be

contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default to 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default to 3.

5. Click on the save button.

You can update  or delete  the LDAP Connector.



You won't be able to delete a LDAP Connector if it is referenced in any other configuration element.

LDAP Triggers

Here is the section to manage the Triggers that will be used by profiles to publish or unpublish certificates into LDAP.

Prerequisites

```
[admin-guide:third-parties-ldap-connector:::_ldap_connector]
```

How to configure LDAP trigger

1. Log in to Horizon Administration Interface.

2. Access LDAP triggers from the drawer or card: **Third Parties** › **LDAP** › **Triggers**.

3. Click on .

4. Fill the mandatory fields.

- **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
- **LDAP Connector Certificate Publication*** (*select*):
Select an LDAP connector previously created.
- **Retries in case of error** (*int*):
Number of times to retry to push the change on the Intune PKCS repository in case of error.
Must be an integer between 1 and 15.

5. Click on the save button.

You can run  or update  or delete  the trigger.

Synchronization using triggers

Triggers are a functionality of WebRA, Intune PKCS, WCCE and CRMP profiles that allows to push lifecycle events into a third party whenever they occur on a profile.

1. Refer to the [trigger documentation](#) to create a trigger.
2. Create or modify the profile you wish to use the triggers on.
3. Go to the **Triggers** tab, then on **Certificate lifecycle triggers**
4. Chose which lifecycle events you wish to use triggers upon (enrollment, revocation, expiration)
5. Select one or more existing triggers from the menu (if several are selected, they will all be called whenever the selected event occurs)
6. Click on the Save button.

From now on, whenever a selected lifecycle event will occur on the configured profile, the trigger will be called and the certificate will be pushed into or removed from the third party container.

2.11. MDM

2.11.1. Intune

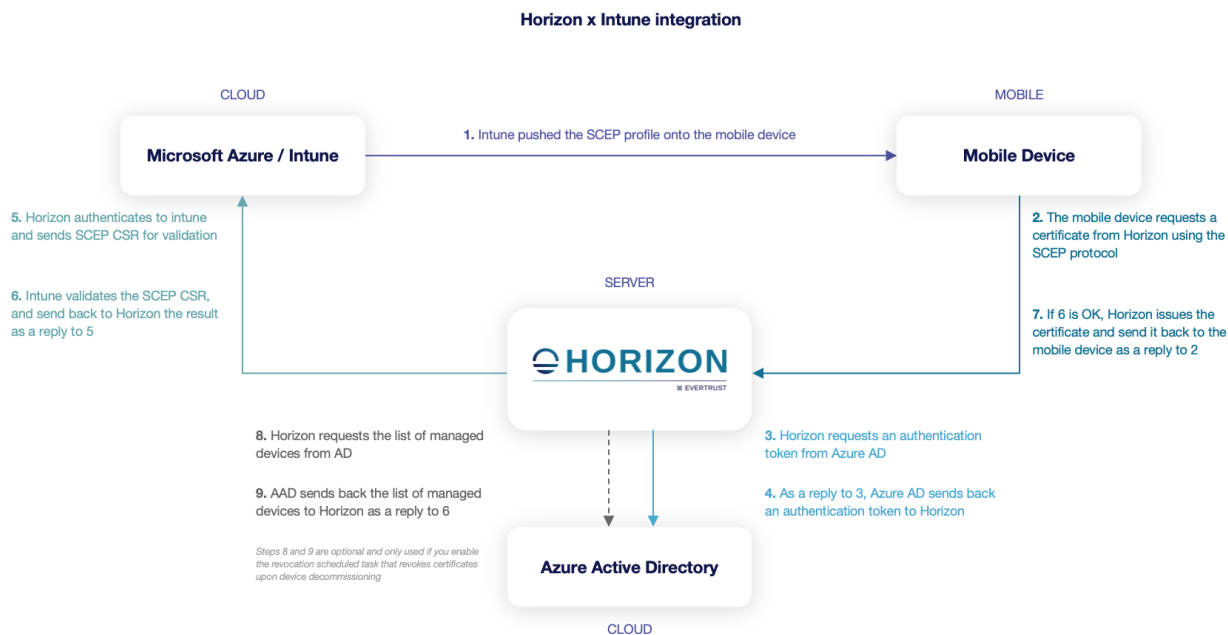
Intune Introduction

This section details the Microsoft Endpoint Manager - Intune SCEP integration with Horizon, used to enroll, renew and revoke certificates on Intune managed devices.

This integration involves at least three infrastructure components:

- Microsoft Endpoint Manager / Intune
- Azure Active Directory
- EverTrust Horizon

The enrolled devices interface with these components in order to retrieve their certificate.



The diagram displays these components as well as the various flows involved in an enrollment.

Microsoft describes the integration principles on their website: <https://docs.microsoft.com/en-us/mem/intune/protect/certificate-authority-add-scep-overview>

Finally, this integration will require to set up, on Horizon side, the following elements:

- an `[admin-guide:third-parties-intune-intune_connector:::_intune_connector]`, which holds the configuration items required for Horizon to connect to Azure AD and Intune
- an `[admin-guide:third-parties-intune-intune_profile:::_intune_profile]`, which holds the configuration items specifying how Horizon should issue certificates for the specified Intune Connector
- an **Intune Scheduled Task**, which holds configuration items defining the scheduled task in charge of performing revocation upon decommissioning devices from Azure AD. This is optional.

Intune Connector

This section details how to configure an Intune Connector.

Required By

<code>[admin-guide:third-parties-intune-intune_profile:::_intune_profile]</code>	<code>[admin-guide:third-parties-intune-intune_connector:::_intune_connector]</code>
--	--

Prerequisites

On Horizon side, you might need to set up a **Proxy**, used to reach Azure/Intune, if necessary. Note that the Horizon instance must also be reachable from the Azure AD endpoint, hence being

reachable from the Internet.

On Azure AD side, it is required to set up an application by following Microsoft's [guide](#). Please note that you must add the **Microsoft Graph / Application.Read.All** permission as well for the revocation feature to work properly. After performing these steps, you will get the following information, required later:

- the Tenant ID
- the Application ID
- the Application Authentication Key

How to configure Intune Connector

1. Log in to Horizon Administration Interface.
2. Access Intune Connector from the drawer or card: **Third Parties › Intune › Connectors**.

3. Click on  .

4. Fill the mandatory fields.

Connection

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **Azure Tenant*** (*string input*):
Enter the Tenant ID.
- **App Registration Credentials*** (*select*):
Select **Login credentials** containing your app registration ID and secret key.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy used to reach Azure AD and Intune.
- **Timeout** (*finite duration*):
Timeout set on the connection used to reach Azure AD and Intune. Configured by default at 10 seconds. Must be a valid finite duration.

Assets identification and management

- **OS query string** (*string input*):
This allows to restrict devices by OS when performing the devices listing used for the revocation feature. Leave blank to use the default setting if unsure.
- **Intune resource URL** (*string input*):
This allows to point at a specific Intune installation. Used only in Hybrid Intune setups, leave blank otherwise.
- **Legacy revocation mode** (*boolean*):
Activate the legacy revocation mode. Default value is set to false.

Actors management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default to 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default to 3.

5. Click on the save button.

You can update  or delete  the Intune Connector.



You will not be able to delete an Intune Connector if it is referenced in any other configuration element.

Intune Profile

This section details how to configure an Intune Profile.

Required By

```
[admin-guide:third-parties-intune-intune_scheduled_task:::_intune_scheduled_tasks]
```

Prerequisites

[admin-guide:third-parties-intune-intune_connector:::_intune_connector]	PKI Connector	SCEP Authority
---	---------------	----------------

Setting up an SCEP Authority requires you to issue a certificate from the underlying PKI with the following characteristics:

- the issuing CA should be the same as the one that will issue certificates through the PKI Connector that will be linked to the Intune Profile
- the certificate key usages must include **Digital Signature** and **Key Encipherment**
- the certificate must be issued as PKCS#12 and then **imported** into Horizon

How to configure Intune Profile

1. Log in to Horizon Administration Interface.

2. Access Intune Profile from the drawer or card: **Third Parties** › **Intune** › **Profiles**.

3. Click on  .

4. Fill the mandatory fields.

Intune Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile. As the name will be part of an URL, it is advised to use only lower case letters and dashes.
- **Enable*** (*boolean*):
Indicates whether the profile is enabled or not. Set to true by default.
- **Intune Connector*** (*select*):
Select an Intune Connector previously created.
- **PKI Connector** (*string select*):
Select a PKI connector previously created.

Assets identification

- **Device ID field name** (*string input*):
Subject DN field used to retrieve the Device ID. The selected field must be set to `{{AAD_Device_ID}}` on Intune side, e.g. if you select "L", the configured Subject DN in the SCEP profile in Intune must then contain `L={{AAD_Device_ID}}`. This is required to use the automated revocation feature upon device decommission.
- **Device ID separator** (*string input*):
Separator used to retrieve the Device ID in the device id field (if defined). This field is present for backward compatibility reasons and should normally be left to blank.

SCEP protocol parameters

- **Mode*** (*select*):
Choose from one of the two modes RA or CA. Usually this should be set to **RA**.
- **SCEP Authority** (*select*):
Select a SCEP Authority previously created. See Prerequisites for details.
- **CAPS** (*select*):
Select one or many SCEP Capabilities from the list. If unsure, leave the default.
- **Encryption algorithm** (*select*):
Select a SCEP Encryption Algorithm algorithms from the list. If unsure, leave the default.

Crypto Policy

- **Authorized Key Types** (*multiselect*):

Key Types that can be used for enrollment. An empty value means no restrictions.

Max Certificate per Holder Policy

- **Maximum** (*int*):

When specified, define the maximum number of active certificates for a given holder.

- **Behavior** (*select*):

What behavior to have when the maximum number is reached:

- **revoke** the previous certificates.
- **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):

When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):

Select a language. Supported languages are:

- **en**: English
- **fr**: French

- **Display Name** (*string input*):

Enter a display name. This will be the localized name of this profile.

- **Description** (*string input*):

Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the [grading rules page](#).

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Update request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Migration request*** (*finite duration*):
Must be a valid finite duration. The default value is set to seven days.
- **Recover request** (*finite duration*):
Enabled on escrow: Must be a valid finite duration. The default value is set to seven days.

Constraints

- **Allowed email domains** (*string input*):
Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANS as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):
Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.
2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Workflow

Data source flow

Configure which data sources to execute and in which order.

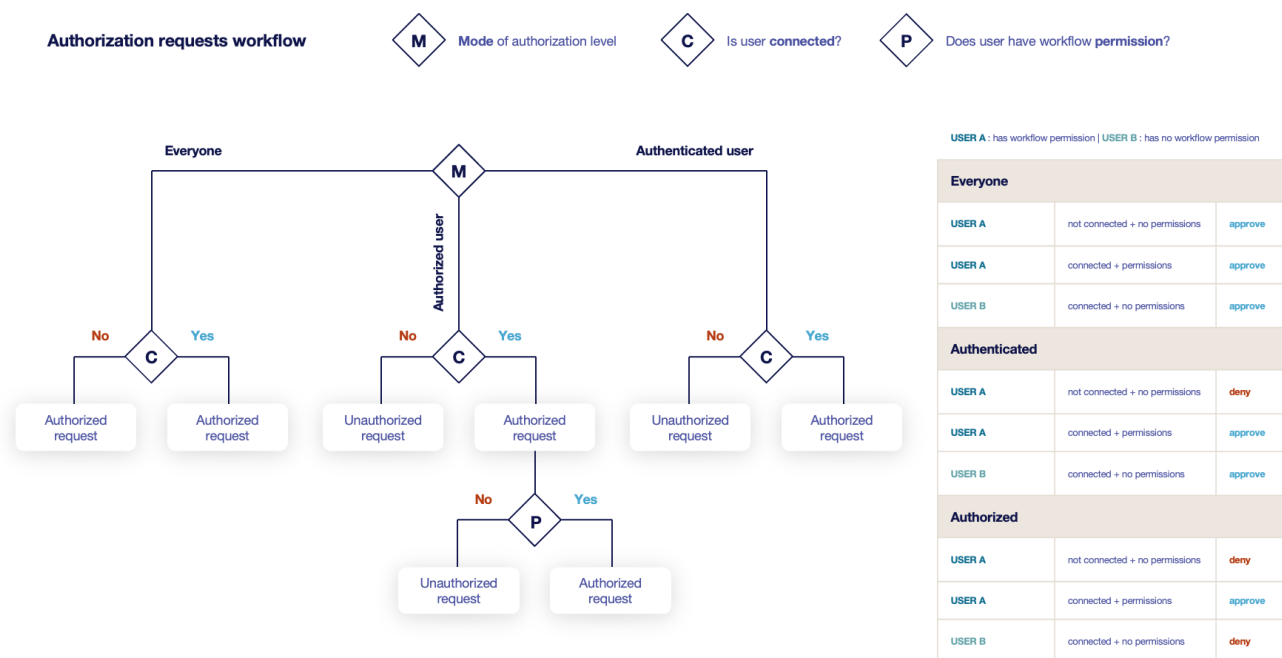
1. Select a data source to execute first, and fill its inputs with a computation rule.

2. Add other data sources if needed. Each datasource input can use outputs from previously executed data sources.
3. All data sources output are available in computation rules throughout the certificate template and metadata.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Owner-related permissions

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke (boolean):**
Grant self revoke permission. The default value is set to false.

- **Update** (*boolean*):
Grant self update permission. The default value is set to false.

Certificate Template

This section details how to define a custom structure for the fields **subject DN**, **SAN** & **extensions** of the requested certificate in order to match the configuration on the PKI side.

Subject DN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Subject DN template.



When a template is defined, at least one mandatory Common Name must be added to the DN Elements.

SAN composition

You can add more elements by clicking .

- **Element*** (*select*):
Select an attribute from the element list.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.

- **Minimum** (*int*):
The minimum number of value that this SAN must have.
- **Maximum** (*int*):
The maximum number of value that this SAN must have.
- **Regex** (*regex*):
Enter a regular expression that the element should match.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the SAN template.

Extensions

You can add more elements by clicking  .

- **Element*** (*select*):
Select an attribute from the elements list.
- **Mandatory** (*boolean*):
Should the element be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the element should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the element should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the element.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this element to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can remove an element by clicking the delete button  or reorder (drag and drop)  the Extensions template.



When adding a SAN, a DN element or an Extension and making it mandatory, make sure to either give it a default value or a computation rule or make it editable, otherwise the template will be unusable.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):
Select a preexisting **label**.
- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated **computation rule**. This value will override any other value including the user input.

- **Contact email**

- **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's contact email can be overridden by the requester when approving a request.
- **Default contact email** (*string input*):
Set a default contact email. This value must comply with the contact email restriction.
- **Contact email restriction**
 - **Whitelist** (*string input multiple*):
The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.
 - **Regex** (*regex*):
The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):
Specify if the certificate's team is mandatory when submitting a request.
- **Editable by requester** (*boolean*):
Specify if the certificate's team can be overridden by the requester when submitting a request.
- **Editable by approver** (*boolean*):
Specify if the certificate's team can be overridden by the requester when approving a request.
- **Default team** (*string input*):
Set a default team. This value must comply with the team restriction.
- **Team restriction**
 - **Whitelist** (*string input multiple*):
The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex (regex):**

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** ([admin-guide:other-computation_rules::_computation_rule] input):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (overridable metadata)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (select):

Select a metadata.

- **Editable by requester** (boolean):

Tells whether the metadata is editable by the requester. The default value is set to false.

- **Editable by approver** (boolean):

Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting **email**, [admin-guide:notifications-rest::_REST] or **groupware** notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting [email](#), [\[admin-guide:notifications-rest::_REST\]](#) or [groupware](#) notification to associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

5. Click on the save button.

You can update  or delete  the Intune Profile once it has been created.



You won't be able to delete an Intune Profile if it is referenced somewhere else.

Last steps

Once the profile is created in Horizon, you need to setup a SCEP profile in Intune by following [Microsoft documentation](#). You will need to match the parameters in the Intune SCEP profile with what has been set up in Horizon and in the underlying PKI. You need to pay special attention to:

- the certificate lifetime and renewal interval, which must match throughout the solution
- the Subject and Subject Alternative Name settings must match throughout the solution. In the end, the issued certificate must contain exactly what was configured in Intune for these fields, or the renewal will not work.
- the SCEP server URL, where you need to input the URL given in the Intune Profile that you created in Horizon

Configuration settings [Edit](#)

Certificate type

Subject name format

Subject alternative name

Certificate validity period

Key usage

Key size (bits)

Root Certificate

Extended key usage

Renewal threshold (%)

SCEP Server URLs

User

CN={{UserName}}-ios,OU=Mobile,L={{AAD_Device_ID}},O=EverTrust,C=FR

Attribute	Value	
Email address	{{EmailAddress}}	
User principal name (UPN)	{{UserPrincipalName}}	

2 Days

Key encipherment, Digital signature

2048

EVTQA-RootCA-iOS

Name	Object Identifier	Predefined values	
Client Authentication	1.3.6.1.5.5.7.3.2	Client Authentication (1.3.6.1...	

98

<https://horizon-demo.evertrust.fr/intune/evertrustqa-intune/pkiclient.exe>



To enroll **Windows** machines or users using Intune, you need to remove the trailing " **pkiclient.exe** " from the SCEP server URL

Intune Scheduled Tasks

This section details how to configure scheduled tasks which will run periodically on your Intune profiles, in order to manage automatic revocation upon device decommission.

Prerequisites

[admin-guide:third-parties-intune-intune_connector::_intune_connector]

[admin-guide:third-parties-intune-intune_profile::_intune_profile]

How to configure Intune Scheduled Tasks

1. Log in to Horizon Administration Interface.
2. Access Intune Scheduled Tasks from the drawer or card: **Third Parties** › **Intune** › **Scheduled Tasks**.
3. Click on .
4. Fill the mandatory fields.
 - **Intune Profile*** (*select*):
Select an Intune profile previously created.

- **Target Connector*** (*select*):
Select an Intune connector previously created.
- **Cron scheduling** (*cron expression*):
Set to every 5 hours by default.
- **Revoke** (*boolean*):
Set to false by default. If true, Horizon will revoke any certificate associated to a device that has been deleted from Azure AD (and hence decommissioned).
- **Dry run** (*boolean*):
If enabled, revocation actions will not be performed. Instead, a message will be logged, explaining what would have been done.

5. Click on the save button.

You can run , update  or delete  the Scheduled Tasks.

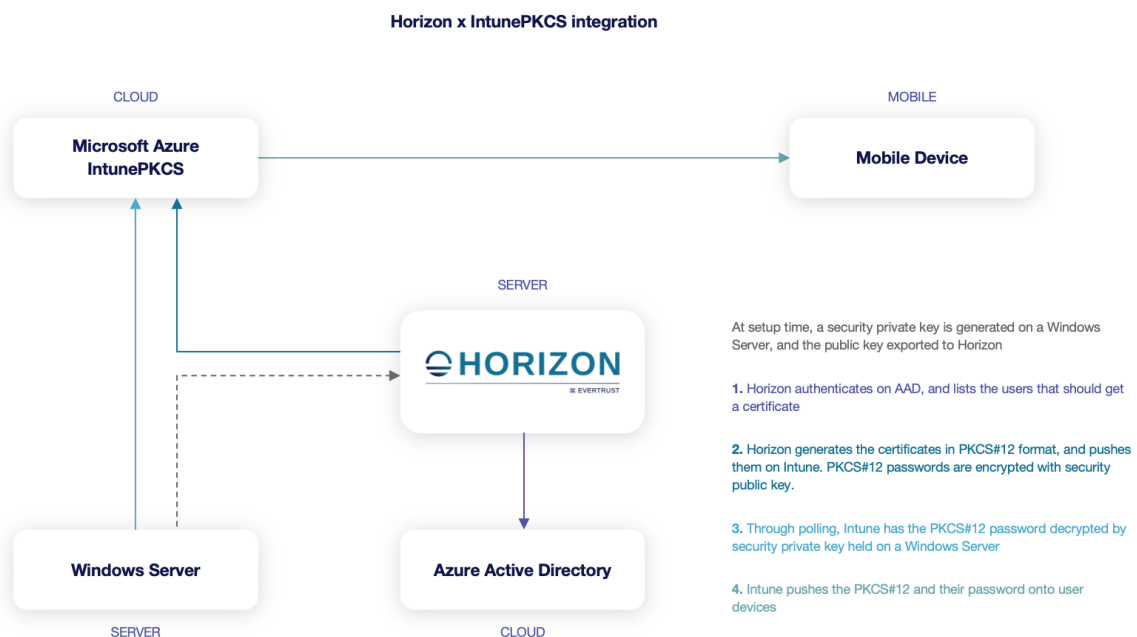
2.11.2. Intune PKCS

Intune PKCS Introduction

This integration involves at least three infrastructure components:

- Microsoft Endpoint Manager / Intune
- Azure Active Directory
- EverTrust Horizon

The enrolled devices interface with these components in order to retrieve their certificate.



The diagram displays these components as well as the various flows involved in an enrollment. The integration is further explained in the [Microsoft Intune PKCS documentation](#).

Intune PKCS Connector

This section details how to configure the Intune PKCS Connector.

Required By

```
[admin-guide:third-parties-intune_pkcs-intune_pkcs_profile:::_intune_pkcs_profile]
```

How to configure Intune PKCS Connector

Configuring the Microsoft Certificate Connector

The first step of the Intune PKCS connector is to actually understand the workflow that it bears, explained in introduction. Working with IntunePKCS requires the Microsoft Certificate Connector MSI to be uploaded to any Windows machine connected to the Internet. This connector is available on the [Microsoft Documentation](#).

1. Run the certificate connector MSI on the machine and click on "Configure now". Configure the connector to fit your infrastructure, just remember to only check the *PKCS imported* box whenever prompted. This step should end with a connection to Azure;
2. Retrieve the **Horizon Key Manager** from Horizon and upload it to the same machine where the **Microsoft Certificate Connector** was installed;
3. Open a command-line prompt as Administrator;
4. Generate an import key through the command-line tool:

```
$ PKCSImport.exe generate [KeyName]
```

Replace [KeyName] with what you want to name your key as. The next steps of the documentation will assume that the name is set to "PKCSImportKey".

5. Use the tool to export the generated key:

```
$ PKCSImport.exe export PKCSImportKey PKCSImportKey.pub
```

This will export the public key part of the PKCS Import Key to the *PKCSImportKey.pub* file as base64 format.

Configuring the IntunePKCS Connector in Horizon

This step assumes that the previous one has been thoroughly followed. The only extra pre-requisite for this step is to retrieve the Azure resource ID of the group that will be using the escrowed

certificates. Note that the app registration for Horizon must have the "DeviceManagementConfiguration.ReadWrite.All" permission granted as tenant admin. Read more about that in the [Microsoft documentation](#)

1. Log in to Horizon Administration Interface.
2. Access Intune PKCS Connectors from the drawer or card: **Third Parties** › **Intune PKCS** › **Connectors**.
3. Click on  .
4. Fill the mandatory fields.

General

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **Azure Tenant*** (*string input*):
Value must be set to the Azure tenant.
- **App Registration Credentials*** (*select*):
Select **Login credentials** containing your app registration ID and secret key. The app registration must have the "DeviceManagementConfiguration.ReadWrite.All" permission granted as tenant admin.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy to use.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.
- **Search Filter** (*string input*):
This value must be set to : groups/{Azure AD group object ID}/members This will apply the PKCS Import policy to all the members of the referenced Azure AD group object ID (the one that was retrieved at the beginning of the step).
- **Max stored certificates per holder** (*int*):
When specified, define the maximum number of certificates stored in the third party for a given holder. As an example, when set to 2, Intune will store the current certificate as well as the previous one (whether expired or revoked), so that it can still be used to decrypt resources. When a third one is going to be enrolled, the older one will be flushed out of Intune.

Assets identification and management

- **Key Name** (*string input*):
Enter the key name that was specified in the **Horizon Key Manager** (*PKCSImportKey* in the example).
- **Key Type** (*select*):
Select one key type from the list. If the **Horizon Key Manager** was used, select **RSA-2048**.

- **Provider Name** (*string input*):
Enter provider name. If the **Horizon Key Manager** was used, leave it blank.
- **Public Key** (*string input*):
Paste the base64 exported public key generated at step 5 of the previous part.
- **Intended Purpose** (*select*):
Select one intended certificate usage from the list. As an example, if you want to use the escrowed certificates through this connector to encrypt email, select S/MIME.

Actors and renewal management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default at 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default at 3.
- **Renewal period** (*finite duration*):
Must be a valid finite duration.

5. Click on the save button.

You can update  or delete  the Intune PKCS Connector.



You won't be able to delete an Intune PKCS Connector if it is referenced in any other configuration element.

Intune PKCS Profile

This section details how to configure the Intune PKCS Profile

Required By

```
[admin-guide:third-parties-intune_pkcs-  
intune_pkcs_scheduled_tasks::_intune_pkcs_scheduled_tasks]
```

Prerequisites

PKI Connector

How to configure Intune PKCS Profile

1. Log in to Horizon Administration Interface.

2. Access Intune PKCS Profiles from the drawer or card: **Third Parties › Intune PKCS › Profiles**.

3. Click on  .

4. Fill the mandatory fields.

Intune PKCS Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile.
- **Enable*** (*boolean*):
Is the profile enabled or not. Set at true by default.
- **PKI Connector** (*string select*):
Select a **PKI connector** previously created. CAUTION: The selected PKI connector must support the msUPN SAN and, if used for S/MIME encryption, the RFC822NAME SAN (email).
- **Intune PKCS Connector*** (*select*):
Select an Intune PKCS Connector previously created.

Crypto Policy

- **Default Key Type** (*select*):
Select the default type of key to generate when using centralized enrollment mode.
- **Authorized Key Types** (*multiselect*):
Key Types that can be used for enrollment. An empty value means no restrictions.
- **Private key escrowing** (*boolean*):
Tells whether the private key should be escrowed by Horizon. The default value is set to false.
 - **Show PKCS#12 Password On Recover** (*boolean*):
Tells whether the PKCS#12 password should be displayed on recover. The default value is set to false.
 - **Show PKCS#12 On Recover** (*boolean*):
Tells whether the PKCS#12 should be displayed on recover. The default value is set to false.
- **PKCS#12 Password Mode*** (*select*):
Select how to generate PKCS#12 password:
 - **manual**: prompt the user to choose its password. This is the default behavior.
 - **random**: have the password generated on Horizon side.
- **Password policy** (*select*):
Select a previously created password policy. It will be enforced on PKCS#12 password for recovery and centralized enrollments.
- **Store encryption type*** (*select*):
Select an encryption algorithm from the list. The PKCS#12 will use this algorithm. The default

value is set to DES_AVERAGE.

Max Certificate per Holder Policy

- **Maximum** (*int*):
When specified, define the maximum number of active certificates for a given holder.
- **Behavior** (*select*):
What behavior to have when the maximum number is reached:
 - **revoke** the previous certificates.
 - **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):
When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of this profile.
- **Description** (*string input*):
Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

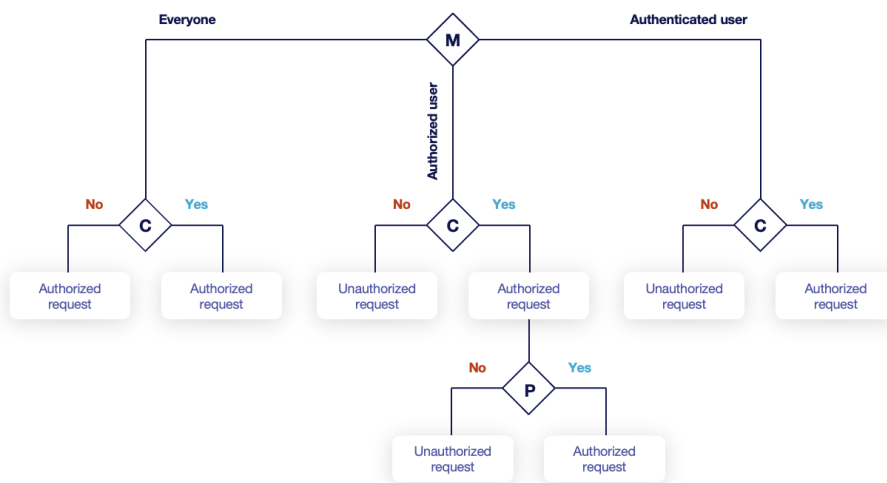
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the grading rules page.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Update request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Migration request* (finite duration):**

Must be a valid finite duration. The default value is set to seven days.

- **Recover request** (*finite duration*):

*Enabled on **escrow***: Must be a valid finite duration. The default value is set to seven days.

Owner-related permission

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke** (*boolean*):

Grant self revoke permission. The default value is set to false.

- **Recover** (*boolean*):

Grant self recover permission. The default value is set to false.

- **Update** (*boolean*):

Grant self update permission. The default value is set to false.

Constraints

- **Allowed email domains** (*string input*):

Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANS as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.

2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):

Select a preexisting **label**.

- **Mandatory** (*boolean*):
Should the label be mandatory. The default value is set to false.
- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.
 - **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated computation rule. This value will override any other value including the user input.
- **Contact email**
 - **Mandatory** (*boolean*):

Specify if the certificate's contact email is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when approving a request.

- **Default contact email** (*string input*):

Set a default contact email. This value must comply with the contact email restriction.

- **Contact email restriction**

- **Whitelist** (*string input multiple*):

The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the contact email to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):

Specify if the certificate's team is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's team can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's team can be overridden by the requester when approving a request.

- **Default team** (*string input*):

Set a default team. This value must comply with the team restriction.

- **Team restriction**

- **Whitelist** (*string input multiple*):

The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated computation rule. This value will

override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications/Triggers

This section details how to configure notifications and triggers to perform actions on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to

associate it with an event.



Submit request events are not triggered when the user has the permission to perform the action directly.

Triggers

Horizon support the use of third-party triggers in the form of callbacks on specific events happening on the profile, giving a way to synchronize the third party repositories and Horizon.

- **Enrollment** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is enrolled on this profile.
- **Renewal** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate is renewed on this profile.
- **Revocation** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate gets revoked on this profile.
- **Expire** (*select*):
Select the preexisting third party or MDM trigger(s) to call whenever a certificate expires on this profile.

The available triggers are the following:

AKV Triggers	AWS Triggers	F5 Triggers	[admin-guide:third-parties-ldap-triggers::_ldap_triggers]	On WebRA and Intune PKCS only: Intune PKCS Triggers
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5. Click on the save button.

You can update  or delete  the Intune PKCS Profile.



You won't be able to delete an Intune PKCS Profile if it is referenced in any other configuration element.

Intune PKCS Scheduled Tasks

This section details how to schedule tasks that will run periodically on your Intune PKCS profiles.

Prerequisites

[admin-guide:third-parties-intune_pkcs-intune_pkcs_connector::_intune_pkcs_connector]	[admin-guide:third-parties-intune_pkcs-intune_pkcs_profile::_intune_pkcs_profile]
---	---

How to configure Intune PKCS Scheduled Tasks

1. Log in to Horizon Administration Interface.
2. Access Intune PKCS Scheduled Tasks from the drawer or card: **Third Parties** › **Intune PKCS** › **Scheduled Tasks**.

3. Click on .

4. Fill the mandatory fields.

- **Enable** (*boolean*):
Tells whether the Scheduled task should be enabled. Set by default at true.
- **Intune PKCS Profile*** (*select*):
Select an Intune PKCS profile previously created.
- **Target Connector*** (*select*):
Select an Intune PKCS connector previously created.
- **Cron scheduling** (*cron expression*):
By default set at every 5 hours.
- **Enroll?** (*boolean*):
If enabled, will enroll all certificate from the third party repository. Set to false by default.
- **Revoke?** (*boolean*):
If enabled, will revoke all certificate whose container was deleted from the third party repository. Set to false by default.
- **Renew?** (*boolean*):
If enabled, will renew all certificate who are about to expire. Set to false by default.
- **Dry run** (*boolean*):
If enabled, enroll, revocation and renewal actions will not be performed. Instead, a message will be logged, explaining what would have been done.

5. Click on the save button.

You can run  or update  or delete  the Schedules Tasks.

Intune PKCS Trigger

This section details how to configure the Triggers that will run automatically on your Intune PKCS connectors.

Prerequisites

```
[admin-guide:third-parties-intune_pkcs-intune_pkcs_connector::_intune_pkcs_connector]
```

How to configure Intune PKCS Trigger

1. Log in to Horizon Administration Interface.
2. Access Intune PKCS Triggers from the drawer or card: **Third Parties** › **Intune PKCS** › **Triggers**.
3. Click on .
4. Fill the mandatory fields.
 - **Name*** (*string input*):
Enter a meaningful trigger name. It must be unique for each trigger. Horizon uses the name to identify the trigger.
 - **Intune PKCS Connector*** (*select*):
Select an Intune PKCS connector previously created.
 - **Retries in case of error** (*int*):
Number of times to retry to push the change on the Intune PKCS repository in case of error. Must be an integer between 1 and 15.
5. Click on the save button.

You can update  or delete  the Intune PKCS Trigger.



You won't be able to delete an Intune PKCS Trigger if it is referenced in any other configuration element.

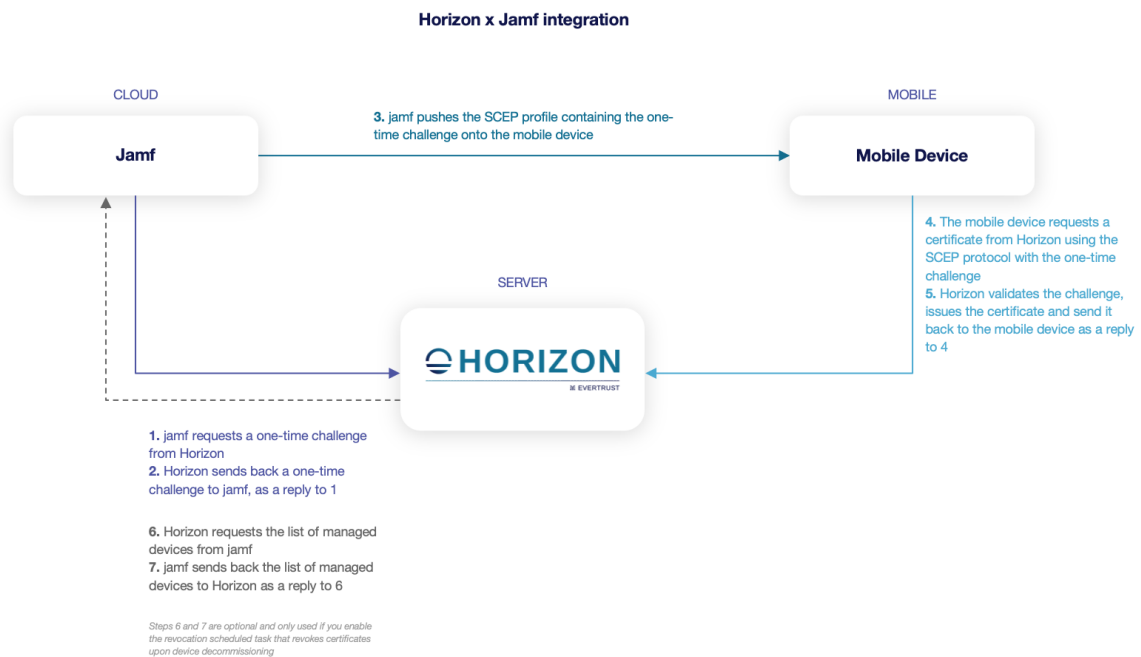
2.11.3. Jamf

Jamf Introduction

This section details the Jamf Pro integration with Horizon, used to enroll, renew and revoke certificates on Jamf Pro managed devices.

This integration involves the following components:

- Jamf Pro server or Cloud instance
- EverTrust Horizon
- Devices to be enrolled



The diagram displays these components as well as the various flows involved in an enrollment.

Finally, this integration will require to setup, on Horizon side, the following elements:

- a `[admin-guide:third-parties-jamf-jamf_connector::_jamf_connector]`, which holds the configuration items required for Horizon to connect to Jamf Pro
- a `[admin-guide:third-parties-jamf-jamf_profile::_jamf_profile]`, which holds the configuration items specifying how Horizon should issue certificates for the specified Jamf Connector
- a Jamf Schedule Task, which holds configuration items defining the scheduled task in charge of performing revocation upon decommissioning devices from Jamf Pro. This is optional.

Jamf Connector

This section details how to configure a Jamf Connector.

Required By

`[admin-guide:third-parties-jamf-jamf_profile::_jamf_profile]`

Prerequisites

On Horizon side, you might need to set up a **Proxy** used to reach Jamf Pro, if necessary.

On Jamf Pro side, it is required to create a technical user for Horizon, and give it **Auditor** rights, so that Horizon will be able to list the devices managed by Jamf Pro and thus be able to trigger certificate revocation upon decommissioning. Please follow the steps from the Jamf Pro documentation. After performing these steps, you will be given the following information, required later:

- a login
- a password

How to configure Jamf Connector

1. Log in to Horizon Administration Interface.
2. Access Jamf Connector from the drawer or card: **Third Parties › Jamf › Connectors**.
3. Click on .
4. Fill the mandatory fields.

Connection

- **Name*** (*string input*):
Enter a meaningful connector name. It must be unique for each connector. Horizon uses the name to identify the connector.
- **Jamf endpoint URL*** (*string input*):
Enter the URL pointing to the Jamf deployment or the Jamf Cloud instance.
- **Jamf user account credentials*** (*select*):
Select **Login** credentials containing the username and password created for Horizon in Jamf.
- **Proxy** (*string select*):
The HTTP/HTTPS proxy used to reach Jamf Pro, if any.
- **Timeout** (*finite duration*):
Set by default at 10 seconds. Must be a valid finite duration.

Actors management

These configuration elements mainly define the number of authorized interactions with the remote service on a defined period. For example, one needs to ensure that the remote service will not be contacted more than 5 times per 3 seconds. *Throttle parallelism* defines the number of times and *Throttle duration* the period of time. Therefore, on the above example, throttle parallelism would be set to 5 and throttle duration would be set to 3 seconds.

- **Throttle duration*** (*finite duration*):
Set by default to 3 seconds. Must be a valid finite duration.
- **Throttle parallelism*** (*int*):
Set by default to 3.

5. Click on the save button.

You can update  or delete  the Jamf Connector.



You won't be able to delete a Jamf Connector if it is referenced in any other configuration element.

Jamf Profile

This section details how to configure a Jamf Profile

Prerequisites

[admin-guide:third-parties-jamf-jamf_connector:::_jamf_connector]	PKI Connector	SCEP Authority
---	---------------	----------------

The SCEP Authority setup requires you to issue a certificate from the underlying PKI with the following characteristics:

- to issue certificates for iOS:
 - the issuing CA should be the same as the one that will issue certificates through the PKI Connector that will be linked to the Jamf Profile
 - the certificate key usages must include **Digital Signature** and **Key Encipherment**
 - the certificate must be issued as PKCS#12 and then **imported** into Horizon
- to issue certificates for macOS:
 - the certificate should be self-signed
 - the certificate key usages must include **Digital Signature** and **Key Encipherment**
 - the certificate must be issued as PKCS#12 and then **imported** into Horizon

How to configure Jamf Profile

1. Log in to Horizon Administration Interface.
2. Access Jamf Profiles from the drawer or card: **Third Parties** › **Jamf** › **Profiles**.
3. Click on .
4. Fill the mandatory fields.

Jamf Profile Specific Configuration

General

- **Name*** (*string input*):
Enter a meaningful profile name. It must be unique for each profile. Horizon uses the name to identify the profile. As the name will be part of an URL, it is advised to use only lower case letters and dashes.
- **Enable** (*boolean*):
Is the profile enabled or not. Set at true by default.
- **Jamf Connector** (*select*):

Select a Jamf connector previously created.

- **PKI connector*** (*string select*):

Select a PKI connector previously created.

Assets identification

- **DN field containing the device UDID*** (*select*):

Field used to retrieve the Device ID. The selected field must be set to **\$UDID/\$COMPUTERNAME** on Jamf side, e.g. if you select "L", the configured Subject DN in the SCEP profile in Jamf pro must then contain **L=\$UDID** for iOS or **L=\$COMPUTERNAME** for macOS devices. This allows to use the automated revocation upon device decommissioning feature.

SCEP protocol parameters

- **Mode*** (*select*):

Choose from the two modes RA or CA. To enroll certificates on **iOS** devices, select the **RA** mode. To enroll certificates on **macOS**, select the **CA** mode.

- **SCEP Authority*** (*select*):

Select a SCEP Authority previously created. See Prerequisites for details.

- **CAPS** (*select*):

Select one or many SCEP Capabilities from the list. If unsure, leave the default.

- **Encryption algorithm*** (*select*):

Select a SCEP Encryption Algorithm algorithms from the list. If unsure, leave the default.

- **Password policy** (*select*):

Choose from the **password policy** you might have previously created. If unsure, leave the default.

Crypto Policy

- **Authorized Key Types** (*multiselect*):

Key Types that can be used for enrollment. An empty value means no restrictions.

Max Certificate per Holder Policy

- **Maximum** (*int*):

When specified, define the maximum number of active certificates for a given holder.

- **Behavior** (*select*):

What behavior to have when the maximum number is reached:

- **revoke** the previous certificates.
- **reject** the current request.



In order to allow renewal in **reject** behavior, one more certificate is allowed when the certificate being renewed is in its renewal period.

- **Revocation reason** (*select*):

When the revoke behavior is selected, the revocation reason to revoke the certificate with.

Common configuration for profiles

Languages

You can add more languages by clicking  .

- **Language*** (*select*):

Select a language. Supported languages are:

- **en**: English
- **fr**: French

- **Display Name** (*string input*):

Enter a display name. This will be the localized name of this profile.

- **Description** (*string input*):

Enter a description. This will be displayed on the list view of the profiles.

You can delete  the localization.

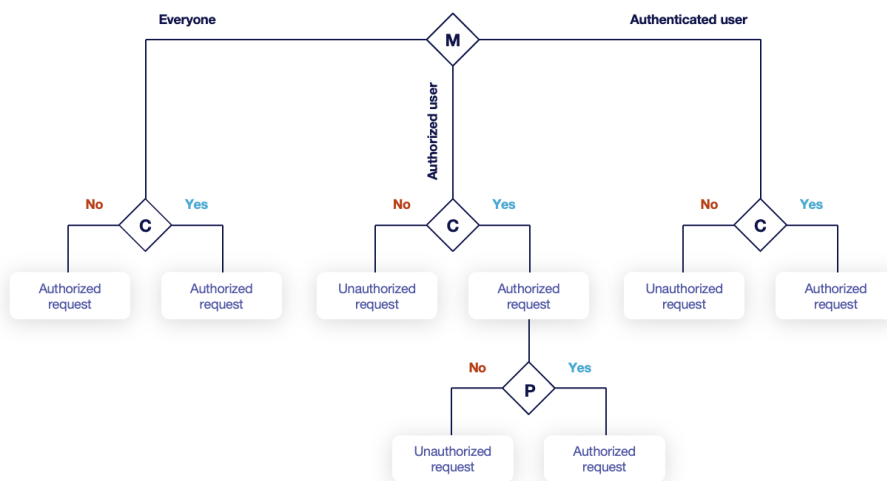
Grading Policies

You can select grading policies that will grade your certificate for a quick overview of its quality. For more information about the inner working of the grading policies in Horizon, please refer to the grading rules page.

Workflows builder

Configure custom rights for actions on this profile.

1. Select an authorization level for each workflow.



USER A : has workflow permission | USER B : has no workflow permission

Everyone		
USER A	not connected + no permissions	approve
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authenticated		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	approve
Authorized		
USER A	not connected + no permissions	deny
USER A	connected + permissions	approve
USER B	connected + no permissions	deny

- **Everyone:**
No authentication is required.
- **Authenticated:**
User has to be authenticated.
- **Authorized:**
User has to be authenticated and have an explicit authorizations.

2. Select an access level for identity providers.

You can remove the access level for an identity provider by clicking on 'x'.

Requests time to live

Configure the time your requests have before expiring.



After expiration, requests are stored for an additional 30 days. This can be changed using configuration files.

- **Enrollment request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Renewal request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Revocation request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Update request* (finite duration):**
Must be a valid finite duration. The default value is set to seven days.
- **Migration request* (finite duration):**

Must be a valid finite duration. The default value is set to seven days.

- **Recover request** (*finite duration*):

*Enabled on **escrow***: Must be a valid finite duration. The default value is set to seven days.

Owner-related permission

These permissions apply to the owners of a certificate (team or owner). An owner can always request the following actions, but this permission allows them to perform the action without validation.

- **Revoke** (*boolean*):

Grant self revoke permission. The default value is set to false.

- **Update** (*boolean*):

Grant self update permission. The default value is set to false.

Constraints

- **Allowed email domains** (*string input*):

Enter a valid regular expression that the inputted emails should match. This includes RFC822NAME and UPN SANs as well as the contact email



This matches the domain of the email, not including anything before @.

- **Allowed DNS domains** (*string input*):

Enter a valid regular expression that the inputted domain should match.

CSR Data Mapping

1. Click on  to add a mapping.

2. Select a field and enter a value.

You can delete  the CSR Data Mapping.

Certificate Metadata

This section details how to define a custom structure for the labels, ownership policy and technical metadata, allowing certificates to hold rich information.

Labels

You can add more labels by clicking  .

- **Name** (*select*):

Select a preexisting **label**.

- **Mandatory** (*boolean*):

Should the label be mandatory. The default value is set to false.

- **Editable by requester** (*boolean*):
Tells whether the label should be editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the label should be editable by the approver. The default value is set to false.
- **Default value** (*string input*):
Set a default value to the label.
- **Label value restriction**
 - **Whitelist** (*string input multiple*):
The label value will have to be in the whitelist. Open the popup, enter the label value and press "enter" to add this value to the accepted value list. An empty whitelist means no restriction.
 - **Suggestions** (*string input multiple*):
Add suggestions that will be displayed to the user. The user will be able to choose one of these values or enter its own. Open the popup, enter your suggestions and press enter to add this value to the suggestions. An empty suggestions list means no restriction.
 - **Regex** (*regex*):
The label value will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.
- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of this label to the value of the evaluated computation rule. This value will override any other value including the user input and the default value.

You can delete  or reorder (drag and drop)  the label template.

Ownership policy

- **Owner**
 - **Mandatory** (*boolean*):
Specify if the certificate's owner is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when submitting a request.
 - **Editable by approver** (*boolean*):
Specify if the certificate's owner can be overridden by the requester when approving a request.
 - **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):
Set the value of the owner to the value of the evaluated computation rule. This value will override any other value including the user input.
- **Contact email**
 - **Mandatory** (*boolean*):
Specify if the certificate's contact email is mandatory when submitting a request.
 - **Editable by requester** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's contact email can be overridden by the requester when approving a request.

- **Default contact email** (*string input*):

Set a default contact email. This value must comply with the contact email restriction.

- **Contact email restriction**

- **Whitelist** (*string input multiple*):

The contact email will have to be in the whitelist. Open the popup, enter the email and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The contact email will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the contact email to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

- **Team**

- **Mandatory** (*boolean*):

Specify if the certificate's team is mandatory when submitting a request.

- **Editable by requester** (*boolean*):

Specify if the certificate's team can be overridden by the requester when submitting a request.

- **Editable by approver** (*boolean*):

Specify if the certificate's team can be overridden by the requester when approving a request.

- **Default team** (*string input*):

Set a default team. This value must comply with the team restriction.

- **Team restriction**

- **Whitelist** (*string input multiple*):

The team will have to be in the whitelist. Enter the team and press "enter" to add this value to the accepted whitelist. An empty whitelist means no restriction.

- **Regex** (*regex*):

The team will have to match the regex. Open the popup, enter the regular expression and click on the submit button to set the regex. An empty regex means no restrictions.

- **Computation rule** (*[admin-guide:other-computation_rules::_computation_rule] input*):

Set the value of the team to the value of the evaluated **computation rule**. This value will override any other value including the user input and the default value.

Metadata policy (*overridable metadata*)



These metadata are technical metadata. They are used by Horizon or Third party connectors, updating them should be done with utmost care.



Metadata edition is not allowed on enroll.



Metadata edition is not available via the User Interface. It must be changed with API, using horizon-cli.

You can allow the override of technical metadata by clicking .

- **Metadata*** (*select*):
Select a metadata.
- **Editable by requester** (*boolean*):
Tells whether the metadata is editable by the requester. The default value is set to false.
- **Editable by approver** (*boolean*):
Tells whether the metadata is editable by the approver. The default value is set to false.

You can delete  a metadata policy. This will not delete the metadata but will make it non editable.

Notifications

This section details how to configure notifications on certificate and request lifecycle events.

Certificate lifecycle notifications

Notifications are sent when one of the following event is triggered by a certificate:

Enrollment	Revocation	Expire	Update	Migrate	Renew
------------	------------	--------	--------	---------	-------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.

Request lifecycle notifications

Notifications are sent when one of the following event is triggered by an Enroll/Revocation/Update/Migrate/Renew request:

Submit	Cancel	Revoke	Approve	Pending
--------	--------	--------	---------	---------

Select a preexisting email, [admin-guide:notifications-rest::_REST] or groupware notification to associate it with an event.



Submit request events are not triggered when the user has the permission to

perform the action directly.

5. Click on the save button.

You can update  or delete  the Jamf Profile .



You won't be able to delete a Jamf Profile if it is referenced somewhere else.

Last Steps

The integration between Jamf Pro and Horizon can be done in the following modes:

- Jamf Pro SCEP Proxy mode
- iOS SCEP Profile
- macOS SCEP Profile
- macOS SCEP Profile with Proxy

In all these modes, the Challenge type to use on Jamf Pro side is **Dynamic-Microsoft CA**, and you should point to the corresponding `mscep` and `mscep_admin` URI on Horizon side, that can be found in the Jamf Profile after it has been created.

Jamf Pro SCEP Proxy mode

This mode requires to provide the SCEP Authority PKCS#12 to Jamf Pro, so that it can be uploaded in the appropriate profile.

Other than that, the configuration looks like the following on Jamf Pro side:

URL	Base URL for the SCEP server	https://horizon-demo.evertrust.fr/jamf/evertrustqa-jamf/mscep
Name	The name of the instance: CA-IDENT	EVTDemo
Subject	Representation of a X.500 name (e.g. O=CompanyName, CN=Foo)	CN=mac\$SERIALNUMBER,L=mac\$SERIALNUMBER,OU=\$PROFILE_IDENTIFIER
Subject Alternative Name Type	Type of a subject alternative name	DNS Name
Challenge Type	Type of challenge password to use	Dynamic-Microsoft CA
URL To SCEP Admin	URL of the page to use to retrieve the SCEP challenge	https://horizon-demo.evertrust.fr/jamf/evertrustqa-jamf/mscep_admin
Username	Username to use to log in to the SCEP Admin page	jamf
Password	Password to use to log in to the SCEP Admin page	
Verify Password		
Key Size	Key size in bits	2048

iOS/macOS SCEP Profile

On Jamf Pro side, the profile configuration looks like the following:

URL The base URL for the SCEP server

https://horizon-demo.evertrust.fr/jamf/evertrustqa-jamf/mscep

Name The name of the instance: CA-IDENT

CA-QA

Redistribute Profile
Redistribute the profile automatically when its SCEP-issued certificate is the specified number of days from expiring. Configuring this option adds "\$PROFILE_IDENTIFIER" to the Subject field

14 Days

Subject Representation of a X.500 name (e.g. O=CompanyName, CN=Foo)

CN=\$USERNAME,OU=\$PROFILE_IDENTIFIER,L=\$UDID

Subject Alternative Name Type The type of a subject alternative name

None

Retries Number of times to retry after PENDING response

3

Retry Delay Number of seconds to wait before each retry

10 Seconds

Challenge Type Type of challenge password to use

Dynamic-Microsoft CA

URL To SCEP Admin URL of the page to use to retrieve the SCEP challenge

https://horizon-demo.evertrust.fr/jamf/evertrustqa-jamf/mscep_admin

Username Username to use to log in to the SCEP Admin page

jamf

macOS SCEP Profile with Proxy

This mode requires:

1. to set up the SCEP Proxy mode on Jamf Pro side
2. to configure a profile on Jamf Pro side, that looks like the following:

☒ Use the External Certificate Authority settings to enable Jamf Pro as SCEP proxy for this configuration profile

Name The name of the instance: CA-IDENT

EVTDemo

Redistribute Profile
Redistribute the profile automatically when its SCEP-issued certificate is the specified number of days from expiring. Configuring this option adds "\$PROFILE_IDENTIFIER" to the Subject field

1 Day

Subject Representation of a X.500 name (e.g. "O=CompanyName, CN=Foo")

OU=\$PROFILE_IDENTIFIER,L=mac\$SERIALNUMBER,CN=mac\$SERIALNUMBER

Subject Alternative Name Type The type of a subject alternative name

DNS Name

Subject Alternative Name Value The value of a subject alternative name

mac\$SERIALNUMBER.evertrust.test

NT Principal Name An NT principal name for use in the certificate request

mac\$SERIALNUMBER\$@evertrust.test

PKI Instance PKI instance to use to retrieve the SCEP challenge

Seat ID Seat ID to use for the SCEP challenge

Device Name

PKI Instance PKI instance to use to retrieve the SCEP challenge

Jamf Scheduled Tasks

This section details how to schedule tasks that will run periodically on your jamf profiles, in order to manage automatic revocation upon device decommissioning.

Prerequisites

[admin-guide:third-parties-jamf-jamf_connector:::_jamf_connector]	[admin-guide:third-parties-jamf-jamf_profile:::_jamf_profile]
---	---

How to configure Jamf Scheduled Tasks

1. Log in to Horizon Administration Interface.
2. Access Jamf Scheduled Tasks from the drawer or card: **Third Parties** › **Jamf** › **Scheduled Tasks**.

3. Click on .

4. Fill the mandatory fields.

- **Enable** (*boolean*):
Tells whether the Scheduled task should be enabled. Set by default at true.
- **Jamf Profile*** (*select*):
Select a Jamf profile previously created.
- **Target Connector*** (*select*):
Select an Jamf connector previously created.
- **Cron scheduling** (*cron expression*):
Set to every 5 hours by default.
- **Revoke** (*boolean*):
Set to false by default. If true, Horizon will revoke any certificate associated to a device that has been deleted from Azure AD (and hence decommissioned).
- **Dry run** (*boolean*):
If enabled, revocation actions will not be performed. Instead, a message will be logged, explaining what would have been done.

5. Click on the save button.

You can run  or update  or delete  the Scheduled Tasks.

2.12. System configuration

2.12.1. Labels

This section details how to configure the labels. Labels are metadata used to store information provided by the en-users in Horizon database, associated to a given certificate, but not contained in

the certificate.

You will be able to associate the labels created in this section with your profiles in order to enrich the certificates that will be issued from them.

How to configure a Label

1. Log in to Horizon Administration Interface.
2. Access Labels from the drawer or card: **System** › **Labels**.

3. Click on .

4. Fill the following fields:

- **Name*** (*string input*):
Enter a meaningful Label name.

You can add more languages by clicking .

- **Language*** (*select*):
Select a language. Supported languages are:
 - **en**: English
 - **fr**: French
- **Display Name** (*string input*):
Enter a display name. This will be the localized name of the label.
- **Description** (*string input*):
Enter a description. This will be displayed when making a request with this label and when adding it to a profile.

You can delete  the localization.

5. Click on the create button to save.

You can update  or delete  Labels.



You won't be able to delete a Label if it is referenced in any other configuration element.

2.12.2. HTTP Proxy

In this section you will be able to set up HTTP Proxies. HTTP Proxies may be used by Horizon to establish connection to various services.

How to configure an HTTP Proxy

1. Log in to Horizon Administration Interface.
2. Access HTTP Proxy from the drawer or card: **System** > **HTTP Proxies**.

3. Click on  .

4. Fill the mandatory fields.

- **Name*** (*string input*):
Enter a meaningful HTTP Proxy name.
- **Host*** (*string input*):
The Hostname or IP Address of the HTTP/HTTPS proxy to use.
- **Port*** (*int*):
The Port of the HTTP/HTTPS proxy to use.
- **Credentials** (*select*):
Select **Password credentials** containing basic authentication credentials for the proxy.

5. Click on the create button to save.

You can update  or delete  the HTTP Proxy.



You won't be able to delete an HTTP Proxy if it is referenced in any other configuration element.

2.12.3. Grading Rules

The grading rules feature enhances the governance capabilities of Horizon, clearly displaying the quality of a certificate using different criteria. Currently, there is only one grading policy which is the Horizon grading policy designed by EverTrust experts using common reference documents.

The grading mechanism works as following:

1. Each rule is evaluated individually;
2. The score of each ruleset is calculated by adding the scores of each of its rules and dividing it by the max note for each ruleset, giving a score $s_i \in [-1,1]$ for each ruleset;
3. The effective score for the grading policy is calculated through a weighted sum: $S = \sum_i w_i * s_i$ with w_i being the weight of each ruleset;
4. The sum of the weights is calculated: $W = \sum_i w_i$;
5. The score of the certificate for this grading policy is then calculated by dividing S by W: $cert_score = \frac{S}{W} \in [-1,1]$, then the score is put back over 100 and the certificate grade is applied with the following scale:

CERT-SCORE



Breakdown of the grading rules

ANSSI Cryptographic Content

The ANSSI Cryptographic Content Ruleset is created from the good practices advocated by the French ANSSI to ensure good cryptographic material when dealing with X509 certificates (based on the RGS). This ruleset has a maximum possible score of 70 and has a weight of 50 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
Certificate Policy OID should be specified	10	0
Certificate should contain at least a CRLDP or an AIA OCSP URL	10	0
Certificate should contain the subject key identifier extension	10	0
Certificate subject and issuer should differ and authority key identifier should be defined	10	0
Certificate issuer should contain the country element ('C')	5	0
Certificate issuer should contain the organization element ('O')	5	0
Certificate issuer should contain the organizational unit element ('OU') or organisational identifier ('organizationIdentifier')	5	0
Certificate subject should contain the country element ('C')	5	0
Certificate subject should contain the organization element ('O')	5	0
Certificate subject should contain the organizational unit element ('OU') or organisational identifier ('organizationIdentifier')	5	0
Total	70	0

CA/B Forum Ruleset

The CA/B Forum Ruleset contains good practices for certificates from the CA/B Forum

recommendations.

This ruleset has a maximum possible score of 40 and has a weight of 60 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
CP OID extension is not empty	10	0
Character '_' is forbidden in SAN DNS (<i>penalty rule</i>)	0	-10
SAN DNS field must not end with '.' (<i>penalty rule</i>)	0	-10
Certificate lifetime is less than 397 days	10	0
Certificate serial number is longer than 8 bytes	10	0
SAN DNS field is not empty	10	0
Total	40	-20

NIST and ANSSI ECDSA Cryptographic Ruleset (Weight 100, Maximum score 35)

The NIST and ANSSI ECDSA Cryptographic Ruleset contains good practices when dealing with elliptic curves cryptography for the certificate's private key.

This ruleset has a maximum possible score of 35 and has a weight of 100 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
EC key algorithm should be P-256, P-384 or P-521	25	0
Signing hash algorithm should be SHA-256, SHA-384, SHA-512, SHA-3-256, SHA-3-384 or SHA-3-512	10	0
Certificate expiring after January 1st 2035 must be hybrid	0	-60
Hybrid certificate	5	0
Total	40	-60

Email Certificate Ruleset

The Email Certificate Ruleset contains good practices written by the EverTrust experts regarding the use of S/MIME certificates.

This ruleset has a maximum possible score of 20 and has a weight of 60 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
Certificate with extended key usages 'emailProtection' should contain any of the following key usages: 'digitalSignature', 'nonRepudiation', 'keyEncipherment', 'dataEncipherment'	10	0
SAN Email (RFC822Name) field is not empty	10	0
Total	20	0

IETF PKIX Ruleset

The IETF PKIX Ruleset contains good practices from the IETF PKIX recommendations. This ruleset has a maximum possible score of 30 and has a weight of 100 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
An entity certificate should not contain a pathlen	10	0
Issuer must not be empty	5	0
Subject must not be empty	5	0
Subject key identifier extension should not be empty	5	0
Certificate subject and issuer should differ and authority key identifier should be defined	5	0
If defined, AIA OCSP URL should use HTTP (<i>penalty rule</i>)	0	-10
If defined, CRLDP should use LDAP or HTTP (<i>penalty rule</i>)	0	-10
Non-CA certificate cannot be self-signed (<i>penalty rule</i>)	0	-30
The certificate is issued by an untrusted CA (<i>penalty rule</i>)	0	-15
Certificate KeyUsage cannot be empty (<i>penalty rule</i>)	0	-10
Total	30	-75

NIST PQC Cryptographic Ruleset

The NIST PQC Cryptographic Ruleset contains good practices when dealing with post-quantum cryptography for the certificate's private key. This ruleset has a maximum possible score of 25 and has a weight of 100 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
PQC certificate	25	0

Rule	Score if satisfied	Score if not satisfied
Total	25	0

NIST and ANSSI RSA Cryptographic Ruleset

The NIST and ANSSI RSA Cryptographic Ruleset contains good practices when dealing with RSA cryptography for the certificate's private key.

This ruleset has a maximum possible score of 40 and has a weight of 100 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
RSA key size should be greater or equals to 2048 bits	10	0
RSA key size should be greater or equals to 3072 bits	5	0
RSA key exponent should be greater than 2 ¹⁶	10	0
Signing hash algorithm should be SHA-256, SHA-384, SHA-512, SHA-3-256, SHA-3-384 or SHA-3-512	10	0
RSA key size should not be less than 2048 bits (<i>penalty rule</i>)	0	-10
RSA key size must not be less than 1024 bits (<i>penalty rule</i>)	0	-10
Certificate expiring after January 1st 2030 should be hybrid	0	-15
Certificate expiring after January 1st 2035 must be hybrid	0	-50
Hybrid certificate	5	0
Total	40	-85

TLS Certificate Ruleset

The TLS certificate ruleset contains good practices for certificates used to identify web servers.

This ruleset has a maximum possible score of 20 and has a weight of 60 in the Horizon Grading Policy.

▼ Details

Rule	Score if satisfied	Score if not satisfied
Certificate with extended key usages 'TLS Server' should contain key usage 'digitalSignature'	10	0
Certificate with extended key usage 'TLS Server' should not have a subject containing the following elements: 'givenname', 'surname' (<i>penalty rule</i>)	0	-5
SAN DNS field is not empty	10	0

Rule	Score if satisfied	Score if not satisfied
Total	20	-5

Applying the grading policy

All certificates that are in Horizon can be graded using grading policies, whether they are discovered or fully managed by the product. If you want to add a grading policy to a profile, simply go to the profile settings then in the "Common configuration for profile" tab select the grading policies that will be used to grade certificates on this profile.

To remove a grading policy from a profile you just have to unselect it from the drop-down menu.

You can also grade discovered certificates: in the **Discovery** menu, click on the campaign that you want to apply the grading policies on and then select the grading policies that you want to apply from the drop-down menu.

Again, to remove a grading policy from a discovery campaign, just unselect it from the same drop-down menu.

Manually re-grading certificates

In case anything went wrong in the initial grading of certificates, or if you manually added a new grading policy to an existing profile and you want to manually re-evaluate a grading policy, follow these steps:

- 1. Go to **System** > **Grading Rules**;
- 2. Select the Grading Policy that you want to manually relaunch and click the .

All certificates concerned by this grading policy will now be re-graded.

2.12.4. Global configuration

These configurations handle various Horizon global parameters directly via the Web Interface.

Internal monitoring

This parameter configures the internal monitoring execution interval. Internal monitoring refers to an action that will check the expiration and usage status of credentials and license, and send the configured notifications if needed.

By default, this action will be executed every day at midnight UTC. The notifications will keep being sent each day for as long as an action is needed.

License configuration

The license configuration panel allows to configure [admin-guide:notifications-mail::_email], [admin-guide:notifications-groupware::_groupware] or [admin-guide:notifications-rest::_REST] notifications to be sent. These can be configured on:

- license expiration: using a notification on the **License Expiration** event and the **Delay before notification sending** field in the notification configuration, notifications configured here will be sent by the internal monitoring action.
- license usage: using the **usage threshold**, if this threshold is exceeded, notifications configured here will be sent by the internal monitoring action.

Interface configuration

An image can be defined here. It will be added on the Web interface in the header and in the login menu.

2.13. Common configuration elements

2.13.1. Cron Expression

Cron expressions are composed of 6 required fields and one optional field separated by white spaces. The fields are respectively described as follows:

Field Name	Allowed Values	Allowed Special Character
Seconds	0-59	- * /
Minutes	0-59	- * /
Hours	0-23	- * /
Day-of-month	1-31	- * ? / L W
Month	1-12 or JAN-DEC	- *
Day-of-Week	1-7 or SUN-SAT	- * ? / L #
Year (Optional)	empty, 1970-2199	- * /

Special characters

- * ("all values") - used to select all values within a field. For example, "*" in the minute field means *every minute*.
- ? ("no specific value") - useful when you need to specify something in one of the two fields in which the character is allowed, but not the other. For example, if I want my trigger to fire on a particular day of the month (say, the 10th), but don't care what day of the week that happens to be, I would put "10" in the day-of-month field, and "?" in the day-of-week field. See the examples below for clarification.
- - - used to specify ranges. For example, "10-12" in the hour field means "the hours 10, 11 and 12".
- , - used to specify additional values. For example, "MON,WED,FRI" in the day-of-week field means "the days Monday, Wednesday, and Friday".
- / - used to specify increments. For example, "0/15" in the seconds field means "the seconds 0, 15, 30, and 45". And "5/15" in the seconds field means "the seconds 5, 20, 35, and 50". You can also specify '/' after the '*' character - in this case '*' is equivalent to having '0' before the '/'. '1/3' in the day-of-month field means "fire every 3 days starting on the first day of the month".

- **L** ("last") - has different meaning in each of the two fields it is allowed into. For example, the value "L" in the day-of-month field means "the last day of the month" - day 31 for January, day 28 for February on non-leap years. If used in the day-of-week field by itself, it simply means "7" or "SAT". But if used in the day-of-week field after another value, it means "the last xxx day of the month" - for example "6L" means "the last Friday of the month". You can also specify an offset from the last day of the month, such as "L-3" which would mean the third-to-last day of the calendar month. When using the 'L' option, it is important not to specify lists, or ranges of values, as you'll get confusing/unexpected results.
- **W** ("weekday") - used to specify the weekday (Monday-Friday) nearest the given day. As an example, if you were to specify "15W" as the value for the day-of-month field, the meaning is: "the nearest weekday to the 15th of the month". So if the 15th is a Saturday, the trigger will fire on Friday the 14th. If the 15th is a Sunday, the trigger will fire on Monday the 16th. If the 15th is a Tuesday, then it will fire on Tuesday the 15th. However if you specify "1W" as the value for day-of-month, and the 1st is a Saturday, the trigger will fire on Monday the 3rd, as it will not 'jump' over the boundary of a month's days. The 'W' character can only be specified when the day-of-month is a single day, not a range or list of days.
- **#** - used to specify "the nth" XXX day of the month. For example, the value of "6#3" in the day-of-week field means "the third Friday of the month" (day 6 = Friday and "#3" = the 3rd one in the month). Other examples: "2#1" = the first Monday of the month and "4#5" = the fifth Wednesday of the month. Note that if you specify "#5" and there is not 5 of the given day-of-week in the month, then no firing will occur that month.



The 'L' and 'W' characters can also be combined in the day-of-month field to yield '**LW**', which translates to "**last weekday of the month**".

2.13.2. Finite Duration

The format of a *Finite Duration* is "**<length><unit>**", where:

- White space is allowed between the parts.
- Length is a positive integer without the "+" sign.
- Valid possible units are described in the below table:

Unit	Short name	Long names
DAYS	d	day days
HOURS	h	hour hours
MINUTES	m	min mins minute minutes
SECONDS	s	sec secs second seconds
MILLISECONDS	ms	milli millis millisecond milliseconds

For example, 10 seconds will be written as "10 s", "10s", "10 sec" or "10 seconds".

2.13.3. Regex

Regex are a powerful tool to match patterns in strings. Horizon is developed in Java, so regex must follow the Java regex engine syntax.

In Horizon, most regex input are used for validation of a field input. As such, they validate one line, and a good practice is enforced:



Regex must start with `^` and end with `$`.

2.13.4. Dictionaries

Here is the list of available dictionary keys to use in computation rules, depending on the usage.

In notifications

Certificate dictionary

This dictionary is available for notifications on the following events:

- `on_enroll`
- `on_revoke`
- `on_update`
- `on_recover`
- `on_migrate`
- `on_expire`
- `on_renew`

Key	Description	Type	Available in Computation Rule
certificate.id	Horizon Id of the certificate	Single value	Yes
certificate.module	Module of the certificate	Single value	Yes
certificate.not_after	Expiration date of the certificate	Single value	Yes
certificate.not_before	Start date of the certificate	Single value	Yes
certificate.serial	Serial number of the certificate	Single value	Yes
certificate.thumbprint	Thumbprint of the certificate	Single value	Yes

Key	Description	Type	Available in Computation Rule
certificate.public_key_thumbprint	Thumbprint of the public key of the certificate	Single value	Yes
certificate.revoked	true if the certificate is revoked, false otherwise	Single value	Yes
certificate.key_type	Key Type of the certificate	Single value	Yes
certificate.signing_algorithm	Signing Algorithm of the certificate	Single value	Yes
certificate.holder_id	Holder Id of the certificate	Single value	Yes
certificate.friendly_name	Friendly name of the certificate	Single value	Yes
certificate.pem	PEM Encoded certificate	Single value	Yes
certificate.profile	The profile of the certificate	Single value	Yes
certificate.revocation_date	The revocation date of the certificate	Single value	Yes
certificate.revocation_reason	The revocation reason of the certificate	Single value	Yes
certificate.dn	The Distinguished Name of the certificate	Single value	No
certificate.sans	All the SANs of the certificate, in <type>: <value> comma separated format	Single value	No
certificate.extensions	All the extensions of the certificate, in <type>: <value> comma separated format	Single value	No
certificate.metadata	All the metadata of the certificate, in <type>: <value> comma separated format	Single value	No

Key	Description	Type	Available in Computation Rule
certificate.labels	All the labels of the certificate, in <name>: <value> comma separated format	Single value	No
certificate.metadata.<metadata name>	The value of metadata metadata name defined in the certificate	Single value	Yes
certificate.subject	The values of the certificate subject	Subject dictionary	Yes
certificate.san	The values of the certificate sans	Sans dictionary	Yes
certificate.extension	The values of the certificate extensions	Extensions dictionary	Yes
certificate.label	The values of the certificate label	Labels dictionary	Yes

Request dictionary

This dictionary is available for notifications on the following events:

- on_submit_enroll
- on_cancel_enroll
- on_approve_enroll
- on_deny_enroll
- on_pending_enroll
- on_submit_revoke
- on_cancel_revoke
- on_approve_revoke
- on_deny_revoke
- on_pending_revoke
- on_submit_update
- on_cancel_update
- on_approve_update
- on_deny_update
- on_pending_update
- on_submit_recover
- on_cancel_recover

- `on_approve_recover`
- `on_deny_recover`
- `on_pending_recover`
- `on_submit_migrate`
- `on_cancel_migrate`
- `on_approve_migrate`
- `on_deny_migrate`
- `on_pending_migrate`
- `on_submit_renew`
- `on_cancel_renew`
- `on_approve_renew`
- `on_deny_renew`
- `on_pending_renew`

Key	Description	Type	Available in Computation Rule
<code>request.id</code>	Horizon Id of the request	Single value	Yes
<code>request.workflow</code>	Workflow of the request	Single value	Yes
<code>request.module</code>	Module of the request	Single value	Yes
<code>request.status</code>	Status of the request	Single value	Yes
<code>request.profile</code>	Profile of the request	Single value	Yes
<code>request.requester</code>	Requester of the request	Single value	Yes
<code>request.approver</code>	Approver of the request	Single value	Yes
<code>request.requester_comment</code>	Comment of the requester	Single value	Yes
<code>request.approver_comment</code>	Comment of the approver	Single value	Yes
<code>request.registration_date</code>	Registration date of the request	Single value	Yes
<code>request.last_modification_date</code>	Last modification date of the request	Single value	Yes
<code>request.password</code>	PKCS#12 password or challenge value of the request	Single value	Yes

Key	Description	Type	Available in Computation Rule
request.team	Team owning the request	Single value	Yes
request.my.url	Generates the link to access the request in the 'My Requests' drawer. Should be used after specifying the hostname without trailing slash: https://horizon.fr{{request.my.url}}	Single value	No
request.manage.url	Generates the link to access the request in the 'Manage Requests' drawer. Should be used after specifying the hostname without trailing slash: https://horizon.fr{{request.manage.url}}	Single value	No
request.dn	The Distinguished Name of the request	Single value	No
request.sans	All the SANs of the request, in <type>: <value> comma separated format	Single value	No
request.extensions	All the extensions of the request, in <type>: <value> comma separated format	Single value	No
request.metadata	All the metadata of the request, in <type>: <value> comma separated format	Single value	No
request.labels	All the labels of the request, in <name>: <value> comma separated format	Single value	No
request.subject	The values of the request subject	Subject dictionary	Yes

Key	Description	Type	Available in Computation Rule
request.san	The values of the request sans	Sans dictionary	Yes
request.extension	The values of the request extensions	Extensions dictionary	Yes
request.label	The values of the request label	Labels dictionary	Yes
request.metadata.<metadata name>	The value of metadata metadata name defined in the request	Single value	Yes
request.certificate	The value of the certificate contained in the request	Certificate Dictionary	Yes

Previous Certificate dictionary

This dictionary is available for notifications on the following events:

- **on_renew**

Key	Description	Type	Available in Computation Rule
previous.certificate	The value of the certificate that is being renewed	Certificate dictionary	Yes

Credentials dictionary

This dictionary is available for notifications on the **on_credentials_expiration** event.

Key	Description	Type	Available in Computation Rule
credentials.name	Name of the credentials	Single value	Yes
credentials.description	Description of the credentials	Single value	Yes
credentials.type	Type of the credentials	Single value	Yes
credentials.expiration_date	Expiration date of the credentials	Single value	Yes

Profile dictionary

Key	Description	Type	Available in Computation Rule
profile.name	Technical name of the profile	Single value	Yes
profile.module	Module of the profile	Single value	Yes
profile.displaynames	Display names of the profile in <lang>: <value> comma separated format	Single value	No
profile.descriptions	Descriptions of the profile in <lang>: <value> comma separated format	Single value	No
profile.<name>.displayname.<lang>	Display name of the profile in <lang> (two letter identifier) language	Single value	No
profile.<name>.description.<lang>	Description of the profile in <lang> (two letter identifier) language	Single value	No

License dictionary

This dictionary is available for notifications on the `on_license_expiration` and `on_license_usage` event.

Key	Description	Type	Available in Computation Rule
license.expiration_date	Expiration date of the license	Single value	Yes
license.used	Number of holders on the license (only available on <code>on_license_usage</code> event)	Single value	Yes
license.percent_used	Percent of the license used (only available on <code>on_license_usage</code> event)	Single value	Yes

Failed trigger dictionary

This dictionary is available for notifications on the `on_trigger_error` event.

Key	Description	Type
trigger.name	Name of the trigger	Single value
trigger.event	Event on which the trigger was run	Single value
trigger.lastExecutionDate	Last execution date of the trigger	Single value
trigger.status	Status of the trigger	Single value
trigger.retryable	true if the trigger can be retried, false otherwise	Single value
trigger.type	Type of the trigger	Single value
trigger.retries	Number of remaining retries	Single value
trigger.nextExecutionDate	Date at which the trigger will be rerun	Single value
trigger.nextDelay	Delay between the current and next iteration	Single value
trigger.detail	Details about the failure	Single value

In profile

The following dictionaries are available in a certificate template in profile configuration, for **auto validation** and **datasource flow** configuration.

General

The dictionary keys listed here are available in all protocols.



All indexes start at 1.

Principal

This dictionary regroups the information of the user making the request, the 'principal'.

Key	Description	Type
principal.identifier	The identifier of the user	Single value
principal.team	The teams of the user	Multi valued
principal.team.<index>	The team at index index	Single value
principal.name	The name of the user	Single value
principal.mail	The email of the user	Single value
principal.provider.name	The name of the identity provider of the principal	Single value

Key	Description	Type
principal.certificate.subject	The values of the principal certificate subject	Subject dictionary
principal.certificate.san	The values of the principal certificate sans	Sans dictionary
principal.certificate.extension	The values of the principal certificate extensions	Extensions dictionary

CSR

This dictionary regroups the information of the csr used for enrollment. It can be sent via a client (horizon-cli, estclient, sscep) or via web interfaces with WebRA protocol.



This only concerns decentralized enrollment.

Key	Description	Type
csr.subject	The values of the csr subject	Subject dictionary
csr.san	The values of the csr sans	Sans dictionary
csr.extension	The values of the csr extensions	Extensions dictionary

HTTP Request

This dictionary regroups the information of the http request that initiated the enrollment.

Key	Description	Type
http.request.ip	The IP from which the request originated	Single value
http.request.method	The HTTP method used by the request	Single value
http.request.path	The path requested	Single value
http.request.host	The host requested	Single value
http.request.header.<header name>	Value of the <header name> header	Multi value

WebRA

Enrollment request

Certificate fields can be filled by the user on Horizon interface. This information is available through the following dictionary.

Key	Description	Type
webra.enroll.subject	The values of the subject defined in the challenge request	Subject dictionary
webra.enroll.san	The values of the sans defined in the challenge request	Sans dictionary
webra.enroll.extension	The values of the extensions defined in the challenge request	Extensions dictionary
webra.enroll.label.<label name>	The value of label label name defined in the challenge request	Single value
webra.enroll.metadata.<metadata name>	The value of metadata metadata name defined in the challenge request	Single value
webra.enroll.mail	The value of the contact email defined in the challenge request	Single value
webra.enroll.owner	The value of the owner defined in the challenge request	Single value
webra.enroll.team	The value of the team defined in the challenge request	Single value

EST

Enrollment request

In case of a prevalidated enroll, certificate fields can be filled by the user on Horizon interface. This information is available through the following dictionary.

Key	Description	Type
est.enroll.subject	The values of the subject defined in the challenge request	Subject dictionary
est.enroll.san	The values of the sans defined in the challenge request	Sans dictionary
est.enroll.extension	The values of the extensions defined in the challenge request	Extensions dictionary
est.enroll.label.<label name>	The value of label label name defined in the challenge request	Single value
est.enroll.metadata.<metadata name>	The value of metadata metadata name defined in the challenge request	Single value
est.enroll.mail	The value of the contact email defined in the challenge request	Single value

Key	Description	Type
est.enroll.owner	The value of the owner defined in the challenge request	Single value
est.enroll.team	The value of the team defined in the challenge request	Single value

URL passed parameters

Horizon allows the use of URL parameters to pass certificate metadata info. These are notably used by the horizon-cli client.

Key	Description	Type
url.enroll.label.<label name>	The value of label label name passed in the URL	Single value
url.enroll.metadata.<metadata name>	The value of metadata metadata name passed in the URL	Single value
url.enroll.mail	The value of the contact email passed in the URL	Single value
url.enroll.owner	The value of the owner passed in the URL	Single value
url.enroll.team	The value of the team passed in the URL	Single value

SCEP

Enrollment request

In case of a prevalidated enroll, certificate fields can be filled by the user on Horizon interface. This information is available through the following dictionary.

Key	Description	Type
scep.enroll.subject	The values of the subject defined in the challenge request	Subject dictionary
scep.enroll.san	The values of the sans defined in the challenge request	Sans dictionary
scep.enroll.extension	The values of the extensions defined in the challenge request	Extensions dictionary
scep.enroll.label.<label name>	The value of label label name defined in the challenge request	Single value
scep.enroll.metadata.<metadata name>	The value of metadata metadata name defined in the challenge request	Single value

Key	Description	Type
scep.enroll.mail	The value of the contact email defined in the challenge request	Single value
scep.enroll.owner	The value of the owner defined in the challenge request	Single value
scep.enroll.team	The value of the team defined in the challenge request	Single value

URL passed parameters

Horizon allows the use of URL parameters to pass certificate metadata info. These are notably used by the horizon-cli client.

Key	Description	Type
url.enroll.label.<label name>	The value of label label name passed in the URL	Single value
url.enroll.metadata.<metadata name>	The value of metadata metadata name passed in the URL	Single value
url.enroll.mail	The value of the contact email passed in the URL	Single value
url.enroll.owner	The value of the owner passed in the URL	Single value
url.enroll.team	The value of the team passed in the URL	Single value

ACME

Order

This dictionary regroups the information of the acme order used for enrollment.

Key	Description	Type
acme.order.initialip	The initial IP of the acme order	Single value
acme.order.label.<label name>	The value of label label name	Single value
acme.order.metadata.<metadata name>	The value of metadata metadata name	Single value
acme.order.mail	The value of the contact email of the acme order	Single value
acme.order.owner	The value of the owner of the acme order	Single value
acme.order.team	The value of the team of the acme order	Single value

Account

This dictionary regroups the information of the acme account used for enrollment.

Key	Description	Type
acme.account.initialip	The initial IP of the acme account	Single value
acme.account.contact.<index>	The value of contact email address of the account at index index	Single value

CRMP

Enrollment request

Certificate fields can be filled by the user on CMS interface. This information is available through the following dictionary.

Key	Description	Type
crmp.enroll.subject	The values of the subject defined in the challenge request	Subject dictionary
crmp.enroll.san	The values of the sans defined in the challenge request	Sans dictionary
crmp.enroll.extension	The values of the extensions defined in the challenge request	Extensions dictionary
crmp.enroll.label.<label name>	The value of label label name defined in the challenge request	Single value
crmp.enroll.metadata.<metadata a name>	The value of metadata metadata name defined in the challenge request	Single value
crmp.enroll.mail	The value of the contact email defined in the challenge request	Single value
crmp.enroll.owner	The value of the owner defined in the challenge request	Single value
crmp.enroll.team	The value of the team defined in the challenge request	Single value

WCCE

Caller identity

The information of the caller identity in a WCCE enroll.

Key	Description	Type
calleridentity.dn	The dn of the caller identity	Single value
calleridentity.subject	The dn of the caller identity, split in addressable form	Subject dictionary
calleridentity.cn	The cn of the caller identity	Single value
calleridentity.msguid	The guid of the caller identity	Single value
calleridentity.msupn	The upn of the caller identity	Single value
calleridentity.c	The country of the caller identity	Single value
calleridentity.company	The company of the caller identity	Single value
calleridentity.department	The department of the caller identity	Single value
calleridentity.description	The description of the caller identity	Single value
calleridentity.displayname	The display name of the caller identity	Single value
calleridentity.dnshostname	The dns host name of the caller identity	Single value
calleridentity.employeeid	The employee id of the caller identity	Single value
calleridentity.employeeenumber	The employee number of the caller identity	Single value
calleridentity.mail	The email of the caller identity	Single value
calleridentity.o	The organization of the caller identity	Single value
calleridentity.ou	The OU of the caller identity	Single value
calleridentity.samaccountname	The sam account name of the caller identity	Single value
calleridentity.serialnumber	The serial number of the caller identity	Single value
calleridentity.sn	The sn of the caller identity	Single value
calleridentity.title	The title of the caller identity	Single value
calleridentity.uid	The uid of the caller identity	Single value
calleridentity.sid	The sid of the caller identity	Single value

Sub dictionaries

These dictionary cannot be used alone but can be completed with one of the other ones. For

example, a valid key is:

```
principal.certificate.subject.cn.1
```

Subject dictionary

Key	Description	Type
subject.<dn field type>	All values of subject field of type dn field type	Multi valued
subject.<dn field type>.<index>	Value of subject field of type dn field type at index index	Single value



The valid dn field types are: cn, uid, serialnumber, surname, givenname, unstructuredaddress, unstructuredname, e, ou, organizationidentifier, uniqueidentifier, street, st, l, o, c, description, dc.

Sans dictionary

Key	Description	Type
san.<san field type>	All values of SAN fields of type san field type	Multi valued
san.<san field type>.<index>	Value of subject field of type san field type at index index	Single value



The valid SAN field types are: **rfc822name**, **dnsname**, **uri**, **ipaddress**, **othername_upn**, **othername_guid**, **registered_id**.

Extensions dictionary

Key	Description	Type
extension.<extension type>	Value of extension of type extension type	Single value



The valid extension types are: **ms_sid**, **ms_template**.

Labels dictionary

Key	Description	Type	Available in Computation Rule
label.<name>	Value of the <name> label	Single value	Yes

Key	Description	Type	Available in Computation Rule
label.<name>.displaynames	Display names of the label in <lang>: <value> comma separated format	Single value	No
label.<name>.descriptions	Descriptions of the label in <lang>: <value> comma separated format	Single value	No
label.<name>.displayname.<lang>	Display name of the label in <lang> (two letter identifier) language	Single value	No
label.<name>.description.<lang>	Description of the label in <lang> (two letter identifier) language	Single value	No



The valid extension types are: `ms_sid`, `ms_template`.

2.13.5. Computation rule

Computation Rules are expressions that describe operations to apply to dictionary keys. These keys can come from diverse data sources such as a certification request or a user entry. The available operations and their usage are detailed in this part.

Example

Let's start by an example:

My CSR contains a DNSNAME subject alternate name with the following value:

```
host.evertrust.fr
```

I want my final certificate to have 2 SANs, this value and its short name: "host".

In order to do that, in **Profile > Certificate Template > Subject Alternate Names**, I add a DNSNAME SAN with the following computation rule:

```
[{{csr.san.dnsname.1}}, Extract({{csr.san.dnsname.1}}, "(.*?)\\.", 1)]
```

This will output, in my final certificate, two SANs with values:


```
host.evertrust.fr, host
```

To explain this result, the value "host.evertrust.fr" was retrieved by choosing the first DNSNAME SAN of the CSR: `{{csr.san.dnsname.1}}`. The function `Extract` extracted the first catching group from the regex `(.*?)\.`, resulting in the "host" value.

The computation rule language has a lot more possible operations, allowing complex use cases to become reality.

Dictionary keys

Dictionary keys are a way to name the information from the available sources. For instance, for a webra enroll, the available sources are the given csr, the webra enroll form data and the principal information if it is authenticated. The full list of available dictionary keys is available on the [dictionary page](#).

Enrollment

A key can reference a single element or a list of elements. It is separated in three main parts: the source of data (csr, webra enroll data form), the section of the data, and an optional number

For example, the following is a valid key with these 3 parts:

```
{{csr.subject.cn.1}}
```

The csr is the data source, the subject.cn the requested information and the 1 is the index. It allows to retrieve the first, common name from the subject, from the CSR.

Without an index, the key is still valid, but it will output all the corresponding values. For example

```
[[csr.subject.ou]]
```

This retrieves all the ou from the subject, from the CSR.



When a key is expected to output a single value it should be written as a single dictionary key, and one outputting a list of values as a multi dictionary key, otherwise it will be none.

Basic expressions

Basic string expressions

The following expressions are evaluated as a string or None.

Expression Name	Syntax	Allowed Values	Description	Example
Single dictionary key	<code>{{<key>}}</code>	key: a-zA-A-._	This retrieves a key value from the dictionary, none if it does not exist	<code>{{csr.subject.cn.1}}</code>

Expression Name	Syntax	Allowed Values	Description	Example
Number	<number>	number: -\d+	This will output the given number	-4
Literal	"<literal>"	literal: any string	This will output the given literal	"iAmAString"
Null	NULL	NULL	This will output None	NULL
Now	NOW	NOW	This will output the current instant	NOW

Basic list expressions

The following expressions are evaluated as a list of string or None.

Expression Name	Syntax	Allowed Values	Description	Example
Multi dictionary key	[[<key>]]	key: a-zA-A-._	This retrieves all values that start with key from the dictionary	[[admin-guide:other-computation_rules::csr.subject.cn]]
Array	[<simpleExpression>, ... <simpleExpression>]	simpleExpression: any expression that will be evaluated to a single element	This will output a multi expression composed of all inserted simple expressions	["iAmAString", {{csr.san.dnsname.1}}]

Quick reference



Function names are not case sensitive but keys are

Function Name	Syntax
Upper	Upper(expression:<expression>)
Lower	Lower(expression:<expression>)
Trim	Trim(expression: <expression>)
Substr	Substr(expression: <expression>, start: <number>)
Substr	Substr(expression: <expression>, start: <number>, end: <number>)
Concat	Concat(expression: <expression>, ... <expression>)
Extract	Extract(expression: <expression>, regex: <literal>)
Extract	Extract(expression: <expression>, regex: <literal>, group: <number>)

Function Name	Syntax
Replace	Replace(expression: <expression>, regex: <literal>, replacement: <expression>)
OrElse	OrElse(expression: <expression>, ... <expression>)
Match	Match(expression: <simpleExpression>, regex: <literal>)
DateTimeFormat	DateTimeFormat(expression: <simpleExpression>, format: <literal>)
Get	Get(expression: <multiExpression>, index: <number>)
First	First(expression: <multiExpression>)
Last	Last(expression: <multiExpression>)
Filter	Filter(expression: <multiExpression>, regex: <literal>)
Slice	Slice(expression: <multiExpression>, start: <number>)
Slice	Slice(expression: <multiExpression>, start: <number>, end: <number>)
Join	Join(expression: <multiExpression>, separator: <literal>)
Split	Split(expression: <singleExpression>, separator: <literal>)
Sort	Sort(expression: <multiExpression>)
ShortenDNS	ShortenDNS(expression: <singleExpression>)
DomainDNS	DomainDNS(expression: <singleExpression>)
EmailUser	EmailUser(expression: <singleExpression>)
EmailDomain	EmailDomain(expression: <singleExpression>)
SamAccountNameUser	SamAccountNameUser(expression: <singleExpression>)
SamAccountNameDomain	SamAccountNameDomain(expression: <singleExpression>)

Any expression functions

Upper

```
Upper(expression:<expression>)
```

This outputs the result evaluated from **expression** with only upper case characters and None if no value was evaluated

```
Upper("string") => "STRING"  
Upper(["string1", "string2"]) => ["STRING1", "STRING2"]
```

Lower

```
Lower(expression:<expression>)
```

This outputs the result evaluated from **expression** with only lower case characters and None if no value was evaluated

```
Lower("STRING") => "string"  
Lower(["STRING1", "STRING2"]) => ["string1", "string2"]
```

Trim

```
Trim(expression:<expression>)
```

This outputs the trimmed result evaluated from **expression** and None if no value was evaluated

```
Trim(" STRING") => "STRING"  
Trim(["string1 ", " string2 "]) => ["string1", "string2"]
```

Substr

```
Substr(expression: <expression>, start: <number>)
```

This outputs the substring from index **start** to the end of the string evaluated from **expression** and None if no value was evaluated or the result of substring is empty. **start** can be negative and it will be computed from end of string.

```
Substr("STRING", 2) => "TRING"  
Substr(["string", "longerString", "s"], -2) => ["ng", "ng", "s"]  
Substr("tooShort", 15) => None
```

Substr

```
Substr(expression: <expression>, start: <number>, end: <number>)
```

This outputs the substring from index **start** to **end** of the string evaluated from **expression** and **None** if no value was evaluated or the result of substring is empty. **start** and **end** can be negative and it will be computed from end of string.

```
Substr("STRING", 2, 4) => "TRI"
Substr(["string", "longerString", "s"], 2, -2) => ["tri", "ongerStri"]
Substr("tooShort", -2, 4) => None
```

Concat

```
Concat(expression: <expression>, ...<expression>)
```

This outputs the concatenation of evaluated expressions: if they are all simple expression, a string concatenation will take place, otherwise an array with all the values will be evaluated. If the final result is empty, **None** will be returned.

```
Concat("start", " middle ", "end") => "start middle end"
Concat(["string1", "string2", "string3"], "string4") => ["string1", "string2",
"string3", "string4"]
```

Extract

```
Extract(expression: <expression>, regex: <literal>)
```

This extracts from the evaluated **expression** string(s) the part that matches the **regex**

```
Extract("abcd@domain.com", ".*@") => "abcd@"
Extract(["string1", "string2", "string3"], "\d") => ["1", "2", "3"]
```

Extract

```
Extract(expression: <expression>, regex: <literal>, group: <number>)
```

This extracts from the evaluated **expression** string(s) the group at index **group** that matches the **regex**

```
Extract("abcd@domain.com", "(.*)@", 1) => "abcd"
Extract(["string1", "string2", "string3"], "(.*)\d", 1) => ["string", "string",
"string"]
```

Replace

```
Replace(expression: <expression>, regex: <literal>, replacement: <expression>)
```

This replaces parts of the evaluated **expression** string(s) that matches the **regex** with the evaluated **replacement**. If **replacement** is `None`, values will be replaced by an empty string.

```
Replace("abcdATdomain.com", "AT", "@") => "abcd@domain.com"
Replace(["string1", "string2", "string3"], "\d", CONCAT("This", " was ", " a number"))
=> ["stringThis was a number", "stringThis was a number", "stringThis was a number"]
```

OrElse

```
OrElse(expression: <expression>, ...<expression>)
```

This outputs the first non `None` result of the given expressions, or `None` if they are all `None`

```
OrElse({{not.a.value}}, "abcd@domain.com") => "abcd@domain.com"
OrElse([[no.values]], "value") => ["value"]
OrElse([[no.values]], {{not.a.value}}) => None
```

String functions



The following functions output a string or `None`.

Match

```
Match(expression: <simpleExpression>, regex: <literal>)
```

This outputs the expression if it matches the regex, otherwise `None`

```
Match("abcd", "[a-z]+") => "abcd"
Match("abcd", "\d+") => None
```

DateTimeFormat

```
DateTimeFormat(expression: <simpleExpression>, format: <literal>)
```

This outputs the expression formatted as `format`. If `expression` is not a date, no formatting takes place. Available formats are:

- Custom format in Java DateFormatter syntax
- `MILLIS`
- `BASIC_ISO_DATE`
- `ISO_LOCAL_DATE`
- `ISO_OFFSET_DATE`
- `ISO_DATE`
- `ISO_LOCAL_TIME`
- `ISO_OFFSET_TIME`
- `ISO_TIME`
- `ISO_LOCAL_DATE_TIME`
- `ISO_ZONED_DATE_TIME`
- `ISO_DATE_TIME`
- `ISO_ORDINAL_DATE`
- `ISO_WEEK_DATE`
- `ISO_INSTANT`
- `RFC_1123_DATE_TIME`

```
DateTimeFormat(NOW, "MILLIS") => "1709290260764"
DateTimeFormat(NOW, "hh:mm:ss") => "10:54:57"
```

Get

```
Get(expression: <multiExpression>, index: <number>)
```

This outputs the string at `index` index in the `expression` list, and `None` if the index does not exist. The index can be negative to get from the end of the list.

```
Get(["string1", "string2", "string3", "string4"], -2) => "string3"
Get(["string1", "string2"], 3) => None
```

First

```
First(expression: <multiExpression>)
```

This outputs the first string of the `expression` list, and `None` if it does not exist. The index can be negative to get from the end of the list.

```
First(["string1", "string2", "string3", "string4"]) => "string1"
```

```
First([[no.values]]) => None
```

Last

```
Last(expression: <multiExpression>)
```

This outputs the last string of the **expression** list, and None if it does not exist. The index can be negative to get from the end of the list.

```
Last(["string1", "string2", "string3", "string4"]) => "string4"  
Last([[no.values]]) => None
```

Join

```
Join(`expression`: <multiExpression>, `separator`: <literal>)
```

This outputs the values of the **expression** joined with the **separator** string.

```
Join(["string1", "string2"], ".") => "string1.string2"
```

List of string functions



The following functions output a list of string or None.

Filter

```
Filter(expression: <multiExpression>, regex: <literal>)
```

This outputs a list of string from **expression** that matches the **regex**, None if none matches

```
Filter(["string1", "string2", "match"], "[a-z]+") => ["match"]  
Filter(["string1", "string2"], "[a-z]+") => None
```

Slice

```
Slice(expression: <multiExpression>, start: <number>)
```

This outputs the slice of the **expression** list between **start** index and its end, or None if the slice is invalid. The index can be negative to get from the end of the list.


```
Slice(["string1", "string2", "string3", "string4"], -2) => ["string3", "string4"]
Slice(["string1", "string2"], 3) => None
```

Slice

```
Slice(expression: <multiExpression>, start: <number>, end: <number>)
```

This outputs the slice of the **expression** list between **start** and **end** index, or None if the slice is invalid. The index can be negative to get from the end of the list.

```
Slice(["string1", "string2", "string3", "string4"], 1, 3) => ["string1", "string2", "string3"]
Slice(["string1", "string2"], 3) => None
```

Sort

```
Sort(`expression`: <multiExpression>)
```

This outputs the values of the **expression** sorted in alphabetical order.

```
Sort(["b", "a"]) => ["a", "b"]
```

Split

```
Split(`expression`: <singleExpression>, `separator`: <literal>)
```

This outputs the values of the **expression** split with the **separator** string.

```
Split("string1andstring2", "and") => ["string1", "string2"]
Split("string1.string2", ".") => ["string1", "string2"]
```

ShortenDNS

```
ShortenDNS(`expression`: <singleExpression>)
```

This retrieves the first element of the DNS FQDN from **expression**.

```
ShortenDNS("subdomain.domain.com") => "subdomain"
```

DomainDNS

```
DomainDNS(`expression`: <singleExpression>)
```

This retrieves the domain FQDN of the DNS FQDN from **expression**.

```
DomainDNS("subdomain.domain.com") => "domain.com"
```

EmailUser

```
EmailUser(`expression`: <singleExpression>)
```

This retrieves the part before the @ from **expression**.

```
EmailUser("user@domain.com") => "user"
```

EmailDomain

```
EmailDomain(`expression`: <singleExpression>)
```

This retrieves the part after the @ from **expression**.

```
EmailDomain("user@domain.com") => "domain.com"
```

SamAccountNameUser

```
SamAccountNameUser(`expression`: <singleExpression>)
```

This retrieves the user part (before the \) from a SamAccountName in **expression**.

```
SamAccountNameUser("DOMAIN\User") => "User"
```

SamAccountNameDomain

```
SamAccountNameDomain(`expression`: <singleExpression>)
```

This retrieves the domain part (before the \) from a SamAccountName in **expression**.

```
SamAccountNameDomain("DOMAIN\User") => "DOMAIN"
```

2.13.6. Template Strings

Template Strings are augmented strings. They can be used as normal text but can also be augmented:

Using dictionary values

Using the following format, a dictionary key will be interpreted to its value when sending the notification:

```
{{<dictionary key>}}
```

Example:

```
I am enrolling on {{ca.name}}
```

Depending on the notification event, values will be added to context to be interpreted.



If the value is not available in the context, the dictionary value will not be replaced

Using computation rules

Using the following format, a **computation rule** will be interpreted to its value when sending the notification:

```
{{<computation rule>}}
```

Example:

```
I am enrolling on {{ Lower({{ca.name}}) }}
```

Depending on the notification event, values will be added to context to be interpreted in the computation rule.



If the computation rule result is None, an empty string will be displayed. If it is an array, it will be in a comma separated string

2.14. Reports

A report is a CSV file sent in a scheduled email. The CSV content is managed by:

- *HCQL query (certificates), HRQL query (requests)*
- *CSV fields shown*

Prerequisites

You may need [admin-guide:security-teams::_teams].

How to configure Reports

1. Log in to Horizon Administration Interface.
2. Access Reports from the drawer or card: **Reports**.
3. Click on  .
4. Fill in the mandatory fields.

Details

- **Enable** (*boolean*):
Tells whether the reporting task should be enabled. Set by default at true.
- **Name*** (*string input*):
Enter a meaningful report name. It must be unique.
- **Cron scheduling expression in Quartz format*** (*cron expression*):
Enter a Cron scheduling expression (in Quartz format). The default expression is built to run the task every hour.

Recipients

Click on  to add a recipient.

You can either target:

- A static (recipient): you will need to set a valid email address.
- A **team** contact: you will need to select one of the enabled teams.
- A **team** manager: you will need to select one of the enabled teams.

Email

- **From*** (*string input*):
Enter the email address that will appear in the "From" field of the email.
- **Subject*** (*string input*):
Enter the subject of the email.
- **Body** (*string input*):
Enter the body of the email.

- **CSV file name** (*string input*):
Enter the name that will be given to the attached csv file.
- **Is HTML** (*boolean*): (boolean):
Sets whether the email body contains HTML code (true) or plain text (false). The default value is set to false.
- **Compress file** (*boolean*): (boolean):
Sets whether the CSV must be compressed using gzip and adds the **.csv.gz** extension to the file.

HQL

- **HQL Type*** (*select*):
Either chose Certificate or Request. It will define the HQL Query type to set and the enabled CSV fields.
- **Query** (*string input or select*):
HCQL (Certificate) or HRQL (Request). You can select one of your saved queries.

CSV

You can select which fields will appear on the CSV file.

5. Click on the save button.

You can run , edit  or delete  the report .

2.15. Endpoint configuration

Basic configuration

The basic configuration sets allowed hosts for all protocols using the **horizon-config** utility in RPM mode, and using the **ALLOWED_HOSTS** helm parameters

Advanced configuration

Endpoints can be configured to only allow certain capabilities using the **horizon.endpoints** config parameter.

The format is the following:

```
horizon.endpoints = [{
  # Hostname to allow
  host = "host.evertrust"
  # Allow configuration endpoints - default: false
  configuration = true
  # Allow event endpoints - default: false
  events = true
  # Allow discovery feed endpoints - default: false
```

```

discovery = true
# Allow WebRA endpoints - default: false
webra = true
# Allow WCCE endpoints - default: false
wcce = true
# Allow ACME endpoints - default: false
acme = true
# Allow EST endpoints - default: false
est = true
# Allow SCEP endpoints - default: false
scep = true
# Allow SCIM endpoints - default: false
scim = true
# Allow JAMF and Intune endpoints - default: false
mdm = true
}, ...]

```



When `horizon.endpoints` is set, the hosts allowed with basic configuration are ignored

The following details each route that is authorized by the above capabilities.

EST

```

GET    /.well-known/est/:profile/cacerts
POST   /.well-known/est/:profile/simpleenroll
POST   /.well-known/est/:profile/simplereenroll

```

SCEP

```

GET    /certsrv/:profile/mscep_admin
GET    /certsrv/:profile/mscep_admin/*restUri
GET    /certsrv/:profile/mscep
POST   /certsrv/:profile/mscep
GET    /certsrv/:profile/mscep/*restUri
POST   /certsrv/:profile/mscep/*restUri
GET    /certSrv/:profile/mscep_admin
GET    /certSrv/:profile/mscep_admin/*restUri
GET    /certSrv/:profile/mscep
POST   /certSrv/:profile/mscep
GET    /certSrv/:profile/mscep/*restUri
POST   /certSrv/:profile/mscep/*restUri
GET    /scep/:profile/pkiclient.exe
POST   /scep/:profile/pkiclient.exe
GET    /scep/:profile/scepRA

```

MDM

```
GET    /intune/:profile/pkiclient.exe
GET    /intune/:profile/scepRA
GET    /jamf/:profile/mscep_admin
GET    /jamf/:profile/mscep_admin/*restUri
GET    /jamf/:profile/mscep
POST   /jamf/:profile/mscep
GET    /jamf/:profile/mscep/*restUri
POST   /jamf/:profile/mscep/*restUri
GET    /jamf/:profile/scepRA
```

ACME

```
GET    /acme/:profile/directory
GET    /acme/:profile/new-nonce
HEAD   /acme/:profile/new-nonce
POST   /acme/:profile/new-acct
POST   /acme/acct/:profile/:accountId
POST   /acme/:profile/key-change
POST   /acme/:profile/new-order
GET    /acme/acct/:profile/:accountId/order/:orderId/finalize
GET    /acme/order/:profile/:orderId
POST   /acme/order/:profile/:orderId
POST   /acme/acct/:profile/:accountId/order/:orderId/finalize
GET    /acme/acct/:profile/:accountId/orders
POST   /acme/acct/:profile/:accountId/orders
POST   /acme/acct/:profile/:accountId/*restUri
GET    /acme/authz/:profile/:id
POST   /acme/authz/:profile/:id
POST   /acme/authz/:profile/:id/:challengeType
GET    /acme/authz/:profile/:id/:challengeType
GET    /acme/cert/:profile/:orderId
POST   /acme/cert/:profile/:orderId
POST   /acme/:profile/revoke-cert
```

WCCE

```
POST   /api/v1/wcce/enroll
GET    /api/v1/wcce/exchanges/:profile
```

WEBRA

```
GET    /api/v1/certificates/$id<[0-9a-fA-F]{24}>
GET    /api/v1/certificates/:pem
```

```

POST    /api/v1/certificates/
POST    /api/v1/certificates/aggregate
POST    /api/v1/certificates/csv
POST    /api/v1/certificates/search
GET     /api/v1/certificates/search/dictionary
PATCH  /api/v1/certificates/run/$id<[0-9a-fA-F]{24}>/:triggerName/:event
GET     /api/v1/licenses/modules
POST    /api/v1/requests/aggregate
POST    /api/v1/requests/approve
POST    /api/v1/requests/cancel
POST    /api/v1/requests/csv
POST    /api/v1/requests/deny
GET     /api/v1/requests/profiles
POST    /api/v1/requests/search
POST    /api/v1/requests/submit
POST    /api/v1/requests/template
GET     /api/v1/requests/:id
GET     /api/v1/requests/search/dictionary
GET     /api/v1/rfc5280/crl/:pem
POST    /api/v1/rfc5280/crl
GET     /api/v1/rfc5280/pkcs10/:pem
POST    /api/v1/rfc5280/pkcs10
POST    /api/v1/rfc5280/pkcs12
GET     /api/v1/rfc5280/x509/:pem
POST    /api/v1/rfc5280/x509
GET     /api/v1/rfc5280/tc/:pem
POST    /api/v1/rfc5280/tc
POST    /api/v1/crypto/detect
GET     /api/v1/openssh/:base64
POST    /api/v1/openssh/
GET     /api/v1/rfc3161/:base64
POST    /api/v1/rfc3161/
GET     /api/v1/rfc6960/:base64
POST    /api/v1/rfc6960/
PATCH  /api/v1/security/identity/locals/
POST    /api/v1/security/identity/locals/password
GET     /api/v1/security/identity/locals/password/:identifier
GET     /api/v1/security/identity/providers/dynamic/enabled
GET     /api/v1/security/passwordpolicies/:name/generate
GET     /api/v1/security/principals/self
GET     /api/v1/security/principals/authenticate
GET     /api/v1/security/principals/logout
GET     /api/v1/security/principals/queries
GET     /api/v1/security/principals/queries/:name
POST    /api/v1/security/principals/queries
DELETE  /api/v1/security/principals/queries/:name
GET     /api/v1/security/principals/dashboards
GET     /api/v1/security/principals/dashboards/:name
POST    /api/v1/security/principals/dashboards
PUT     /api/v1/security/principals/dashboards
DELETE  /api/v1/security/principals/dashboards/:name

```



```
POST /api/v1/security/principals/preferences
GET /api/v1/security/principals/dictionary
GET /api/v1/trustchains/
GET /api/v1/trustchains/:anchor
GET /api/v1/ui/
GET /api/v1/endpoints/
```

EVENTS

```
POST /api/v1/discovery/events/search
POST /api/v1/discovery/events/csv
GET /api/v1/discovery/events/:id
GET /api/v1/discovery/events/search/dictionary
GET /api/v1/events/integrity/run
GET /api/v1/events/integrity/
POST /api/v1/events/search
POST /api/v1/events/csv
GET /api/v1/events/:id
GET /api/v1/events/search/dictionary
GET /api/v1/licenses/modules
GET /api/v1/rfc5280/crl:pem
POST /api/v1/rfc5280/crl
GET /api/v1/rfc5280/pkcs10:pem
POST /api/v1/rfc5280/pkcs10
POST /api/v1/rfc5280/pkcs12
GET /api/v1/rfc5280/x509:pem
POST /api/v1/rfc5280/x509
GET /api/v1/rfc5280/tc:pem
POST /api/v1/rfc5280/tc
POST /api/v1/crypto/detect
GET /api/v1/openssh:base64
POST /api/v1/openssh/
GET /api/v1/rfc3161:base64
POST /api/v1/rfc3161/
GET /api/v1/rfc6960:base64
POST /api/v1/rfc6960/
PATCH /api/v1/security/identity/locals/
POST /api/v1/security/identity/locals/password
GET /api/v1/security/identity/locals/password:identifier
GET /api/v1/security/identity/providers/dynamic/enabled
GET /api/v1/security/passwordpolicies:name/generate
GET /api/v1/security/principals/self
GET /api/v1/security/principals/authenticate
GET /api/v1/security/principals/logout
GET /api/v1/security/principals/queries
GET /api/v1/security/principals/queries:name
POST /api/v1/security/principals/queries
DELETE /api/v1/security/principals/queries:name
POST /api/v1/security/principals/preferences
```

```
GET    /api/v1/security/principals/dictionary
GET    /api/v1/ui/
GET    /api/v1/endpoints/
```

CONFIGURATION

```
GET    /api/v1/adoc/
GET    /api/v1/automation/executions/
GET    /api/v1/automation/executions/:name
POST   /api/v1/automation/executions/
PUT    /api/v1/automation/executions/
DELETE /api/v1/automation/executions/:name
GET    /api/v1/automation/policies/
GET    /api/v1/automation/policies/:name
POST   /api/v1/automation/policies/
PUT    /api/v1/automation/policies/
DELETE /api/v1/automation/policies/:name
GET    /api/v1/cas/
GET    /api/v1/cas/:name
POST   /api/v1/cas/
PUT    /api/v1/cas/
DELETE /api/v1/cas/:name
GET    /api/v1/caches/crls
GET    /api/v1/caches/crls/:ca
GET    /api/v1/certificate/grading/policies/
GET    /api/v1/certificate/grading/policies/:name
GET    /api/v1/certificate/grading/policies/:policy/explain/:input
POST   /api/v1/certificate/grading/policies/:policy/explain
GET    /api/v1/certificate/grading/policies/:policy/run
GET    /api/v1/certificate/grading/rulesets/
GET    /api/v1/certificate/grading/rulesets/:name
GET    /api/v1/certificate/grading/rulesets/:ruleset/explain/:input
POST   /api/v1/certificate/grading/rulesets/:ruleset/explain
GET    /api/v1/certificate/labels/
GET    /api/v1/certificate/labels/:name
POST   /api/v1/certificate/labels/
PUT    /api/v1/certificate/labels/
DELETE /api/v1/certificate/labels/:name
GET    /api/v1/certificate/profiles/
GET    /api/v1/certificate/profiles/:name
POST   /api/v1/certificate/profiles/
PUT    /api/v1/certificate/profiles/
DELETE /api/v1/certificate/profiles/:name
GET    /api/v1/datasources/
GET    /api/v1/datasources/:name
POST   /api/v1/datasources/
PUT    /api/v1/datasources/
DELETE /api/v1/datasources/:name
PATCH /api/v1/datasources/
```

```

POST    /api/v1/datasource/flows/
POST    /api/v1/datasource/flows/template
POST    /api/v1/templatestring/playground
GET     /api/v1/discovery/campaigns/
GET     /api/v1/discovery/campaigns/:name
POST    /api/v1/discovery/campaigns/
PUT     /api/v1/discovery/campaigns/
DELETE  /api/v1/discovery/campaigns/:name
PATCH  /api/v1/discovery/campaigns/:name
GET     /api/v1/licenses/modules
GET     /api/v1/pki/queues/
GET     /api/v1/pki/queues/:name
POST    /api/v1/pki/queues/
PUT     /api/v1/pki/queues/
DELETE  /api/v1/pki/queues/:name
GET     /api/v1/pki/connectors/
GET     /api/v1/pki/connectors/:name
POST    /api/v1/pki/connectors/
PUT     /api/v1/pki/connectors/
DELETE  /api/v1/pki/connectors/:name
PATCH  /api/v1/pki/connectors/connect
PATCH  /api/v1/pki/connectors/materials
GET     /api/v1/proxy/httpproxies/
GET     /api/v1/proxy/httpproxies/:name
POST    /api/v1/proxy/httpproxies/
PUT     /api/v1/proxy/httpproxies/
DELETE  /api/v1/proxy/httpproxies/:name
GET     /api/v1/rfc5280/crl/:pem
POST    /api/v1/rfc5280/crl
GET     /api/v1/rfc5280/pkcs10/:pem
POST    /api/v1/rfc5280/pkcs10
POST    /api/v1/rfc5280/pkcs12
GET     /api/v1/rfc5280/x509/:pem
POST    /api/v1/rfc5280/x509
GET     /api/v1/rfc5280/tc/:pem
POST    /api/v1/rfc5280/tc
POST    /api/v1/crypto/detect
GET     /api/v1/openssh/:base64
POST    /api/v1/openssh/
GET     /api/v1/rfc3161/:base64
POST    /api/v1/rfc3161/
GET     /api/v1/rfc6960/:base64
POST    /api/v1/rfc6960/
GET     /api/v1/security/identity/locals/
GET     /api/v1/security/identity/locals/:identifier
POST    /api/v1/security/identity/locals/
PUT     /api/v1/security/identity/locals/
DELETE  /api/v1/security/identity/locals/:identifier
PATCH  /api/v1/security/identity/locals/
POST    /api/v1/security/identity/locals/password
GET     /api/v1/security/identity/locals/password/:identifier

```

```

GET    /api/v1/security/identity/providers/
GET    /api/v1/security/identity/providers/:name
POST   /api/v1/security/identity/providers/
PUT    /api/v1/security/identity/providers/
DELETE /api/v1/security/identity/providers/:name
GET    /api/v1/security/identity/providers/dynamic/enabled
POST   /api/v1/security/identity/providers/search
GET    /api/v1/security/passwordpolicies/
GET    /api/v1/security/passwordpolicies/:name
GET    /api/v1/security/passwordpolicies/:name/generate
POST   /api/v1/security/passwordpolicies/
PUT    /api/v1/security/passwordpolicies/
DELETE /api/v1/security/passwordpolicies/:name
GET    /api/v1/security/principals/self
GET    /api/v1/security/principals/authenticate
GET    /api/v1/security/principals/logout
GET    /api/v1/security/principals/queries
GET    /api/v1/security/principals/queries/:name
POST   /api/v1/security/principals/queries
DELETE /api/v1/security/principals/queries/:name
POST   /api/v1/security/principals/preferences
GET    /api/v1/security/principals/dictionary
GET    /api/v1/security/principalinfos/:identifier
POST   /api/v1/security/principalinfos/
PUT    /api/v1/security/principalinfos/
DELETE /api/v1/security/principalinfos/:identifier
POST   /api/v1/security/principalinfos/search
GET    /api/v1/security/roles/
GET    /api/v1/security/roles/:name
POST   /api/v1/security/roles/
PUT    /api/v1/security/roles/
DELETE /api/v1/security/roles/:name
GET    /api/v1/security/scim/profiles/
GET    /api/v1/security/scim/profiles/:name
PUT    /api/v1/security/scim/profiles/
DELETE /api/v1/security/scim/profiles/:name
POST   /api/v1/security/scim/profiles/
GET    /api/v1/security/teams/
GET    /api/v1/security/teams/:name
POST   /api/v1/security/teams/
PUT    /api/v1/security/teams/
DELETE /api/v1/security/teams/:name
PATCH /api/v1/security/teams/:previousTeam/:newTeam
GET    /api/v1/security/credentials/
GET    /api/v1/security/credentials/:name
POST   /api/v1/security/credentials/
PUT    /api/v1/security/credentials/
DELETE /api/v1/security/credentials/:name
GET    /api/v1/scheduler/tasks/
GET    /api/v1/scheduler/tasks/:id/run
GET    /api/v1/scheduler/tasks/:id

```

```

POST    /api/v1/scheduler/tasks/
PUT     /api/v1/scheduler/tasks/
DELETE  /api/v1/scheduler/tasks/:id
GET     /api/v1/thirdparty/connectors/
GET     /api/v1/thirdparty/connectors/:name
POST    /api/v1/thirdparty/connectors/
PUT     /api/v1/thirdparty/connectors/
DELETE  /api/v1/thirdparty/connectors/:name
GET     /api/v1/triggers/
GET     /api/v1/triggers/:name
POST    /api/v1/triggers/
PUT     /api/v1/triggers/
DELETE  /api/v1/triggers/:name
PATCH  /api/v1/triggers/
GET     /api/v1/wcce/forests
GET     /api/v1/wcce/forests/:name
POST    /api/v1/wcce/forests
PUT     /api/v1/wcce/forests
DELETE  /api/v1/wcce/forests/:name
GET     /api/v1/system/configuration/
GET     /api/v1/system/configuration/:type
PUT     /api/v1/system/configuration/
GET     /api/v1/ui/
POST    /api/v1/ui/cr/format
GET     /api/v1/endpoints/
GET     /api/v1/analytics/certificates
PATCH  /api/v1/analytics/certificates
DELETE  /api/v1/analytics/certificates
GET     /api/v1/analytics/events
PATCH  /api/v1/analytics/events
DELETE  /api/v1/analytics/events
GET     /api/v1/analytics/discovery/events
PATCH  /api/v1/analytics/discovery/events
DELETE  /api/v1/analytics/discovery/events

```

SCIM

```

GET     /security/scim/:scimProfile/ServiceProviderConfig
GET     /security/scim/:scimProfile/ResourceTypes
GET     /security/scim/:scimProfile/Users
GET     /security/scim/:scimProfile/Users/:identifier
POST    /security/scim/:scimProfile/Users
PATCH  /security/scim/:scimProfile/Users/:userName
PUT     /security/scim/:scimProfile/Users/:identifier
DELETE  /security/scim/:scimProfile/Users/:identifier
GET     /security/scim/:scimProfile/Groups/:groupName
GET     /security/scim/:scimProfile/Groups
PATCH  /security/scim/:scimProfileName/Groups/:GroupName

```

2.16. Logging

2.17. Event Codes

All events displayed in this document work in a similar manner. In case of failure, the event will display the reason of said failure. This behavior is also valid for warning-status events.

ACME

- **ACME-ACCOUNT-KEY-CHANGE**

This event is triggered when an account key is updated.

- **ACME-ACCOUNT-REGISTER**

This event is triggered when an account is unsuccessfully registered. Mainly due to errors in registration parameters (mail, name, ...)

- **ACME-ACCOUNT-UPDATE**

This event is triggered when an account is unsuccessfully updated. Mainly due to errors in updated parameters (mail, name, ...)

- **ACME-AUTHORIZATION-DEACTIVATE**

This event is triggered when an authorization is unsuccessfully deactivated.

- **ACME-CHALLENGE-REQUEST-VERIFY**

This event is triggered when trying to use the challenge feature as an authentication method. It issues a warning if this is not applicable to this authentication case.

- **ACME-CHALLENGE-VERIFY**

This event is triggered when a challenge is used as an authentication method. It issues a warning if the challenge is invalid or if the user doesn't correspond to the challenge.

- **ACME-ORDER-CERTIFICATE**

This event is triggered when a user tries to access a certificate. It presents a failure in case the user doesn't have the necessary rights and permissions.

- **ACME-ORDER-FINALIZE**

This event traces the status of the certificate's status. It presents a failure if the certificate is pending or if is not valid.

- **ACME-ORDER-NEW**

This event is triggered when a user tries to order a certificate. It issues a failure if the user doesn't have the necessary rights and permissions for requesting this type of new certificate.

- **ACME-ORDER-UPDATE**

This event is triggered when a user tries to order an update on certificate. It issues a failure if the user doesn't have the necessary rights and permissions to update this type of certificates.

- **ACME-REVOKE**

This event is triggered when Horizon tries revoking a certificate using the ACME protocol. A warning can occur if the certificate is already revoked. A failure can occur if the certificate cannot be found based on the provided thumbprint.

ANALYTICS

- **ANALYTICS-CERTIFICATES-FLUSH**

This event occurs when the certificate analytics database is manually flushed.

- **ANALYTICS-DISCOVERY-EVENTS-FLUSH**

This event occurs when the discovery event analytics database is manually flushed.

- **ANALYTICS-EVENTS-FLUSH**

This event occurs when the event analytics database is manually flushed.

BOOTSTRAP

Bootstrap events relate to the initial setup of the Horizon platform.

- **BOOTSTRAP-ADMINISTRATOR-ACCOUNT**

This event is triggered when installing Horizon, it corresponds to the creation of the administrator local identity on Horizon.

- **BOOTSTRAP-ADMINISTRATOR-PRINCIPAL**

This event is triggered when installing Horizon, it corresponds to the creation of a link between the administrator account and its rights.

- **BOOTSTRAP-GRADING-POLICY**

This event is triggered when installing Horizon, it corresponds to the creation of the "Horizon Grading Policy" which itself contains different grading rulesets.

- **BOOTSTRAP-GRADING-RULESET**

This event is triggered when installing Horizon, it corresponds to the creation of different grading rulesets. For more information about those grading rule sets, [click here](#).

- **BOOTSTRAP-LOCAL-IDENTITY-PROVIDER**

This event is triggered when installing Horizon, it corresponds to the creation of a provider of type Local so that the administrator can connect after startup.

- **BOOTSTRAP-PASSWORD-POLICY**

This event is triggered when installing Horizon, it corresponds to the creation of the Horizon-Default password policy.

- **BOOTSTRAP-SYSTEM-CONFIGURATION**

This event is triggered when installing Horizon, it corresponds to the creation of internal configuration elements such as the CRON internal monitor.

CA

- **CA-CERT-SYNC**

This event is triggered when a Certification Authority is revoked and certificates managed in Horizon are subsequently revoked. The synchronization revokes all the underlying certificates.

- **CA-CRL-SYNC**

This event is triggered when Horizon tries fetching a CRL from a specified CRLDP and synchronizes the revocation status in the database.

- **CA-CRL-UPDATE**

This event is triggered when Horizon tries fetching a CRL from a specified CRLDP and updates the cached entries.

CONF

CONF events are triggered when users interact with configuration elements. This includes protocol profiles, notification triggers, Certification Authorities...

- **CONF-ADD**

This event is triggered when a user tries to add a configuration element.

- **CONF-DELETE**

This event is triggered when a user tries to delete a configuration element.

- **CONF-TEST**

This event is triggered when a notification test happens.

- **CONF-UPDATE**

This event occurs when a user tries to modify a configuration element.

CRMP

- **CRMP-AUTHENTICATION**

This event occurs when a user tries to authenticate. It fails if the authentication is invalid.

- **CRMP-BAD-REQUEST**

This event occurs when a wrong request is issued. For instance if an unavailable action is requested.

- **CRMP-ENROLL**

This event occurs when an enrollment request happens. It fails if the CRMP enrollment is unsuccessful.

- **CRMP-LIST**

This event occurs when a user tries to access the profiles list. Fails if he doesn't have the required rights and authorisations.

- **CRMP-PROFILE-PROPERTIES**

This event occurs when a user tries to access a profile. Fails if he doesn't have the required rights and authorisations or if the profile doesn't exist.

- **CRMP-RECOVER**

This event occurs when a user tries to recover a CRMP certificate. It fails if it is not technically possible or if the user doesn't have the necessary rights and permissions.

- **CRMP-RETRIEVE**

This event occurs when a user tries to retrieve certificates. It issues a warning if the research field is empty.

- **CRMP-REVOKE**

This event occurs when a user tries to revoke a certificate. It fails or issues a warning respectively if the user doesn't have the necessary rights and permissions or if the certificate is expired.

DATASOURCE

- **DATASOURCE-IGNORED**

This event occurs when a datasource is not executed because its inputs were not filled. This could indicate a misconfiguration of the datasource flow.

DISCOVERY

- **DISCOVERY-CAMPAIGN-FLUSH**

This event is triggered when running a Discovery campaign.

EST

- **EST-CACERTS**

This event is triggered when an error occurs during the call to the CACert endpoint when using the EST protocol.

- **EST-REVOKE-ON-RENEW**

This event is triggered when enforcing max certificate per holder on the EST protocol.



Deprecated since version 2.4.0

- **EST-SIMPLE-ENROLL**

This event is triggered when enrolling a certificate through the EST protocol.

- **EST-SIMPLE-REENROLL**

This event is triggered when re-enrolling a certificate through the EST protocol.

EVENT COMPLIANCE

- **INVALID-SEAL-PENDING-EVENT**

This event occurs when a pending event has an invalid seal (indicating data corruption in the pending events collection).

- **UNSEALED-PENDING-EVENT**

This event occurs when a pending event has no seal (indicating data corruption in the pending events collection).

GRADING

- **GRADING-END**

This event is triggered at the end of the grading process of a certificate.

- **GRADING-ERROR**

This event is triggered if an error occurs while grading a certificate.

- **GRADING-START**

This event is triggered at the beginning of the grading process of a certificate.

INTERNAL MONITOR

- **INTERNAL-MONITOR-INIT**

This event occurs when a bad initialization of the internal monitor happens. It is a failure case, happening for instance when it is not configured

- **INTERNAL-MONITOR-RUN**

This event occurs when the internal monitor completes successfully.

LICENSE

- **LICENSE-ERROR**

This event occurs when an error is related to the License. For example, when the license in use is expired.

- **LICENSE-LIMIT-REACHED**

This event is triggered when a limit built into the license is reached. For example, if only one discovery campaign is available, then reaching that threshold will trigger an error saying "Maximum number of discovery campaign(s) reached (x)" where x is the availability threshold.

LIFECYCLE

- **LIFECYCLE-ENROLL**

This event is triggered when a user tries to enroll an end-entity certificate. The event specifies the Distinguished Name of the enrolled certificate, its serial number as well as the Certificate Authority that enrolled said certificate in case of success. In case of failure, the reason of the failure is specified (e.g.: "Unauthorized DN element").

- **LIFECYCLE-ESCROW**

This event is triggered when Horizon tries to escrow a key for an issued certificate.

- **LIFECYCLE-IMPORT**

This event is triggered when trying to import a certificate in Horizon. Import here is the use of the import workflow.

- **LIFECYCLE-MAX-CERT-PER-HOLDER**

This event is triggered when an error occurs trying to enforce the max certificates per holder parameter.

- **LIFECYCLE-MIGRATE**

This event is triggered when trying to migrate certificates. This means taking under Horizon management a discovered certificate.

- **LIFECYCLE-RECOVER**

This event is triggered when a user tries to recover a certificate.

- **LIFECYCLE-RENEW**

This event is triggered when Horizon tries to renew a certificate.

- **LIFECYCLE-REVOKE**

This event occurs when a user tries to revoke a certificate. Note that no event is triggered when a certificate expires.

- **LIFECYCLE-UPDATE**

This event is triggered when a user tries updating the details related to a certificate. The Labels and the Ownership can be edited.

PKI CONNECTOR

- **ACTOR**

This event is triggered when a PKI connector cannot be properly built between Horizon and the chosen PKI.



Deprecated since version 2.4.0

- **PKI-CONNECTOR**

This event is triggered when a PKI connector cannot be properly built between Horizon and the chosen PKI.

REQUEST

- **REQUEST-APPROVE**

This event is triggered when approving a request.

- **REQUEST-CANCEL**

This event is triggered when cancelling a request.

- **REQUEST-DENY**

This event is triggered when a request is denied.

- **REQUEST-SUBMIT**

This event is triggered when submitting a request.

- **REQUEST-TEMPLATE**

This event is triggered when requesting a template. It can fail when trying to enroll a workflow without a module.

SCEP

- **SCEP-ENROLL**

This event is triggered when enrolling a certificate via SCEP. Fails when missing mandatory certificate's elements or when missing rights and/or permissions to enroll the certificate.

- **SCEP-GET-CA-CERT**

This event is triggered when requesting a CA certificate via SCEP. Fails when missing mandatory certificate's elements or when missing rights and/or permissions to enroll the certificate.

- **SCEP-GET-CERT-INITIAL**

This event is triggered when requesting the initial certificate via SCEP. Fails when missing mandatory certificate's elements or when missing rights and/or permissions to enroll the certificate.

- **SCEP-GET-RA**

This event is triggered when the Horizon API Gateway retrieves a SCEP Registration authority

for validation. It fails if an unexpected error happens during the process.

- **SCEP-NDES-EMULATION**

This event is triggered when requesting a certificate with the scep profile template using the NDES server. It fails if the two don't comply with one another.

- **SCEP-PKI-CLIENT**

This event is triggered when using the pkiclient profile. It fails if the request is invalid, if the operation is not allow for the type of certificate the user wants to manage, or if the user doesn't have the necessary rights and permissions to execute the action.

- **SCEP-PKI-OPERATION**

This event is triggered when operating through the PKI.

- **SCEP-RENEW**

This event is triggered when renewing a certificate. It fails he is system fails to enroll the new certificate.

- **SCEP-REVOKE-ON-RENEW**

This event is triggered when enforcing max certificate per holder on the SCEP protocol.



Deprecated since version 2.4.0

SCHEDULED TASK

- **SCHEDULED-TASK-COMPLETE**

This event is triggered when a scheduled task end. It fails if the task fails.

- **SCHEDULED-TASK-RUN**

This event is triggered when trying to pass a scheduled task to "running" status. Fails if this status is not achieved.

SECURITY

- **SEC-AUTHENTICATION**

This event is triggered when a user tries to connect. The local or OpenID identifier is specified whether it is a failure or a success

AUTHORIZATION



These events relate to the Security>Access Management>Authorizations tab under configuration.

- **SEC-AUTHORIZATION-ADD**

This event is triggered when a user tries to create an authorization object.

- **SEC-AUTHORIZATION-DELETE**

This event is triggered when a user tries to delete an authorization object.

- **SEC-AUTHORIZATION-UPDATE**

This event is triggered when a user tries to modify elements inside an authorization object. The event specifies the modified fields.

CREDENTIALS



These events relate to the Security>Credentials tab under configuration.

- **SEC-CREDENTIALS-ADD**

This event occurs when a user tries creating new credentials.

- **SEC-CREDENTIALS-DELETE**

This event occurs when a user tries deleting credentials.

- **SEC-CREDENTIALS-UPDATE**

This event occurs when a user tries updating credentials.

IDENTITY



These events relate to the Security>Access Management>Identity tab under configuration.

- **SEC-IDENTITY-PROVIDER-ADD**

This event occurs when a user tries creating an identity provider profile.

- **SEC-IDENTITY-PROVIDER-DELETE**

This event occurs when a user tries deleting an identity provider profile.

- **SEC-IDENTITY-PROVIDER-UPDATE**

This event occurs when a user tries modifying an identity provider profile. The modified fields are specified in the event.

LOCAL IDENTITY



These events relate to the Security>Access Management>Local accounts tab under configuration.

- **SEC-LOCAL-IDENTITY-ADD**

This event is triggered when a user tries creating a local account.

- **SEC-LOCAL-IDENTITY-DELETE**

This event is triggered when a user tries to delete a local account.

- **SEC-LOCAL-IDENTITY-RESET**

This event is triggered when executing the reset password workflow.

- **SEC-LOCAL-IDENTITY-UPDATE**

This event is triggered when a user tries modifying a local account. The modified fields are specified. Updating the password falls in this event.

PASSWORD POLICY



These events relate to the Security>Password Policies tab under configuration.

- **SEC-PASSWORD-POLICY-ADD**

This event is triggered when a user tries creating a new password policy.

- **SEC-PASSWORD-POLICY-DELETE**

This event is triggered when a user tries deleting a password policy.

- **SEC-PASSWORD-POLICY-UPDATE**

This event is triggered when a user tries modifying a password policy.

ROLE



These events relate to the Security>Access Management>Roles tab under configuration.

- **SEC-ROLE-ADD**

This event is triggered when a user tries to create a new role.

- **SEC-ROLE-DELETE**

This event is triggered when a user tries to delete a role.

- **SEC-ROLE-UPDATE**

This event is triggered when a user tries to modify a role. The modified fields are specified in the event.

SCIM PROFILE



These events relate to the Security>SCIM Profiles tab under configuration.

- **SEC-SCIM-PROFILE-ADD**

This event is triggered when a user tries creating a new SCIM profile.

- **SEC-SCIM-PROFILE-DELETE**

This event is triggered when a user tries deleting a SCIM profile.

- **SEC-SCIM-PROFILE-UPDATE**

This event is triggered when a user tries modifying a SCIM profile.

TEAM



These events relate to the Security>Teams tab under configuration.

- **SEC-TEAM-ADD**

This event is triggered when a user tries creating a team.

- **SEC-TEAM-DELETE**

This event is triggered when a user tries deleting a team.

- **SEC-TEAM-SWITCH**

This event is triggered when using the team switch feature (renaming team).

- **SEC-TEAM-UPDATE**

This event is triggered when a user tries modifying a team element (that does not include adding/removing users).

- **TEAM-SWITCH**

This event is triggered when using the team switch feature (renaming team).



Deprecated since version 2.4.0

SERVICE

- **SERVICE-START**

This event is triggered when the Horizon service is started.

- **SERVICE-STOP**

This event is triggered when the Horizon service is manually stopped.

SYNC

Synchronization events are triggered by scheduled task when synchronizing a third party connector state with Horizon

- **SYNC-ENROLL**

This event is triggered when syncing with a third party triggers an enrollment.

- **SYNC-RENEW**

This event is triggered when syncing with a third party triggers a renewal.

- **SYNC-REVOKE**

This event is triggered when syncing with a third party triggers a revocation.

THIRD PARTY

- **THIRD-PARTY-CONNECTOR**

This event is triggered as a warning when Horizon cannot build a connection with a third party.

TRIGGER

Trigger events relate to *Notifications* and can occur based on configurations made under *Third Parties* or under *Protocols*.

- **TRIGGER-DELETE**

This event occurs when Horizon tries deleting a certificate from a third party.

- **TRIGGER-EMAIL**

This event occurs when a Trigger that sends an email is activated. The event specifies to whom the email is addressed.

- **TRIGGER-NOTIFICATION**

This event occurs when a Trigger that sends a notification is activated.

- **TRIGGER-PUSH**

This event occurs when Horizon tries to push a certificate to a third party.

- **TRIGGER-REMOVE**

This event occurs when Horizon orders a third party to remove a certificate.

WCCE

- **WCCE-ENROLL**

This event is triggered when a client tries to enroll a certificate through Horizon using the WCCE protocol.

Chapter 3. User guide

Description

The user guide describes how end-users should interact with Horizon.

Prerequisites

To use Horizon, you need the following prerequisites:

- an up and running Horizon instance, which you can access through your web browser;
- a correctly configured platform;

3.1. Managing requests on the WebRA

Each Request has the same lifecycle described by the following figure.

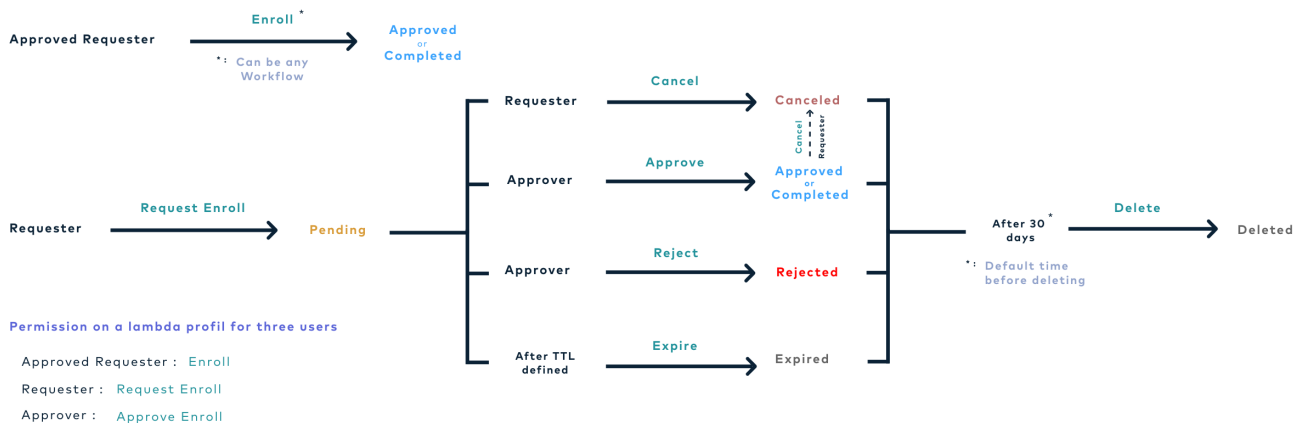


Figure 1. Request Workflow

Requester

A requester is someone who is granted the permission to request a certificate (enroll, renew, revoke, update, recover).

Approver

An approver is someone who is granted the permission to approve a request (enroll, renew, revoke, update, recover). An approver cannot approve its own request.

Owner

A request owner is someone who is designated as the benefactor for the request. It can view the request like the requester (in the **My requests** drawer), but unlike the requester, they can also access the certificate information (PKCS#12, challenge password).

The owner is computed according to the following rules:

- **enroll, update, migrate**: the owner is the one defined in the request template (ownership tab)
- **renew**: the owner of the request is the owner of the renewed certificate
- **recover**: the owner is the requester of the recover request
- **revoke**: no owner is associated with the request

Table 2. Owner vs Requester

User type	Can view the request	Can view the PKCS#12	Can view the challenge password
Requester	Yes	No	No
Owner	Yes	Yes	Yes



Any user with the **Enroll API**/ **Renew API** permission can access the PKCS#12 or the challenge password for the workflow regardless of ownership status

3.1.1. How to enroll a certificate using the WebRA

1. Log in to Horizon registration authority Interface

2. Access Request Certificate from the drawer:  **Request Certificate**

Profile tab

3. Fill in all the mandatory fields

- **Certificate profile***(string select):
The certificate profile will be used in order to build the next step of the enrollment.

If decentralized enrollment is enabled for the profile:

Either:

- **CSR***(string):
The CSR in PEM format
- **Import a CSR file***(file):
The CSR file

If centralized enrollment is enabled for the profile:

- **Key type***(string select):
The key type will be used for the private key generation

In case of the definition of a password policy:

- **Password***(string):
The password will be used for the PKCS#12 encryption



You must comply with the configured password policy.

4. Click on Next button.

Data tab

5. Fill in all the mandatory fields:

- **Subject*(string):**
Fill the subject fields of the certificate
- **Subject Alternatives Names*(string):**
Fill the Subject Alternative Names of the certificate
- **Extensions*(string):**
Fill the extensions of the certificate



In decentralized mode, CSR values will be used as default for the corresponding fields.



You must comply with the configured regular expression(s) that you can get with the ? icon.

6. Click on next button.

Labels tab

7. Fill in all the mandatory fields:

- **Labels*(string):**
The labels will be used for permission, email and certificate search.



You must comply with the configured regular expression(s) that you can get with the ? icon.

- **Requester comment (string):**
This comment appears:
 - to the approver when your request is in the pending status.
 - in the certificate info after the enrollment.

8. Click on next button.

Ownership tab

9. Fill in all the fields:

- **Owner (string input):**
Displayed if an owner policy is set. The owner of the certificate can search it, and request other actions on it (such as revoke, recover, ..).

- **Contact email address** (*string email format*):
Displayed if an email policy is set. An email can be sent each time the request status changes (see [request lifecycle](#)). This will also set the contact email of the certificate.
- **Team** (*string input*):
Displayed if a team policy is set. A team has the same rights as an owner on a certificate.

10. Click on next button.

Summary tab

If you own the enrolling permission

11. Click on enroll button

You can download the PKCS#12 after the enrollment if you are allowed to in the profile

If you own the request certificate permission

11. Click on request button

You have to wait until your request is approved, afterward you will be able to download the PKCS#12 if you are allowed to in the profile

3.1.2. How to request a certificate revocation

1. Log in to Horizon registration authority Interface

2. Access Either my certificates or Search certificates from the drawer: **My Certificates/Search Certificates**

3. Click on the Revoke icon 



The revoke icon appears only if you own the permission to revoke the certificate

Revocation Options tab

4. Fill in all the mandatory fields.

- **Revocation reason*** (*String select*):
The revocation reason that will appear on the CRL
- **Contact email address** (*string email format*):
Used if an email configuration is set. An email can be sent each time the request status changes (see [request lifecycle](#))
- **Requester comment** (*String*):
This comment appears:
 - by the approver when your request is in the pending status
 - to the certificate info after the revocation

5. Click on Certificate tab

Certificate tab

6. Check the certificate's information

7. Click on Ownership tab

Ownership tab

8. Check the certificate's ownership information

If you have the revoke permission

9. Click on the revoke button

The certificate is now revoked.

9. Click on request button

You have to wait until your request is approved, afterward you will be able to see the certificate as revoked when you search for it

3.1.3. How to request a certificate update

1. Log in to Horizon Registration Authority Interface

2. Access request update from the drawer: **My certificates** or **Search certificates**

3. Click on request update button 

Labels tab

4. You can update in the labels section the labels

- **Label** (*string input*):
Enter a correct label

Ownership tab

5. You can update the ownership information

- **Owner** (*string input*):
Displayed if an owner policy is set. The owner of the certificate can search it, and request other actions on it (such as revoke, recover, ..).
- **Contact email address** (*string email format*):
Displayed if an email policy is set. An email can be sent each time the request status changes (see [request lifecycle](#)). This will also set the contact email of the certificate.
- **Team** (*string input*):
Displayed if a team policy is set. A team has the same rights as an owner on a certificate.

6. You can also check the details information

Certificate tab

7. You can also check the certificate information

8. Once you have made changes you can request the update by clicking on the update button

3.1.4. How to request a certificate duplication

A Duplication is a simplification of the enroll process. When choosing the duplication on a certificate, a new certificate enrollment request is created with the information from the previous certificate. Certificate data and metadata are still editable, as opposed to a renewal.

1. Log in to Horizon Registration Authority Interface

2. Access request duplication from the drawer: **My certificates** or **Search certificates**

3. Click on request duplication button 

Profile tab

4. Fill in all the mandatory fields

- **Key type*** (*string*):
The key type will be used for the private key generation

In case of the definition of a password policy:

- **Password*** (*string*):
The password will be used for the PKCS#12 encryption

5. Go to enroll (same as duplicate) and follow all the steps

3.1.5. How to request a certificate renewal

A certificate renewal will enroll a certificate strictly identical to the previous one. No edition of certificate data or metadata can take place.

1. Log in to Horizon Registration Authority Interface

2. Access request renew from the drawer: **My certificates** or **Search certificates**

3. Click on request renew button 

Renew options tab

4. Fill in all the fields

- **Key type*** (*string*):
*Enabled on **centralized** enrollment:* The key type will be used for the private key generation.
- **Password*** (*string*):
*Enabled on **centralized** enrollment with **manual** password policy:* The password will be used for the PKCS#12 encryption.

- **CSR*** (*string*):
Enabled on **decentralized** enrollment: The CSR, defining the public key of the enrolled certificate.
- **Comment** (*string*):
This comment appears:
 - to the approver when your request is in the pending status.
 - in the certificate info after the enrollment.

Certificate tab

5. You can also check the certificate information

Ownership tab

6. You can also check the certificate ownership information

7. Renew. You will obtain a strictly identical certificate to the one used for renewal, except for the key.

3.1.6. How to request a certificate recovery

1. Log in to Horizon Registration Authority Interface

2. Access request recover from the drawer: **My certificates** or **Search certificates**

3. Click on request recover button 

Recover Options tab

4. Fill in the information you want to add.

- **Contact_Email** (*string email format*):
Used if an email configuration is set. An email can be sent every time the request status change (see request lifecycle).
- **Recover comment** (*string input*):
This comment appears:
 - to the approver when your request is in the pending status.
 - in the certificate info after the enrollment.

Certificate tab

5. You can also check the certificate information

Ownership tab

6. You can also check the certificate ownership information

7. Once you have checked and added the information you wanted you can request the recover by

clicking on the recover button

8. You will be able to see and copy the password and download the certificate PKCS#12

3.2. Requesting a SCEP challenge

This section details how you can get a SCEP Challenge.

1. Log in to Horizon Registration Authority Interface

2. Access Request a SCEP Challenge from the drawer:  **Request a SCEP Challenge**



You must have the permission to request a SCEP challenge on at least one SCEP profile.

Profile tab

1. Select the SCEP profile

2. Click on next button

Metadata tab

1. Fill in all the mandatory fields:

- Labels(string):
The labels are used for permission, email and request search.
- Contact email address(string email format):
Used if an email configuration is set. An email can be sent each time the request status changes (see [request lifecycle](#)).
- Requester comment(string):
This comment appears:
 - to the approver when your request is in the pending status
 - in the certificate information after the enrollment

2. Click on next button

Summary

If you own the enrolling permission on the SCEP profile:

1. Click on the Retrieve challenge button

If you own the request permission on the SCEP profile:

1. Click on request button



You have to wait that your request is approved by an operator and its status is 'completed', in order to use your SCEP challenge



2. click on View Request

You now have access to your SCEP challenge



In order to enroll using SCEP you will need at least a challenge and the SCEP endpoint:

- `https://<horizon_url>/scep/<profile>/pkiclient.exe`

In case you use the NDES emulation, the enrollment and challenge URLs will be respectively: - `https://<horizon_url>/certsrv/<profile>/mscep` - `https://<horizon_url>/certsrv/<profile>/mscep_admin`



You can cancel your request at any time, as long as the request status is pending,

by clicking on



3.3. Requesting an EST challenge

This section details how you can get an EST Challenge.

1. Log in to Horizon Registration Authority Interface

2. Access Request an EST Challenge from the drawer:  **Request an EST Challenge**



You must have the permission to request an EST challenge on at least one EST profile.

Profile tab

1. Select the EST profile.

2. Click on next button.

Metadata tab

1. Fill in all the mandatory fields:

- Labels(string):
The labels are used for permission, email and request search.
- Contact email address(string email format):
Used if an email notification is set. An email can be sent each time the request status changes

(see request lifecycle).

- Requester comment(string):

This comment appears:

- to the approver when your request is in the pending status
- in the certificate information after the enrollment

2. Click on next button

Summary

If you own the enrolling permission on the EST profile:

1. Click on the Retrieve challenge button

If you own the "request" permission on the EST profile:

1. Click on request button



You have to wait that your request is approved by an operator and its status is 'completed', in order to use your EST challenge

2. click on View Request



You now have access to your EST challenge



You can cancel your request at any time, as long as the request status is pending,

by clicking on



How to enroll using EST

This section details how to enroll using the Horizon Client ([horizon-cli](#)). It is also possible to use another EST client implementation, as long as it complies with RFC 7030.

Prerequisites

You need the `horizon-cli` tools

Enroll with Horizon Client

1. Set the horizon root endpoint

```
export ``ENDPOINT``=https://<horizon_url>
```



The **endpoint** can instead be set in **horizon-cli** configuration file

2. Enroll with **horizon-cli**

```
horizon-cli est --enroll <your_challenge> --profile <est_profile> --key  
<link_to_the_privatekey> --cn <certificate_cn> --cert <name_of_the_output_certificate>
```



If the enrollment succeeds, the challenge is no longer usable, as it is a one-time password.

3.4. Managing requests (operator)

An Operator is someone who owns the permission to approve or deny a request.

Manage Request

This section details how to manage a request (view, approve, deny).

1. Log in to Horizon Registration Authority Interface
2. Access Manages requests from the drawer: **Manage requests**

How to view a request

3. Click on view request button
4. Check all the information from the request
5. At the end you can either approve or deny the request

How to approve a request

3. Click on approve request button and approve the request



If the certificate has mandatory metadata you will need to fill it in before approving the request, otherwise you will get an error.

How to deny a request

3. Click on deny request button and deny the request

3.5. Searching requests and certificates

Search Request

Here is the section where you can search easily find all information regarding the request.

How to do a simple request search

1. Log in to Horizon Registration Authority Interface
2. Access request search from the drawer: **My request** or **Request dashboard**
3. Fill in the information you want to look at:
 - **Search in request DNs** (*string input*):
Enter the Certificate DNs you are looking for in a request
 - **Search in IDs** (*string input*):
Enter the IDs you are looking for in a request
 - **Search in Requester** (*string input*):
Enter the Requester you are looking for in a request
 - **Search in Protocols** (*string input*):
Select the Protocols you are looking for in a request
 - **Include status** (*string select multiple*):
Select the status you are looking for in a request
 - **Include workflow** (*string select*):
Select if the workflow you are looking in a request
 - **Include expired requests** (*string select*):
Select if the request you are looking is expired
4. Click on the filter button

You can reset the search by clicking on reset button

Search Certificate

Here is the section where you can search easily find all information regarding the certificate.

How to do a simple certificate search

1. Log in to Horizon Registration Authority Interface
2. Access certificate search from the drawer: **My certificates** or **Search certificates** or **Certificates dashboard**
3. Fill in the information you want to look at:
 - **Search in DNs** (*string input*):
Enter the DNs you are looking for in a certificate
 - **Search in SANs** (*string input*):
Enter the SANs you are looking for in a certificate
 - **Search in serials** (*string input*):
Enter the serials you are looking for in a certificate
 - **Search in issuer DNs** (*string input*):
Enter the issuer DNs you are looking for in a certificate
 - **Expiration date start** (*string input*):
Enter the expiration date start you are looking for in a certificate
 - **Expiration end start** (*string input*):
Enter the expiration end start you are looking for in a certificate
 - **Search in profiles** (*string input*):
Enter the profile you are looking for in a certificate
 - **Search in modules** (*string select multiple*):
Select the module you are looking for in a certificate
 - **Search in Discovery campaigns** (*string input*):
Enter the discovery campaigns you are looking for in a certificate
 - **Include status** (*string select multiple*):
Select the status you are looking for in a certificate
 - **Include signed** (*string select*):
Select if the certificate you are looking is Self-Signed or Not Self-Signed or all
 - **Include discovery** (*string select*):
Select if the certificate you are looking is Discovered trusted or Discovered not trusted
4. Click on the search button

You can reset the search by clicking on reset button or try the expert mode by clicking on expert mode button

How to do an expert certificate search

1. Log in to Horizon Registration Authority Interface

2. Access certification search from the drawer: **My certificates** or **Search certificate** or **Certificate dashboard**

3. Enter your research line.

To do so you will need to click on the input field. A list appears and you will be able to choose between all selector, then condition, then field, and you can add an operator to refine the search.

- **Element*** (*string input*):
Enter the element you are looking for in a certificate
- **Condition*** (*string input*):
Enter the condition you are looking for in a certificate for this element
- **Field*** (*string input*):
Enter the name of the element
- **Operation*** (*string input*):
Choose an operator if you want to refine your search

Certificate Search Structure

- `<element> <condition> <"name"> (<operator> [<element> <condition> <"name">])`



Since version 2.7.10, it is now possible to apply the operation "exists" and "not exists" on the following criteria:

- `valid.until`
- `valid.from`
- `revocation.date`

Table 3. Table element

Name	Type	Description
<code>dn</code>	<i>string</i>	Distinguished name
<code>san</code>	<i>string</i>	Subject Alternative name
<code>serial</code>	<i>string</i>	Certificate serial number
<code>issuer</code>	<i>string</i>	Issuer distinguished name
<code>status</code>	<i>string</i>	Certificate status
<code>module</code>	<i>string</i>	Certificate module
<code>profile</code>	<i>string</i>	Certificate profile
<code>valid.until</code>	<i>date</i>	Certificate 'not after' date
<code>valid.from</code>	<i>date</i>	Certificate 'not before' date
<code>keytype</code>	<i>string</i>	Certificate key type

Name	Type	Description
signingalgorithm	string	Certificate signing algorithm
owner	string	Certificate owner
holderid	string	Certificate holder ID
metadata.contact_email	string	Contact email
metadata.pki_connector	string	PKI Connector
label.	string	Label
discoveryinfo.campaign	string	Discovery campaign
discoverydata.ip	string	Discovery IP
discoverydata.hostnames	string	Discovery Hostnames
discoverydata.tls.port	int	Discovery TLS port
discoverydata.tls.version	string	Discovery TLS version
discoverydata.operatingsystems	string	Discovery TLS version
discoverydata.sources	string	Discovery TLS version
thirdparty.id	string	Third-Party ID
thirdparty.connector	string	Third-Party connector
thirdparty.fingerprint	string	Third-Party fingerprint
revocation.date	date	Certificate revocation date

Table 4. Table condition combination

Name	Description
contains	Field contains the specified value (case insensitive)
not contains	Criteria does not contain
equals	Criteria exactly equals to
not equals	Criteria exactly not equals
in	Criteria exactly in the following array
not in	Criteria exactly not in the following array
within	Criteria contain in the following array
not within	Criteria contain not in the following array
exists	Criteria is defined
not exists	Criteria is not defined

Table 5. Table operation combination

Name	Description
and	Evaluate a AND logical operation on two criteria or set of criteria
or	Evaluate a OR logical operation on two criteria or set of criteria

Name	Contains	Not contains	Equals	Not equals	In	Not in	Within	Not within
dn	✓	✓	✓	✓	✓	✓	✓	✓
san	✓	✓	✓	✓	✓	✓	✓	✓
serial	✓	✓	✓	✓	✓	✓	✓	✓
issuer	✓	✓	✓	✓	✓	✓	✓	✓
status	✓	✓	✓	✓	✓	✓	✓	✓
module	✓	✓	✓	✓	✓	✓	✓	✓
profile	✓	✓	✓	✓	✓	✓	✓	✓
valid.until	✗	✗	✓	✗	✗	✗	✗	✗
valid.from	✗	✗	✓	✗	✗	✗	✗	✗
keytype	✓	✓	✓	✓	✓	✓	✓	✓
signingalgorithm	✓	✓	✓	✓	✓	✓	✓	✓
owner	✓	✓	✓	✓	✓	✓	✓	✓
holderid	✓	✓	✓	✓	✓	✓	✓	✓
metadata.contact_email	✓	✓	✓	✓	✓	✓	✓	✓
metadata.pki_connector	✓	✓	✓	✓	✓	✓	✓	✓
label.	✓	✓	✓	✓	✓	✓	✓	✓
discoveryinfo.campaign	✓	✓	✓	✓	✓	✓	✓	✓
discoverydata.ip	✓	✓	✓	✓	✓	✓	✓	✓
discoverydata.hostnames	✓	✓	✓	✓	✓	✓	✓	✓
discoverydata.tls.port	✗	✗	✓	✓	✓	✓	✗	✗
discoverydata.tls.version	✓	✓	✓	✓	✓	✓	✓	✓
discoverydata.operatingsystems	✓	✓	✓	✓	✓	✓	✓	✓

Name	Contains	Not contains	Equals	Not equals	In	Not in	Within	Not within
discoverydata.sources	✓	✓	✓	✓	✓	✓	✓	✓
thirdparty.id	✓	✓	✓	✓	✓	✓	✓	✓
thirdparty.connector	✓	✓	✓	✓	✓	✓	✓	✓
thirdparty.fingerprint	✓	✓	✓	✓	✓	✓	✓	✓
revocation.date	✗	✗	✓	✗	✗	✗	✗	✗

Name (part 2)	Is	Before	After	Exists
dn	✗	✗	✗	✓
san	✗	✗	✗	✓
serial	✗	✗	✗	✓
issuer	✗	✗	✗	✓
status	✗	✗	✗	✓
module	✗	✗	✗	✓
profile	✗	✗	✗	✓
valid.until	✗	✓	✓	✓
valid.from	✗	✓	✓	✓
keytype	✗	✗	✗	✓
signingalgorithm	✗	✗	✗	✓
owner	✗	✗	✗	✓
holderid	✗	✗	✗	✓
metadata.contact_email	✗	✗	✗	✓
metadata.pki_connector	✗	✗	✗	✓

label.	✗	✗	✗	✓
discoveryinfo.campaign	✗	✗	✗	✓
discoverydata.ip	✗	✗	✗	✓
discoverydata.hostnames	✗	✗	✗	✓
discoverydata.tls.port	✗	✗	✗	✓
discoverydata.tls.version	✗	✗	✗	✓
discoverydata.operatingsystems	✗	✗	✗	✓
discoverydata.sources	✗	✗	✗	✓
thirdparty.id	✗	✗	✗	✓
thirdparty.connector	✗	✗	✗	✓
thirdparty.fingerprint	✗	✗	✗	✓
revocation.date	✗	✓	✓	✓

4. Click on the search button

Chapter 4. Knowledge base

4.1. Configure tunnels

For some Horizon features to work, such as pushing certificates to third-party connectors, it will need to have network access to the third-party. Sometimes, this is not possible due to network restrictions. In these cases, you can configure a tunnel service such as [Chisel](#) to allow Horizon to communicate with the third-party service through encrypted tunnels over HTTP.



Horizon will eventually support connecting to on-premises resources, so you won't need to set up a separate tunnel service. However, this feature is not yet available in Horizon.

Generate a server key

An SSH key will be required to establish a secure connection between the Chisel server and clients. To generate a key, [install Chisel](#) on your local machine and run the following command:

```
$ chisel server --keygen /tmp/chisel_key
```

Then, start the server with the `--keyfile` argument pointing to the generated key:

```
$ chisel server --keyfile /tmp/chisel_key
```

The server will output a fingerprint that you will need to copy. This fingerprint will be used to verify the connection from the Chisel client. The output will look something like this:

```
* server: Fingerprint: Nz5NRzt20kNugkeyHDcxEXQ3+D4Noy8lThsPzkiNJc8=
```

Set up the server

The Chisel server should be set up in the same network location as Horizon. This can be on the same server as Horizon or on a separate server that has access to Horizon. The Chisel server will listen for incoming connections from the Chisel client and forward requests to the third-party service.

RPM

Fetch the Chisel RPM from their [releases page](#) and install it on the server that will run the Chisel server:

```
$ yum install chisel_1.10.1_linux_amd64.rpm
```

Copy the generated key to the server, in a path such as `/var/chisel/chisel_key`. Make sure the key is readable by the user that will run the Chisel server.

When starting the server, add the `--keyfile` argument with the path to the key:

```
$ chisel server --keyfile /var/chisel/chisel_key --port 80 --reverse
```



You'll need to ensure that the server will run as a service, such as by using `systemd`. You'll also need to expose the Chisel server with a reverse proxy, such as Nginx, to make it accessible over the network.

Kubernetes

Create a Kubernetes Secret to store the Chisel key. You can do this by running the following command, replacing `<base64-encoded-chisel-key>` with the base64-encoded content of your `chisel_key` file:

```
$ kubectl create secret generic chisel-config --from-file=chisel_key=/tmp/chisel_key
```

You can deploy the Chisel server to a cluster by applying the following manifests:

chisel.yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: chisel
  labels:
    app.kubernetes.io/name: chisel
spec:
  replicas: 1
  selector:
    matchLabels:
      app.kubernetes.io/name: chisel
  template:
    metadata:
      labels:
        app.kubernetes.io/name: chisel
    spec:
      containers:
        - name: chisel
          image: jpillora/chisel:1
          args: ["server", "--port", "80", "--reverse"]
          ports:
            - containerPort: 80
          volumeMounts:
            - name: chisel-config
              mountPath: /var/chisel
      volumes:
        - name: chisel-config
          secret:
            secretName: chisel-config
---
apiVersion: v1
kind: Service
```

```

metadata:
  name: chisel
spec:
  selector:
    app.kubernetes.io/name: chisel
  ports:
    - name: chisel
      protocol: TCP
      port: 80
      targetPort: 80
    - name: server
      protocol: TCP
      port: 9000
      targetPort: 9000
---
apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
  name: chisel
spec:
  ingressClassName: nginx
  rules:
    - host: tunnel.example.org
      http:
        paths:
          - path: /
            pathType: Prefix
            backend:
              service:
                name: chisel
                port:
                  number: 80

```

```
$ kubectl apply -f chisel.yaml
```

By default, Chisel doesn't come with any authentication, meaning any client will be able to create a tunnel to the server. To secure a Chisel tunnel, many options are available:



- Whitelist specific client IPs using a firewall or reverse proxy;
- Use Chisel **built-in password authentication** by generating a username and password, then passing them to the `--auth` argument on both the server and client;
- Use Chisel's built-in mTLS authentication by generating a CA, server, and client certificates, then passing them to the `--tls-cert` and `--tls-key` arguments to the client, and `--tls-ca` to the server.

Configure the client

Next to the third-party service, you will need to run the Chisel client. This can be done on the same server as the third-party service or on a separate server that has access to the third-party service.

In the example below, we will assume that the third-party service is running on `example-third-party.local` and that you want to expose it on port `9000` of the Chisel client.

RPM

Fetch the Chisel RPM from their [releases page](#) and install it on the server that will run the Chisel client:

```
$ yum install chisel_1.10.1_linux_amd64.rpm
```

When starting the client, add the `--fingerprint` argument with the value you copied from the server logs:

```
$ chisel client tunnel.example.org --fingerprint <server-fingerprint> R:9000:example-third-party.local:80
```




You'll need to ensure that the client will run as a service, such as by using `systemd`.

Kubernetes

You can deploy the Chisel client to a cluster by applying the following manifests. The fingerprint can be provided as a command-line argument:

chisel-client.yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: chisel-client
  labels:
    app.kubernetes.io/name: chisel-client
spec:
  replicas: 1
  selector:
    matchLabels:
      app.kubernetes.io/name: chisel-client
  template:
    metadata:
      labels:
        app.kubernetes.io/name: chisel-client
    spec:
      containers:
        - name: chisel-client
          image: jpillora/chisel:1
          args: ["client", "tunnel.example.org", "--fingerprint", "<server-fingerprint>", "R:9000:example-third-party.local:80"]
          volumeMounts:
            - name: chisel-config
              mountPath: /var/chisel
          ports:
            - containerPort: 9000
```

```
volumes:
  - name: chisel-config
    secret:
      secretName: chisel-config
---
apiVersion: v1
kind: Secret
metadata:
  name: chisel-config
type: Opaque
data:
  chisel_key: <base64-encoded-chisel-key>
---
```

Apply the manifest to your cluster:

```
$ kubectl apply -f chisel-client.yaml
```

Reference tunnel in Horizon

Now, you'll be able to reference the tunnel in Horizon. For example, if you want to push a certificate to a third-party service that is accessible through the tunnel, you can configure the connector in Horizon to point to the tunnel instead of directly to the third-party service.

For instance, if your server is running on `http://chisel:9000` in your Kubernetes cluster, you can use this address in the connector configuration.

Configure a reverse proxy

Having a single Chisel server is useful but limited if Horizon needs to connect to multiple third-party services, such as a fleet of F5 load balancers. In this case, the best way to manage a large number of connections is to couple Chisel with a reverse proxy, such as [tinyproxy](#). In this setup, instead of connecting directly to the Chisel tunnel, Horizon will use it as a proxy to reach the third-party services, and has to be configured as such.

Here's a simple `docker-compose.yml` file that can set up `tinyproxy` to use the Chisel tunnel as an upstream proxy:

```
services:
  tinyproxy:
    image: monokal/tinyproxy:latest
    container_name: tinyproxy
    command: ["ANY"]
    restart: always
  chisel:
    image: jpillora/chisel:1.11.3
    ...
```